

BEXAR APPRAISAL DISTRICT  
MEETING OF THE BOARD OF DIRECTORS  
AGENDA

DATE OF MEETING: December 20, 2023  
PLACE OF MEETING: 411 N. Frio St.; San Antonio, TX 78207  
TIME OF MEETING: 10:00 am

\* PUBLIC COMMENTS MAY BE SUBMITTED BY EMAIL TO [jsaiz@bcad.org](mailto:jsaiz@bcad.org) NO LATER THAN 8:00 A.M. THE MORNING OF THE MEETING, OR IN PERSON BY REGISTERING BY NAME ON THE SIGN-IN SHEET BY THE DOOR OF THE MEETING. COMMENTS RECEIVED TIMELY BY EMAIL WILL BE READ INTO THE RECORD DURING THE PUBLIC COMMENT PORTION OF THE MEETING. THE BOARD OF DIRECTORS INVITES PUBLIC COMMENT; HOWEVER, THE PUBLIC MUST BE AWARE THAT A SUBJECT RAISED BY A MEMBER OF THE PUBLIC CANNOT BE DELIBERATED OR DISCUSSED BY THE BOARD IF IT IS NOT ON THE AGENDA FOR THE MEETING AT WHICH THE SUBJECT IS RAISED. DISCUSSIONS OF SPECIFIC PROPERTIES WILL NOT BE PERMITTED.



AGENDA

THE FOLLOWING ITEMS MAY BE CONSIDERED AT ANY TIME DURING THE MEETING OF THE BOARD OF DIRECTORS

**PROCEDURAL**

- A. Meeting called to order by Cheri Byrom, Chair

Recording of present directors

- B. Public comment period. (*Comments received timely by email will be read into the record at this time.*)

**ACTION ITEMS**

- C. Minutes

Approval of the minutes of the board meeting of November 1, 2023.

- D. Contract – Bank Depository

The board of directors may discuss and/or vote to authorize the chief appraiser to enter into a contract for the district's bank depository.

- E. Contract – Property/Casualty Insurance

The board of directors may discuss and/or vote to authorize the chief appraiser to enter into a contract for property/casualty insurance.

F. Contract – Elections Department

The board of directors may discuss and/or vote to authorize the chief appraiser to enter into a contract with the Bexar County Elections Department for the administration of general elections for elective positions on an appraisal district board of directors.

G. GIS Mapping Software Maintenance Agreement Renewal

The board of directors may discuss and/or vote to authorize the chief appraiser to renew the current maintenance agreement for the district's mapping software.

H. SQL Server Software Maintenance Agreement Renewal

The board of directors may discuss and/or vote to authorize the chief appraiser to renew the current maintenance agreement for the district's SQL server software.

I. Agricultural Appraisal Advisory Board Appointments

Pursuant to Section 6.12, Texas Property Tax Code, the Chief Appraiser will seek the advice and consent of the Board of Directors in the appointment of members to the Agricultural Advisory Board serving in staggered terms. The Board of Directors may discuss and/or vote to appoint Craig Lubianski, Doug Vertuyft and Camilla Ritchey for the 2024 – 2025 term and Michael Echtle for the 2024 term.

J. Encumbrance

The board of directors may discuss and/or vote to approve by resolution an amendment to the 2024 operating budget.

K. Cost of Living Adjustment

The board of directors may discuss and/or vote to authorize the chief appraiser to facilitate the budgeted expenditure of a 2% cost of living adjustment for eligible Bexar Appraisal District employees.

L. Litigation Update

The Board will consider and vote upon the Chief Appraiser's request for Bexar Appraisal District to pursue a defamation lawsuit against Antonio G. Cantu on behalf of the District's employees about whom Mr. Cantu made statements that are considered defamation *per se*.

**EXECUTIVE SESSION**

M. Adjourn to Executive Session

At any time during the meeting of the board of directors, the board may retire into closed Executive Session pursuant to Texas Government Code, Sections 551.071, 551.072, 551.074 & 551.076 to discuss any of the following:

1. Section 551.071 Consultation with attorney regarding pending or contemplated litigation, settlement offers, or about matters which the attorney is required to consult with the board. As authorized by this section, this meeting may be convened in closed Executive Session for the purpose of seeking confidential legal advice from the board's legal counsel on any item listed herein. The Board will consider and vote upon the Chief Appraiser's request for Bexar Appraisal District to pursue a defamation lawsuit against Antonio G. Cantu on behalf of the District's employees about whom Mr. Cantu made statements that are considered defamation per se.
2. Section 551.072 Deliberations regarding real property.
3. Section 551.074 Personnel matters; to deliberate the appointment, employment, evaluation, reassignment duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee.
4. Section 551.076 Deliberations regarding Security Devices.

N. Executive Session

The board of directors may consider and act upon any item discussed in closed Executive Session.

**REPORTS**

O. Chief Appraiser's Report

The board of directors will receive the following reports from the chief appraiser:

1. Financial Condition
  - a. Funds investment report for October, 2023
  - b. Statement of revenues and expenses as of October 31, 2023

c. Designated cash funds report as of October 31, 2023

2. Appraisal Records

The board of directors will receive an update on the status of work regarding the 2023 appraisal roll.

P. Additional Reports

The board of directors will receive the following reports:

1. Appraisal Review Board Chair
2. Taxpayer Liaison
3. Community Outreach

**RECOGNITION**

Q. Milestone Recognition

The chief appraiser will recognize employees celebrating milestone years of service.

R. Board of Directors Election Results & Recognition

The chief appraiser will inform the board of directors of the election results for the 2024 term. The board and chief appraiser will recognize outgoing members, Ms. Cheri Byrom & Ms. Trish DeBerry, for their years of service on the board.

S. Chief Appraiser Recognition

The board of directors will recognize retiring Chief Appraiser Michael Amezcuita for his years of service to the district.

T. Adjourn



for

Michael A. Amezcuita  
Chief Appraiser  
Bexar Appraisal District

*\* The Board of Directors invites comments from the public about the policies and procedures of the Bexar Appraisal District, the Appraisal Review Board or other matters within the Board's jurisdiction. If you wish to address the Board but do not speak English and cannot bring your own*

*interpreter or have limitations due to a physical disability, please notify the Taxpayer Liaison Officer in writing at the address above at or by fax at 210-242-2451 prior to the meeting in order for arrangements to be made to accommodate your needs.*

*\*La junta de directores invita los comentarios del público acerca de las políticas y procedimientos del distrito de evaluación de Bexar, de la junta de revisión de evaluación o de otros asuntos de jurisdicción de la junta. Si usted desea dirigir a la junta, pero no habla inglés y no puede traer su propio intérprete o tiene limitaciones debido a una discapacidad física, por favor notificar al oficial de enlace del contribuyente por escrito a la dirección anterior o por fax al 210-242-2451 antes de la reunión para que se hagan arreglos y satisfacer sus exigencias.*

**FILE INFORMATION**

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BEXAR APPRAISAL DISTRICT  
BOARD OF DIRECTORS MEETING  
DECEMBER 20, 2023  
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**STAFF SUMMARY SHEET**

**ISSUE:** Meeting called to order

Meeting called to order by Cheri Byrom, Chair, and recording of present directors.

**STAFF SUMMARY SHEET**

**ISSUE:** Public comment period

The board of directors invites public comment; however, the public must be aware that a subject raised by a member of the public cannot be deliberated or discussed by the Board if it is not on the agenda for the meeting at which the subject is raised. Regarding such a subject, discussion, if any, by the Board shall be limited to a proposal to place said subject on the agenda for a subsequent meeting.

Anyone who wishes to address a particular agenda item may submit an email to [jsaiz@bcad.org](mailto:jsaiz@bcad.org) no later than 8:00 am the morning of the meeting or may register by name on the sign-in sheet by the door to do so in person. Comments received timely by email will be read into the record during the public comment portion of the meeting. Discussion of value of specific properties will not be permitted.

**STAFF SUMMARY SHEET**

**ISSUE:** Minutes

Approval of the minutes of the board meeting of November 1, 2023.

**MINUTES OF THE MEETING OF THE  
BEXAR APPRAISAL DISTRICT  
BOARD OF DIRECTORS  
NOVEMBER 1, 2023**

The Board of Directors of the Bexar Appraisal District met for a meeting at 411 N. Frio in San Antonio, Texas on November 1, 2023 at 11:00 a.m. The items of business were acted upon as shown in the following minutes.

**A. Call to Order**

Ms. Cheri Byrom, Chair, called the meeting to order at 11:00 a.m. and acknowledged the presence of the following directors:

Ms. Cheri Byrom  
Ms. Trish DeBerry  
Mr. Jon Fisher  
Councilwoman Dr. Adriana Rocha Garcia  
Mr. Dave Gannon

**B. Public Comments Period**

Ms. Byrom asked if there was anyone present for public comments. Ms. Jennifer Rodriguez answered that no members of the public were present.

**C. Approval of the minutes**

**1. Approval of the minutes of the public hearing of September 13, 2023.**

Ms. Byrom requested the board review the previous board meeting minutes. Ms. Rodriguez responded that there were minutes for the public hearing and the meeting that followed adding that they could be approved together.

Mr. Gannon moved to approve the minutes of the public hearing of September 13, 2023. Mr. Jon Fisher seconded the motion which was unanimously approved.

**2. Approval of the minutes of the meeting of September 13, 2023.**

Councilwoman Garcia moved to approve the minutes of the meeting of September 13, 2023, Ms. DeBerry seconded the motion which was unanimously approved.

**D. Contract – Group Insurance**

**The board of directors may discuss and/or vote to authorize the chief appraiser to select the service providers and to enter into a contract with said providers for group insurance programs.**

Chief Appraiser - Mr. Rogelio Sandoval announced that HR Director Ms. Laura McCloud would provide further detail regarding the group insurance bid for 2024. Ms. McCloud

introduced Mr. Bill Rusteberg, the district's insurance contract consultant, to present his findings and recommendations.

Mr. Rusteberg greeted the board and stated the district's current carrier United Healthcare had submitted a renewal offer. He added the district also received a proposal from Blue Cross Blue Shield, which had been the district's carrier for the previous year. He reminded the board that Blue Cross Blue Shield had submitted a bid for 2023; however, it was not received in time and had to be excluded.

Mr. Rusteberg recommended a one-year contract with Blue Cross Blue Shield as they would be matching current rates without an increase. He continued that they were offering a \$40,000 credit as a premium credit and offering a 9.5% rate cap next year, adding that benefits would be the same with only a few changes and minor improvements in the program.

Ms. DeBerry commented that with regard to entrepreneurship and as a small business owner she was curious about the bids remaining competitive. She asked Mr. Rusteberg for his stance regarding the healthcare landscape, along with increasing premiums and rising costs. Mr. Rusteberg indicated that next year would likely be a horrendous year for rate increases and the trend would be an average cost increase of 7%, adding the district had a rate cap.

Mr. Gannon also commented on rising healthcare costs.

Mr. John Fisher moved to approve Blue Cross Blue Shield as the district's provider for group health insurance. Councilwoman Garcia seconded the motion which was unanimously approved.

Mr. Sandoval thanked Mr. Rusteberg & his wife, Martha, in front of the board for doing their due diligence to make sure the district had the best rates possible.

#### **E. Contract – Aerial Orthophotography**

**The board of directors may discuss and/or vote to authorize the chief appraiser to enter into a contract for aerial orthophotography.**

Ms. Crystal Khantharoth, Finance Director, informed the board that the district went out to bid for aerial orthophotography and that our current vendor was Nearmap. She specified the district received six bids which were evaluated by Mr. Keith Dailey, GIS Director. Mr. Dailey recommended the district proceed with a new contract with Nearmap in the amount of \$240,000 based on the highest evaluated score and pricing.

Ms. DeBerry moved to approve the district enter a contract with Nearmap for aerial orthophotography. Councilwoman Garcia and Mr. Gannon seconded the motion which was unanimously approved.

#### **F. Contract – Security Services**

**The board of directors may discuss and/or vote to authorize the chief appraiser to enter into a contract for security services.**

Ms. Khantharoth informed the board that the district went out to bid for security services. She noted that the previous vendor, Lieutenant Martinez had retired. She continued that one bid had been received from Lieutenant Gabriel Villareal adding he is used to the district as he worked under Lt. Martinez. Ms. Khantharoth stated the contract amount is \$173,124 and requested approval from the board to move forward as recommended.

Mr. Fisher motioned to approve the district entering into a contract with Lt. Gabriel Villareal for security services. Ms. DeBerry seconded the motion which was unanimously approved.

#### **G. Contract – Audit Services**

**The board of directors may discuss and/or vote to authorize the chief appraiser to enter into a contract for audit services.**

Ms. Khantharoth informed the board that the district goes out to bid for a new vendor for audit services every three years, two bids had been received for this year. As our current vendor is Weaver, the winning bid was given to ABIP based on their proposal and their previous experience with the district.

Ms. Byrom asked Ms. Khantharoth if the district has used them before. Ms. Khantharoth affirmed but added that it had been a while.

Councilwoman Garcia moved to approve the chief appraiser entering into a contract for audit services with ABIP, Mr. Fisher seconded the motion which was unanimously approved.

#### **H. Contract – Temporary Staffing Services**

**The board of directors may discuss and/or vote to authorize the chief appraiser to enter into a contract for temporary staffing services.**

Ms. Khantharoth informed the board that the district currently had a contract with Dependable Business Solutions and received two bids for temporary staffing services. She recommended continuing with Dependable Business Solutions as they were a great fit with the district and their pricing was in line. She added the contract amount was \$185,000 and the district was asking the board for their approval.

Mr. Gannon asked how we utilized the temporary service personnel. Ms. Khantharoth answered that the district used them in customer service primarily during appeal season. Mr. Sandoval added that they help scan documents and enter protests.

Mr. Gannon moved to approve the chief appraiser enter into a contract with Dependable Business Solutions for temporary staffing services. Mr. Fisher seconded the motion which was unanimously approved.

#### **I. Backup/Disaster Recovery Solution Agreement**

**The board of directors may discuss and/or vote to authorize the chief appraiser to enter into a Backup/Disaster Recovery solution agreement.**

Ms. Khantharoth informed the board that the district selected InNet Unitrends for a three-year total contract which was bundled together for the best pricing. She continued that this product will allow backup service to the cloud restoring service within 24 hours if something were to happen adding they were a DIR vendor.

