



UG-98-2026-31441

BEXAR CENTRAL APPRAISAL DISTRICT
MEETING OF THE BOARD OF DIRECTORS
AGENDA

DATE OF MEETING: June 8, 2026
PLACE OF MEETING: 411 N. Frio St., San Antonio, TX 78207
TIME OF MEETING: 6:00 pm

* PUBLIC COMMENTS MAY BE SUBMITTED BY EMAIL TO bod@bcad.org NO LATER THAN 8:00 A.M. THE MORNING OF THE MEETING, OR IN PERSON BY REGISTERING BY NAME ON THE SIGN-IN SHEET BY THE DOOR OF THE MEETING. COMMENTS RECEIVED TIMELY BY EMAIL WILL BE READ INTO THE RECORD DURING THE PUBLIC COMMENT PORTION OF THE MEETING. THE BOARD OF DIRECTORS INVITES PUBLIC COMMENT; HOWEVER, THE PUBLIC MUST BE AWARE THAT A SUBJECT RAISED BY A MEMBER OF THE PUBLIC CANNOT BE DELIBERATED OR DISCUSSED BY THE BOARD IF IT IS NOT ON THE AGENDA FOR THE MEETING AT WHICH THE SUBJECT IS RAISED. DISCUSSIONS OF SPECIFIC PROPERTIES WILL NOT BE PERMITTED.

THE PUBLIC MAY ACCESS THIS MEETING AT:

<https://zoom.us/j/92647146953?pwd=7SIGbATYT2TWABYugru1HoUBbNObXJ.1>

Meeting ID: 926 4714 6953

Passcode: 366597

AGENDA

THE FOLLOWING ITEMS MAY BE CONSIDERED AT ANY TIME DURING THE MEETING OF THE BOARD OF DIRECTORS

PROCEDURAL

A. Meeting called to order by Dave Gannon, Chair

Recording of present Directors

B. Public Comments Period (*Valorie Pichardo, Executive Assistant*)

Comments received timely by email will be provided to the board members. Individuals wishing to address the board have three minutes to speak. The Chair may grant additional time.

C. Minutes (*Valorie Pichardo, Executive Assistant*)

1. Approval of the minutes of the board meeting of May 11, 2026

INFORMATION ONLY

D. Bids and Proposals (*Crystal Khantharoth, Finance Director*)

The chief appraiser will inform the board of directors of the issuance of the following: a request for proposals for Group Medical Insurance & Dental, audit services, and aerial orthophotography; and an IFB for temporary staffing services.

E. November 2026 Election Process (*Rogelio Sandoval, Chief Appraiser*)

The chief appraiser will update the board on the November 3, 2026, election process.

ACTION ITEMS

F. Contract- Insurance Consultant (*Rogelio Sandoval, Chief Appraiser*)

The board of directors may discuss the district's insurance consultant contract proposal and/or vote to authorize the chief appraiser to enter into a contract with the said consultant.

G. Board of Directors Vacancy (*Rogelio Sandoval, Chief Appraiser*)

The board of directors may discuss and/or vote to establish the next steps in the process to fill the vacancy on the board of directors.

H. Resolution to Appeal Appraisal Review Board Determination
(*Rogelio Sandoval, Chief Appraiser*)

The board may discuss and/or approve a resolution of the Bexar Central Appraisal District's Board of Directors authorizing the Chief Appraiser to appeal Bexar Central Appraisal Review Board's exemption determination of the taxpayer protest for tax year 2025 of Bexar Central Appraisal District's property bearing the following account number:

<u>Property ID:</u>	<u>Geo ID:</u>	<u>Owner:</u>	<u>Situs Address:</u>
1395696	17660-004-0220	Spurs Lane Apartments LLC	2 Spurs Lane

EXECUTIVE SESSION

I. Adjourn to Executive Session

At any time during the meeting of the Board of Directors, the board may retire into closed Executive Session pursuant to Texas Government Code, Sections 551.071, 551.072, 551.074 & 551.076 to discuss any of the following:

1. Section 551.071 Consultation with attorney regarding pending or contemplated litigation, settlement offers, or about matters which the attorney is required to consult with the board. As authorized by this section, this meeting may be convened in closed Executive Session for the purpose of seeking confidential legal advice from the board's legal counsel on any item listed herein. The board may discuss and/or approve the resolution as reflected in agenda item H.
2. Section 551.072 Deliberations regarding real property.
3. Section 551.074 Personnel matters; to deliberate the appointment, employment, evaluation, reassignment duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee. The board of directors may discuss and/or vote to establish the next step in the process to fill the vacancy on the board of directors.
4. Section 551.076 Deliberations regarding Security Devices.

The Board of Directors may consider and act upon any item discussed in closed Executive Session.

REPORTS

J. Chief Appraiser's Report

The Board of Directors will receive the following reports from the Chief Appraiser:

1. Financial Condition (*Crystal Khantharoth, Finance Director*)
 - a. Funds investment report for March 2026
 - b. Statement of revenues and expenses through March 31, 2026
 - c. Designated cash funds report through March 31, 2026
2. Appraisal Records (*Tommy Allison, Assistant Chief Appraiser*)
 - a. The board of directors will receive an overview of the property tax calendar and an update on the status of work regarding the 2026 appraisal roll.

K. Additional Reports

The Board of Directors will receive the following reports:

1. Community Engagement (*Jennifer Rodriguez, Communications Director*)
2. Taxpayer Liaison (*L. Christopher White, Taxpayer Liaison*)

L. Adjourn



Rogelio Sandoval
Chief Appraiser
Bexar Central Appraisal District

** The Board of Directors invites comments from the public about the policies and procedures of the Bexar Central Appraisal District, the Appraisal Review Board or other matters within the Board's jurisdiction. If you wish to address the Board but do not speak English and cannot bring your own interpreter or have limitations due to a physical disability, please notify the Taxpayer Liaison Officer in writing at the address above at or by fax at 210-242-2451 prior to the meeting in order for arrangements to be made to accommodate your needs.*

**La junta de directores invita los comentarios del público acerca de las políticas y procedimientos del distrito de evaluación de Bexar, de la junta de revisión de evaluación o de otros asuntos de jurisdicción de la junta. Si usted desea dirigir a la junta, pero no habla inglés y no puede traer su propio intérprete o tiene limitaciones debido a una discapacidad física, por favor notificar al oficial de enlace del contribuyente por escrito a la dirección anterior o por fax al 210-242-2451 antes de la reunión para que se hagan arreglos y satisfacer sus exigencias.*

FILE INFORMATION

Document Number: 31441
Date/Time: 6/2/2026 11:39:47 AM
Total Pages: 4
FILED IN THE OFFICIAL PUBLIC
RECORDS OF BEXAR COUNTY
LUCY ADAME - CLARK
BEXAR COUNTY CLERK
Total Fees: \$2.00

BEXAR CENTRAL APPRAISAL DISTRICT
BOARD OF DIRECTORS MEETING
June 8, 2026
INDEX

<u>ISSUE</u>	<u>TAB</u>
Meeting called to order	A
Public Comments Period	B
Minutes	C
Bids and Proposals	D
November 2026 Election Process	E
Contract- Insurance Consultant	F
Board of Directors Vacancy	G
Resolution to Appeal Appraisal Review Board Determination	H
Executive Session	I
Chief Appraiser's Report	J
Additional Reports	K
Adjourn	L

STAFF SUMMARY SHEET

ISSUE: Meeting called to order

Meeting called to order by Dave Gannon, Chair, and recording of present directors.

STAFF SUMMARY SHEET

ISSUE: Public Comments Period

Comments received timely by email will be read into the record at this time. Individuals wishing to address the board have three minutes to speak. The chair may grant additional time.

STAFF SUMMARY SHEET

ISSUE: Minutes

1. Approval of the minutes of the board meeting of May 11, 2026

**MINUTES OF THE MEETING OF THE
BEXAR CENTRAL APPRAISAL DISTRICT
BOARD OF DIRECTORS
MAY 11, 2026**

The Board of Directors of the Bexar Central Appraisal District met for a meeting at 411 N. Frio in San Antonio, Texas, on May 11, 2026, at 1:30 p.m. The items of business were acted upon as shown in the following minutes.

A. Call to Order

Mr. Dave Gannon, Chair, called the meeting to order at 1:31 pm and acknowledged the presence of the following directors:

Ms. Naomi Miller
Dr. Ralph Barksdale
Mr. Leslie Sachanowicz
Councilwoman Ivalis Meza Gonzalez
Ms. Erika Hizek arrived approximately at 1:33 pm
Mr. Jon Fisher arrived approximately at 1:40 pm

B. Public Comments Period

There were no members of the public present.

C. Minutes

Mr. Gannon asked for a motion to approve the minutes from the April 13, 2026 board meeting as written. Mr. Sachanowicz approved the minutes, and Dr. Barksdale seconded the motion which was unanimously approved.

D. Preliminary 2027 Operating Budget

Mr. Rogelio Sandoval, Chief Appraiser, presented the 2027 budget with proposed expenditures of \$30,875,940, representing an increase of \$1,132,463, a 3.81% increase from 2026. Mr. Sandoval noted the budget is requesting the addition of 2 specific positions: an Assistant Chief Appraiser for succession planning purposes and a Communications Assistant. Mr. Sandoval added that this is the 5th year the district has been trending downward.

Discussion ensued. Mr. Gannon gave the staff recognition for the discipline and strategic approach to the budget.

Mr. Gannon asked for a motion to approve the preliminary 2027 operating budget. Ms. Miller approved the motion. Mr. Sachanowicz seconded the motion which was unanimously approved.

E. Board of Directors Vacancy

Mr. Sandoval informed the board that to date there were a total of five applicants for the Board of Directors vacancy and that the deadline for application submissions is May 29, 2026. Mr. Gannon recalled the initial process for filling the vacancy, during which Ms. Hizel asked for clarification regarding the next steps in the process.

Discussion ensued amongst board members.

Mr. Gannon motioned to establish an ad hoc committee for the purpose of developing the mechanisms to be used in the future to fill existing vacancies and, at a later time, present to the board a proposed policy that would establish formal procedures for processing future vacancies. Mr. Gannon asked for volunteers to serve on the board of directors vacancy ad hoc committee. Ms. Miller, Ms. Hizel and Dr. Barksdale volunteered to serve as committee members alongside Mr. Gannon. Ms. Miller seconded the motion which was unanimously approved.

F. Audit Report

Ms. Crystal Khantharoth, Finance Director, introduced ABIP's auditors, Janet Pittman and Nicholas Gutierrez, to the board to present the district's Annual Comprehensive Financial Report as of December 31, 2025.

This agenda item did not require a motion to be approved as this was information only.

G. Adjourn to Executive Session

At any time during the meeting of the board of directors, the board may retire into closed Executive Session pursuant to Texas Government Code, Sections 551.071, 551.072, 551.074 & 551.076 to discuss any of the following:

1. Section 551.071	Consultation with attorney regarding pending or contemplated litigation, settlement offers, or about matters which the attorney is required to consult with the board. As authorized by this section, this meeting may be convened in closed Executive Session for the purpose of seeking confidential legal advice from the board's legal counsel on any item listed herein.
2. Section 551.072	Deliberations regarding real property.

3. Section 551.074	Personnel matters; to deliberate the appointment, employment, evaluation, reassignment duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee.
4. Section 551.076	Deliberations regarding Security Devices.

Upon reconvening into open session, the board of directors may consider and/or vote upon any item discussed in closed Executive Session.

The board did not adjourn into executive session.

H. Chief Appraiser’s Report

1. Financial Condition

Ms. Khantharoth presented the board with the Funds Investment Report from the January and February financials. As of February 28, 2026, total deposits were \$12,868,753.68. Year to date interest earned was \$23,217 and the district was over collateralized by \$5,402,365.57. Total revenues collected \$7,522,268 with a surplus of \$2,214,153. She stated there were no changes to the designated fund cash funds.

2. Appraisal Records

Mr. Tommy Allison, Assistant Chief Appraiser, presented the board with April’s recap, May events, and ownership updates. Mr. Allison informed the board that on April 10, 2026, approximately 195,000 appraisal notices were mailed and the second round of notices would be mailed on May 29 primarily for Business Personal Property. A year-over-year report for Property Protest Trends was also provided to the board.

I. Additional Reports

1. Community Engagement

Ms. Jennifer Rodriguez, Communications Director, presented the Community Engagement Report for the month of April with a total of 17 events attended.

2. Appraisal Review Board

Mr. Daniel George, Appraisal Review Board Chair, presented the board with updates on ARB training. He noted late hearings would be conducted from May 19th through 21st, and the ARB would resume a new season on May 26th.

J. Adjourn

Mr. Sachanowicz moved to adjourn the meeting. Ms. Miller seconded the motion, which was unanimously approved.

There being no further business, the May 11, 2026, board of directors meeting adjourned at 2:11 pm.

Chair

Secretary

Date

STAFF SUMMARY SHEET

ISSUE: Bids and Proposals

The chief appraiser will inform the board of directors of the issuance of the following: a request for proposals for Group Medical Insurance & Dental, audit services, and aerial orthophotography; and an IFB for temporary staffing services.



Bexar Central Appraisal District

**Board of Directors
Summary Report of Upcoming
Bids, Contracts and Agreements**

DATE: 6/8/2026

TYPE:

- IFB - Invitation for Bid
- RFP - Request for Proposal
- Contract/Agreement

SERVICE/PRODUCT:

Group Medical Insurance & Dental

DESCRIPTION:

Benefits for the Group Medical Insurance program

offered by Bexar Appraisal District to its

employees and the employees' dependents

with a one year renewal option.

PERIOD COVERED:

January 1, 2027 - December 31, 2027

CURRENT VENDOR:

Blue Cross Blue Shield (medical) Humana (Dental)

BUDGETED AMOUNT:

\$2,300,000

ORIGINATING DEPT.:

Executive Services

DATE OF BOARD APPROVAL:

REVIEWED/APPROVED BY:

HR Director

[Signature]

Finance Director

[Signature]

Chief Appraiser

[Signature]



Bexar Central Appraisal District

**Board of Directors
Summary Report of Upcoming
Bids, Contracts and Agreements**

DATE: 6/8/2026

TYPE:

- IFB - Invitation for Bid*
- RFP - Request for Proposal*
- Contract/Agreement*

SERVICE/PRODUCT:

Audit Services

DESCRIPTION:

To audit the financial reports for the District

calendar year 2026 plus annual renewals for a

maximum of 3 years with Board approval.