Mr. Gannon asked for clarification that this is for data recovery not a cyber security response. Mr. Scott Griscom, Assistant Chief Appraiser, clarified it was a cloud backup which gave the district priority space if a disaster happened and would allow the servers to be operational within 24 hours. He added that was a huge part of why the district liked Unitrends, as they helped when the district had its IT issues two years ago. Discussion resumed.

Mr Gannon moved to approve the chief appraiser enter into a backup/disaster recovery solution agreement with InNet Unitrends. Ms. DeBerry seconded the motion which was unanimously approved.

#### **J. Network Upgrade**

**The board of directors may discuss and or/vote to authorize the chief appraiser to expend the fund to upgrade the district's network.**

Ms. Khantharoth informed the board the district was asking to approve the expenditure of \$150,000 to upgrade its network by adding additional switches by the end of the year. She added the vendor, Weaver Dell EMC, was a DIR approved vendor.

Ms. Byrom asked if there were any questions or concerns, and requested a motion to use Weaver Dell EMC as our network upgrade provider. Mr. Fisher moved to approve the expenditure to Weaver Dell EMC to upgrade the district's network. Councilwoman Garcia seconded the motion which was unanimously approved.

#### **K. TCDRS Cost of Living Adjustment**

**The chief appraiser will ask the board of directors to vote to authorize the funding of a 1% contribution to the Texas County & District Retirement System towards a Cost of Living Adjustment for retirees, contingent upon final approval of the budget amendment to encumber funds scheduled for December 2023.**

Mr. Sandoval informed the board of directors the district was asking for approval to authorize a 1% adjustment to its retirement system. He added the \$275,000 had been included in the district's budget for 2023 to be included with the restricted reserve fund for retiree COLAs.

Mr. Gannon asked if the 1% was the standard contribution on an annual basis. Mr. Griscom responded it is budgeted every year and paid at the end of the odd year to take effect for the even year. He added it is the same amount as previous years and is prefunded so it would not add to the district's unfunded liability with TCDRS. He noted that the district used to pull the funding out of the surplus in years past but in the last few years have added it to a reserve

account so there is not a one-time hit to the budget or potential issues with surplus from one year to the next.

Ms. Byrom asked for a motion to accept an encumbrance of funds of 1% increase COLA for the retirees. Councilwoman Garcia moved to approve the funding of a 1% contribution to the Texas County & District Retirement System towards a Cost of Living Adjustment for retirees, contingent upon final approval of the budget amendment to encumber funds scheduled for December 2023. Ms. DeBerry seconded the motion which was unanimously approved.

#### **L. Board of Directors Manual**

**The board of directors may discuss and/or vote to approve the proposed changes to Articles I and II of the district's board of directors' rules and procedures.**

Ms. Rodriguez presented the board with two proposed changes to the current board manual. She stated that in Article I, the proposed additions are in response to Senate Bill 2 to include the three directors elected in the general election. She continued that the changes refer to the board serving in staggered, four-year terms as opposed to a two-year term that runs simultaneously. Ms. Rodriguez also informed the board that as a result of the additional members, the district was proposing an update to Article II which holds the 2<sup>nd</sup> Wednesday of every month at 10:00 am for a meeting if necessary. She added that this should help alleviate the issue of establishing a quorum. Ms. Rodriguez also noted the only exception to the set meeting date would be the December meeting during tax unit appointment years as the meeting would need to be held after the December 15<sup>th</sup> voting deadline.

Ms. Byrom asked if the board members who are chosen from the taxing entities for the following term will be for 1 year. Ms. Rodriguez confirmed that was correct, and added that in order to establish the changes from Senate Bill 2 anybody who is in office December 31<sup>st</sup> 2024 will have their term expire turning all terms into a four-year staggered term schedule. Councilwoman Garcia moved to approve the updated board of director's manual with the proposed changes. Mr. Fisher seconded the motion which was unanimously approved.

Before moving on to the next item, Mr. Sandoval commented that he was happy to announce Ms. Rodriguez would no longer be Executive Assistant as she has been promoted to the district's Communications Director. He also introduced Mr. Jimmy Saiz as the new Executive Assistant.

#### **M. Chief Appraiser Separation Agreement**

**The board of directors may discuss and/or vote to approve the standard terms of separation and release of claims for the retiring chief appraiser.**

Ms. McCloud informed the board that the district was seeking approval to execute a separation agreement with Mr. Michael Amezcuita. She continued that this procedure has been in place since 2004 for the district's executive staff, adding that she wanted to present his to the board as he is the retiring chief appraiser. She added this separation agreement covers all release of claims for the district and guarantees any future cooperation from him in any legal matters that he would be a part. Lastly, she noted this was voluntary participation, and included

returning district property which is standard district policy. Ms. McCloud asked for board approval as the agreement will go into effect 21 days before he is set to leave employment and would be presented to him in early to mid-December.

Mr. Gannon moved to approve the standard terms of separation and release of claims for the retiring chief appraiser. Mr. Fisher seconded the motion which was unanimously approved.

#### **N. Signator Card**

**The board of directors may authorize the addition of Assistant Chief Appraiser Tommy Allison as signator to and the removal of retiring Chief Appraiser Michael Amezquita from all district bank accounts.**

Ms. Byrom informed the board that Mr. Amezquita needed to be removed from the district accounts and Mr. Allison added.

For the record, Mr. Sandoval stated the district is asking for board approval to update the banking signature cards for Broadway Bank, adding the current signers on the district's Operating Account ending in 0047, Payroll Account ending in 0048, Money Market/Sweep Account ending in 8920, and Employee Event Committee Account ending is 0049 currently are:

Michael Amezquita  
Rogelio Sandoval  
Scott Griscom  
Crystal Khantharoth

He restated the district was asking the board to approve removing Michael Amezquita and adding Tommy Allison to all the district accounts, as stated previously.

Ms. DeBerry moved to approve the addition of Assistant Chief Appraiser Tommy Allison as signator to and the removal of retiring Chief Appraiser Michael Amezquita from all district bank accounts. Councilwoman Garcia seconded the motion which was unanimously approved.

#### **O. Intent to Encumber Funds**

**The chief appraiser will inform the board of directors of the district's intent to amend the 2023 operating budget and encumber funds.**

Mr. Sandoval informed the board that the district anticipates a budget surplus of \$1,336,000.00 and was asking for board approval to notify the taxing units its intent to encumber \$1,000,000.00 of those funds. The breakdown consists of \$500,000.00 to establish an election restricted fund, \$200,000.00 towards our current litigation expense restricted fund, \$100,000.00 towards our building capital restricted fund in the event that we need to move part of our operations off site in the future, and, per auditor's advice of having at least three months' worth of expenditures in reserve, \$200,000.00 towards the general restricted fund reserve. He restated the district was

seeking board approval to notify the taxing units so they can have the full 30 days to disapprove the encumbrance.

Ms. Byrom clarified with Mr. Sandoval that we have a surplus of \$336,000.00 to return to the taxing entities and suggested that we do not return money this year and instead add the surplus to the restricted fund reserve in order to reach a three-month reserve.

Mr. Griscom responded there were a few reasons to return monies, primarily, showing the taxing units that the district understands who funds its budget and that the projected surplus amount is about the same amount as the amount the district has sent back in previous years. He continued that the amount is projected, however, historically the district is likely to have additional funds leftover by the end of the year. Mr. Griscom added the district always tries to send something back and even though some only get back pennies, it is worthwhile so they see the district is a good steward of taxpayer money, adding that we are one of the few districts throughout the state that returns money and we have a proven track record of doing so.

Ms. Byron agreed and added that we should never try spend every penny in the budget. Mr. Fisher stated it is a good faith gesture especially in light of the new Chief Appraiser, adding he would be in favor of leaving it as it is.

Ms. DeBerry responded that it does send a bad signal as far as setting the pros and cons that would be weighed and associated with it. She added that the district would need to manage the taxing entities' expectations if they did not intend to return funds as the taxing entities have become accustomed to it.

Mr. Gannon asked if the district was encumbering \$500,000.00 for the election, adding his recollection of the estimate was \$750,000.00. Mr. Sandoval responded that the elections administrator was originally under the assumption that the election was going to take place in November which would be costlier.

Mr. Griscom added that the plan going forward was to add a line item in the budget for the election similar to pre-planning the retiree COLAs, to put aside a certain amount every year to cover it by the time it is needed. As this item did not require board approval, discussion was held before moving to the next item.

#### **O. Adjourn to Executive Session**

The board did not adjourn into Executive Session.

#### **P. Executive Session**

As the board did not adjourn into Executive Session, there was no action to be taken.

#### **Q. Chief Appraiser's Report**

**The board of directors will receive the following reports from the chief appraiser:**

##### **1. Financial Condition**

**a. Funds Investment report for August & September, 2023**

**b. Statement of revenues and expenses as of September 30, 2023**

**c. Designated cash funds report as of September 30, 2023**

Ms. Khantharoth presented the district's financial report providing the information from September. As of September 30, 2023, total deposits equaled \$11,990,793.19 earning an interest rate of 3.27%. Year to date interest on the district's money market account is \$168,598,11 and is over collateralized by \$635,805.30. She continued that total revenues collected are \$23,884,941 with a current surplus of \$7,545,019. She stated there were no changes to the designated cash funds report.

**2. Appraisal Records**

**a. Presentation of appraisal roll report for the third quarter of the 2023 tax year as authorized by Section 25.25(b), Texas Property Tax Code.**

Mr. Tommy Allison, Assistant Chief Appraiser, presented the board with the 25.25(b) report for the third quarter and noted there were two accounts listed. There were no questions from the board.

**b. The board of directors will receive an update on the status of the work regarding the 2023 appraisal roll.**

Mr. Allison informed the board that the district is continuing to work with the 2023 appraisal roll while building the 2024 appraisal roll. He stated that as of today, the district is in the 28<sup>th</sup> week of the 2023 appeal season. He continued that over 199,000 protests were received and staff has worked through 93% of that volume with 14,000 protests remaining. He added that ARB hearings would be held through November 15<sup>th</sup> with a short break for the Thanksgiving holidays and would then return for a week in December followed by monthly hearings to finish out the process. Mr. Allison noted that appraisers had started work on the 2024 appraisal records and are out in the field collecting data and making updates to the roll.

**3. Recognition**

**The chief appraiser will inform the board of directors of the district's recognition as one of San Antonio Express News' Top Workplaces for 2023.**

Ms. McCloud informed the board the district had won Top Workplace award for the fifth consecutive year and was also recognized with a special award for its training program. Mr. Sandoval took a moment to acknowledge staff as the district refers to itself as one team.

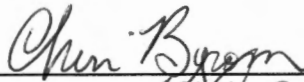
Mr. Allison presented the board with a copy of an email from a property owner sent to Ms. Sarah Durnell, Customer Information and Assistance Director, which commended staff for their service.

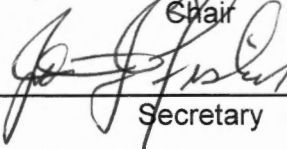
Mr. Allison commented that on week 28 of hearings, staff are still providing the same service as we did on day one and recognized Ms. Durnell as she oversees that department.

Ms. Byrom asked if there were any additional items to be discussed. Ms. Rodriguez indicated that the Appraisal Review Board Chair, Taxpayer Liaison Officer, and Community Outreach reports would be added to the next agenda.

**S. Adjourn**

There being no further business, the November 1, 2023 board of directors meeting adjourned at 11:49 a.m.

  
\_\_\_\_\_  
Chair

  
\_\_\_\_\_  
Secretary

*28 DEC. 2023*  
\_\_\_\_\_  
Date

**STAFF SUMMARY SHEET**

**ISSUE:** Contract – Bank Depository

The board of directors may discuss and/or vote to authorize the chief appraiser to enter into a contract for the district's bank depository.



**Bexar Appraisal District**

**Board of Directors  
Summary Report for Approval  
of Bids, Contracts and Agreements**

DATE: 12/20/2023

TYPE:

- IFB - Invitation for Bid
- RFP - Request for Proposal
- Contract/Agreement

SERVICE/PRODUCT:

Bank Depository Services

VENDOR NAME:

Broadway Bank

CONTRACT AMOUNT:

\$0

LOWEST BID/PROPOSAL:

- Yes
- N/A 2 Year Extension
- No. If not, why \_\_\_\_\_

PERIOD COVERED:

February 1, 2024 - January 31, 2026

LOCAL COMPANY:

Yes

REFERENCES:

Yes

NUMBER OF BIDS:

n/a

CURRENT VENDOR:

Broadway Bank

BUDGETED AMOUNT:

\$0

ORIGINATING DEPT.:

Executive Services

REVIEWED/APPROVED BY:

Finance Director

*Cristina K...*

Chief Appraiser

*[Signature]*

**STAFF SUMMARY SHEET**

**ISSUE:** Contract – Property/Casualty Insurance

The board of directors may discuss and/or vote to authorize the chief appraiser to enter into a contract for property/casualty insurance.

**STAFF SUMMARY SHEET**

**ISSUE:** Contract – Elections Department

The board of directors may discuss and/or vote to authorize the chief appraiser to enter into a contract with the Bexar County Elections Department for the administration of general elections for elective positions on an appraisal district board of directors.

**STAFF SUMMARY SHEET**

**ISSUE:** GIS Mapping Software Maintenance Agreement Renewal

The board of directors may discuss and/or vote to authorize the chief appraiser to renew the current maintenance agreement for the district's mapping software.



**Bexar Appraisal District**

**Board of Directors  
Summary Report for Approval  
of Bids, Contracts and Agreements**

DATE: 12/20/2023

TYPE:

- IFB - Invitation for Bid
- RFP - Request for Proposal
- Contract/Agreement

SERVICE/PRODUCT:

Software Maintenance for ARCInfo Mapping

VENDOR NAME:

ESRI

CONTRACT AMOUNT:

\$63,154

LOWEST BID/PROPOSAL:

- Yes
- N/A
- No. If not, why Sole Source

PERIOD COVERED:

January 31, 2024 - January 30, 2025

LOCAL COMPANY:

- Yes

REFERENCES:

- Yes

NUMBER OF BIDS:

Sole Source

CURRENT VENDOR:

ESRI

BUDGETED AMOUNT:

\$65,000

ORIGINATING DEPT.:

Information Systems

REVIEWED/APPROVED BY:

Finance Director

Chief Appraiser

*Captain Khoo*  
*[Signature]*



Esri Inc  
380 New York St  
Redlands CA 92373-8118

**Subject: Renewal Quotation**

**Date:** 11/01/2023  
**To:** Scott Griscom  
**Organization:** Bexar County Appraisal District  
Information Systems  
**Fax #:** 210-242-2455 **Phone #:** 210) 242-2525

**From:** Barbara Walker  
**Fax #:** 909-307-3083 **Phone #:** + 19093693936 Ext. 3936  
**Email:** bwalker@esri.com

Number of pages transmitted  
(including this cover sheet): 6

Quotation #26177831  
Document Date: 11/01/2023

Please find the attached quotation for your forthcoming term. Keeping your term current may entitle you to exclusive benefits, and if you choose to discontinue your coverage, you will become ineligible for these valuable benefits and services.