PERIOD COVERED:

January 1, 2027 - December 31, 2027

CURRENT VENDOR:

ABIP

BUDGETED AMOUNT:

\$60,000

ORIGINATING DEPT.:

Executive Services

DATE OF BOARD APPROVAL:

REVIEWED/APPROVED BY:

Finance Director

[Signature]

Chief Appraiser

[Signature]



Bexar Central Appraisal District

**Board of Directors
Summary Report of Upcoming
Bids, Contracts and Agreements**

DATE: 6/8/2026

TYPE:

- IFB - Invitation for Bid
- RFP - Request for Proposal
- Contract/Agreement

SERVICE/PRODUCT:

Aerial Orthophotography

DESCRIPTION:

To acquire aerial orthophoto images for

Bexar County.

PERIOD COVERED:

January 1, 2027 - December 31,2027

CURRENT VENDOR:

Nearmap U.S. Inc.

BUDGETED AMOUNT:

\$275,000

ORIGINATING DEPT.:

Geographic Information Systems

DATE OF BOARD APPROVAL:

REVIEWED/APPROVED BY:

Department Manager

[Signature]

Finance Director

[Signature]

Chief Appraiser

[Signature]



Bexar Central Appraisal District

**Board of Directors
Summary Report of Upcoming
Bids, Contracts and Agreements**

DATE: 6/8/2026

TYPE:

- IFB - Invitation for Bid**
- RFP - Request for Proposal**
- Contract/Agreement**

SERVICE/PRODUCT:

Temporary Staffing Services

DESCRIPTION:

Increased need for clerical help before, during,
and after protest season to help with customers,
forms handling, scanning, and reception for
public walk-ins.

PERIOD COVERED:

January 1, 2027 - December 31, 2027

CURRENT VENDOR:

Dependable Business Solutions LLC.

BUDGETED AMOUNT:

\$270,000

ORIGINATING DEPT.:

Executive Services

REVIEWED/APPROVED BY:

HR Director

Finance Director

Chief Appraiser





STAFF SUMMARY SHEET

ISSUE: November 2026 Election Process

The chief appraiser will update the board on the November 3, 2026, election process.

**NOTICE OF DEADLINE TO FILE AN APPLICATION FOR PLACE ON THE BALLOT
CITIES, SCHOOL DISTRICTS AND OTHER POLITICAL SUBDIVISIONS**

**AVISO DE FECHA LÍMITE PARA PRESENTAR UNA SOLICITUD PARA UN LUGAR EN LA
BOLETA PARA CIUDADES, DISTRITOS ESCOLARES Y OTRAS SUBDIVISIONES POLÍTICAS**

Notice is hereby given that an application for a place on the Bexar Central Appraisal District
(name of political subdivision)

General / Special Election ballot may be filed as indicated below:
(Circle one)

(Se da aviso por la presente que una solicitud para un lugar en la boleta de la Elección

General / Especial de Bexar Central Appraisal District puede ser presentada como se indica
(circule uno) (nombre de la subdivisión política)

a continuación:)

Filing Dates and Times: (Fechas y Horario para Entregar Solicitudes:)	
Start Date: <u>07/18/2026</u> (Fecha Inicio)	End Date: <u>08/17/2026</u> (Fecha Límite)
Office Hours: <u>8:00 am to 5:00 pm</u> (Horario de la Oficina)	

Physical address for filing an application in person for place on the ballot:
(Dirección física para presentar una solicitud en persona para un lugar en la boleta)

Bexar County Elections Department - 1103 S. Frio, Suite 100, San Antonio TX, 78207

Address to mail an application for place on the ballot (if filing by mail):
(Dirección a donde enviar una solicitud para un lugar en la boleta (en caso de presentar por correo))

Bexar County Elections Department - 1103 S. Frio, Suite 100, San Antonio TX, 78207

Email and Fax Number to send an application for place on the ballot: If a filing fee is submitted,
the application may not be faxed or emailed.
(Dirección de correo electrónico o número de fax para enviar una solicitud para un lugar en la boleta: Si un pago de
inscripción es presentada, la solicitud no puede ser enviada por correo electrónico o fax.)

BexarCountyElections@bexar.org / 210-335-0850

Dave Gannon

Printed Name of Filing Officer or Designee
(Nombre en letra de molde del Oficial de Archivos
o Persona Designada)

06 / 08 / 2026

Date Posted
(Fecha archivada)

Signature of Filing Officer or Designee
(Firma del Oficial de Archivos o Persona Designada)

STAFF SUMMARY SHEET

ISSUE: Contract- Insurance Consultant

The board of directors may discuss the district's insurance consultant contract proposal and/or vote to authorize the chief appraiser to enter into a contract with the said consultant.



Bexar Central Appraisal District

**Board of Directors
Summary Report for Approval
of Bids, Contracts and Agreements**

DATE: 6/8/2026

TYPE: IFB - Invitation for Bid
 RFP - Request for Proposal
 Contract/Agreement

SERVICE/PRODUCT: Insurance Consultant

VENDOR NAME: William Rusteberg

CONTRACT AMOUNT: \$15,000

LOWEST BID/PROPOSAL: Yes
 N/A Professional Service
 No. If not, why _____

PERIOD COVERED: June 9, 2026 - December 31, 2026

LOCAL COMPANY: Yes

REFERENCES: Yes

NUMBER OF BIDS: _____

CURRENT VENDOR: William Rusteberg

BUDGETED AMOUNT: \$15,000

ORIGINATING DEPT.: Executive Services

REVIEWED/APPROVED BY:

Finance Director

Chief Appraiser

STAFF SUMMARY SHEET

ISSUE: Board of Directors Vacancy

The board of directors may discuss and/or vote to establish the next step in the process to fill the vacancy on the board of directors.

STAFF SUMMARY SHEET

ISSUE: Resolution to Appeal Appraisal Review Board Determination

The board may discuss and/or approve a resolution of the Bexar Central Appraisal District's Board of Directors authorizing the Chief Appraiser to appeal Bexar Central Appraisal Review Board's exemption determination of the taxpayer protest for tax year 2025 of Bexar Central Appraisal District's property bearing the following account number:

<u>Property ID:</u>	<u>Geo ID:</u>	<u>Owner:</u>	<u>Situs Address:</u>
1395696	17660-004-0220	Spurs Lane Apartments LLC	2 Spurs Lane

**RESOLUTION OF THE BOARD OF DIRECTORS
OF BEXAR CENTRAL APPRAISAL DISTRICT
RESOLUTION NO 2026-0002**

A RESOLUTION OF THE BEXAR CENTRAL APPRAISAL DISTRICT'S BOARD OF DIRECTORS AUTHORIZING THE CHIEF APPRAISER TO APPEAL BEXAR CENTRAL APPRAISAL REVIEW BOARD'S EXEMPTION DETERMINATION OF THE TAXPAYER PROTEST FOR TAX YEAR 2025 OF BEXAR CENTRAL APPRAISAL DISTRICT'S PROPERTY BEARING THE FOLLOWING ACCOUNT NUMBER:

WHEREAS, the Chief Appraiser has requested the approval of the Board of Directors to appeal exemption determination by Bexar Central Appraisal District Appraisal Review Board of taxpayer protest for tax year 2025 regarding said Bexar Central Appraisal District's account number:

<u>Property ID:</u>	<u>Geo ID:</u>	<u>Owner:</u>	<u>Situs Address:</u>
1395696	17660-004-0220	Spurs Lane Apartments LLC	2 Spurs Lane

WHEREAS, under Property Tax Code Section 42.02, Bexar Central Appraisal District may appeal determinations of taxpayer protests upon written approval of the Board of Directors.

WHEREAS, the Chief Appraiser has advised the Board of Directors of his opinion that the determination of the Bexar Central Appraisal Review Board regarding the protest at issue is not reflective of the exemption status of the subject property.

NOW, THEREFORE, be it resolved by the Board of Directors:

1. The Board of Directors authorizes the Chief Appraiser to take all steps necessary and appropriate to appeal and resolve Bexar Central Appraisal Review Board's exemption determination of the taxpayer protest for tax year 2025 for the said Bexar Central Appraisal District account number.
2. This resolution shall become effective from and after its passage.
3. This resolution was introduced and adopted at a duly called special meeting of the Board of Directors of the Bexar Central Appraisal District held in accordance with all applicable legal requirements.

DULY PASSED, ADOPTED, and APPROVED on _____.

BEXAR CENTRAL APPRAISAL DISTRICT

BY: _____
Chairman, Board of Directors

ATTEST: _____
Secretary, Board of Directors

STAFF SUMMARY SHEET

ISSUE: Executive Session

At any time during the meeting of the board of directors, the board may retire into closed Executive Session pursuant to Texas Government Code, Sections 551.071, 551.072, 551.074 & 551.076 to discuss any of the following:

1. Section 551.071 Consultation with attorney regarding pending or contemplated litigation, settlement offers, or about matters which the attorney is required to consult with the board. As authorized by this section, this meeting may be convened in closed Executive Session for the purpose of seeking confidential legal advice from the board's legal counsel on any item listed herein. The board may discuss and/or approve the resolution as reflected in agenda item G.
2. Section 551.072 Deliberations regarding real property.
3. Section 551.074 Personnel matters; to deliberate the appointment, employment, evaluation, reassignment duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee. The board of directors may discuss and/or vote to initiate the next step in the process to fill the vacancy on the board of directors.
4. Section 551.076 Deliberations regarding Security Devices.

The board of directors may consider and act upon any item discussed in closed Executive Session.

STAFF SUMMARY SHEET

ISSUE: Chief Appraiser's Report

The Board of Directors will receive the following reports from the Chief Appraiser:

1. Financial Condition

- a. Funds investment report for March 2026
- b. Statement of revenues and expenses through March 31, 2026
- c. Designated cash funds report through March 31, 2026

2. Appraisal Records

- a. The board of directors will receive an overview of the property tax calendar and an update on the status of work regarding the 2026 appraisal roll.

BEXAR CENTRAL APPRAISAL DISTRICT

Funds Investment Report

3/31/2026

Cash - Operating Account	\$	2,576,926.70	% RATE	0%
	\$	13,903,591.83		2.59%
Total Deposits	\$	16,480,518.53		
Pledged Collateral:				
FDIC	\$	250,000.00		
FMV	\$	18,358,341.44		
Total Collateral	\$	18,608,341.44		
Collateral Over (Under)	\$	2,127,822.91		

Other Rate Comparisons	
TexPool	90 day T-Bill
3.67%	3.61%

Year-To-Date Interest Earn

\$24,233.5

This month

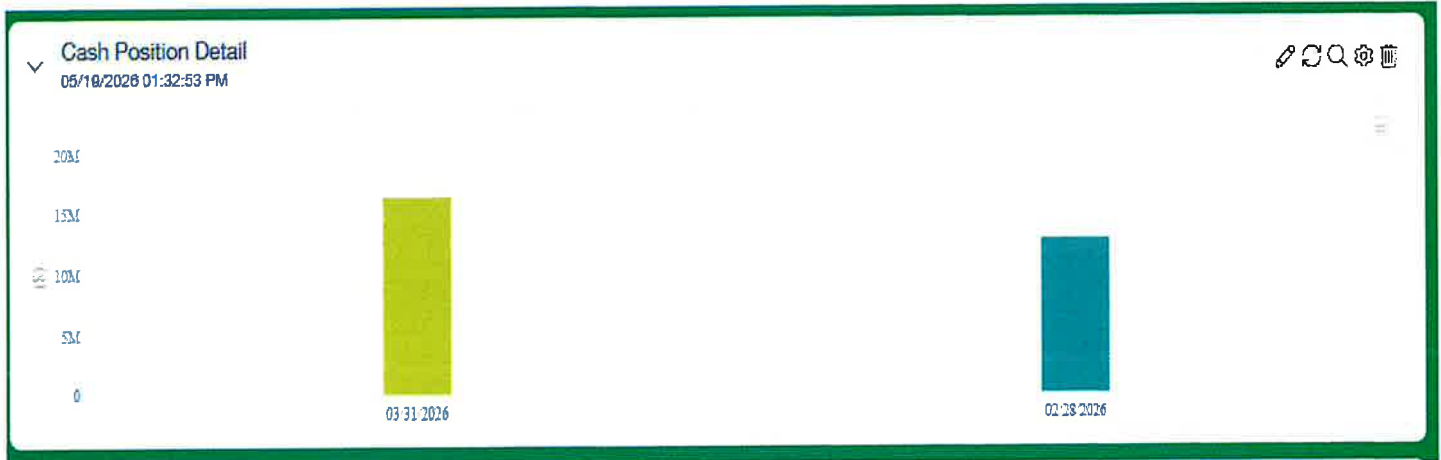
111% FMV Less FDIC per investment Policy

Cash VS Previous Period

\$16,480K

This month ↑

28.07% vs. prior month



Signed by:
 Investment Officer for Bexar Central Appraisal District

This report and the investments represented are in compliance with the District's Investment Policy, GAAP, and the Public Funds Investment Act, Chapter 2256, Government Code.