If your quote is regarding software maintenance renewal, visit the following website for details regarding the maintenance program benefits at your licensing level  
<http://www.esri.com/apps/products/maintenance/qualifying.cfm>

All maintenance fees from the date of discontinuation will be due and payable if you decide to reactivate your coverage at a later date.

Please note: Certain programs and license types may have varying benefits. Complimentary User Conference registrations, software support, and software and data updates are not included in all programs.

Customers who have multiple copies of certain Esri licenses may have the option of supporting some of their licenses with secondary maintenance.

For information about the terms of use for Esri products as well as purchase order terms and conditions, please visit  
<http://www.esri.com/legal/licensing/software-license.html>

If you have any questions or need additional information, please contact Customer Service at 888-377-4575 option 5.



**esri**<sup>®</sup> 380 New York St  
 Redlands, CA 92373-8118  
 Phone: + 190936939363936  
 Fax #: 909-307-3083

# Quotation

**Date:** 11/01/2023      **Quotation Number:** 26177831      **Contract Number:** 00298018.0

Bexar County Appraisal District  
 Information Systems  
 PO Box 830248  
 San Antonio TX 78283-0248  
**Attn:** Scott Griscom

**Send Purchase Orders To:**  
 Environmental Systems Research Institute, Inc.  
 380 New York Street  
 Redlands, CA 92373-8100  
 Attn: Barbara Walker  
**Please include the following remittance address on your Purchase Order:**  
 Environmental Systems Research Institute, Inc.  
 P.O. Box 741076  
 Los Angeles, CA 90074-1076

**Customer Number:** [REDACTED]  
 For questions regarding this document, please contact Customer Service at 888-377-4575.

| Item   | Qty | Material#  | Unit Price | Extended Price |
|--|-----|--|------------|----------------|
| Subject to terms and conditions of State of Texas DIR-CPO-4699 |     |  |            |                |
| 10   | 2   | 52384<br>ArcGIS Desktop Advanced Concurrent Use Primary Maintenance<br>Start Date: 01/31/2024<br>End Date: 01/30/2025<br>Subscription ID: [REDACTED]   | 3,324.75   | 6,649.50       |
| 1010   | 18  | 52385<br>ArcGIS Desktop Advanced Concurrent Use Secondary Maintenance<br>Start Date: 01/31/2024<br>End Date: 01/30/2025<br>Subscription ID: [REDACTED] | 1,329.90   | 23,938.20      |
| 2010   | 1   | 87232<br>ArcGIS Spatial Analyst for Desktop Concurrent Use Primary Maintenance<br>Start Date: 01/31/2024<br>End Date: 01/30/2025                       | 554.13     | 554.13         |
| 3010   | 1   | 87233  | 221.65     | 221.65         |

Please note Esri has introduced a price change and this quote reflects current pricing for your organization. It is important to us that we are able to continue to deliver value through enhancements to products, solutions, and capabilities.

Your renewal provides access to all the benefits you are familiar with, which you can review at <https://go.esri.com/maintenance>  
 For questions related to the price change, please reach out to your assigned Esri Account Manager

**Quotation is valid for 90 days from document date.**

Any estimated sales and/or use tax has been calculated as of the date of this quotation and is merely provided as a convenience for your organization's budgetary purposes. Esri reserves the right to adjust and collect sales and/or use tax at the actual date of invoicing. If your organization is tax exempt or pays state taxes directly, then prior to invoicing, your organization must provide Esri with a copy of a current tax exemption certificate issued by your state's taxing authority for the given jurisdiction.

Esri may charge a fee to cover expenses related to any customer requirement to use a proprietary vendor management, procurement, or invoice program

To expedite your order, please reference your customer number and this quotation number on your purchase order.



**esri**

380 New York St  
Redlands, CA 92373-8118  
Phone: + 190936939363936  
Fax #: 909-307-3083

# Quotation

Page 2

Date: 11/01/2023

Quotation Number: 26177831

Contract Number: 00298018.0

| Item  | Qty | Material#   | Unit Price | Extended Price |
|-------|-----|---|------------|----------------|
|       |     | ArcGIS Spatial Analyst for Desktop Concurrent Use Secondary Maintenance<br>Start Date: 01/31/2024<br>End Date: 01/30/2025 |            |                |
| 4010  | 1   | 87198   | 554.13     | 554.13         |
|       |     | ArcGIS 3D Analyst for Desktop Concurrent Use Primary Maintenance<br>Start Date: 01/31/2024<br>End Date: 01/30/2025        |            |                |
| 5010  | 1   | 87199   | 221.65     | 221.65         |
|       |     | ArcGIS 3D Analyst for Desktop Concurrent Use Secondary Maintenance<br>Start Date: 01/31/2024<br>End Date: 01/30/2025      |            |                |
| 6010  | 1   | 100571  | 554.13     | 554.13         |
|       |     | ArcGIS Network Analyst for Desktop Concurrent Use Primary Maintenance<br>Start Date: 01/31/2024<br>End Date: 01/30/2025   |            |                |
| 7010  | 1   | 162284  | 554.13     | 554.13         |
|       |     | ArcGIS Image Analyst for ArcGIS Pro Concurrent Use Primary Maintenance<br>Start Date: 01/31/2024<br>End Date: 01/30/2025  |            |                |
| 8010  | 3   | 161328  | 5,541.25   | 16,623.75      |
|       |     | ArcGIS Enterprise Standard Up to Four Cores Maintenance<br>Start Date: 01/31/2024<br>End Date: 01/30/2025                 |            |                |
| 9010  | 1   | 161339  | 5,541.25   | 5,541.25       |
|       |     | ArcGIS Image Server Up to Four Cores Maintenance<br>Start Date: 01/31/2024<br>End Date: 01/30/2025                        |            |                |
| 10010 | 4   | 161393  | 1,385.31   | 5,541.24       |
|       |     | ArcGIS Image Server Additional Core (up to 32 per server) Maintenance<br>Start Date: 01/31/2024<br>End Date: 01/30/2025   |            |                |



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Phone: + 190936939363936  
Fax #: 909-307-3083

# Quotation

Page 3

**Date:** 11/01/2023

**Quotation Number:** 26177831

**Contract Number:** 00298018.0

| Item | Qty | Material# | Unit Price | Extended Price |
|------|-----|-----------|------------|----------------|
|------|-----|-----------|------------|----------------|

|   |   |        |          |          |
|---|---|--------|----------|----------|
| 11010   | 1 | 109839 | 2,200.00 | 2,200.00 |
| ArcGIS for Server Enterprise Standard Up to Four Cores Migrated Maintenance |   |        |          |          |
| Start Date: 01/31/2024  |   |        |          |          |
| End Date: 01/30/2025  |   |        |          |          |

|                      |                      |
|----------------------|----------------------|
| <b>Item Subtotal</b> | 63,153.76            |
| <b>Estimated Tax</b> | 0.00                 |
| <b>Total</b>         | <b>USD 63,153.76</b> |

**DUNS/CEC: 06-313-4175 CAGE: 0AMS3**



**esri**

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Redlands, CA 92373-8118  
Phone: + 190936939363936  
Fax #: 909-307-3083

## Quotation

Page 4

Date: 11/01/2023

Quotation Number: 26177831

Contract Number: 00298018.0

Item Qty Material#

Unit Price

Extended Price

### Renewal Options:

- Online: Renew through My Esri site at <https://my.esri.com>
  - Credit Card
  - Purchase Order
  - Email Authorization
- Email or Fax: Email Authorization, Purchase Order or signed quote to:
  - Fax: 909-307-3083
  - Email: [service@esri.com](mailto:service@esri.com)

Requests via email or signed quote indicate that you are authorized to obligate funds for your organization and your organization does not require a purchase order.

If there are any changes required to your quotation please respond to this email and indicate any changes in your invoice authorization.

If you choose to discontinue your support, you will become ineligible for support benefits and services. All maintenance fees from the date of discontinuation will be due and payable if you decide to reactivate your support coverage at a later date.

The items on this quotation are subject to and governed by the terms of this quotation, the most current product specific scope of use document found at <http://assets.esri.com/content/dam/esrisites/media/legal/product-specific-terms-of-use/e300.pdf>, and your applicable signed agreement with Esri. If no such agreement covers any item quoted, then Esri's standard terms and conditions found at <http://assets.esri.com/content/dam/esrisites/media/legal/ma-full/ma-full.pdf> apply to your purchase of that item. Federal government entities and government prime contractors authorized under FAR 51.1 may purchase under the terms of Esri's GSA Federal Supply Schedule. Supplemental terms and conditions found at <http://www.esri.com/en-us/legal/terms/state-supplemental> apply to some state and local government purchases. All terms of this quotation will be incorporated into and become part of any additional agreement regarding Esri's offerings. Acceptance of this quotation is limited to the terms of this quotation. Esri objects to and expressly rejects any different or additional terms contained in any purchase order, offer, or confirmation sent to or to be sent by buyer. Unless prohibited by law, the quotation information is confidential and may not be copied or released other than for the express purpose of system selection and purchase/license. The information may not be given to outside parties or used for any other purpose without consent from Esri. Delivery is FOB Origin.

In order to expedite processing, please reference the quotation number and any/all applicable Esri contract number(s) (e.g. MPA, ELA, SmartBuy GSA, BPA) on your ordering document.



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Phone. + 190936939363936  
Fax #: 909-307-3083

## Quotation

Page 5

Date: 11/01/2023

Quotation No: 26177831

Customer No: XXXXXXXXXX

Contract No: 00298018.0

Item Qty Material#

Unit Price

Extended Price

US FEDERAL CUSTOMERS: If you are a federal customer or a contractor purchasing on behalf of a federal customer a purchase order is required to receive an invoice. Please email the purchase order to [service@esri.com](mailto:service@esri.com)

By signing below, you are authorizing Esri to issue a software support invoice in the amount of USD \_\_\_\_\_ plus sales tax, if applicable.

Please check one of the following:

I agree to pay any applicable sales tax.

I am tax exempt. Please contact me if Esri does not have my current exempt information on file.

\_\_\_\_\_  
Signature of Authorized Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name (Please Print)

\_\_\_\_\_  
Title

**STAFF SUMMARY SHEET**

**ISSUE:** SQL Server Software Maintenance Agreement Renewal

The board of directors may discuss and/or vote to authorize the chief appraiser to enter into a contract for the renewal of the SQL Server Software Maintenance Agreement.



**Bexar Appraisal District**

*Board of Directors  
Summary Report for Approval  
of Bids, Contracts and Agreements*

DATE: 12/20/2023

TYPE:

- IFB - Invitation for Bid
- RFP - Request for Proposal
- Contract/Agreement

SERVICE/PRODUCT:

SQL server licensing

VENDOR NAME:

SHI

CONTRACT AMOUNT:

\$143,806

LOWEST BID/PROPOSAL:

- Yes
- N/A 3 year agreement (48,000 annually)
- No. If not, why DIR Vendor  
DIR-TSO-4092

PERIOD COVERED:

February 1, 2024 - January 31, 2027

LOCAL COMPANY:

Yes

REFERENCES:

Yes

NUMBER OF BIDS:

N/A

CURRENT VENDOR:

SHI

BUDGETED AMOUNT:

\$151,800

ORIGINATING DEPT.:

Information Systems

REVIEWED/APPROVED BY:

Manager

[Signature]

Finance Director

[Signature]

Chief Appraiser

[Signature]

## STAFF SUMMARY SHEET

**ISSUE:** Agricultural Appraisal Advisory Board Appointments

Pursuant to Section 6.12, Texas Property Tax Code, the Chief Appraiser will seek the advice and consent of the Board of Directors in the appointment of members to the Agricultural Advisory Board serving in staggered terms. The Board of Directors may discuss and/or vote to appoint Craig Lubianski and Michael Echte and re-appointment Doug Vertuyft and Camilla Ritchey for the 2024 – 2025 term.

**STAFF SUMMARY SHEET**

**ISSUE:** Encumbrance

The board of directors may discuss and/or vote to approve by resolution an amendment to the 2024 operating budget.

**STAFF SUMMARY SHEET**

**ISSUE:** Cost of Living Adjustment

The board of directors may discuss and/or vote to authorize the chief appraiser to facilitate the budgeted expenditure of a 2% cost of living adjustment for eligible Bexar Appraisal District employees.

**STAFF SUMMARY SHEET**

**ISSUE:** Litigation Update

The Board will consider and vote upon the Chief Appraiser's request for Bexar Appraisal District to pursue a defamation lawsuit against Antonio G. Cantu on behalf of the District's employees about whom Mr. Cantu made statements that are considered defamation *per se*.

**STAFF SUMMARY SHEET**

**ISSUE:** Adjourn to Executive Session

At any time during the meeting of the board of directors, the board may retire into closed Executive Session pursuant to Texas Government Code, Sections 551.071, 551.072, 551.074 & 551.076 to discuss any of the following:

1. Section 551.071 Consultation with attorney regarding pending or contemplated litigation, settlement offers, or about matters which the attorney is required to consult with the board. As authorized by this section, this meeting may be convened in closed Executive Session for the purpose of seeking confidential legal advice from the board's legal counsel on any item listed herein. The Board will consider and vote upon the Chief Appraiser's request for Bexar Appraisal District to pursue a defamation lawsuit against Antonio G. Cantu on behalf of the District's employees about whom Mr. Cantu made statements that are considered defamation per se.
2. Section 551.072 Deliberations regarding real property.
3. Section 551.074 Personnel matters; to deliberate the appointment, employment, evaluation, reassignment duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee.
4. Section 551.076 Deliberations regarding Security Devices.

**STAFF SUMMARY SHEET**

**ISSUE:** Executive Session

The board of directors may consider and act upon any item discussed in closed Executive Session.

## STAFF SUMMARY SHEET

**ISSUE:** Chief Appraiser's Reports

The board of directors will receive the following reports from the chief appraiser:

1. Financial Condition
  - a. Funds investment report for October, 2023
  - b. Statement of revenues and expenses as of October 31, 2023
  - c. Designated cash funds report as of October 31, 2023
2. Appraisal Records

The board of directors will receive an update on the status of work regarding the 2023 appraisal roll.

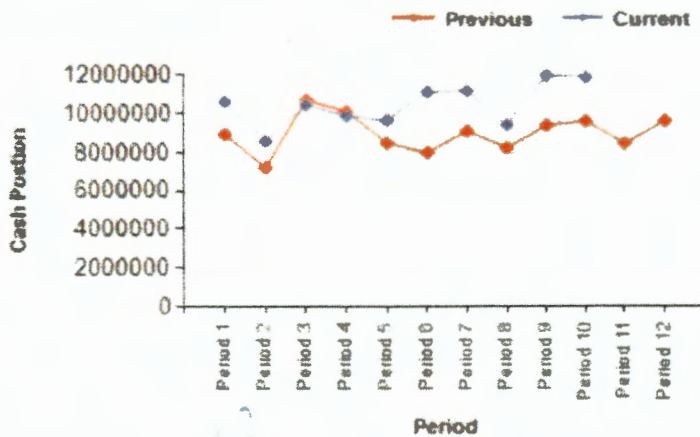
**BEXAR APPRAISAL DISTRICT**  
**Funds Investment Report**  
 10/31/2023

| Cash - Operating Account       | \$            | 2,720,458.74         | <u>% RATE</u>                | <table border="1"> <tr> <th colspan="2">Other Rate Comparisons</th> </tr> <tr> <td>TexPool</td> <td>90 day T-Bill</td> </tr> <tr> <td>5.36%</td> <td>5.29%</td> </tr> </table> |            | Other Rate Comparisons |  | TexPool | 90 day T-Bill | 5.36% | 5.29% |
|--------------------------------|---------------|----------------------|------------------------------|--|------------|------------------------|--|---------|---------------|-------|-------|
| Other Rate Comparisons         |               |                      |                              |  |            |                        |  |         |               |       |       |
| TexPool                        | 90 day T-Bill |                      |                              |  |            |                        |  |         |               |       |       |
| 5.36%                          | 5.29%         |                      |                              |  |            |                        |  |         |               |       |       |
|                                | \$            | 9,168,330.95         | 0%                           |  |            |                        |  |         |               |       |       |
| <b>Total Deposits</b>          | <b>\$</b>     | <b>11,888,789.69</b> | 3.27%                        |  |            |                        |  |         |               |       |       |
| Pledged Collateral:            |               |                      |                              |  |            |                        |  |         |               |       |       |
| FDIC                           | \$            | 250,000.00           | Year-To-Date Interest Earned | \$   | 193,603.21 |                        |  |         |               |       |       |
| FMV                            | \$            | 12,773,839.45        |                              |  |            |                        |  |         |               |       |       |
| <b>Total Collateral</b>        | <b>\$</b>     | <b>13,023,839.45</b> |                              |  |            |                        |  |         |               |       |       |
| <b>Collateral Over (Under)</b> | <b>\$</b>     | <b>1,135,049.76</b>  | <b>107% FMV Less FDIC</b>    | <b>per investment Policy</b>   |            |                        |  |         |               |       |       |

**Cash Position**

| This Period               | Current          | Previous         | Change          | % Change |
|---------------------------|------------------|------------------|-----------------|----------|
| vs. Last Period           | \$ 11,888,790.00 | \$ 11,991,593.00 | \$ -102,803.00  | ↓ 0.86%  |
| vs. This Period Last Year | \$ 11,888,790.00 | \$ 9,599,516.00  | \$ 2,289,274.00 | ↑ 23.85% |

**Cash Position Detail**



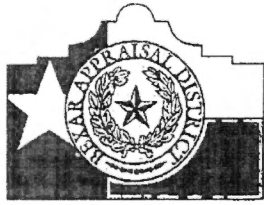
Signed by:

*[Handwritten Signature]*  
 Investment Officer for Bexar Appraisal District

This report and the investments represented are in compliance with the District's Investment Policy, GAAP, and the Public Funds Investment Act, Chapter 2256, Government Code.

Most recent 10 hour training course completed:

August 2022 with TML



## Bexar Appraisal District

### Balance Sheet

As of 10/31/2023

|  | <u>August</u>          | <u>September</u>       | <u>October</u>         |
|--|------------------------|------------------------|------------------------|
| <b>ASSETS</b>                          |                        |                        |                        |
| Cash and Short Term Investments        | \$9,436,755.47         | \$11,991,593.19        | \$11,888,789.69        |
| Accounts Receivable                    | 15,334.00              | 1,686,658.47           | 15,651.47              |
| Prepaid Expenses                       | 21,831.81              | 21,831.81              | 21,831.81              |
| <b>Total Current Assets</b>            | <b>9,473,921.28</b>    | <b>13,700,083.47</b>   | <b>11,926,272.97</b>   |
| General Fixed Assets                   | 4,489,423.66           | 4,489,423.66           | 4,489,423.66           |
| Fixed Assets-Building                  | 5,749,539.13           | 5,749,539.13           | 5,749,539.13           |
| Non-Current Portion Sick & Vacation    | 1,237,765.21           | 1,237,765.21           | 1,237,765.21           |
| <b>Total Non- Current Assets</b>       | <b>11,476,728.00</b>   | <b>11,476,728.00</b>   | <b>11,476,728.00</b>   |
| <b>Total Assets</b>                    | <b>20,950,649.28</b>   | <b>25,176,811.47</b>   | <b>23,403,000.97</b>   |
| <b>LIABILITIES</b>                     |                        |                        |                        |
| Accounts Payable                       | 218,722.59             | 221,919.24             | 221,999.64             |
| <b>Total Current Liabilities</b>       | <b>218,722.59</b>      | <b>221,919.24</b>      | <b>221,999.64</b>      |
| Non-Current Sick & Vacation Accrual    | 1,237,765.21           | 1,237,765.21           | 1,237,765.21           |
| <b>Total Liabilities</b>               | <b>1,456,487.80</b>    | <b>1,459,684.45</b>    | <b>1,459,764.85</b>    |
| <b>Equity</b>                          |                        |                        |                        |
| Investment in Fixed Assets-Building    | 5,749,539.13           | 5,749,539.13           | 5,749,539.13           |
| Investment in Fixed Assets             | 4,489,423.66           | 4,489,423.66           | 4,489,423.66           |
| General Restricted Reserve Fund        | 3,323,000.00           | 3,323,000.00           | 3,323,000.00           |
| Designated - Digital Orthophotography  | 100,000.00             | 100,000.00             | 100,000.00             |
| Designated - Litigation Expenses       | 500,000.00             | 500,000.00             | 500,000.00             |
| Designated - Retirement Funding        | 354,999.00             | 354,999.00             | 354,999.00             |
| Designated - Technology Reserve        | 175,000.00             | 175,000.00             | 175,000.00             |
| Designated - Homestead Audit/ Outreach | 220,000.00             | 220,000.00             | 220,000.00             |
| Designated - Building Upgrades         | 143,630.00             | 143,630.00             | 143,630.00             |
| Designated - Roof Reserve              | 105,214.00             | 105,214.00             | 105,214.00             |
| Reserved for Building - Capital        | 900,000.00             | 900,000.00             | 900,000.00             |
| Reserved for COLA Retention            | 96,891.28              | 96,891.28              | 96,891.28              |
| Unreserved Funds                       | 0.00                   | 0.00                   | 0.00                   |
| Net Profit/(Loss)                      | 3,322,853.90           | 7,545,819.44           | 5,771,928.54           |
| <b>Total Equity</b>                    | <b>19,480,550.97</b>   | <b>23,703,516.51</b>   | <b>21,929,625.61</b>   |
| <b>Total Liabilities and Equity</b>    | <b>\$20,937,038.77</b> | <b>\$25,163,200.96</b> | <b>\$23,389,390.46</b> |

**BEXAR APPRAISAL DISTRICT**  
**Summary of All Units**  
**Comparison of Budget and Actual Revenues**  
**For the Ten Months Ending 10/31/2023**

| <b>TAXING UNITS</b>              | <b>2023<br/>BUDGET</b> | <b>CURRENT<br/>MONTH</b> | <b>YEAR TO<br/>DATE</b> | <b>YTD<br/>%</b> | <b>(OVER)<br/>UNDER</b> |
|----------------------------------|------------------------|--------------------------|-------------------------|------------------|-------------------------|
| Alamo Community College District | \$1,515,376            | \$0                      | \$1,515,376             | (100%)           | \$0                     |
| City of Alamo Heights            | 36,787                 | 0                        | 36,788                  | (100%)           | (1)                     |
| Alamo Heights ISD                | 434,402                | 0                        | 434,400                 | (100%)           | 2                       |
| City of Balcones Heights         | 9,025                  | 0                        | 9,024                   | (100%)           | 1                       |
| Bexar County                     | 2,580,566              | 0                        | 2,580,568               | (100%)           | (2)                     |
| Bexar County Emer Serv Dist#1    | 7,608                  | 0                        | 7,608                   | (100%)           | 0                       |
| Bexar County Emer Serv Dist#2    | 59,941                 | 0                        | 59,940                  | (100%)           | 1                       |
| Bexar County Emer Serv Dist#3    | 32,652                 | 0                        | 32,652                  | (100%)           | 0                       |
| Bexar County Emer Serv Dist#5    | 13,869                 | 0                        | 13,868                  | (100%)           | 1                       |
| Bexar County Emer Serv Dist#6    | 6,545                  | 0                        | 6,544                   | (100%)           | 1                       |
| Bexar County Flood               | 225,234                | 0                        | 225,236                 | (100%)           | (2)                     |
| Bexar County Emer Serv Dist#7    | 24,666                 | 0                        | 24,668                  | (100%)           | (2)                     |
| Bexar County Emer Serv Dist#8    | 7,891                  | 0                        | 7,892                   | (100%)           | (1)                     |
| Bexar County Emer Serv Dist#4    | 10,608                 | 0                        | 10,608                  | (100%)           | 0                       |
| Bexar County Emer Serv Dist#10   | 10,136                 | 0                        | 10,136                  | (100%)           | 0                       |
| Boerne ISD                       | 179,398                | 0                        | 179,400                 | (100%)           | (2)                     |
| Bexar County Emer Serv Dist#11   | 9,403                  | 0                        | 9,404                   | (100%)           | (1)                     |
| Bexar County Emer Serv Dist#12   | 6,403                  | 0                        | 6,404                   | (100%)           | (1)                     |
| City of Castle Hills             | 20,012                 | 0                        | 20,012                  | (100%)           | 0                       |
| City of China Grove              | 1,701                  | 0                        | 1,700                   | (100%)           | 1                       |
| Cibolo Canyon                    | 34,164                 | 0                        | 34,164                  | (100%)           | 0                       |
| Comal ISD                        | 216,823                | 0                        | 216,824                 | (100%)           | (1)                     |
| City of Converse                 | 45,340                 | 0                        | 45,340                  | (100%)           | 0                       |
| Crosswinds at South Lake SID     | 2,575                  | 0                        | 2,576                   | (100%)           | (1)                     |
| East Central ISD                 | 332,736                | 0                        | 332,736                 | (100%)           | 0                       |
| Edgewood ISD                     | 118,370                | (1,847)                  | 116,525                 | (98%)            | 1,845                   |
| City of Elmendorf                | 3,804                  | 0                        | 3,804                   | (100%)           | 0                       |
| City of Fair Oaks Ranch          | 21,146                 | 0                        | 21,144                  | (100%)           | 2                       |
| Floresville ISD                  | 145                    | 0                        | 140                     | (97%)            | 5                       |
| City of Grey Forest              | 284                    | 0                        | 284                     | (100%)           | 0                       |
| Harlandale ISD                   | 170,089                | 0                        | 170,088                 | (100%)           | 1                       |
| City of Helotes                  | 21,406                 | 0                        | 21,404                  | (100%)           | 2                       |
| Hill Country Village             | 2,930                  | 0                        | 2,928                   | (100%)           | 2                       |
| Town of Hollywood Park           | 15,924                 | 0                        | 15,924                  | (100%)           | 0                       |
| Judson ISD                       | 818,172                | 0                        | 818,172                 | (100%)           | 0                       |
| City of Kirby                    | 15,003                 | 0                        | 15,004                  | (100%)           | (1)                     |
| City of Leon Valley              | 28,825                 | 0                        | 28,824                  | (100%)           | 1                       |
| City of Live Oak                 | 34,495                 | 0                        | 34,496                  | (100%)           | (1)                     |
| City of Lytle                    | 24                     | 0                        | 24                      | (100%)           | 0                       |
| Medina Valley ISD                | 137,437                | 0                        | 137,436                 | (100%)           | 1                       |
| Northeast ISD                    | 2,829,168              | 0                        | 2,829,168               | (100%)           | 0                       |
| Northside ISD                    | 4,184,495              | 0                        | 4,184,496               | (100%)           | (1)                     |
| City of Olmos Park               | 16,184                 | 0                        | 16,184                  | (100%)           | 0                       |
| City of San Antonio              | 3,595,999              | 0                        | 3,596,000               | (100%)           | (1)                     |
| San Antonio ISD                  | 1,700,303              | 0                        | 1,700,304               | (100%)           | (1)                     |
| San Antonio MUD #1               | 1,512                  | 0                        | 1,512                   | (100%)           | 0                       |
| San Antonio River Authority      | 195,772                | 0                        | 195,772                 | (100%)           | 0                       |