Most recent 10 hour training course completed: September 2024 with TAAO



Bexar Central Appraisal District
Balance Sheet
As of March 31, 2026

	Period Ending 01/31/2026	Period Ending 02/28/2026	Period Ending 03/31/2026
ASSETS			
Cash Short Term Investments	15,067,781	12,868,754	16,480,519
Accounts Receivable	123,771	32,702	1,818,337
Prepaid Expenses	21,760	21,759	21,759
Total Current Assets	15,213,312	12,923,215	18,320,615
General Fixed Assets	4,794,775	4,794,776	4,794,775
Fixed Assets- Building	5,749,539	5,749,539	5,749,539
Non-Current Portion Sick & Vacation	1,423,310	1,423,310	1,423,310
Total Non-Current Assets	11,967,624	11,967,625	11,967,624
Total Assets	27,180,936	24,890,840	30,288,239
LIABILITIES			
Accounts Payable	448,967	458,411	282,446
Total Current Liabilities	448,967	458,411	282,446
Non-Current Sick & Vacation Accrual	1,423,310	1,423,310	1,423,310
Total Liabilities	1,872,277	1,881,721	1,705,756
EQUITY			
Investment in Fixed Assets-Building	5,749,539	5,749,539	5,749,539
Investment in Fixed Assets	4,794,776	4,794,776	4,794,776
General Restricted Reserve Fund	4,000,000	4,000,000	4,000,000
Designated - Digital Orthophotography	165,000	165,000	165,000
Designated - Litigation Expenses	1,000,000	1,000,000	1,000,000
Designated- Retirement Funding	60,560	60,560	60,560
Designated - Technology Reserve	575,000	575,000	575,000
Designated - Homestead Audit/ Outreach	220,000	220,000	220,000
Designated - Building Upgrades	143,630	143,630	143,630
Designated - Roof Reserve	105,214	105,214	105,214
Designated- Election	1,625,416	1,625,416	1,625,416
Reserved for Building - Capital	1,000,000	1,000,000	1,000,000
Reserved for COLA Retention	96,891	96,891	96,891
Unreserved Funds	1,258,940	1,258,940	1,258,940
Net Profit/Loss	4,513,693	2,214,153	7,786,902
Total Equity	25,308,659	23,009,119	28,581,868
Total Liabilities and Equity	27,180,936	24,890,840	30,287,625



Bexar Central Appraisal District
Summary of All Units
Comparison of Budget and Actual Revenues
As of March 31, 2026

	CURRENT BUDGET 12/31/2026	CURRENT MONTH 03/31/2026	YTD 03/31/2026	YTD % 03/31/2026	(OVER) UNDER 03/31/2026
TAXING UNITS					
Alamo Community College District	2,268,297	567,074	1,134,148	50 %	1,134,149
City of Alamo Heights	50,713	12,678	25,356	50 %	25,357
Alamo Heights ISD	466,497	116,624	233,248	50 %	233,249
City of Balcones Heights	13,028	3,257	6,514	50 %	6,514
Bexar County	3,871,887	967,972	1,935,944	50 %	1,935,943
Bexar County Emer Serv Dist#1	11,570	2,893	5,786	50 %	5,784
Bexar County Emer Serv Dist#2	100,830	25,200	50,400	50 %	50,430
Bexar County Emer Serv Dist#3	53,717	13,429	26,858	50 %	26,859
Bexar County Emer Serv Dist#5	27,037	6,759	13,518	50 %	13,519
Bexar County Flood	338,481	84,620	169,240	50 %	169,241
Bexar County Emer Serv Dist#7	40,213	10,053	20,106	50 %	20,107
Bexar County Emer Serv Dist#8	14,931	3,733	7,466	50 %	7,465
Bexar County Emer Serv Dist#4	22,189	5,547	11,094	50 %	11,095
Bexar County Emer Serv Dist#10	19,393	4,848	9,696	50 %	9,697
Boerne ISD	206,271	51,568	103,136	50 %	103,135
Bexar County Emer Serv Dist#11	13,771	3,443	6,886	50 %	6,885
Bexar County Emer Serv Dist#12	12,641	3,160	6,320	50 %	6,321
City of Castle Hills	30,428	7,607	15,214	50 %	15,214
City of China Grove	3,480	870	1,740	50 %	1,740
Cibolo Canyon	57,137	14,284	28,568	50 %	28,569
Comal ISD	222,957	55,739	111,478	50 %	111,479
City of Converse	78,909	19,727	39,454	50 %	39,455
Crosswinds at South Lake SID	8,804	2,201	4,402	50 %	4,402
East Central ISD	479,790	119,948	239,896	50 %	239,894
Edgewood ISD	127,600	31,900	63,800	50 %	63,800
City of Elmendorf	6,663	1,666	3,332	50 %	3,331
City of Fair Oaks Ranch	30,963	7,741	15,482	50 %	15,481
Floresville ISD	208	52	104	50 %	104
City of Grey Forest	416	104	208	50 %	208
Harlandale ISD	170,787	42,697	85,394	50 %	85,393
City of Helotes	29,981	7,495	14,990	50 %	14,991
City of Hill Country Village	4,521	1,130	2,260	50 %	2,261
City Of Hollywod park	22,873	5,718	11,436	50 %	11,437
City of Kirby	22,099	5,525	11,050	50 %	11,049
City of Leon Valley	42,563	10,641	21,282	50 %	21,281
City of Live Oak	48,214	12,054	24,108	50 %	24,106
City of Lytle	30	8	16	53 %	14
Medina Valley ISD	212,160	53,040	106,080	50 %	106,080
North East ISD	2,793,983	698,496	1,396,992	50 %	1,396,991
IS_Northside ISD	4,398,525	1,099,631	2,199,262	50 %	2,199,263



Bexar Central Appraisal District
Summary of All Units
Comparison of Budget and Actual Revenues
As of March 31, 2026

	CURRENT BUDGET 12/31/2026	CURRENT MONTH 03/31/2026	YTD 03/31/2026	YTD % 03/31/2026	(OVER) UNDER 03/31/2026
City Of Olmos Park	27,691	6,923	13,846	50 %	13,845
City Of San Antonio	5,094,374	1,273,594	2,547,188	50 %	2,547,186
San Antonio ISD	1,837,225	459,306	918,612	50 %	918,613
San Antonio MUD #1	1,011	253	506	50 %	505
San Antonio River Authority	297,048	74,262	148,524	50 %	148,524
City Of Sandy Oaks	5,473	1,368	2,736	50 %	2,737
City of Shertz	24,152	6,038	12,076	50 %	12,076
Schertz-Cibolo-Univ City ISD	83,401	20,850	41,700	50 %	41,701
City Of Selma	12,671	3,168	6,336	50 %	6,335
City of Shavano Park	31,528	7,882	15,764	50 %	15,764
City of Somerset	6,603	1,651	3,302	50 %	3,301
Somerset ISD	39,291	9,823	19,646	50 %	19,645
South San ISD	183,606	45,902	91,804	50 %	91,802
Southside ISD	167,010	41,753	83,506	50 %	83,504
Southwest ISD	468,341	117,085	234,170	50 %	234,171
City Of St Hedwig	8,566	2,142	4,284	50 %	4,282
City Of Terrell Hills	45,448	11,362	22,724	50 %	22,724
City Of Universal City	64,960	16,240	32,480	50 %	32,480
Universal Health	4,093,803	1,023,451	2,046,902	50 %	2,046,901
City Of Von Ormy	654	164	328	50 %	326
Clearwater Creek SID	149	37	74	50 %	75
Gates Creek SID	89	22	44	49 %	45
Stolte Ranch SID	1,993	498	996	50 %	997
Talley Road SID	4,224	1,056	2,112	50 %	2,112
Westside 211 PID	15,615	3,904	7,808	50 %	7,807
Redbird Ranch Water Control ID #2	9,667	2,417	4,834	50 %	4,833
Bexar ESD #9	2,766	692	1,384	50 %	1,382
Tres Laurels SID	327	82	164	50 %	163
Landon Ridge SID	1,666	417	834	50 %	832
Lemon Creek SID	1,011	253	506	50 %	505
Briggs Ranch SID	2,082	521	1,042	50 %	1,040
Sapphire Grove SID	1,338	335	670	50 %	668
Grace Gardens SID	268	67	134	50 %	134
Briggs Ranch II SID	238	60	120	50 %	118
Medina Stonehill SID	1,309	327	654	50 %	655
Boerne Stage Road SID	476	119	238	50 %	238
Stone Garden SID	1,517	379	758	50 %	759
Redbird Ranch Water Control ID#3	238	60	120	50 %	118
City OF Windercrest	27,334	6,834	13,668	50 %	13,666
Judson ISD	813,782	203,446	406,892	50 %	406,890
Bexar County Emer Serv Dist#6	11,630	2,908	5,816	50 %	5,814
Westpointe SID	27,245	6,811	13,622	50 %	13,623
Espada SID #1	625	238	394	63 %	231



***Bexar Central Appraisal District
Summary of All Units
Comparison of Budget and Actual Revenues
As of March 31, 2026***

	CURRENT BUDGET 12/31/2026	CURRENT MONTH 03/31/2026	YTD 03/31/2026	YTD % 03/31/2026	(OVER) UNDER 03/31/2026
Fisher Gardens SID	327	15	97	30 %	230
NorthLake SID	59	15	30	51 %	29
Medina WCID #5	59	0	15	25 %	44
Espino SID	30	8	16	53 %	14
TOTAL TAX UNIT LEVY	29,743,477	7,435,870	14,871,740	50 %	14,871,737
Other Revenue	0	0	34,862	0 %	(34,862)
Other Revenues - Information Systems	0	82	513	0 %	(513)
Interest Revenues	0	24,233	75,338	0 %	(75,338)
TOTAL OTHER REVENUES	0	24,315	110,713	0 %	(110,713)
TOTAL REVENUES COLLECTED	29,743,477	7,460,185	14,982,453	50 %	14,761,024



Bexar Central Appraisal District
Summary of All Units
Comparison of Budget and Actual Revenues
As of March 31, 2026

	CURRENT BUDGET 12/31/2026	CURRENT MONTH 03/31/2026	YTD 03/31/2026	YTD % 03/31/2026	(OVER) UNDER 03/31/2026
EMPLOYEE EXPENDITURES					
Salaries, Regular	13,753,455	1,105,165	3,228,542	23 %	10,524,912
Salaries, Overtime	171,350	11,998	18,298	11 %	153,052
Retirement	2,291,969	197,065	614,508	27 %	1,677,461
Payroll Taxes	33,696	3,694	57,188	170 %	(23,492)
Group Medical Insurance	2,034,068	(23,060)	379,955	19 %	1,654,113
Life Insurance	86,370	(1,437)	17,015	20 %	69,355
Medicare Taxes	213,765	17,361	51,044	24 %	162,722
TCDRS Retiree COLA	275,000	0	0	0 %	275,000
Sick Leave Buy Back Fund	50,000	4,523	15,910	32 %	34,089
Departure Contingency	70,000	7,163	19,103	27 %	50,897
TOTAL EMPLOYEE EXPENDITURES	18,979,673	1,322,472	4,401,563	23 %	14,578,109
CONTRACT SERVICES					
Valuation Oil & Gas	32,000	0	10,539	33 %	21,461
Valuation Telecommunications Ac- counts	49,000	0	0	0 %	49,000
Election	750,000	0	0	0 %	750,000
Accounting & Auditing	50,000	(38)	12,590	25 %	37,411
Legal Services	1,400,000	104,034	198,750	14 %	1,201,249
Consulting Studies	40,000	304	1,477	4 %	38,523
Taxpayer Liasion Officer	47,500	2,335	8,347	18 %	39,154
Contract Services Contingency	45,000	0	0	0 %	45,000
Temporary Services	205,000	26,396	35,891	18 %	169,109
TOTAL CONTRACT SERVICES. EXP	2,618,500	133,031	267,594	10 %	2,350,907
INFO. SYSTEMS EXPENDITURES					
Leases	91,248	6,773	20,139	22 %	71,108
Software Maintenance	615,835	61,363	336,077	55 %	279,759
Hardware Maintenance	43,000	834	13,535	31 %	29,465
IS Supplies	60,000	3,970	9,471	16 %	50,528
IS Services	25,000	0	2,383	10 %	22,617
Total INFO. SYSTEMS EXPENDITURES	835,083	72,940	381,605	46 %	453,477



Bexar Central Appraisal District
Summary of All Units
Comparison of Budget and Actual Revenues
As of March 31, 2026

	CURRENT BUDGET 12/31/2026	CURRENT MONTH 03/31/2026	YTD 03/31/2026	YTD % 03/31/2026	(OVER) UNDER 03/31/2026
PROJECT EXPENSES					
Digital Orthophotography	250,000	0	262,500	105 %	(12,500)
Field Device Maintenance	306,282	1,598	232,984	76 %	73,299
Server Upgrade	100,000	0	0	0 %	100,000
Technology Improvements	200,000	0	0	0 %	200,000
CAMA Software	658,657	0	207,900	32 %	450,757
CAMA Enhancements	200,000	0	0	0 %	200,000
TOTAL PROJECT EXPENSES	1,714,939	1,598	703,384	41 %	1,011,556
OTHER EXPENDITURES					
Board of Directors Expenses	4,000	0	1,995	50 %	2,005
Chief Appraiser Expense	8,000	455	1,258	16 %	6,742
TOTAL OTHER EXPENDITURES	12,000	455	3,253	27 %	8,747
OPERATING EXPENDITURES					
Advertising Public Notices	70,000	5,723	6,882	10 %	63,117
Auto Allowance	1,056,800	83,653	246,839	23 %	809,962
Stipend	49,000	3,375	10,125	21 %	38,875
Copier Costs	39,733	3,836	9,457	24 %	30,275
Copier, FAX, & Printer Supplies	44,000	1,976	6,563	15 %	37,438
Employee Recognition/Awards	50,000	18,490	22,004	44 %	27,995
Equipment Maintenance	350	0	0	0 %	350
Forms Creation	225,000	33,830	59,344	26 %	165,656
General Insurance	54,000	0	54,029	100 %	(29)
Map Production & Supplies	3,550	0	0	0 %	3,550
Mileage Reimbursements	4,000	0	27	1 %	3,974
Office Building Expense	270,000	16,008	42,600	16 %	227,399
Office Storage	25,000	2,850	6,902	28 %	18,099
Office Supplies	104,000	4,649	45,090	43 %	58,909
Postage	729,557	44,866	294,622	40 %	434,936
Professiona Dues	34,797	675	8,824	25 %	25,973
Publications	323,475	25,196	76,486	24 %	246,989
Security	300,000	20,732	52,398	17 %	247,601
Telephone	93,000	3,796	16,757	18 %	76,243
Training	272,610	3,321	53,987	20 %	218,623
Utilities	125,000	6,395	19,128	15 %	105,873
ISWorker's Compensation	60,000	0	50,070	83 %	9,930
Contingency	250,000	0	250,000	100 %	0
TOTAL OPERATING EXPENDITURES	4,183,872	279,371	1,332,134	32 %	2,851,738



Bexar Central Appraisal District
Summary of All Units
Comparison of Budget and Actual Revenues
As of March 31, 2026

	CURRENT BUDGET 12/31/2026	CURRENT MONTH 03/31/2026	YTD 03/31/2026	YTD % 03/31/2026	(OVER) UNDER 03/31/2026
CAPITAL EXPENDITURES					
Furniture	57,500	0	0	0 %	57,500
Equipment	112,000	20,672	32,389	29 %	79,611
CAMA Hardware	30,000	0	0	0 %	30,000
TOTAL CAPITAL EXPENDITURES	199,500	20,672	32,389	16 %	167,111
A.R.B EXPENDITURES					
ARB Compensation	900,000	51,415	63,685	7 %	836,315
ARB Training	6,920	0	0	0 %	6,920
ARB Postage	267,990	5,134	5,542	2 %	262,447
ARB Legal Services	25,000	348	4,401	18 %	20,599
TOTAL A.R.B EXPENDITURES	1,199,910	56,897	73,628	6 %	1,126,281
TOTAL EXPENDITURES	29,743,477	1,887,436	7,195,550	24 %	22,547,926
REVENUES OVER EXPENDITURES	0	(5,572,749)	(7,786,903)	0 %	7,786,903