**BEXAR APPRAISAL DISTRICT**  
**Summary of All Units**  
**Comparison of Budget and Actual Revenues**  
**For the Ten Months Ending 10/31/2023**

|                                      | <u>2023</u><br><u>BUDGET</u> | <u>CURRENT</u><br><u>MONTH</u> | <u>YEAR TO</u><br><u>DATE</u> | <u>YTD</u><br><u>%</u> | <u>(OVER)</u><br><u>UNDER</u> |
|--------------------------------------|------------------------------|--------------------------------|-------------------------------|------------------------|-------------------------------|
| City of Sandy Oaks                   | 2,481                        | 0                              | 2,480                         | (100%)                 | 1                             |
| City of Schertz                      | 14,034                       | 0                              | 14,036                        | (100%)                 | (2)                           |
| Schertz-Cibolo-Univ City ISD         | 77,614                       | 0                              | 77,616                        | (100%)                 | (2)                           |
| City of Selma                        | 9,025                        | 0                              | 9,024                         | (100%)                 | 1                             |
| City of Shavano Park                 | 20,697                       | 0                              | 20,696                        | (100%)                 | 1                             |
| City of Somerset                     | 4,253                        | 0                              | 4,252                         | (100%)                 | 1                             |
| Somerset ISD                         | 34,472                       | 0                              | 34,472                        | (100%)                 | 0                             |
| South San Antonio ISD                | 156,291                      | 0                              | 156,292                       | (100%)                 | (1)                           |
| Southside ISD                        | 128,105                      | 0                              | 128,104                       | (100%)                 | 1                             |
| Southwest ISD                        | 372,689                      | 0                              | 372,688                       | (100%)                 | 1                             |
| City of St. Hedwig                   | 5,103                        | 0                              | 5,104                         | (100%)                 | (1)                           |
| City of Terrell Hills                | 31,069                       | 0                              | 31,068                        | (100%)                 | 1                             |
| Universal City                       | 47,726                       | 0                              | 47,728                        | (100%)                 | (2)                           |
| University Health System             | 2,956,351                    | 0                              | 2,956,352                     | (100%)                 | (1)                           |
| Westside 211 SID                     | 6,474                        | 0                              | 6,472                         | (100%)                 | 2                             |
| City of Windcrest                    | 16,586                       | 0                              | 16,588                        | (100%)                 | (2)                           |
| Stolte Ranch SID                     | 307                          | 0                              | 308                           | (100%)                 | (1)                           |
| Tally Road SID                       | 189                          | 0                              | 188                           | (99%)                  | 1                             |
| Westpoint SID                        | 3,946                        | 0                              | 3,944                         | (100%)                 | 2                             |
| Redbird Ranch                        | 1,654                        | 0                              | 1,652                         | (100%)                 | 2                             |
| Bexar County Emer Serv Dist#9        | 1,630                        | 0                              | 1,632                         | (100%)                 | (2)                           |
| Tres Laurels SID                     | 47                           | 0                              | 48                            | (102%)                 | (1)                           |
| Landon Ridge SID                     | 378                          | 0                              | 380                           | (101%)                 | (2)                           |
| Lemon Creek SID                      | 142                          | 0                              | 140                           | (99%)                  | 2                             |
| Briggs Ranch SID                     | 189                          | 0                              | 188                           | (99%)                  | 1                             |
| <b>TOTAL TAX UNIT LEVY</b>           | <b>23,626,800</b>            | <b>(1,847)</b>                 | <b>23,624,953</b>             | <b>100%</b>            | <b>1,847</b>                  |
| Other Revenues                       | 20,000                       | 3,097                          | 89,559                        | (448%)                 | (69,559)                      |
| Other Revenues - Information Systems | 8,000                        | 182                            | 3,263                         | (41%)                  | 4,737                         |
| Interest Revenues                    | 20,000                       | 25,005                         | 193,603                       | (968%)                 | (173,603)                     |
| <b>TOTAL OTHER REVENUES</b>          | <b>48,000</b>                | <b>28,284</b>                  | <b>286,425</b>                | <b>597%</b>            | <b>(238,425)</b>              |
| <b>TOTAL REVENUES COLLECTED</b>      | <b>23,674,800</b>            | <b>26,438</b>                  | <b>23,911,378</b>             | <b>101%</b>            | <b>(236,578)</b>              |

**BEXAR APPRAISAL DISTRICT**  
**Summary of All Units**  
**Comparison of Budget and Actual Revenues**  
**For the Ten Months Ending 10/31/2023**

|                                      | <u>2023<br/>BUDGET</u> | <u>CURRENT<br/>MONTH</u> | <u>YEAR TO<br/>DATE</u> | <u>YTD<br/>%</u> | <u>(OVER)<br/>UNDER</u> |
|--------------------------------------|------------------------|--------------------------|-------------------------|------------------|-------------------------|
| <b><u>OPERATING EXPENDITURES</u></b> |                        |                          |                         |                  |                         |
| Advertising Public Notices           | 70,000                 | 5,723                    | 56,988                  | 81%              | 13,012                  |
| Auto Allowance                       | 681,240                | 54,700                   | 550,690                 | 81%              | 130,550                 |
| Stipend                              | 32,000                 | 1,417                    | 14,167                  | 44%              | 17,833                  |
| Copier Costs                         | 41,913                 | 3,178                    | 28,276                  | 67%              | 13,637                  |
| Copier, FAX, & Printer Supplies      | 52,250                 | 1,886                    | 33,812                  | 65%              | 18,438                  |
| Employee Recognition/Awards          | 45,000                 | 12,509                   | 27,504                  | 61%              | 17,496                  |
| Equipment Maintenance                | 1,050                  | 0                        | 0                       | 0                | 1,050                   |
| Forms Creation                       | 375,000                | 0                        | 240,560                 | 64%              | 134,440                 |
| General Insurance                    | 45,000                 | 0                        | 44,390                  | 99%              | 610                     |
| Map Production & Supplies            | 4,550                  | 0                        | 1,626                   | 36%              | 2,924                   |
| Mileage Reimbursements               | 4,000                  | 0                        | 507                     | 13%              | 3,493                   |
| Office Building Expense              | 250,000                | 17,499                   | 242,421                 | 97%              | 7,579                   |
| Offsite Storage                      | 25,000                 | 1,561                    | 17,499                  | 70%              | 7,501                   |
| Office Supplies                      | 85,850                 | 8,323                    | 71,830                  | 84%              | 14,020                  |
| Postage                              | 665,000                | (22,351)                 | 656,018                 | 99%              | 8,982                   |
| Professional Dues                    | 26,930                 | 45                       | 12,275                  | 46%              | 14,655                  |
| Publications                         | 235,535                | 8,466                    | 136,922                 | 58%              | 98,613                  |
| Security                             | 215,000                | 23,665                   | 206,992                 | 96%              | 8,009                   |
| Telephone                            | 76,000                 | 13,173                   | 59,286                  | 78%              | 16,714                  |
| Training                             | 232,233                | 10,892                   | 134,117                 | 58%              | 98,116                  |
| Utilities                            | 125,000                | 9,974                    | 81,048                  | 65%              | 43,952                  |
| Worker's Compensation                | 50,000                 | (50)                     | 37,220                  | 74%              | 12,780                  |
| Contingency                          | 250,000                | 0                        | 250,000                 | 100%             | 0                       |
| <b>TOTAL OPERATING EXPENDITURES</b>  | <b>3,588,551</b>       | <b>150,608</b>           | <b>2,904,147</b>        | <b>81%</b>       | <b>684,404</b>          |
| <b><u>CAPITAL EXPENDITURES</u></b>   |                        |                          |                         |                  |                         |
| <b>FURNITURE:</b>                    |                        |                          |                         |                  |                         |
| Executive Services                   | 1,500                  | 0                        | 4,486                   | 299%             | (2,986)                 |
| Information Services                 | 500                    | 0                        | 777                     | 155%             | (277)                   |
| Geographic Info. Systems             | 500                    | 0                        | 0                       | 0                | 500                     |
| Customer Info & Assist               | 20,000                 | 0                        | 0                       | 0                | 20,000                  |
| Residential                          | 25,000                 | 0                        | 27,607                  | 110%             | (2,607)                 |
| Commercial                           | 3,500                  | 0                        | 0                       | 0                | 3,500                   |
| Personal Property                    | 4,500                  | 0                        | 0                       | 0                | 4,500                   |
| <b>EQUIPMENT:</b>                    |                        |                          |                         |                  |                         |
| Information Services                 | 92,000                 | 11,261                   | 134,051                 | 146%             | (42,051)                |
| CAMA Hardware                        | 10,000                 | 0                        | 6,941                   | 69%              | 3,059                   |
| <b>TOTAL CAPITAL EXPENDITURES</b>    | <b>157,500</b>         | <b>11,261</b>            | <b>173,863</b>          | <b>110%</b>      | <b>(16,363)</b>         |

**BEXAR APPRAISAL DISTRICT**  
*Summary of All Units*  
**Comparison of Budget and Actual Revenues**  
*For the Ten Months Ending 10/31/2023*

|  | <u>2023<br/>BUDGET</u> | <u>CURRENT<br/>MONTH</u> | <u>YEAR TO<br/>DATE</u> | <u>YTD<br/>%</u> | <u>(OVER)<br/>UNDER</u> |
|--|------------------------|--------------------------|-------------------------|------------------|-------------------------|
| <b><u>EMPLOYEE EXPENDITURES:</u></b>     |                        |                          |                         |                  |                         |
| Salaries, Regular                        | 11,045,477             | 883,825                  | 8,565,542               | 78%              | 2,479,935               |
| Salaries, Overtime                       | 128,000                | 14,107                   | 204,873                 | 160%             | (76,873)                |
| Retirement                               | 1,944,305              | 155,070                  | 1,588,558               | 82%              | 355,747                 |
| Payroll Taxes                            | 30,133                 | (17)                     | 5,682                   | 19%              | 24,451                  |
| Group Medical Insurance                  | 1,884,701              | 103,973                  | 1,016,599               | 54%              | 868,102                 |
| Life Insurance                           | 69,388                 | 4,356                    | 37,841                  | 55%              | 31,547                  |
| Medicare Taxes                           | 172,513                | 13,591                   | 133,269                 | 77%              | 39,244                  |
| TCDRS Retiree COLA                       | 275,000                | 0                        | 0                       | 0                | 275,000                 |
| Sick Leave Buy Back Fund                 | 50,000                 | 4,356                    | 49,092                  | 98%              | 908                     |
| Departure Contingency                    | 70,000                 | 0                        | 19,465                  | 28%              | 50,535                  |
| <b>TOTAL EMPLOYEE EXPENDITURES</b>       | <b>15,669,517</b>      | <b>1,179,262</b>         | <b>11,620,921</b>       | <b>74%</b>       | <b>4,048,596</b>        |
| <b><u>CONTRACT SERVICES:</u></b>         |                        |                          |                         |                  |                         |
| Valuation Oil & Gas                      | 38,000                 | 0                        | 28,400                  | 75%              | 9,600                   |
| Valuation Telecommunications Accounts    | 40,000                 | 13,525                   | 27,050                  | 68%              | 12,950                  |
| Accounting & Auditing                    | 50,000                 | 882                      | 48,018                  | 96%              | 1,982                   |
| Legal Services                           | 1,100,000              | 115,489                  | 1,002,598               | 91%              | 97,402                  |
| Consulting Studies                       | 40,000                 | 304                      | 16,774                  | 42%              | 23,226                  |
| Taxpayer Liason Officer                  | 25,000                 | 3,764                    | 24,053                  | 96%              | 947                     |
| Contract Services Contingency            | 105,800                | 90                       | 55,211                  | 52%              | 50,589                  |
| Temporary Services                       | 138,000                | 7,779                    | 109,547                 | 79%              | 28,453                  |
| <b>TOTAL CONTRACT SERV. EXP</b>          | <b>1,536,800</b>       | <b>141,833</b>           | <b>1,311,651</b>        | <b>85%</b>       | <b>225,149</b>          |
| <b><u>INFO. SYSTEMS EXPENDITURES</u></b> |                        |                          |                         |                  |                         |
| Leases                                   | 67,800                 | 1,694                    | 49,225                  | 73%              | 18,575                  |
| Software Maintenance                     | 400,800                | 16,482                   | 336,863                 | 84%              | 63,937                  |
| Hardware Maintenance                     | 58,800                 | 0                        | 52,810                  | 90%              | 5,990                   |
| IS Supplies                              | 30,000                 | 555                      | 41,792                  | 139%             | (11,792)                |
| IS Services                              | 35,600                 | 163                      | 21,818                  | 61%              | 13,782                  |
| <b>TOTAL INFO. SYSTEMS EXP.</b>          | <b>593,000</b>         | <b>18,894</b>            | <b>502,508</b>          | <b>85%</b>       | <b>90,492</b>           |
| <b><u>PROJECT EXPENDITURES:</u></b>      |                        |                          |                         |                  |                         |
| Aerial Maps                              | 240,000                | 0                        | 3,397                   | 1%               | 236,603                 |
| Homestead Audit /Outreach                | 10,000                 | 0                        | 0                       | 0                | 10,000                  |
| Field Device Maintenance                 | 181,007                | 4,665                    | 182,267                 | 101%             | (1,260)                 |
| Server Infrastructure Upgrade            | 100,000                | 0                        | 0                       | 0                | 100,000                 |
| Technology Improvements                  | 200,000                | 2,800                    | 7,800                   | 4%               | 192,200                 |
| CAMA Software                            | 483,000                | 130,644                  | 493,460                 | 102%             | (10,460)                |
| CAMA Enhancements                        | 150,000                | 0                        | 0                       | 0                | 150,000                 |
| <b>TOTAL PROJECT EXPENDITURES</b>        | <b>1,364,007</b>       | <b>138,109</b>           | <b>686,925</b>          | <b>50%</b>       | <b>677,082</b>          |
| <b><u>OTHER EXPENDITURES:</u></b>        |                        |                          |                         |                  |                         |
| Board of Directors Expenses              | 4,000                  | 0                        | 2,944                   | 74%              | 1,056                   |
| Chief Appraiser Expense                  | 8,000                  | 443                      | 6,360                   | 79%              | 1,640                   |
| <b>TOTAL OTHER EXPENDITURES</b>          | <b>12,000</b>          | <b>443</b>               | <b>9,303</b>            | <b>78%</b>       | <b>2,697</b>            |