BEXAR APPRAISAL DISTRICT
STATEMENT OF EXPENDITURES FOR
DESIGNATED CASH FUNDS (MODIFIED ACCRUAL BASIS)
FOR THE MONTH ENDED March 31, 2026

		GENERAL RESTRICTED FUND	
DATE	PAYEE	PURPOSE	AMOUNT
31-Mar	Balance Forward		\$ 4,000,000.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 4,000,000.00
		GENERAL RESTRICTED ELECTION	
DATE	PAYEE	PURPOSE	AMOUNT
31-Mar	Balance Forward		\$ 1,625,415.87
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 1,625,415.87
		DESIGNATED - DIGITAL ORTHOPHOTOGRAPHY	
DATE	PAYEE	PURPOSE	AMOUNT
31-Mar	Balance Forward		\$ 165,000.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 165,000.00
		DESIGNATED - LITIGATION EXPENSES	
DATE	PAYEE	PURPOSE	AMOUNT
31-Mar	Balance Forward		\$ 1,000,000.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 1,000,000.00
		DESIGNATED - BUILDING CAPITAL	
DATE	PAYEE	PURPOSE	AMOUNT
31-Mar	Balance Forward		\$ 1,000,000.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 1,000,000.00
		DESIGNATED - RETIREMENT FUNDING	
DATE	PAYEE	PURPOSE	AMOUNT
31-Mar	Balance Forward		\$ 60,560.64
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 60,560.64
		DESIGNATED - TECHNOLOGY RESERVE	
DATE	PAYEE	PURPOSE	AMOUNT
31-Mar	Balance Forward		\$ 575,000.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 575,000.00
		DESIGNATED - Building Upgrades	
DATE	PAYEE	PURPOSE	AMOUNT
31-Mar	Balance Forward		\$ 143,630.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 143,630.00
		DESIGNATED - Roof Reserve	
DATE	PAYEE	PURPOSE	AMOUNT
31-Mar	Balance Forward		\$ 105,214.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 105,214.00
		DESIGNATED - Homestead Exemption/Outreach	
DATE	PAYEE	PURPOSE	AMOUNT
31-Mar	Balance Forward		\$ 220,000.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 220,000.00
		DESIGNATED - COLA Retention	
DATE	PAYEE	PURPOSE	AMOUNT
31-Mar	Balance Forward		\$ 96,891.28
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 96,891.28



Bexar Central Appraisal District
Summary of All Units
Comparison of Current Year- Prior Year- Income Statement
As of March 31, 2026

	CURRENT BUDGET 12/31/2026	CURRENT YTD 03/31/2026	PRIOR YTD 03/31/2025	CURRENT MONTH 03/31/2026	PRIOR YTD 03/31/2025
TAXING UNITS					
Alamo Community College District	2,268,297	1,134,148	1,040,078	567,074	520,039
City of Alamo Heights	50,713	25,356	23,178	12,678	11,589
Alamo Heights ISD	466,497	233,248	227,778	116,624	113,889
City of Balcones Heights	13,028	6,514	6,146	3,257	3,073
Bexar County	3,871,887	1,935,944	1,775,956	967,972	887,978
Bexar County Emer Serv Dist#1	11,570	5,786	5,386	2,893	2,693
Bexar County Emer Serv Dist#2	100,830	50,400	43,964	25,200	21,982
Bexar County Emer Serv Dist#3	53,717	26,858	23,136	13,429	11,568
Bexar County Emer Serv Dist#5	27,037	13,518	11,602	6,759	5,801
Bexar County Flood	338,481	169,240	155,152	84,620	77,576
Bexar County Emer Serv Dist#7	40,213	20,106	18,242	10,053	9,121
Bexar County Emer Serv Dist#8	14,931	7,466	6,174	3,733	3,087
Bexar County Emer Serv Dist#4	22,189	11,094	8,734	5,547	4,367
Bexar County Emer Serv Dist#10	19,393	9,696	8,016	4,848	4,008
Boerne ISD	206,271	103,136	96,872	51,568	48,436
Bexar County Emer Serv Dist#11	13,771	6,886	6,484	3,443	3,242
Bexar County Emer Serv Dist#12	12,641	6,320	5,204	3,160	2,602
City of Castle Hills	30,428	15,214	13,782	7,607	6,891
City of China Grove	3,480	1,740	1,476	870	738
Cibolo Canyon	57,137	28,568	25,822	14,284	12,911
Comal ISD	222,957	111,478	112,904	55,739	56,452
City of Converse	78,909	39,454	33,866	19,727	16,933
Crosswinds at South Lake SID	8,804	4,402	3,418	2,201	1,709
East Central ISD	479,790	239,896	208,876	119,948	104,438
Edgewood ISD	127,600	63,800	62,726	31,900	31,363
City of Elmendorf	6,663	3,332	2,842	1,666	1,421
City of Fair Oaks Ranch	30,963	15,482	13,754	7,741	6,877
Floresville ISD	208	104	98	52	49
City of Grey Forest	416	208	198	104	99
Harlandale ISD	170,787	85,394	86,492	42,697	43,246
City of Helotes	29,981	14,990	14,120	7,495	7,060
City of Hill Country Village	4,521	2,260	2,026	1,130	1,013
City Of Hollywood park	22,873	11,436	10,324	5,718	5,162
City of Kirby	22,099	11,050	9,774	5,525	4,887
City of Leon Valley	42,563	21,282	18,044	10,641	9,022
City of Live Oak	48,214	24,108	21,278	12,054	10,639
City of Lytle	30	16	14	8	7
Medina Valley ISD	212,160	106,080	98,434	53,040	49,217
North East ISD	2,793,983	1,396,992	1,429,268	698,496	714,634
IS_Northside ISD	4,398,525	2,199,262	2,156,194	1,099,631	1,078,097



Bexar Central Appraisal District
Summary of All Units
Comparison of Current Year- Prior Year- Income Statement
As of March 31, 2026

	CURRENT BUDGET 12/31/2026	CURRENT YTD 03/31/2026	PRIOR YTD 03/31/2025	CURRENT MONTH 03/31/2026	PRIOR YTD 03/31/2025
City Of Olmos Park	27,691	13,846	12,348	6,923	6,174
City Of San Antonio	5,094,374	2,547,188	2,363,796	1,273,594	1,181,898
San Antonio ISD	1,837,225	918,612	886,530	459,306	443,265
San Antonio MUD #1	1,011	506	464	253	232
San Antonio River Authority	297,048	148,524	132,848	74,262	66,424
City Of Sandy Oaks	5,473	2,736	2,406	1,368	1,203
City of Shertz	24,152	12,076	9,634	6,038	4,817
Schertz-Cibolo-Univ City ISD	83,401	41,700	42,924	20,850	21,462
City Of Selma	12,671	6,336	5,992	3,168	2,996
City of Shavano Park	31,528	15,764	14,388	7,882	7,194
City of Somerset	6,603	3,302	2,856	1,651	1,428
Somerset ISD	39,291	19,646	18,972	9,823	9,486
South San ISD	183,606	91,804	91,008	45,902	45,504
Southside ISD	167,010	83,506	76,732	41,753	38,366
Southwest ISD	468,341	234,170	219,030	117,085	109,515
City Of St Hedwig	8,566	4,284	3,728	2,142	1,864
City Of Terrell Hills	45,448	22,724	20,576	11,362	10,288
City Of Universal City	64,960	32,480	29,816	16,240	14,908
Universal Health	4,093,803	2,046,902	1,872,658	1,023,451	936,329
City Of Von Ormy	654	328	338	164	169
Clearwater Creek SID	149	74	56	37	28
Gates Creek SID	89	44	98	22	49
Stolte Ranch SID	1,993	996	648	498	324
Talley Road SID	4,224	2,112	914	1,056	457
Westside 211 PID	15,615	7,808	5,696	3,904	2,848
Redbird Ranch Water Control ID #2	9,667	4,834	3,656	2,417	1,828
Bexar ESD #9	2,766	1,384	1,280	692	640
Tres Laurels SID	327	164	28	82	14
Landon Ridge SID	1,666	834	310	417	155
Lemon Creek SID	1,011	506	366	253	183
Briggs Ranch SID	2,082	1,042	492	521	246
Sapphire Grove SID	1,338	670	112	335	56
Grace Gardens SID	268	134	40	67	20
Briggs Ranch II SID	238	120	112	60	56
Medina Stonehill SID	1,309	654	170	327	85
Boerne Stage Road SID	476	238	126	119	63
Stone Garden SID	1,517	758	112	379	56
Redbird Ranch Water Control ID#3	238	120	98	60	49
City OF Windcrest	27,334	13,668	11,280	6,834	5,640
Judson ISD	813,782	406,892	429,440	203,446	214,720
Bexar County Emer Serv Dist#6	11,630	5,816	4,880	2,908	2,440
Westpointe SID	27,245	13,622	9,058	6,811	4,529
Espada SID #1	625	394	0	238	0



Bexar Central Appraisal District
Summary of All Units
Comparison of Current Year. Prior Year- Income Statement
As of March 31, 2026

	CURRENT BUDGET 12/31/2026	CURRENT YTD 03/31/2026	PRIOR YTD 03/31/2025	CURRENT MONTH 03/31/2026	PRIOR YTD 03/31/2025
Fisher Gardens SID	327	97	0	15	0
NorthLake SID	59	30	0	15	0
Medina WCID #5	59	15	0	0	0
Espino SID	30	16	0	8	0
TOTAL TAX UNIT LEVY	29,743,477	14,871,740	14,063,848	7,435,870	7,031,924
Other Revenue	0	34,862	44,547	0	0
Other Revenues - Information Systems	0	513	723	82	475
Interest Revenues	0	75,338	68,469	24,233	20,736
TOTAL OTHER REVENUES	0	110,713	113,739	24,315	21,211
TOTAL REVENUES COLLECTED	29,743,477	14,982,453	14,177,587	7,460,185	7,053,135



Bexar Central Appraisal District
Summary of All Units
Comparison of Current Year. Prior Year- Income Statement
As of March 31, 2026

	CURRENT BUDGET 12/31/2026	CURRENT YTD 03/31/2026	PRIOR YTD 03/31/2025	CURRENT MONTH 03/31/2026	PRIOR YTD 03/31/2025
EMPLOYEE EXPENDITURES					
Salaries, Regular	13,753,455	3,228,542	3,003,138	1,105,165	1,011,538
Salaries, Overtime	171,350	18,298	24,750	11,998	23,442
Retirement	2,291,969	614,508	541,765	197,065	183,755
Payroll Taxes	33,696	57,188	20,205	3,694	1,272
Group Medical Insurance	2,034,068	379,955	323,403	(23,060)	120,208
Life Insurance	86,370	17,015	14,492	(1,437)	4,875
Medicare Taxes	213,765	51,044	47,538	17,361	16,206
TCDRS Retiree COLA	275,000	0	0	0	0
Sick Leave Buy Back Fund	50,000	15,910	31,196	4,523	5,937
Departure Contingency	70,000	19,103	31,611	7,163	11,437
TOTAL EMPLOYEE EXPENDITURES	18,979,673	4,401,563	4,038,098	1,322,472	1,378,670
CONTRACT SERVICES					
Valuation Oil & Gas	32,000	10,539	20,664	0	10,342
Valuation Telecommunications Ac- counts	49,000	0	23,597	0	23,597
Election	750,000	0	0	0	0
Accounting & Auditing	50,000	12,590	6,497	(38)	2,836
Legal Services	1,400,000	198,750	241,662	104,034	118,791
Consulting Studies	40,000	1,477	1,462	304	304
Taxpayer Liasion Officer	47,500	8,347	2,588	2,335	1,647
Contract Services Contingency	45,000	0	0	0	0
Temporary Services	205,000	35,891	20,984	26,396	15,228
TOTAL CONTRACT SERVICES. EXP	2,618,500	267,594	317,454	133,031	172,745
INFO. SYSTEMS EXPENDITURES					
Leases	91,248	20,139	19,352	6,773	3,823
Software Maintenance	615,835	336,077	226,831	61,363	(351,383)
Hardware Maintenance	43,000	13,535	3,171	834	0
IS Supplies	60,000	9,471	463	3,970	0
IS Services	25,000	2,383	3,027	0	1,969
Total INFO. SYSTEMS EXPENDITURES	835,083	381,605	252,844	72,940	(345,591)



Bexar Central Appraisal District
Summary of All Units
Comparison of Current Year. Prior Year- Income Statement
As of March 31, 2026

	CURRENT BUDGET 12/31/2026	CURRENT YTD 03/31/2026	PRIOR YTD 03/31/2025	CURRENT MONTH 03/31/2026	PRIOR YTD 03/31/2025
PROJECT EXPENSES					
Digital Orthophotography	250,000	262,500	250,000	0	0
Field Device Maintenance	306,282	232,984	190,606	1,598	182,718
Server Upgrade	100,000	0	0	0	0
Technology Improvements	200,000	0	0	0	0
CAMA Software	658,657	207,900	178,174	0	178,174
CAMA Enhancements	200,000	0	0	0	0
TOTAL PROJECT EXPENSES	1,714,939	703,384	618,780	1,598	360,892
OTHER EXPENDITURES					
Board of Directors Expenses	4,000	1,995	475	0	0
Chief Appraiser Expense	8,000	1,258	1,724	455	716
Total Other Expenditures	12,000	3,253	2,199	455	716
OPERATING EXPENDITURES					
Advertising Public Notices	70,000	6,882	7,082	5,723	5,724
Auto Allowance	1,056,800	246,839	235,533	83,653	80,506
Stipend	49,000	10,125	8,500	3,375	2,834
Copier Costs	39,733	9,457	11,628	3,836	2,969
Copier,FAX, & Printer Supplies	44,000	6,563	4,733	1,976	1,653
Employee Recognition/Awards	50,000	22,004	14,539	18,490	349
Equipment Maintenance	350	0	131	0	0
Forms Creation	225,000	59,344	45,181	33,830	29,649
General Insurance	54,000	54,029	50,928	0	0
Map Production & Supplies	3,550	0	0	0	0
Mileage Reimbursements	4,000	27	69	0	0
Office Building Expense	270,000	42,600	60,256	16,008	15,441
Office Storage	25,000	6,902	5,815	2,850	1,917
Office Supplies	104,000	45,090	11,788	4,649	7,554
Postage	729,557	294,622	303,195	44,866	(314)
Professiona Dues	34,797	8,824	7,806	675	1,836
Publications	323,475	76,486	68,744	25,196	29,518
Security	300,000	52,398	46,774	20,732	17,203
Telephone	93,000	16,757	14,118	3,796	4,241
Training	272,610	53,987	59,912	3,321	14,050
Utilities	125,000	19,128	17,098	6,395	5,699
ISWorker's Compensation	60,000	50,070	43,807	0	(50)
Contingency	250,000	250,000	250,000	0	0
TOTAL OPERATING EXPENDITURES	4,183,872	1,332,134	1,267,637	279,371	220,779



Bexar Central Appraisal District
Summary of All Units
Comparison of Current Year. Prior Year- Income Statement
As of March 31, 2026

	CURRENT BUDGET 12/31/2026	CURRENT YTD 03/31/2026	PRIOR YTD 03/31/2025	CURRENT MONTH 03/31/2026	PRIOR YTD 03/31/2025
CAPITAL EXPENDITURES					
Furniture	57,500	0	0	0	0
Equipment	112,000	32,389	3,002	20,672	0
CAMA Hardware	30,000	0	0	0	0
TOTAL CAPITAL EXPENDITURES	199,500	32,389	3,002	20,672	0
A.R.B EXPENDITURES					
ARB Compensation	900,000	63,685	43,780	51,415	30,103
ARB Training	6,920	0	0	0	0
ARB Postage	267,990	5,542	3,144	5,134	1,530
ARB Legal Services	25,000	4,401	0	348	0
TOTAL A.R.B EXPENDITURES	1,199,910	73,628	46,924	56,897	31,633
TOTAL EXPENDITURES	29,743,477	7,195,550	6,546,938	1,887,436	1,819,844
REVENUES OVER EXPENDITURES	0	(7,786,903)	(7,630,649)	(5,572,749)	(5,233,291)

**Bexar Central Appraisal District
General Ledger report
For Prior Month (03/01/2026 to 03/31/2026)**

Department	Posted dt.	Doc dt.	Doc	Memo/Description	Department name	JNL	Debit	Credit	Balance	
9100 - Chief Appraiser Expense (Balance forward As of 03/01/2026)									0.00	
Executive Services									0.00	
	03/02/2026	03/02/2026	03/02/2026	Bill - Rogelio Sandoval: Reimburse Internet	Executive Ser- vices	APJ	90.99		90.99	
	03/02/2026	03/02/2026	03/01/2026	Bill - Rogelio Sandoval: Reimburse Expenses	Executive Ser- vices	APJ	363.79		454.78	
	<i>March Totals for 9100 Chief Appraiser Expense</i>							<i>454.78</i>	<i>0.00</i>	
Totals for Executive Services							454.78	0.00	454.78	
Net change for - Executive Services									454.78	
Totals for 9100 - Chief Appraiser Expense							454.78	0.00	454.78	
Net change for - Chief Appraiser Expense									454.78	
Grand total							454.78	0.00	454.78	

Appraisal Records Report

As of June 1, 2026, the Bexar Central Appraisal District (BCAD) reports the following updates on its appraisal operations:

Protest Deadlines and Notices

- The **initial protest deadline was May 15**, aligning with the statutory deadline for most real property accounts which include residential and commercial property.
- A **second round of notices** – primarily for Business Personal Property (BPP) accounts with the later rendition deadlines – was **mailed May 29**, establishing a **June 29 protest deadline**. This mailing **included 13,329 notices**.
- The **third and final bulk notice run** is planned for **June 18**, with an anticipated **protest deadline of July 20**.

Protest Activity

The appraisal staff began conducting **2026 protest hearings** in front of the Appraisal Review Board (ARB) **on May 26**.

Appraisal Staff are currently in the **sixth week of informal conferences** in which over **22,000 settlement discussions** have taken place.

Maintenance of Processing Timelines

BCAD continues to uphold its commitment to timely service, maintaining established processing timelines for:

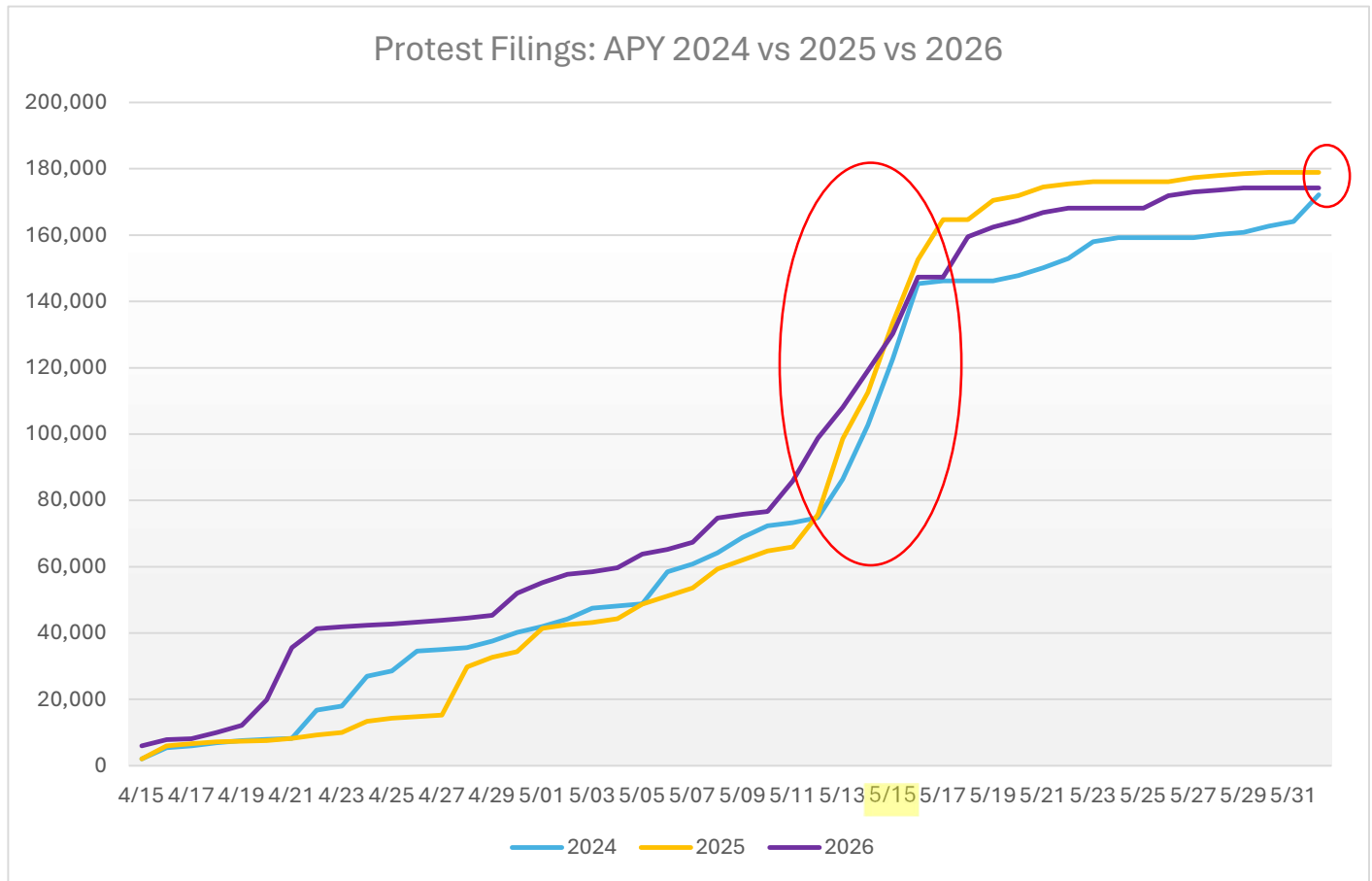
- Ownership updates as deed filings are recorded with the County Clerk
- Exemption applications as submitted by property owners

*Due to the recent protest deadline and shift in resources to facilitate the appeal season, processing times for ownership changes and exemption applications may experience slight delays. If property owners have questions regarding their specific account, they are encouraged to contact our office.

2026 Property Protest Trends

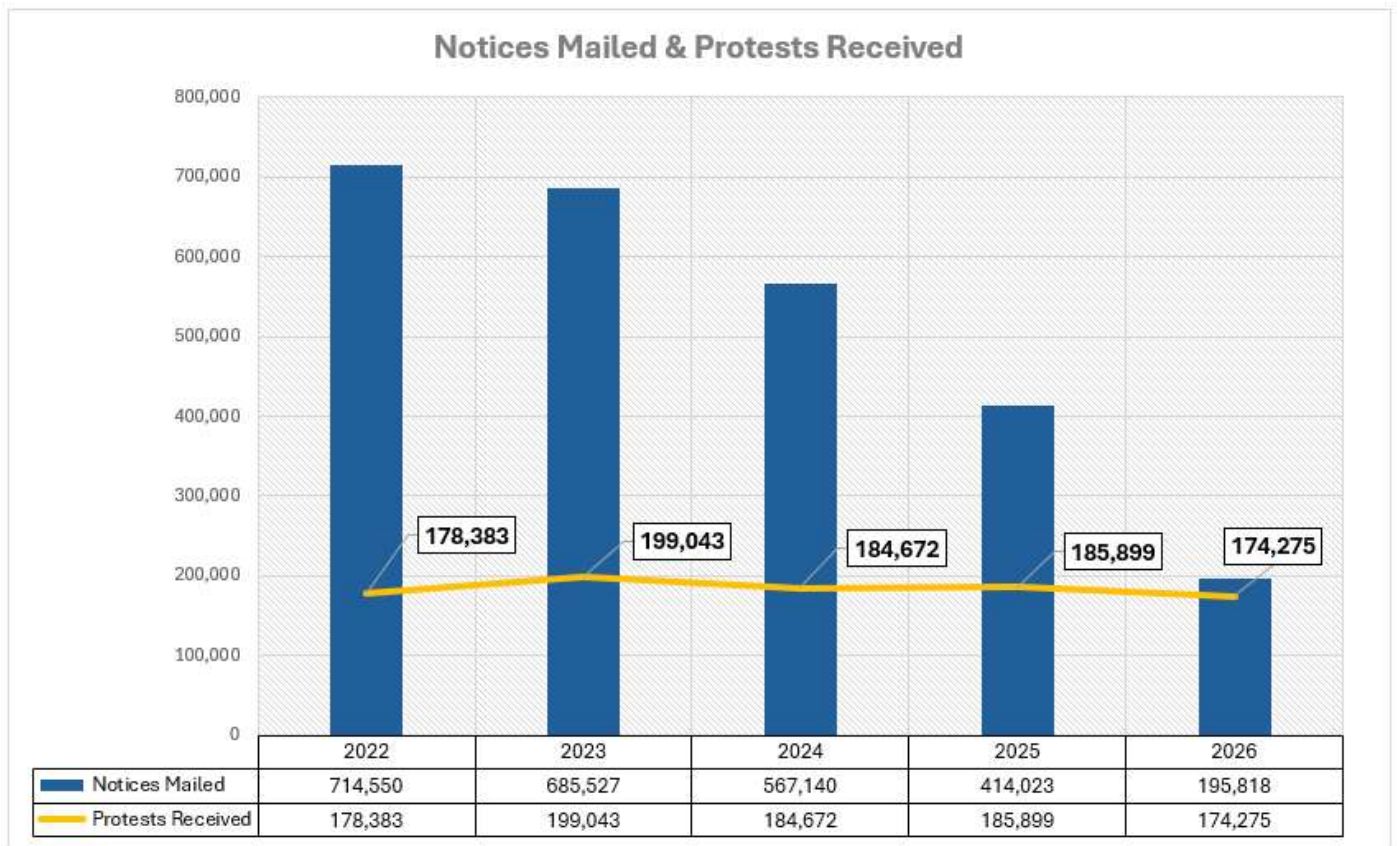
The following pages contain Charts and Data indicators for the 2026 appraisal year

Protest Deadline Filing



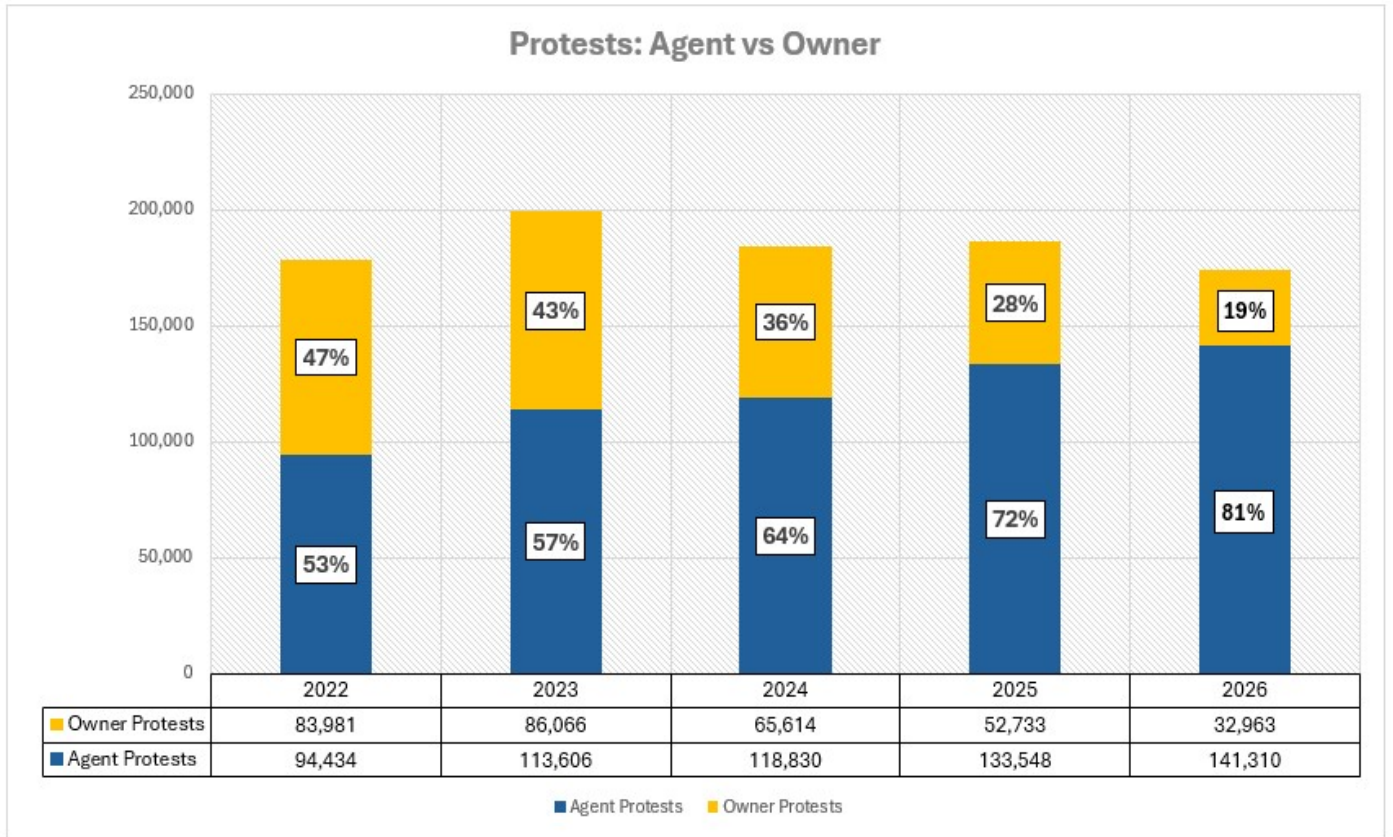
- For a third consecutive year, **protest volume remains elevated** which we anticipate will **eclipse 180,000+** protest filings by the end of the summer.
- Each year, **a significant number of protests**, especially those submitted by tax agents handling multiple accounts, **are filed in the final days leading up to the deadline**. This predictable but concentrated surge places increased pressure on our processing systems, requiring additional coordination and staffing to ensure all protests are accurately received, logged, and scheduled within the limited window. **While this pattern is expected, it presents operational challenges** that we actively manage to maintain timely service.