**BEXAR APPRAISAL DISTRICT**  
*Summary of All Units*  
**Comparison of Budget and Actual Revenues**  
*For the Ten Months Ending 10/31/2023*

|                                   | <u>2023</u><br><u>BUDGET</u> | <u>CURRENT</u><br><u>MONTH</u> | <u>YEAR TO</u><br><u>DATE</u> | <u>YTD</u><br><u>%</u> | <u>(OVER)</u><br><u>UNDER</u> |
|-----------------------------------|------------------------------|--------------------------------|-------------------------------|------------------------|-------------------------------|
| <b><u>A.R.B EXPENDITURES</u></b>  |                              |                                |                               |                        |                               |
| Compensation                      | 600,000                      | 137,568                        | 740,113                       | 123%                   | (140,113)                     |
| Training                          | 6,925                        | 0                              | 5,450                         | 79%                    | 1,475                         |
| Postage                           | 80,000                       | 22,351                         | 176,469                       | 221%                   | (96,469)                      |
| Legal Services                    | 65,000                       | 0                              | 8,100                         | 12%                    | 56,900                        |
| Contingency                       | 1,500                        | 0                              | 0                             | 0                      | 1,500                         |
| <b>TOTAL A.R.B EXPENDITURES</b>   | <b>753,425</b>               | <b>159,918</b>                 | <b>930,131</b>                | <b>123%</b>            | <b>(176,706)</b>              |
| <b>TOTAL EXPENDITURES</b>         | <b>23,674,800</b>            | <b>1,800,328</b>               | <b>18,139,450</b>             | <b>77%</b>             | <b>5,535,350</b>              |
| <b>REVENUES OVER EXPENDITURES</b> |                              | <b>1,773,801</b>               | <b>(5,771,929)</b>            | <b>0</b>               | <b>5,771,929</b>              |

**BEXAR APPRAISAL DISTRICT**  
**STATEMENT OF EXPENDITURES FOR**  
**DESIGNATED CASH FUNDS (MODIFIED ACCRUAL BASIS)**  
**FOR THE MONTH ENDED October 31, 2023**

|        |                        |         | GENERAL RESTRICTED FUND |              |
|--------|------------------------|---------|-------------------------|--------------|
| DATE   | PAYEE                  | PURPOSE | AMOUNT                  |              |
| 30-Sep | Balance Forward        |         | \$                      | 3,323,000.00 |
|        | ITEMIZED MONTHLY TOTAL |         |                         |              |
|        | ITEMIZED YTD TOTAL     |         | \$                      | 3,323,000.00 |

|        |                        |         | DESIGNATED - DIGITAL ORTHOPHOTOGRAPHY |            |
|--------|------------------------|---------|---------------------------------------|------------|
| DATE   | PAYEE                  | PURPOSE | AMOUNT                                |            |
| 30-Sep | Balance Forward        |         | \$                                    | 100,000.00 |
|        | ITEMIZED MONTHLY TOTAL |         |                                       |            |
|        | ITEMIZED YTD TOTAL     |         | \$                                    | 100,000.00 |

|        |                        |         | DESIGNATED - LITIGATION EXPENSES |            |
|--------|------------------------|---------|----------------------------------|------------|
| DATE   | PAYEE                  | PURPOSE | AMOUNT                           |            |
| 30-Sep | Balance Forward        |         | \$                               | 500,000.00 |
|        | ITEMIZED MONTHLY TOTAL |         |                                  |            |
|        | ITEMIZED YTD TOTAL     |         | \$                               | 500,000.00 |

|        |                        |         | DESIGNATED - BUILDING CAPITAL |            |
|--------|------------------------|---------|-------------------------------|------------|
| DATE   | PAYEE                  | PURPOSE | AMOUNT                        |            |
| 30-Sep | Balance Forward        |         | \$                            | 900,000.00 |
|        | ITEMIZED MONTHLY TOTAL |         |                               |            |
|        | ITEMIZED YTD TOTAL     |         | \$                            | 900,000.00 |

|        |                        |         | DESIGNATED - RETIREMENT FUNDING |            |
|--------|------------------------|---------|---------------------------------|------------|
| DATE   | PAYEE                  | PURPOSE | AMOUNT                          |            |
| 30-Sep | Balance Forward        |         | \$                              | 354,999.00 |
|        | ITEMIZED MONTHLY TOTAL |         |                                 |            |
|        | ITEMIZED YTD TOTAL     |         | \$                              | 354,999.00 |

|        |                        |         | DESIGNATED - RETIREMENT RESERVE |            |
|--------|------------------------|---------|---------------------------------|------------|
| DATE   | PAYEE                  | PURPOSE | AMOUNT                          |            |
| 30-Sep | Balance Forward        |         | \$                              | 175,000.00 |
|        | ITEMIZED MONTHLY TOTAL |         |                                 |            |
|        | ITEMIZED YTD TOTAL     |         | \$                              | 175,000.00 |

|        |                        |         | DESIGNATED - Building Upgrades |            |
|--------|------------------------|---------|--------------------------------|------------|
| DATE   | PAYEE                  | PURPOSE | AMOUNT                         |            |
| 30-Sep | Balance Forward        |         | \$                             | 143,630.00 |
|        | ITEMIZED MONTHLY TOTAL |         |                                |            |
|        | ITEMIZED YTD TOTAL     |         | \$                             | 143,630.00 |

|        |                        |         | DESIGNATED - COLA |            |
|--------|------------------------|---------|-------------------|------------|
| DATE   | PAYEE                  | PURPOSE | AMOUNT            |            |
| 30-Sep | Balance Forward        |         | \$                | 105,214.00 |
|        | ITEMIZED MONTHLY TOTAL |         |                   |            |
|        | ITEMIZED YTD TOTAL     |         | \$                | 105,214.00 |

|        |                        |         | DESIGNATED - Homestead Exemption/Outreach |            |
|--------|------------------------|---------|---|------------|
| DATE   | PAYEE                  | PURPOSE | AMOUNT                                    |            |
| 30-Sep | Balance Forward        |         | \$  | 220,000.00 |
|        | ITEMIZED MONTHLY TOTAL |         |   |            |
|        | ITEMIZED YTD TOTAL     |         | \$  | 220,000.00 |

|        |                        |         | DESIGNATED - COLA Retention |           |
|--------|------------------------|---------|-----------------------------|-----------|
| DATE   | PAYEE                  | PURPOSE | AMOUNT                      |           |
| 30-Sep | Balance Forward        |         | \$                          | 96,891.28 |
|        | ITEMIZED MONTHLY TOTAL |         |                             |           |
|        | ITEMIZED YTD TOTAL     |         | \$                          | 96,891.28 |

**BEXAR APPRAISAL DISTRICT**  
*Comparison of Current Year*  
*Prior Year-Income Statement*  
*For the Ten Months Ending 10/31/2023*

|                                  | 2023<br>BUDGET | CURRENT<br>YTD | 2022<br>YTD | CURR<br>MONTH | 2022<br>MONTH |
|----------------------------------|----------------|----------------|-------------|---------------|---------------|
| <b><u>TAXING UNITS</u></b>       |                |                |             |               |               |
| Alamo Community College District | \$1,515,376    | \$1,515,376    | \$1,228,472 | \$0           | \$0           |
| City of Alamo Heights            | 36,787         | 36,788         | 32,742      | 0             | 0             |
| Alamo Heights ISD                | 434,402        | 434,400        | 389,965     | 0             | 0             |
| City of Balcones Heights         | 9,025          | 9,024          | 7,650       | 0             | 0             |
| Bexar County                     | 2,580,566      | 2,580,568      | 2,246,853   | 0             | 0             |
| Bexar County Emer Serv Dist#1    | 7,608          | 7,608          | 5,478       | 0             | 0             |
| Bexar County Emer Serv Dist#2    | 59,941         | 59,940         | 49,987      | 0             | 0             |
| Bexar County Emer Serv Dist#3    | 32,652         | 32,652         | 27,962      | 0             | 0             |
| Bexar County Emer Serv Dist#5    | 13,869         | 13,868         | 8,815       | 0             | 0             |
| Bexar County Emer Serv Dist#6    | 6,545          | 6,544          | 5,194       | 0             | 0             |
| Bexar County Flood               | 225,234        | 225,236        | 195,707     | 0             | 0             |
| Bexar County Emer Serv Dist#7    | 24,666         | 24,668         | 19,209      | 0             | 0             |
| Bexar County Emer Serv Dist#8    | 7,891          | 7,892          | 6,302       | 0             | 0             |
| Bexar County Emer Serv Dist#4    | 10,608         | 10,608         | 8,958       | 0             | 0             |
| Bexar County Emer Serv Dist#10   | 10,136         | 10,136         | 7,260       | 0             | 0             |
| Boerne ISD                       | 179,398        | 179,400        | 154,148     | 0             | 0             |
| Bexar County Emer Serv Dist#11   | 9,403          | 9,404          | 7,122       | 0             | 0             |
| Bexar County Emer Serv Dist#12   | 6,403          | 6,404          | 4,446       | 0             | 0             |
| City of Castle Hills             | 20,012         | 20,012         | 17,898      | 0             | 0             |
| City of China Grove              | 1,701          | 1,700          | 1,422       | 0             | 0             |
| Cibolo Canyon                    | 34,164         | 34,164         | 27,294      | 0             | 0             |
| Comal ISD                        | 216,823        | 216,824        | 184,666     | 0             | 0             |
| City of Converse                 | 45,340         | 45,340         | 39,692      | 0             | 0             |
| Crosswinds at South Lake SID     | 2,575          | 2,576          | 1,296       | 0             | 0             |
| East Central ISD                 | 332,736        | 332,736        | 249,515     | 0             | 0             |
| Edgewood ISD                     | 118,370        | 116,525        | 99,701      | (1,847)       | 0             |
| City of Elmendorf                | 3,804          | 3,804          | 3,068       | 0             | 0             |
| City of Fair Oaks Ranch          | 21,146         | 21,144         | 19,703      | 0             | 0             |
| Floresville ISD                  | 145            | 140            | 119         | 0             | 0             |
| City of Grey Forest              | 284            | 284            | 238         | 0             | 0             |
| Harlandale ISD                   | 170,089        | 170,088        | 136,003     | 0             | 0             |
| City of Helotes                  | 21,406         | 21,404         | 19,362      | 0             | 0             |
| Hill Country Village             | 2,930          | 2,928          | 2,544       | 0             | 0             |
| Town of Hollywood Park           | 15,924         | 15,924         | 13,550      | 0             | 0             |
| Judson ISD                       | 818,172        | 818,172        | 681,160     | 0             | 0             |
| City of Kirby                    | 15,003         | 15,004         | 12,919      | 0             | 0             |
| City of Leon Valley              | 28,825         | 28,824         | 26,246      | 0             | 0             |
| City of Live Oak                 | 34,495         | 34,496         | 28,460      | 0             | 0             |
| City of Lytle                    | 24             | 24             | 26          | 0             | 0             |
| Medina Valley ISD                | 137,437        | 137,436        | 86,950      | 0             | 0             |
| Northeast ISD                    | 2,829,168      | 2,829,168      | 2,519,324   | 0             | 0             |
| Northside ISD                    | 4,184,495      | 4,184,496      | 3,675,984   | 0             | 0             |
| City of Olmos Park               | 16,184         | 16,184         | 13,524      | 0             | 0             |
| City of San Antonio              | 3,595,999      | 3,596,000      | 3,131,553   | 0             | 0             |
| San Antonio ISD                  | 1,700,303      | 1,700,304      | 1,462,713   | 0             | 0             |
| San Antonio MUD #1               | 1,512          | 1,512          | 1,470       | 0             | 0             |

BEXAR APPRAISAL DISTRICT  
 Comparison of Current Year  
 Prior Year-Income Statement  
 For the Ten Months Ending 10/31/2023

|                                      | 2023<br>BUDGET    | CURRENT<br>YTD    | 2022<br>YTD       | CURR<br>MONTH  | 2022<br>MONTH |
|--------------------------------------|-------------------|-------------------|-------------------|----------------|---------------|
| San Antonio River Authority          | 195,772           | 195,772           | 161,986           | 0              | 0             |
| City of Sandy Oaks                   | 2,481             | 2,480             | 2,282             | 0              | 0             |
| City of Schertz                      | 14,034            | 14,036            | 11,494            | 0              | 0             |
| Schertz-Cibolo-Univ City ISD         | 77,614            | 77,616            | 60,790            | 0              | 0             |
| City of Selma                        | 9,025             | 9,024             | 7,470             | 0              | 0             |
| City of Shavano Park                 | 20,697            | 20,696            | 17,552            | 0              | 0             |
| City of Somerset                     | 4,253             | 4,252             | 3,568             | 0              | 0             |
| Somerset ISD                         | 34,472            | 34,472            | 39,924            | 0              | 0             |
| South San Antonio ISD                | 156,291           | 156,292           | 131,001           | 0              | 0             |
| Southside ISD                        | 128,105           | 128,104           | 104,662           | 0              | 0             |
| Southwest ISD                        | 372,689           | 372,688           | 272,543           | 0              | 0             |
| City of St. Hedwig                   | 5,103             | 5,104             | 3,804             | 0              | 0             |
| City of Terrell Hills                | 31,069            | 31,068            | 26,304            | 0              | 0             |
| Universal City                       | 47,726            | 47,728            | 42,524            | 0              | 0             |
| University Health System             | 2,956,351         | 2,956,352         | 2,421,211         | 0              | 0             |
| Westside 211 SID                     | 6,474             | 6,472             | 3,948             | 0              | 0             |
| City of Windcrest                    | 16,586            | 16,588            | 15,158            | 0              | 0             |
| Clear Water Creek SID                | 0                 | 0                 | 8                 | 0              | 0             |
| Gates SID                            | 0                 | 0                 | 10                | 0              | 0             |
| Stolte Ranch SID                     | 307               | 308               | 190               | 0              | 0             |
| Tally Road SID                       | 189               | 188               | 58                | 0              | 0             |
| Westpoint SID                        | 3,946             | 3,944             | 814               | 0              | 0             |
| Redbird Ranch                        | 1,654             | 1,652             | 296               | 0              | 0             |
| Bexar County Emer Serv Dist#9        | 1,630             | 1,632             | 0                 | 0              | 0             |
| Tres Laurels SID                     | 47                | 48                | 0                 | 0              | 0             |
| Landon Ridge SID                     | 378               | 380               | 0                 | 0              | 0             |
| Lemon Creek SID                      | 142               | 140               | 0                 | 0              | 0             |
| Briggs Ranch SID                     | 189               | 188               | 0                 | 0              | 0             |
| <b>TOTAL TAX UNIT LEVY</b>           | <b>23,626,800</b> | <b>23,624,953</b> | <b>20,190,267</b> | <b>(1,847)</b> | <b>0</b>      |
| Other Revenues                       | 20,000            | 89,559            | 90,453            | 3,097          | 1,867         |
| Other Revenues - Information Systems | 8,000             | 3,263             | 3,540             | 182            | 297           |
| Interest Revenues                    | 20,000            | 193,603           | 6,535             | 25,005         | 2,152         |
| <b>TOTAL OTHER REVENUES</b>          | <b>48,000</b>     | <b>286,425</b>    | <b>100,528</b>    | <b>28,284</b>  | <b>4,316</b>  |
| <b>TOTAL REVENUES COLLECTED</b>      | <b>23,674,800</b> | <b>23,911,378</b> | <b>20,290,794</b> | <b>26,438</b>  | <b>4,316</b>  |