Protest Volume



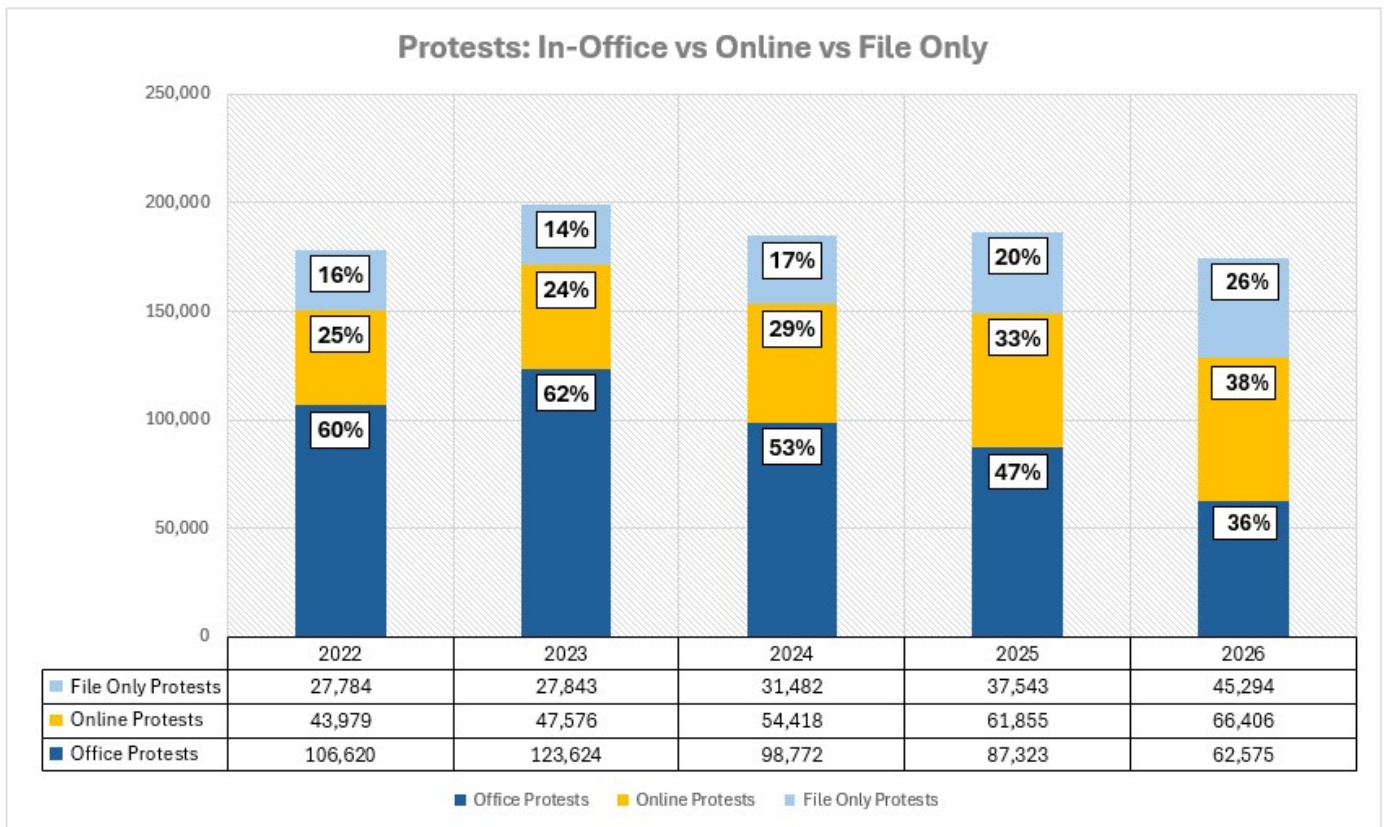
As of Monday, June 1, we've received **approximately 174,000+** protests for the 2026 appraisal year. This comes amid a real estate market where declining transaction volumes and price stagnation have led to fewer appraisal notices. Nevertheless, protest volumes are tracking closely with last year, indicating continued protest engagement despite the slowdown.

Agent vs Owner Protests Breakdown



Notably, we are observing **fewer owner-submitted** protests and a corresponding **increase in agent-filed** protests.

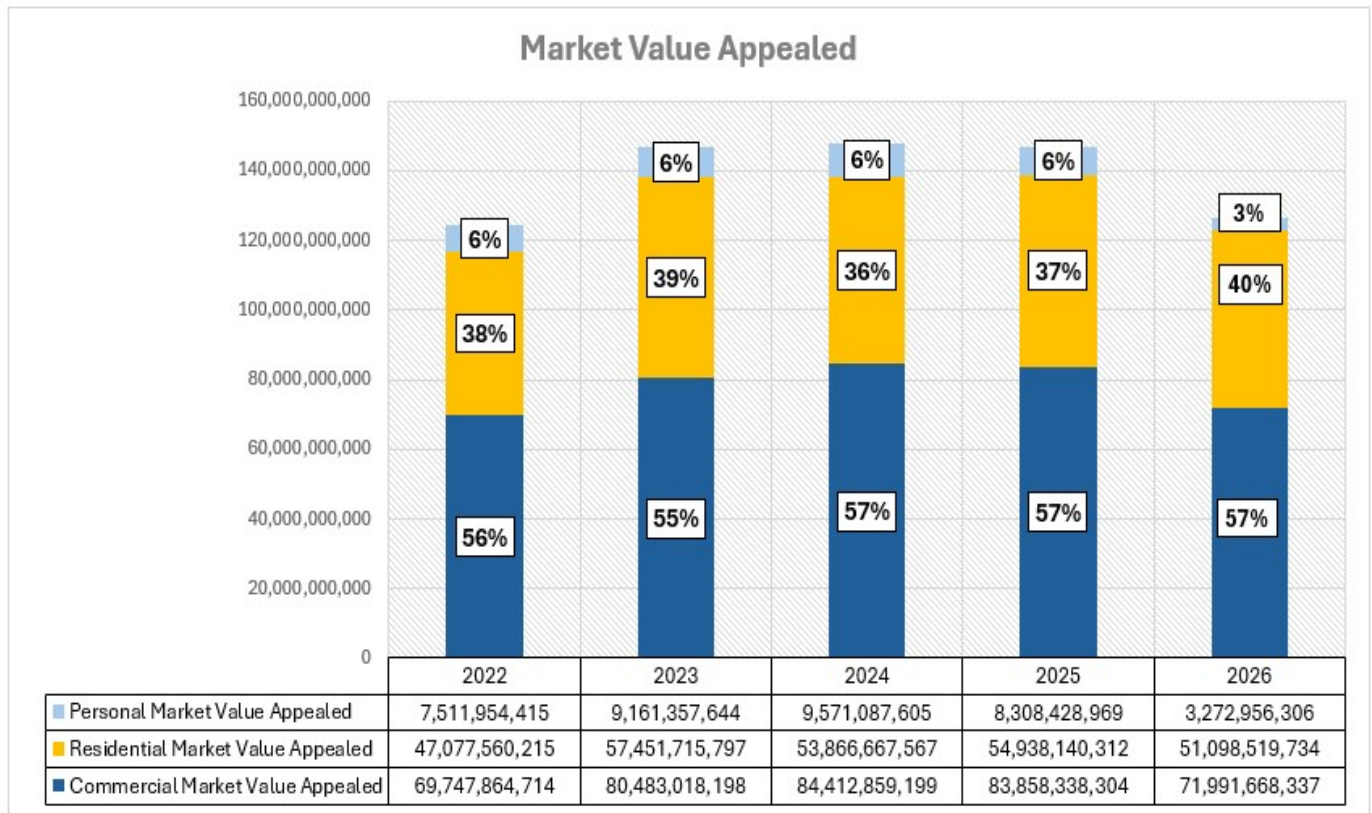
Protest Filing Types



Protest filing methods continue to trend toward digital platforms, with a growing percentage of protests being submitted electronically rather than by mail or in person. For the 2026 appraisal year, **64% of all protests were filed electronically**. Of these, 26% were designated as “file only” protests—where the protest was submitted online but the property owner or agent opted to manage their informal conference or Appraisal Review Board (ARB) hearing in person. The remaining 38% were “online protests,” indicating both the filing and resolution process—whether through informal conference or ARB hearing—will be conducted virtually or by phone. The remaining **36% of protests were submitted via physical forms**, either mailed or hand-delivered to our office.

Focusing specifically on **residential property owners**, approximately **66%** chose to file their protests **using the online platform**, while the remaining **34%** submitted their protests **through mail or in-person** at the service counter.

Market Value Under Protest



As of June 1, the **total market value under protest for 2026** currently stands at approximately **\$126.3 billion**, reflecting a decline from the peak levels seen in 2023, 2024 and 2025 when protested values exceeded \$147 billion. Personal property protests are still being filed, due to their later statutory protest deadline. Overall, this may indicate a post-pandemic base that will carry into future protest years.

Resolution Progress

Total Received:	179,798	\$133,261,354,055
Active:	147,590	\$74,047,602,083
Resolved:	32,208	\$59,213,751,972

Resolved This Year

As Of:	Type	Protests	Value
6/8/2026	COM	5,561	\$47,961,997,043
6/8/2026	PP	166	\$698,669,961
6/8/2026	RES	26,481	\$10,553,084,968
	Total	32,208	\$59,213,751,972

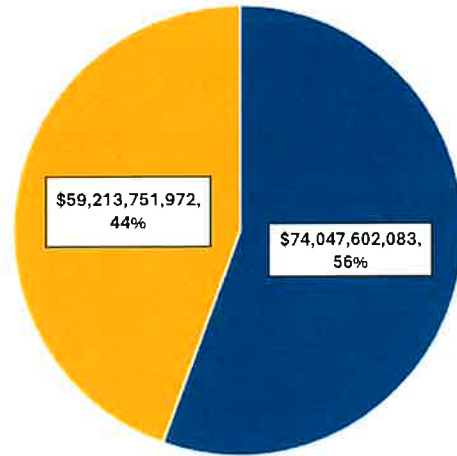
Resolved Prior Year (2025)

As Of:	Type	Protests	Value
6/7/2025	COM	3,729	\$43,479,289,527
6/7/2025	PP	775	\$2,477,971,924
6/7/2025	RES	22,676	\$9,368,307,853
	Total	27,180	\$55,325,569,304

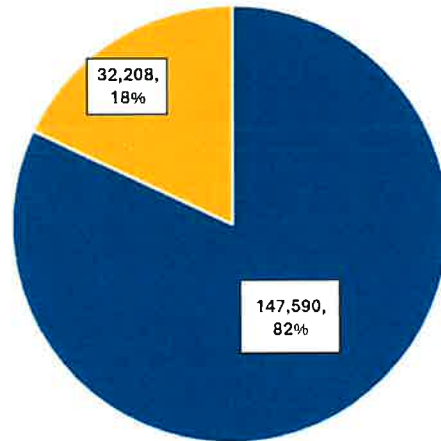
Resolved 2 Years Ago (2024)

As Of:	Type	Protests	Value
6/7/2024	COM	952	\$6,580,281,558
6/7/2024	PP	22	\$453,488,385
6/7/2024	RES	29,223	\$10,162,431,779
	Total	30,197	\$17,196,201,722

Protested Resolved Value



Protested Resolved Accounts



To date, more than **32,000 property protests** have been **resolved**, covering over **\$59 billion in value**, representing 44% of the total protested value submitted this year. With approximately six weeks remaining before the certification deadline, our team is working diligently **to resolve at least 90%** of all protested value, with a **goal of reaching 95%**.

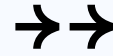
STAFF SUMMARY SHEET

ISSUE: Additional Reports

The Board of Directors will receive the following reports:

1. Community Engagement
2. Taxpayer Liaison

April 2026 Community Interaction Statistics



- 10,663 - Total Answered Calls
- 58.6% - % Answered
- 24.2% - % Abandoned
- 0:06:57 - Average Speed of Answer
- 0:10:40 - Average Call Duration

Inbound Calls

18,218

Total Presented
Calls

Counter Activity

5,136

Total Visitors

- 257 - Daily Average
- 0:11:14 - Average Wait Time
- 0:12:14 - Average Service Time

- 8,327 - Solved Tickets
- 23.6 hours - Full Resolution Median
- 87.5% - One-touch Tickets

Help Center

8,478

Created Tickets

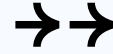
Community Engagement Events

17

Total Events

- 435 - Total Residents Engaged (Est)
- 90 - Protest Forms Collected
- 29 - Exemption Application Collected
- 33 - Staff Members Participated

May 2026 Community Interaction Statistics



- 10,298 - Total Answered Calls
- 54% - % Answered
- 25.5% - % Abandoned
- 0:09:38 - Average Speed of Answer
- 0:12:02 - Average Call Duration

Inbound Calls

19,084

Total Presented
Calls

Counter Activity

4,761

Total Visitors

- 239 - Daily Average
- 0:10:34 - Average Wait Time
- 0:12:28 - Average Service Time

- 9,218 - Solved Tickets
- 21 hours - Full Resolution Median
- 89% - One-touch Tickets

Help Center

8,883

Created Tickets

Community Engagement Events

12

Total Events

- 539 - Total Residents Engaged (Est)
- 323 - Protest Forms Collected
- 62 - Exemption Application Collected
- 34 Staff Members Participated

2026 Community Engagement Report – May

Date: June 8, 2026

To: Board of Directors
Rogelio Sandoval, Chief Appraiser

From: Jennifer Rodriguez, Communications Director

Date & Time	Program & Location	Presenter	Topic	# of Attendees (if available)	# of Documents Submitted (if available)
05/02	Records on the Run – Mr. W Fireworks, 12221 Alamo Ranch Pkwy, 78251	Sarah Durnell, Rogelio Sandoval & Kimberly Shipe	Resource table: Overview of appraisal districts & general appraisal, exemption and protest information	2	1 HS
05/02	COSA Property Tax Workshop – San Antonio Food Bank, 5200 Historic Hwy 90, 78227	Linda Bounyalack, Renee Hernandez, Faith Ruiz, Jennifer Rodriguez, Rogelio Sandoval & Mary Trevino	Resource table: Overview of appraisal districts & general appraisal, exemption and protest information	90	7 HS 4 O65 48 Protests
05/04	COSA Property Tax Workshop – St. Matthew Catholic Church, 10703 Wurzbach, 78230	Tanya Adame, Margie Gagne, Celeste Muniz, Gloria Ramirez & Rogelio Sandoval	Resource table: Overview of appraisal districts & general appraisal, exemption and protest information	97	11 HS 1 AOA 59 Protests
05/06	COSA Property Tax Workshop – Urban Ecology Center Phil Hardberger Park, 8400 NW Military, 78231	Alex Bihn, Veronica Camacho, Shaun England, JP Rodriguez & Letha Sanchez	Resource table: Overview of appraisal districts & general appraisal, exemption and protest information	56	8 HS 28 Protests
05/06	Property Tax Workshop – Harlandale Community Center, 7227 Briar Pl, 78221	Roxanne Esquivel, Dominique Ramos, Jennifer Rodriguez, Rogelio Sandoval & Jaime Solar	Speaking Presentation & Resource table: Overview of appraisal districts & general appraisal, exemption and protest information	14	2 HS 1 Protest
05/07	Alamo Title – 434 N Loop 1604 W, 78232	Jennifer Rodriguez	Overview of appraisal districts & general appraisal, exemption and protest information	10	N/A

05/09	COSA Property Tax Workshop – Brackenridge High School, 400 Eagleland, 78210	Linda Bounyalack, Marquesa Esparza, Hannah Lopez, Alexandra Martinez, Jahnya Parker, Dominique Ramos & Jennifer Rodriguez	Resource table: Overview of appraisal districts & general appraisal, exemption and protest information	82	2 HS 5 O65 1 DAV 59 Protests
05/09	KTSA What It's Worth w/Mike Hermes	Rogelio Sandoval	Overview of appraisal districts & general appraisal, exemption and protest information	Unk	N/A
5/11	COSA Property Tax Workshop – First Baptist Church, 515 McCullough, 78215	Marquesa Esparza, Emmanuel Espin, Andrea Green, Jennifer Rodriguez, Rogelio Sandoval & Teresa Van Voorhis	Resource table: Overview of appraisal districts & general appraisal, exemption and protest information	81	9 HS 1 O65 11 AOA 54 Protests
5/12	Evoke Realty – 3611 Paesanos Pkwy, 78231	Jennifer Rodriguez	Overview of appraisal districts & general appraisal, exemption and protest information	5	N/A
5/12	COSA Property Tax Workshop – Virtual	Sarah Durnell	Overview of appraisal districts & general appraisal, exemption and protest information	Unk	N/A
5/14	COSA Property Tax Workshop (Multilingual) – Second Baptist Church, 3310 E Commerce, 78220	Lee Cantu, Leo Herrera, Debra Mata, Monica Martinez, Valorie Pichardo, Jennifer Rodriguez, Josue Ruiz & Rogelio Sandoval	Overview of appraisal districts & general appraisal, exemption and protest information	102	7 HS 3 O65 16 AOA 1 Ownership Update 74 Protests

Valorie A. Pichardo

From: Tax Payer. Liaison
Sent: Friday, May 29, 2026 9:19 AM
To: Valorie A. Pichardo
Subject: Tax Payer. Liaison Calendar
Attachments: Tax Payer. Liaison Calendar.ics

Tax Payer. Liaison Calendar

badtpl@bcad.org

Thursday, April 2, 2026 – Friday, May 29, 2026

Time zone: (UTC-06:00) Central Time (US & Canada)

(Adjusted for Daylight Saving Time)

April 2026

Su Mo Tu We Th Fr Sa

			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

May 2026

Su Mo Tu We Th Fr Sa

					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

-
- | | | | |
|---|---|------------|-------------------|
| ▲ | Herbert Padilla PID: 103641 | Thu, Apr 2 | 1:00 PM – 2:00 PM |
|---|---|------------|-------------------|
-
- | | | | |
|---|---|------------|---------------------|
| ▲ | Reed McGuill PID: 2985833 | Mon, Apr 6 | 12:00 PM – 12:30 PM |
| | Call | | 2:30 PM – 3:00 PM |
-
- | | | | |
|---|---|---------------------------|--------------------|
| ▲ | Herman Diaz PID: 673600, 1237354 | Thu, Apr 9 to Mon, Apr 13 | 8:00 AM – 10:30 AM |
| | Jeff Rupright PID: 1225302, 1291926, 1366958, 1373565 | | 3:30 PM – 4:00 PM |
-
- | | | | |
|---|--|----------------------------|-------------------|
| ▲ | Jesus Barroso-Juarez PID: 1308820, 1364841, 142657 | Mon, Apr 13 to Tue, Apr 21 | 4:30 PM – 3:00 PM |
|---|--|----------------------------|-------------------|
-
- | | | | |
|---|---------------------------------|----------------------------|---------------------|
| ▲ | Amy Doss | Tue, Apr 14 | 10:30 AM – 11:00 AM |
| | Guadalupe Lopez | Tue, Apr 14 to Wed, Apr 15 | 1:00 PM – 8:30 AM |
-
- | | | | |
|---|---|-------------|-------------------|
| ▲ | Martha Gates | Fri, Apr 17 | 9:00 AM – 9:30 AM |
| | Mario Vazquez PID: 488173 | | 9:00 AM – 3:00 PM |

▲	Melvin Turner	Thu, Apr 23	12:30 PM – 1:00 PM
▲	Amy	Mon, Apr 27	3:30 PM – 4:00 PM
▲	Robert	Thu, Apr 30 to Tue, May 12	2:00 PM – 8:30 AM
▲	Jeff Van Slycke PID: 609285	Fri, May 1	8:00 AM – 4:00 PM
	Andrew Starnes PID: 1373071		9:30 AM – 10:00 AM
▲	Elizabeth Ciarfeo PID: 1405184	Wed, May 6	3:30 PM – 4:00 PM
▲	Calandra Long PID: 354711	Thu, May 7 to Tue, May 12	8:00 AM – 11:30 AM
	Tejashri Gujran PID: 1249377, 1249380		3:30 PM – 4:00 PM
▲	Michael Berlanga PPID: 657001	Fri, May 8	11:00 AM – 11:30 AM
▲	Lisa Foley Villarreal PID: 731329	Mon, May 11	9:30 AM – 10:00 AM
	Torrez		9:30 AM – 10:00 AM
	Sarin Ashish PID: 1256611		3:00 PM – 3:30 PM
	Thoaichau Truong PID: 249119		4:30 PM – 5:00 PM
▲	Rand Chagmagchee Ticket Number: 117130	Wed, May 13	8:00 AM – 8:30 AM
	Dennis Scholls		3:00 PM – 3:30 PM
	Call		4:00 PM – 4:30 PM
▲	Kumar Vance PID: 558303	Tue, May 19	9:00 AM – 9:30 AM
	Mary E Mendoza PID: 240191		9:30 AM – 10:00 AM
	Ryan Pringle PID: 1388203	Tue, May 19 to Wed, May 20	10:00 AM – 9:30 AM
	Davis Net Lease PID: 1112403		1:00 PM – 1:30 PM
	Joseph Hunter PID:		2:00 PM – 2:30 PM
	Michael A Hernandez PID: 151894		2:00 PM – 2:30 PM
▲	Clyde Doherty	Fri, May 22 to Wed, May 27	5:30 PM – 8:30 PM
▲	Clyde Doherty PID: 1009005	Tue, May 26 to Thu, May 28	8:00 AM – 2:00 PM
	Christopher Maldonado PID: 176441		8:30 AM – 9:00 AM
	Jerry Daywood PID: 472466		10:00 AM – 10:30 AM

[Tracy Martinez PID: 153345](#)

12:30 PM – 1:30 PM

[Darryl Dillard PID: 1138029](#)

1:00 PM – 1:30 PM

[Dina Lott PID: 322080](#)

2:00 PM – 4:30 PM

▲ [Mary Ann Delgado PID: 1138545](#) Thu, May 28 2:00 PM – 2:30 PM

Details

Thursday, April 2, 2026

▲ **Time** 1:00 PM – 2:00 PM
Subject Herbert Padilla PID: 103641
REQUEST TYPE: BINDING ARBITRATION

Please help me fill out the Regular Binding Arbitration form.

ACTION TAKEN:

I spoke with the home owner. I listened to his reason to file. I also asked the Residential Director to share his thoughts. He will not file the form, however, he will present his evidence with the notice for his upcoming 2026 hearing.

Monday, April 6, 2026

▲ **Time** 12:00 PM – 12:30 PM
Subject Reed McGuill PID: 2985833
REQUEST TYPE: EXEMPTION

We are writing to request a full homestead exemption for : 243 Simon, San Antonio, TX.

ACTION TAKEN:

I sent them the correct form to fill out and asked that they return it so that it can be processed.

▲ **Time** 2:30 PM – 3:00 PM
Subject Call
REQUEST TYPE: CALL

I would like your help with filling out the Homestead Exemption Form

ACTION TAKEN:

I called the customer and helped him to fill out the Homestead exemption form, and aske that he send it to me so that I can forward it to be processed.

Thursday, April 9, 2026

▲ **Time** 4/9/2026 8:00 AM – 4/13/2026 10:30 AM
Subject Herman Diaz PID: 673600, 1237354

REQUEST TYPE INFORMATION

I am writing to request the agent ID, PIN to create an online account to link the following client accounts.

ACTION TAKEN:

I forwarded this to Sarah.

▲ **Time** 3:30 PM – 4:00 PM
Subject Jeff Rupright PID: 1225302, 1291926, 1366958, 1373565
REQUEST TYPE: EXTENTION

The purpose of this email is to request an extension for the filing of the 2026 Business Personal Property Listing.

ACTION TAKEN:

I received the email and forwarded it to the Business Personal Property Department

Monday, April 13, 2026

▲ **Time** 4/13/2026 4:30 PM – 4/21/2026 3:00 PM
Subject Jesus Barroso-Juarez PID: 1308820, 1364841, 142657
REQUEST TYPE: INFORMATION

I am requesting a 2025 Notice of Determination for the accounts below that were toplined during the 2025 protest season.

ACTION TAKEN:

I forwarded this request to BBP

Tuesday, April 14, 2026

▲ **Time** 10:30 AM – 11:00 AM
Subject Amy Doss
REQUEST TYPE: CALL

I am calling to cancel or reduce exemption.

ACTION TAKEN:

I returned the call. I asked for the email and I sent it to the customer. It was sent back to me and I forwarded it to be processed

▲ **Time** 4/14/2026 1:00 PM – 4/15/2026 8:30 AM
Subject Guadalupe Lopez
REQUEST TYPE: CALL

I am calling because I need an exemption form for the over 65 year old.

ACTION TAKEN:

I called the customer back and emailed the correct form for her to fill

out and asked if she would return it to me and I will forward it to be processed.

Friday, April 17, 2026

▲ **Time** 9:00 AM – 9:30 AM
Subject Martha Gates
REQUEST INFORMATION

I need the following information please:

ARB Chair \$ ____
ARB Secretary \$ ____
ARB Panel Chair \$ ____
ARB Panel Wing \$ ____

ACTION TAKEN:

I sent her a copy of the Comensation.

▲ **Time** 9:00 AM – 3:00 PM
Subject Mario Vazquez PID: 488173
REQUEST TYPE: INFORMATION

I don't know who to reach. I have tried several times to log into the Appraisal District and my password doesn't work. Can someone please reset my password and send the link for the referenced property?

ACTION TAKEN:

I gave this to Ms. Durnell

Thursday, April 23, 2026

▲ **Time** 12:30 PM – 1:00 PM
Subject Melvin Turner
REQUEST TYPE: CALL/COMPLAINT

I spoke with the ARB Chair about rescheduling my hearing date and he said that he would do that for the May hearings. When I called asking for the hearing date, I was told that it wasn't put in and that I had to wait until the September time frame for a hearing.

ACTION TAKEN:

I listened to the customer, I spoke with the ARB Chair about this, however he wouldn't change the September date. I even had the Chair speak with him because it was he who changed the date

Monday, April 27, 2026


▲ **Time** 3:30 PM – 4:00 PM
Subject Amy
REQUEST TYPE: CALL

I am asking for help to fill out the homestead exemption form

ACTION TAKEN:

I returned the call and helped her to fill it out and asked her to forward it to me so that I can have it processed.

Thursday, April 30, 2026


 **Time** 4/30/2026 2:00 PM – 5/12/2026 8:30 AM
Subject Robert
REQUEST TYPE: CALL

I am calling to find out when will my hearing date be for the 2026 notice?

ACTION TAKEN:

I spoke with the customer. He was told that in two week a date will be posted. I checked and his hearing date was set for June 3, 2026 @ 8:00


Friday, May 1, 2026

 **Time** 8:00 AM – 4:00 PM
Subject Jeff Van Slycke PID: 609285
REQUEST TYPE: INFORMATION

The Burnet County Tax Appraisal suggested I reach out to you and have you provide a Tax Ceiling Certificate to transfer to Burnet County.

ACTION TAKEN:

I got the certificate and emailed it to the owner so he could sent it to Burnet County Tax Appraisal


 **Time** 9:30 AM – 10:00 AM
Subject Andrew Starnes PID: 1373071
REQUEST TYPE: INFORMATION

I am emailing to check the current status of our MOC that was filed for account 1373071. My request has been marked as solved, but I have not had anyone reach out regarding whether or not the account has been corrected or refunds will be issued for the taxes that were paid. Could you please advise how you would like to proceed.