BEXAR APPRAISAL DISTRICT  
 Comparison of Current Year  
 Prior Year-Income Statement  
 For the Ten Months Ending 10/31/2023

|                                      | 2023<br>BUDGET          | CURRENT<br>YTD          | 2022<br>YTD             | CURR<br>MONTH         | 2022<br>MONTH         |
|--------------------------------------|-------------------------|-------------------------|-------------------------|-----------------------|-----------------------|
| <b><u>OPERATING EXPENDITURES</u></b> |                         |                         |                         |                       |                       |
| Advertising Public Notices           | 70,000                  | 56,988                  | 44,362                  | 5,723                 | 0                     |
| Auto Allowance                       | 681,240                 | 550,690                 | 514,026                 | 54,700                | 52,167                |
| Stipend                              | 32,000                  | 14,167                  | 13,417                  | 1,417                 | 1,417                 |
| Copier Costs                         | 41,913                  | 28,276                  | 31,593                  | 3,178                 | 2,417                 |
| Copier, FAX, & Printer Supplies      | 52,250                  | 33,812                  | 37,495                  | 1,886                 | 6,992                 |
| Employee Recognition/Awards          | 45,000                  | 27,504                  | 21,071                  | 12,509                | 2,685                 |
| Equipment Maintenance                | 1,050                   | 0                       | 0                       | 0                     | 0                     |
| Forms Creation                       | 375,000                 | 240,560                 | 286,262                 | 0                     | 0                     |
| General Insurance                    | 45,000                  | 44,390                  | 51,292                  | 0                     | 0                     |
| Map Production & Supplies            | 4,550                   | 1,626                   | 1,990                   | 0                     | 236                   |
| Mileage Reimbursements               | 4,000                   | 507                     | 160                     | 0                     | 0                     |
| Office Building Expense              | 250,000                 | 242,421                 | 193,487                 | 17,499                | (8,796)               |
| Offsite Storage                      | 25,000                  | 17,499                  | 15,016                  | 1,561                 | 1,506                 |
| Office Supplies                      | 85,850                  | 71,830                  | 52,187                  | 8,323                 | 5,312                 |
| Postage                              | 665,000                 | 656,018                 | 628,558                 | (22,351)              | (9,757)               |
| Professional Dues                    | 26,930                  | 12,275                  | 10,607                  | 45                    | 725                   |
| Publications                         | 235,535                 | 136,922                 | 117,845                 | 8,466                 | 8,644                 |
| Security                             | 215,000                 | 206,992                 | 194,899                 | 23,665                | 21,179                |
| Telephone                            | 76,000                  | 59,286                  | 53,127                  | 13,173                | 2,997                 |
| Training                             | 232,233                 | 134,117                 | 84,331                  | 10,892                | 8,920                 |
| Utilities                            | 125,000                 | 81,048                  | 91,728                  | 9,974                 | 10,718                |
| Worker's Compensation                | 50,000                  | 37,220                  | 38,233                  | (50)                  | (50)                  |
| Contingency                          | 250,000                 | 250,000                 | 197,888                 | 0                     | 0                     |
| <b>TOTAL OPERATING EXPENDITURES</b>  | <b><u>3,588,551</u></b> | <b><u>2,904,147</u></b> | <b><u>2,679,573</u></b> | <b><u>150,608</u></b> | <b><u>107,311</u></b> |
| <b><u>CAPITAL EXPENDITURES</u></b>   |                         |                         |                         |                       |                       |
| FURNITURE:                           |                         |                         |                         |                       |                       |
| Executive Services                   | 1,500                   | 4,486                   | 571                     | 0                     | 300                   |
| Information Services                 | 500                     | 777                     | 0                       | 0                     | 0                     |
| Geographic Info. Systems             | 500                     | 0                       | 0                       | 0                     | 0                     |
| Customer Info & Assist               | 20,000                  | 0                       | 600                     | 0                     | 0                     |
| Residential                          | 25,000                  | 27,607                  | 49,463                  | 0                     | 0                     |
| Commercial                           | 3,500                   | 0                       | 0                       | 0                     | 0                     |
| Personal Property                    | 4,500                   | 0                       | 0                       | 0                     | 0                     |
| EQUIPMENT:                           |                         |                         |                         |                       |                       |
| Information Services                 | 92,000                  | 134,051                 | 64,411                  | 11,261                | 14,040                |
| CAMA Hardware                        | 10,000                  | 6,941                   | 509                     | 0                     | 0                     |
| <b>TOTAL CAPITAL EXPENDITURES</b>    | <b><u>157,000</u></b>   | <b><u>173,043</u></b>   | <b><u>115,554</u></b>   | <b><u>11,261</u></b>  | <b><u>14,340</u></b>  |

BEXAR APPRAISAL DISTRICT  
Comparison of Current Year  
Prior Year-Income Statement  
For the Ten Months Ending 10/31/2023

|  | 2023<br>BUDGET    | CURRENT<br>YTD    | 2022<br>YTD       | CURR<br>MONTH    | 2022<br>MONTH  |
|--|-------------------|-------------------|-------------------|------------------|----------------|
| <b><u>EMPLOYEE EXPENDITURES:</u></b>     |                   |                   |                   |                  |                |
| Salaries, Regular                        | 11,045,477        | 8,565,542         | 7,325,211         | 883,825          | 734,207        |
| Salaries, Overtime                       | 128,000           | 204,873           | 146,935           | 14,107           | 4,550          |
| Retirement                               | 1,944,305         | 1,588,558         | 1,319,868         | 155,070          | 128,974        |
| Payroll Taxes                            | 30,133            | 5,682             | (2,529)           | (17)             | 25             |
| Group Medical Insurance                  | 1,884,701         | 1,016,599         | 994,008           | 103,973          | 103,263        |
| Life Insurance                           | 69,388            | 37,841            | 45,383            | 4,356            | 4,501          |
| Medicare Taxes                           | 172,513           | 133,269           | 114,060           | 13,591           | 11,264         |
| TCDRS Retiree COLA                       | 275,000           | 0                 | 0                 | 0                | 0              |
| Sick Leave Buy Back Fund                 | 50,000            | 49,092            | 51,111            | 4,356            | 3,430          |
| Departure Contingency                    | 70,000            | 19,465            | 30,193            | 0                | 0              |
| <b>TOTAL EMPLOYEE EXPENDITURES</b>       | <b>15,669,517</b> | <b>11,620,921</b> | <b>10,024,241</b> | <b>1,179,262</b> | <b>990,215</b> |
| <b><u>CONTRACT SERVICES:</u></b>         |                   |                   |                   |                  |                |
| Valuation Oil & Gas                      | 38,000            | 28,400            | 28,400            | 0                | 0              |
| Valuation Telecommunications Accounts    | 40,000            | 27,050            | 13,525            | 13,525           | 0              |
| Accounting & Auditing                    | 50,000            | 48,018            | 41,097            | 882              | 798            |
| Legal Services                           | 1,100,000         | 1,002,598         | 788,639           | 115,489          | 86,000         |
| Consulting Studies                       | 40,000            | 16,774            | 51,334            | 304              | 294            |
| Taxpayer Liasion Officer                 | 25,000            | 24,053            | 17,209            | 3,764            | 3,294          |
| Contract Services Contingency            | 105,800           | 55,211            | 9,597             | 90               | 727            |
| Temporary Services                       | 138,000           | 109,547           | 164,695           | 7,779            | 11,699         |
| <b>TOTAL CONTRACT SERV. EXP</b>          | <b>1,536,800</b>  | <b>1,311,681</b>  | <b>1,114,496</b>  | <b>141,833</b>   | <b>102,811</b> |
| <b><u>INFO. SYSTEMS EXPENDITURES</u></b> |                   |                   |                   |                  |                |
| Leases                                   | 67,800            | 49,225            | 21,490            | 1,694            | 1,421          |
| Software Maintenance                     | 400,800           | 336,863           | 280,508           | 16,482           | 7,562          |
| Hardware Maintenance                     | 58,800            | 52,810            | 35,596            | 0                | 0              |
| IS Supplies                              | 30,000            | 41,792            | 47,022            | 555              | 7,527          |
| IS Services                              | 35,600            | 21,818            | 17,693            | 163              | 487            |
| <b>TOTAL INFO. SYSTEMS EXP.</b>          | <b>593,000</b>    | <b>502,508</b>    | <b>402,308</b>    | <b>18,894</b>    | <b>16,997</b>  |
| <b><u>PROJECT EXPENDITURES:</u></b>      |                   |                   |                   |                  |                |
| Aerial Maps                              | 240,000           | 3,397             | 88,500            | 0                | 0              |
| Homestead Audit /Outreach                | 10,000            | 0                 | 0                 | 0                | 0              |
| Field Device Maintenance                 | 181,007           | 182,267           | 156,089           | 4,665            | 3,674          |
| Server Infrastructure Upgrade            | 100,000           | 0                 | 0                 | 0                | 0              |
| Technology Improvements                  | 200,000           | 7,800             | 93,492            | 2,800            | 10,535         |
| CAMA Software                            | 483,000           | 493,460           | 472,242           | 130,644          | 119,160        |
| CAMA Enhancements                        | 150,000           | 0                 | 0                 | 0                | 0              |
| <b>TOTAL PROJECT EXPENDITURES</b>        | <b>1,364,007</b>  | <b>686,925</b>    | <b>810,323</b>    | <b>138,109</b>   | <b>133,369</b> |
| <b><u>OTHER EXPENDITURES:</u></b>        |                   |                   |                   |                  |                |
| Board of Directors Expenses              | 4,000             | 2,944             | 1,421             | 0                | 0              |
| Chief Appraiser Expense                  | 8,000             | 6,360             | 5,767             | 443              | 463            |
| <b>TOTAL OTHER EXPENDITURES</b>          | <b>12,000</b>     | <b>9,304</b>      | <b>7,189</b>      | <b>443</b>       | <b>463</b>     |

BEXAR APPRAISAL DISTRICT  
 Comparison of Current Year  
 Prior Year-Income Statement  
 For the Ten Months Ending 10/31/2023

|                                   | 2023<br>BUDGET           | CURRENT<br>YTD            | 2022<br>YTD               | CURR<br>MONTH           | 2022<br>MONTH           |
|-----------------------------------|--------------------------|---------------------------|---------------------------|-------------------------|-------------------------|
| <b><u>A.R.B EXPENDITURES</u></b>  |                          |                           |                           |                         |                         |
| Compensation                      | 600,000                  | 740,113                   | 552,440                   | 137,568                 | 114,190                 |
| Training                          | 6,925                    | 5,450                     | 605                       | 0                       | 605                     |
| Postage                           | 80,000                   | 176,469                   | 141,722                   | 22,351                  | 19,823                  |
| Legal Services                    | 65,000                   | 8,100                     | 15,581                    | 0                       | 0                       |
| Contingency                       | 1,500                    | 0                         | 0                         | 0                       | 0                       |
| <b>TOTAL A.R.B EXPENDITURES</b>   | <b>753,425</b>           | <b>930,131</b>            | <b>710,348</b>            | <b>159,918</b>          | <b>134,617</b>          |
| <b>TOTAL EXPENDITURES</b>         | <b><u>23,674,800</u></b> | <b><u>18,139,450</u></b>  | <b><u>15,864,031</u></b>  | <b><u>1,800,328</u></b> | <b><u>1,500,123</u></b> |
| <b>REVENUES OVER EXPENDITURES</b> | <b><u>0</u></b>          | <b><u>(5,771,929)</u></b> | <b><u>(4,426,763)</u></b> | <b><u>1,773,891</u></b> | <b><u>1,495,807</u></b> |

**STAFF SUMMARY SHEET**

**ISSUE:** Additional Reports

The board of directors will receive the following reports:

1. Appraisal Review Board Chair
2. Taxpayer Liaison
3. Community Outreach

# Jimmy L. Saiz

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**From:** Tax Payer. Liaison  
**Sent:** Wednesday, December 13, 2023 9:03 AM  
**To:** Jimmy L. Saiz  
**Subject:** TPL Reports Calendar  
**Attachments:** TPL Reports Calendar.ics

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## TPL Reports Calendar

Wednesday, September 13, 2023 – Wednesday, December 13, 2023  
Time zone: (UTC-06:00) Central Time (US & Canada)  
(Adjusted for Daylight Saving Time)

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### September 2023

Su Mo Tu We Th Fr Sa

|                    |                    |                    |                    |                    |                    |                    |
|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
|                    |                    |                    |                    |                    | 1                  | 2                  |
| 3                  | 4                  | 5                  | 6                  | 7                  | 8                  | 9                  |
| 10                 | 11                 | 12                 | <a href="#">13</a> | <a href="#">14</a> | <a href="#">15</a> | <a href="#">16</a> |
| <a href="#">17</a> | <a href="#">18</a> | <a href="#">19</a> | <a href="#">20</a> | <a href="#">21</a> | <a href="#">22</a> | <a href="#">23</a> |
| <a href="#">24</a> | <a href="#">25</a> | <a href="#">26</a> | <a href="#">27</a> | <a href="#">28</a> | <a href="#">29</a> | <a href="#">30</a> |

### October 2023

Su Mo Tu We Th Fr Sa

|                    |                    |                    |                    |                    |                    |                    |
|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| <a href="#">1</a>  | <a href="#">2</a>  | <a href="#">3</a>  | <a href="#">4</a>  | <a href="#">5</a>  | <a href="#">6</a>  | <a href="#">7</a>  |
| <a href="#">8</a>  | <a href="#">9</a>  | <a href="#">10</a> | <a href="#">11</a> | <a href="#">12</a> | <a href="#">13</a> | <a href="#">14</a> |
| <a href="#">15</a> | <a href="#">16</a> | <a href="#">17</a> | <a href="#">18</a> | <a href="#">19</a> | <a href="#">20</a> | <a href="#">21</a> |
| <a href="#">22</a> | <a href="#">23</a> | <a href="#">24</a> | <a href="#">25</a> | <a href="#">26</a> | <a href="#">27</a> | <a href="#">28</a> |
| <a href="#">29</a> | <a href="#">30</a> | <a href="#">31</a> |                    |                    |                    |                    |