ACTION TAKEN:

I received the email and investigated the request. I reached back to the owner and let him know that his account has been corrected. I also informed him that as far as his refunds are concerned, he would have to contact the Tax Accessor's Office.

Wednesday, May 6, 2026

 **Time** 3:30 PM – 4:00 PM
Subject Elizabeth Ciarfeo PID: 1405184
REQUEST TYPE: INFORMATION

Can I get a realistic appraisal value for rented property.

ACTION TAKEN:

I forwarded this email to Business Personal Property

Thursday, May 7, 2026

▲ **Time** 5/7/2026 8:00 AM – 5/12/2026 11:30 AM
Subject Calandra Long PID: 354711
REQUEST TYPE:

I am requesting the Homestead extension for my home at: 514 W Lindbergh Blvd.

ACTION TAKEN:

After careful research of this property BCAD asked Ms. Long for a copy of the current utility bill (CPS) because the one she presented was dated 2018. She emailed a current bill for this month May, 2026. The homestead was instated for 2024 – 2025 forward.

▲ **Time** 3:30 PM – 4:00 PM
Subject Tejashri Gujran PID: 1249377, 1249380
REQUEST TYPE: REQUEST WORK PAPERS

Could you please provide the business appraisal card/information for the accounts listed

ACTION TAKEN:

I forwarded this email to Business Personal Property

Friday, May 8, 2026

▲ **Time** 11:00 AM – 11:30 AM
Subject Michael Berlanga PPID: 657001
REQUEST TYPE: EXEMPTION

I am submitting the exemption application to be processed.

ACTION TAKEN:

I received the exemption application and forwarded it to be processed

Monday, May 11, 2026

▲ **Time** 9:30 AM – 10:00 AM
Subject Lisa Foley Villarreal PID: 731329
REQUEST TYPE: EXEMPTION

I would like to apply for the Homestead Exemption. Here is my Application

ACTION TAKEN:

I received the application and forwarded it to be processed


▲ **Time** 9:30 AM – 10:00 AM
Subject Torrez

REQUEST TYPE: CALL

I received an email about exemptions. I thought I already had HS exemptions.

ACTION TAKEN:


I called the customer and assured him that he does have the homestead exemption.

 **Time** 3:00 PM – 3:30 PM
Subject Sarin Ashish PID: 1256611
REQUEST TYPE: EXEMPTION

I am submitting my application for the Homestead Exemption

ACTION TAKEN:

I received the exemption application and forwarded it to be processed


 **Time** 4:30 PM – 5:00 PM
Subject Thoaichau Truong PID: 249119
REQUEST TYPE: EXEMPTION APPLICATION

I am submitting my Disabled Veteran's Exemption application.

ACTION TAKEN:

I received his email with the application. I made a copy and forwarded it to customer service to be processed


Wednesday, May 13, 2026

 **Time** 8:00 AM – 8:30 AM
Subject Rand Chaqmaqchee Ticket Number: 117130
REQUEST TYPE: INFORMATION

I wanted to ask whether there are any options available for submitting market value evidence or requesting a review after closing due to the timing of the transaction. I am currently under contract to purchase the following foreclosure/REO property in Bexar County.

ACTION TAKEN:

I forwarded the request to the helpdesk.

 **Time** 3:00 PM – 3:30 PM
Subject Dennis Scholls
REQUEST TYPE: CALL

I am calling about the 16 wheeler trucks that are parked near the residential neighborhood and the noise and dust that is disturbing the residents. Can they park there?

ACTION TAKEN:

I returned the call. I listened to the customer and I referred him to the residential director. I transferred the call

▲ **Time** 4:00 PM – 4:30 PM
Subject Call
REQUEST TYPE: CALL

I would like to have a homestead exemption form.

ACTION TAKEN:

I called the customer, got his email and sent him the form and asked that he email it back to me so that can forward it to be processed.

Tuesday, May 19, 2026

▲ **Time** 9:00 AM – 9:30 AM
Subject Kumar Vance PID: 558303
REQUEST TYPE: NOTICE OF PROTEST

I am submitting my Notice of protest to be processed.

ACTION TAKEN:

I received the request form for protest and I forwarded it to be processed

▲ **Time** 9:30 AM – 10:00 AM
Subject Mary E Mendoza PID: 240191
REQUEST TYPE: COMPLAINT

I had an original formal hearing date of May 19, 2026 at 9:30 A.M. I phoned ARB to reschedule and they provided me with a reschedule date of May 20, 2026 at 1:15 P.M. When I arrived at the ARB to provide additional information, my rescheduled date was not on the calendar. The ARB Rep did not make the change. Per Daniel George, the recommendation was made to reschedule until September 2026.

ACTION TAKEN:

I spoke with the ARB Chair and he made the decision.

▲ **Time** 5/19/2026 10:00 AM – 5/20/2026 9:30 AM
Subject Ryan Pringle PID: 1388203
REQUEST TYPE: INFORMATION

I called in and made an appointment for this morning at 10 AM a few weeks ago. When the lady called me, the wrong address was in question. I'm not protesting where I currently live because I'm 100% military and exempt. The address I'm attempting to protest is 204 Seibel Way, Universal City.

ACTION TAKEN:

I called and listened to the customer. I shared with him that with the 100% exemption on the home that he is living, he can use the DV4 and add that to the other home. He did not know this. I sent him the

Disabled Veteran's or Survivor's Exemption Application to fill out and return. I also asked him to send an email stating that he would like to apply the DV4 to the other home that he purchased. All forms were received and I forwarded them to be processed.

▲ **Time** 1:00 PM – 1:30 PM
Subject Davis Net Lease PID: 1112403
REQUEST TYPE: AOA

I am submitting the Appointment of Agent for Property Tax Matters
PID: 1446065, 1446066, 1446067, 1446068

ACTION TAKEN:

Received document and forwarded it to be processed

▲ **Time** 2:00 PM – 2:30 PM
Subject Joseph Hunter PID:
REQUEST TYPE: AOA


I am submitting the AOA for Bexar County as of 5/19/2026

Account	OwnerName	Address
1409217	WEEKLEY HOMES LLC	12371 Lost Petal
1409219	WEEKLEY HOMES LLC	12363 Lost Petal
1409287	WEEKLEY HOMES LLC	12115 Secret Vine
1433946	WEEKLEY HOMES LLC	12329 Chopin
1433951	WEEKLEY HOMES LLC	11815 Hackford
1433957	WEEKLEY HOMES LLC	11927 Mancini
1433961	WEEKLEY HOMES LLC	11911 Mancini
1433962	WEEKLEY HOMES LLC	11907 Mancini
1433963	WEEKLEY HOMES LLC	11903 Mancini
1433966	WEEKLEY HOMES LLC	12321 Horowitz
1433997	WEEKLEY HOMES LLC	11810 Hackford
1434000	WEEKLEY HOMES LLC	11822 Hackford
1449337	WEEKLEY HOMES LLC	27413 Lovat Way
1449345	WEEKLEY HOMES LLC	10027 Grandview Rd
1449352	WEEKLEY HOMES LLC	9921 Grandview Rd
1449353	WEEKLEY HOMES LLC	9917 Grandview Rd
1449374	WEEKLEY HOMES LLC	9810 Brivet Crk
1449375	WEEKLEY HOMES LLC	9814 Brivet Crk
1449377	WEEKLEY HOMES LLC	9826 Brivet Crk
1449378	WEEKLEY HOMES LLC	9830 Brivet Crk
1449381	WEEKLEY HOMES LLC	27513 Golden Crst
1449384	WEEKLEY HOMES LLC	27525 Golden Crst
1449387	WEEKLEY HOMES LLC	27416 Lovat Way
1449388	WEEKLEY HOMES LLC	27412 Lovat Way
1449392	WEEKLEY HOMES LLC	27312 Lovat Way
1449401	WEEKLEY HOMES LLC	9815 Rockcress Rd
1449403	WEEKLEY HOMES LLC	9803 Rockcress Rd
1449406	WEEKLEY HOMES LLC	9816 Rockcress Rd
1449412	WEEKLEY HOMES LLC	9840 Rockcress Rd
1449437	WEEKLEY HOMES LLC	27534 Golden Crst
1449440	WEEKLEY HOMES LLC	27522 Golden Crst
1449441	WEEKLEY HOMES LLC	27518 Golden Crst
1449444	WEEKLEY HOMES LLC	27507 Moonglade Rd

1449445 WEEKLEY HOMES LLC 27511 Moonglade Rd
1449447 WEEKLEY HOMES LLC 27519 Moonglade Rd
1451970 WEEKLEY HOMES LLC 3809 Pinestraw
1451971 WEEKLEY HOMES LLC 3805 Pinestraw
1451985 WEEKLEY HOMES LLC 3702 Bentwood Elm
1452103 WEEKLEY HOMES LLC 4203 Blackhaw Bend
1452104 WEEKLEY HOMES LLC 4207 Blackhaw Bend
1455478 WEEKLEY HOMES LLC 2619 Wild Skies

ACTION TAKEN:

I received the email and I forwarded it to be processed


 **Time** 2:00 PM – 2:30 PM
Subject Michael A Hernandez PID: 151894
REQUEST TYPE: INFORMATION

I am submitting for form 50-771 Property Owner's Motion for Correction of Appraisal Roll

ACTION TAKEN:

I received the form 50-771 and I forwarded it to customer service to be processed

Friday, May 22, 2026


 **Time** 5/22/2026 5:30 PM – 5/27/2026 8:30 PM
Subject Clyde Doherty
REQUEST TYPE: INFORMATION

I have a client who is purchasing a home-mother, father and son. Son will reside in the home. Parents reside in their own primary with homestead exemption. Having a discussion on whether the homestead exemption will be 100% applicable or only based on ownership (33.3%) Could you please shine some light?

ACTION TAKEN:

I called and spoke with the customer. I shared that if the parents name is on the deed for the other home he cannot apply for the homestead.

Tuesday, May 26, 2026

 **Time** 5/26/2026 8:00 AM – 5/28/2026 2:00 PM
Subject Clyde Doherty PID: 1009005
REQUEST TYPE: INFORMATION

I have a client who is purchasing a home- mother, father and son. Son will reside in the home. Parents reside in their own primary with homestead exemption. Having a discussion on whether the homestead exemption will be 100% applicable or only based on ownership (33.3%).

ACTION TAKEN:

I just spoke with information management. You are correct, the

homestead will be based on the 33%. The website and telephone number for the tax accessor's office is: WEB: www.bexar.org/tax



Time 8:30 AM – 9:00 AM
Subject Christopher Maldonado PID: 176441
REQUEST TYPE: RESCHEDULE

I checked in on time. I spoke with the ARB Chair about a reschedule because I had a DR. Appointment and am asking to please reschedule.

ACTION TAKEN:

I filled out the ARB Chair's Review and gave it to the ARB Chair to be processed



Time 10:00 AM – 10:30 AM
Subject Jerry Daywood PID: 472466
REQUEST TYPE: MOTION TO CORRECT

I would like to file a motion to correct ¼

ACTION TAKEN:

I listened to the customer. I sent him the correct form to fill out and that was according to the appraiser Mr. Durrand. He also submitted three additional document to be a part of the form 50.862. I forwarded everything to be processed.



Time 12:30 PM – 1:30 PM
Subject Tracy Martinez PID: 153345
REQUEST TYPE: INFORMATION

My mother died in 2024, she had exemptions: over 65 and HS on her home. Why did receive a statement that I had to pay taxes for 2024 and 2025. I already paid this and I have the paperwork . My brother lives in the home can he apply for HS.

ACTION TAKEN:

I listened to the customer, I told him that I would look into his inquiry and call him in 30 minutes. I called the customer, I answered his first question by letting him know that BCAD called and spoke with him informing him as to why the exemptions were removed. His mother passed May 2024 and exemptions were removed after no response to letters sent out. 3 letters were sent and BCAD received no response. As far and why you had to pay taxes, you would have to call the Tax Accessors Office to fix that situation. I noticed that the home was under your name. Even though he lives there and has the ID to prove this, he has to be placed on the deed in order for him to get the exemptions.



Time 1:00 PM – 1:30 PM
Subject Darryl Dillard PID: 1138029
REQUEST TYPE: RESCHEDULE

I checked in already, however, I have a doctors appointment so I

would like to reschedule for a later date.

ACTION TAKEN:

I received his request, I wrote a Chair's Review and gave it to the ARB Chair to be processed



Time 2:00 PM – 4:30 PM
Subject Dina Lott PID: 322080
REQUEST TYPE: INFORMATION

I need help submitting my protest on line.

ACTION TAKEN:

I called her at 2:00 and at the time she was having computer issues so I typed out the instructions and sent it to her and let her know if she has any question to call me.

Submit a Protest Form

1. Go to your search engine
2. Type: Help.bcad.org or bcad.org
3. Click on: Help Center
4. Submit a complete form
5. Click on the box: Please choose your issue below
6. Click on: Ready to submit a completed form
7. Where it reads: Your Email Address
8. Put your email address
9. Click on the box where it reads: Click here if the following statement is true.
10. Click on the box where it reads: which form are you submitting? *
Click on Please Upload Below.
11. It will bring you to your files. That is where you click on the pictures to load. Load 5 pictures at a time.
12. Name: write your name.
13. Put your Number: (for example) 210-332-5783
14. Where it reads: I am an...: Click on the box and choose: Owner.
15. Where it reads: Subject:
16. Where it reads: Description* Please enter the details of your request. For example: I would like to protest the Market Value and the Unequal with others.
17. Where it reads: Property Address: type in your address.
18. Where it reads: Attach: Click on the box. Choose 5 pictures of your problem area of your home and attach them, and submit them, then choose 5 more and attach and submit.
19. Once submitted, they will send you an email stating they received your protest.

Thursday, May 28, 2026



Time 2:00 PM – 2:30 PM
Subject Mary Ann Delgado PID: 1138545
REQUEST TYPE CALL

I tried to check to see what my value was for 2025 but the system won't let me see it.

ACTION TAKEN:

I looked it up for the customer and also told her that her account is confidential that is why she can't see the account.



Bexar Appraisal District
L. Chris White
TaxPayer Liason Officer
Office: 210-242-2510
Fax: 210-242-2454



STAFF SUMMARY SHEET

ISSUE: Adjourn

The board of directors may adjourn the meeting.