### November 2023

Su Mo Tu We Th Fr Sa

|                    |                    |                    |                    |                    |                    |                    |
|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
|                    |                    |                    | <a href="#">1</a>  | <a href="#">2</a>  | <a href="#">3</a>  | <a href="#">4</a>  |
| <a href="#">5</a>  | <a href="#">6</a>  | <a href="#">7</a>  | <a href="#">8</a>  | <a href="#">9</a>  | <a href="#">10</a> | <a href="#">11</a> |
| <a href="#">12</a> | <a href="#">13</a> | <a href="#">14</a> | <a href="#">15</a> | <a href="#">16</a> | <a href="#">17</a> | <a href="#">18</a> |
| <a href="#">19</a> | <a href="#">20</a> | <a href="#">21</a> | <a href="#">22</a> | <a href="#">23</a> | <a href="#">24</a> | <a href="#">25</a> |
| <a href="#">26</a> | <a href="#">27</a> | <a href="#">28</a> | <a href="#">29</a> | <a href="#">30</a> |                    |                    |

### December 2023

Su Mo Tu We Th Fr Sa

|                    |                    |                    |    |                   |                   |                   |
|--------------------|--------------------|--------------------|----|-------------------|-------------------|-------------------|
|                    |                    |                    |    |                   | <a href="#">1</a> | <a href="#">2</a> |
| <a href="#">3</a>  | <a href="#">4</a>  | <a href="#">5</a>  | 6  | <a href="#">7</a> | <a href="#">8</a> | <a href="#">9</a> |
| <a href="#">10</a> | <a href="#">11</a> | <a href="#">12</a> | 13 | 14                | 15                | 16                |
| 17                 | 18                 | 19                 | 20 | 21                | 22                | 23                |
| 24                 | 25                 | 26                 | 27 | 28                | 29                | 30                |
| 31                 |                    |                    |    |                   |                   |                   |

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- ▲ [ALVITA LTD PID: 295808](#) Wed, Sep 13 to Wed, Sep 20 12:00 AM – 11:00 AM
  - ▲ [Michael Steward PID: 659601, 371550, 370839, 371549](#) Wed, Sep 13 to Tue, Dec 5 12:00 AM – 12:00 PM
  - ▲ [William P. Riddick PID: 111962, 590930, 171667, 371271, 548860](#) Tue, Sep 26 1:00 PM – 3:00 PM
  - ▲ [Mary Elizabeth Sirianni PID: 420883, 456438, 349658, 638135, 348904](#) Wed, Sep 27 to Mon, Oct 16 8:00 AM – 9:00 AM
  - ▲ [William P. Riddick PID: 407105, 328189](#) 9:00 AM – 11:00 AM

|   |                            |                     |
|---|----------------------------|---------------------|
| ▲ <a href="#"><u>Julia and Ralph Enriquez PID: 1324373</u></a>  | Mon, Oct 9                 | 10:00 AM – 10:30 AM |
| ▲ <a href="#"><u>Robert Collins PID: 110734, 1229332, 692871</u></a>  | Wed, Oct 18                | 8:00 AM – 10:00 AM  |
| ▲ <a href="#"><u>Michael Berlanga PID: 470465, 181229, 181232, 181233, 181234, 129019, 1336151, 1346171, 1346172, 1346173, 1369142, 1369143, 1346162, 1346154, 722349, 122749, 340131, 1290192, 119405, 141920, 1368032</u></a> | Mon, Oct 23                | 2:00 PM – 4:00 PM   |
| ▲ <a href="#"><u>Carlos Quesada PID: 142976, 142975, 396346, 396348</u></a>   | Tue, Oct 24 to Wed, Oct 25 | 1:00 PM – 8:30 AM   |
| ▲ <a href="#"><u>Emma Velasquez PID: 151958</u></a>   | Wed, Oct 25                | 9:00 AM – 9:30 AM   |
| <a href="#"><u>Ana Maria Alonso PID: 179599</u></a>   |                            | 9:00 AM – 10:30 AM  |
| ▲ <a href="#"><u>Dennis Drouillard PID: 309736, 251409, 295678, 309193, 993461, 470806, 3376715, 1162833, 738608</u></a>  | Fri, Oct 27 to Tue, Nov 14 | 10:00 AM – 11:00 AM |
| ▲ <a href="#"><u>Alvita LTD PID: 1139742</u></a>  | Fri, Nov 3                 | 8:00 AM – 8:30 AM   |
| <a href="#"><u>ANN Englest (Agent for RCM Properties LLC) PID: 102005, 102002, 386062, 375594, 102004, 102001, 102003, 101999,</u></a>  |                            | 2:00 PM – 3:30 PM   |
| ▲ <a href="#"><u>Charles Campbell PID: 487770</u></a>   | Tue, Nov 7                 | 9:00 AM – 9:30 AM   |
| ▲ <a href="#"><u>Daniel Zapata PID: 308221, 308220, 308222, 308223</u></a>  | Wed, Nov 8                 | 8:00 AM – 1:00 PM   |
| ▲ <a href="#"><u>Adams Michael PID: 435467</u></a>  | Thu, Nov 9                 | 8:00 AM – 8:30 AM   |
| <a href="#"><u>Dina Ferguson PID: 654939</u></a>  |                            | 2:00 PM – 3:30 PM   |
| ▲ <a href="#"><u>Mary E Beck PID: 290336</u></a>  | Mon, Nov 13                | 3:00 PM – 4:30 PM   |
| <a href="#"><u>Dennis Drouillard PID: 309736, 251409, 295678, 309139, 993461, 470806, 3376715</u></a>   | Mon, Nov 13 to Tue, Nov 14 | 3:00 PM – 10:00 AM  |
| ▲ <a href="#"><u>Enid L. Markham PID: 344015</u></a>  | Tue, Nov 14                | 8:00 AM – 10:00 AM  |
| <a href="#"><u>Bertha A Montes PID: 597507</u></a>  |                            | 3:00 PM – 5:00 PM   |

**Details**

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**Wednesday, September 13, 2023**

▲ **Time** 9/13/2023 12:00 AM – 9/20/2023 11:00 AM

**Subject** ALVITA LTD PID: 295808

REQUEST TYPE: COMPLAINT

I was not satisfied with the distribution of the land value, the market value and the improvement value. Can I get it redistributed ?

**ACTION TAKEN:**

I listened to the taxpayer, I then called the director of residential properties. I asked if he would speak with the taxpayer about her issue.

**OUTCOME:**

He talked with the taxpayer, explained what could be done, they agreed on a solution and the taxpayer was satisfied.

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▲ **Time** 9/13/2023 12:00 AM – 12/5/2023 12:00 PM

**Subject** Michael Steward PID: 659601, 371550, 370839, 371549

REQUEST TYPE: COMPLAINT

The 4 properties are my home. Last year we did have a meeting with your panel, but they did not allow us to speak about PID: 370839. Thanks you for helping me with this mishap.

**ACTION TAKEN:**

I listened to the taxpayer, I sent him an email stating that I just left the customer service office. I inquired about the properties mentioned in the subject line. I was informed that those properties fall under multiple hearing because you are the single owner of them. Those notices have not been sent out yet. I was told to check back in a week. I will do that and I will keep you informed. If there are any other concerns, please let me know.

**OUTPUT:**

The taxpayer was satisfied.

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**Tuesday, September 26, 2023**

▲ **Time** 1:00 PM – 3:00 PM

**Subject** William P. Riddick PID: 111962, 590930, 171667, 371271, 548860

REQUEST TYPE: INFORMATION

I would like to have an informal on the following PID's: 111962, 590930, 171667, 371271, 548860.

**ACTION TAKEN:**

I listened to the taxpayer, I then asked him to fill out a Chairman's Review Form stating his request. I then asked CS to transform it to a Chairman's form.

**OUTCOME:**

I walked it to the ARB Chair. I explained to her the reason for the requisition , and she signed the form with a grant for his hearing.

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### Wednesday, September 27, 2023

▲ **Time** 9/27/2023 8:00 AM – 10/16/2023 9:00 AM  
**Subject** Mary Elizabeth Sirianni PID: 420883, 456438, 349658, 638135, 348904  
REQUEST TYPE: COMPLAINT  
I submitted a request for a hearing on 9/27/23 and have not received anything back.

**ACTION TAKEN:**  
I listened to the taxpayer, looked up the accounts in question. I noticed that an appointment of agent was missing as well as the notice of protest. I asked her if she had a copy of that and she sent me a copy. I gave a copy of these to the ARB Chair.

**OUTCOME:**  
The hearings were granted and a scheduled given

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▲ **Time** 9:00 AM – 11:00 AM  
**Subject** William P. Riddick PID: 407105, 328189  
REQUEST TYPE: INFORMATION  
I would like to have an informal on the following PID's 407105, 328189.

**ACTION TAKEN:**  
I listened to the taxpayer, I then asked him to fill out a Chairman's Review Form stating his request. I then asked CS to transform it to a Chairman's Form.

**OUTCOME:**  
I walked it to the ARB Chair. I explained to her the reason for the requisition, and she signed the form with a grant for the hearing.

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### Monday, October 9, 2023

▲ **Time** 10:00 AM – 10:30 AM  
**Subject** Julia and Ralph Enriquez PID: 1324373  
REQUEST TYPE: COMPLAINT  
I had a hearing on Friday at 3:00 P.M. I called and checked in. They said they would call when it was my turn. I never got the call. I called again and was put on hold for over an hour. I ask to allow me to have a hearing.

**ACTION TAKEN:**  
I listened to the taxpayer. I had her fill out a Chairman's Review. I presented it to the ARB Chair

**OUTCOME:**  
The Chair granted the hearing for 11/06/2023.

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### Wednesday, October 18, 2023

▲ **Time** 8:00 AM – 10:00 AM  
**Subject** Robert Collins PID: 110734, 1229332, 692871  
REQUEST TYPE: INFORMATION  
The appointment was not missed, but the AOA was not loaded before the ARB hearing was initiated on 2 other commonly owned properties.

Can I have a hearing on these properties?

**ACTION TAKEN:**

I listened to the taxpayer and I had him fill out the ARB Chair's Review. I explained the situation to the chair and she granted the hearing.

**OUTCOME:**

The taxpayer was satisfied with the hearing. Case closed

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**Monday, October 23, 2023**

▲ **Time** 2:00 PM – 4:00 PM

**Subject** Michael Berlanga PID: 470465, 181229, 181232, 181233, 181234, 129019, 1336151, 1346171, 1346172, 1346173, 1369142, 1369143, 1346162, 1346154, 722349, 122749, 340131, 1290192, 119405, 141920, 1368032

**REQUEST TYPE:** SEND ARB DETERMINATION

The AOA was not put on BCAD Records. Per the email attached as evidence. The ARB rulings were therefore not sent to the agent. Please send all ARB rulings for the attached hearings to Michael Berlanga @ 4110 Greensboro, San Antonio, TX. 78229

**ACTION TAKEN:**

I asked customer service if they could print out the rulings for the following PID's, and to make sure they are sent to the requested address.

**OUTCOME:**

Customer service printed the rulings and I gave them to the taxpayer and assured him that they will be sent to the address given. Case Closed

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**Tuesday, October 24, 2023**

▲ **Time** 10/24/2023 1:00 PM – 10/25/2023 8:30 AM

**Subject** Carlos Quesada PID: 142976, 142975, 396346, 396348

**REQUEST TYPE:** INFORMATION

October 24, 2023, on the day of my protest appointment I was personally in the building at customer service concerning other protest totally unaware that I was scheduled for my 1:45 appointment because I never received my notice to appear in the mail. May I have my hearings.

**ACTION TAKEN:**

I listened to the taxpayer, had him fill out a chair review. I then talked with the ARB Chair about his situation,

**OUTCOME:**

The ARB Chair granted his hearing which was set for 11/09/23. Taxpayer was satisfied. Case closed

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**Wednesday, October 25, 2023**

▲ **Time** 9:00 AM – 9:30 AM

**Subject** Emma Velasquez PID: 151958

**REQUEST TYPE:** INFORMATION

There is a conflict. I have a hearing in Comal County the same day as my hearing at Bexar County. I would like to reschedule Bexar county.

**ACTION TAKEN:**

After the chair review form was completed, I too it to the Vice Chair who signed off to reschedule another date.

**OUTCOME:**

The taxpayer was satisfied.

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**Time** 9:00 AM – 10:30 AM

**Subject** Ana Maria Alonso PID: 179599

REQUEST TYPE: COMPLAINT

I was on the line for more than two hours and they did not enough personnel to pick up the phones. I had my hearing yesterday and they told me I was a no show. I would like another hearing.

**ACTION TAKEN:**

I listened to the taxpayer, had her fill out a Chairman's Review. I then talked with the ARB Chair about the situation.

**OUTCOME:**

The ARB Chair granted the hearing for 11/01/23 at 11:00 am. The taxpayer was satisfied. Case closed

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**Friday, October 27, 2023**



**Time** 10/27/2023 10:00 AM – 11/14/2023 11:00 AM

**Subject** Dennis Drouillard PID:309736, 251409, 295678, 309193, 993461, 470806, 3376715, 1162833, 738608

REQUEST TYPE: COMPLAINT

I represent about 10 residential taxpayers who have open protests but cannot get an ARB hearing scheduled. The tax office will not generate a bill until the open protests are concluded. The satellite tax office will not accept a tax payment until the protests are concluded. There is an unreasonably short window to receive and pay a tax bill by January 31, 2024 after concluding a protest. It is absolutely wrong and unreasonable that BCAD will not schedule timely these hearings. Are you able to help??

**ACTION TAKEN:**

After reading the complaint, I called the taxpayer. I listened to his concerns and I went to Sarah who opened and scheduled his hearing for December 4, 2023 at 1:00 pm.

**OUTCOME:**

The taxpayer was satisfied.

---

**Friday, November 3, 2023**



**Time** 8:00 AM – 8:30 AM

**Subject** Alvita LTD PID: 1139742

REQUEST TYPE: INFORMATION

I would like to have a copy of my Information Settlement Agreement for PID: 1139742.

**ACTION TAKEN:**

I went into PACS and printed the agreement. I scanned it to my email.

**OUTCOME:**

I sent the copy to the taxpayer. He was satisfied

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▲ **Time** 2:00 PM – 3:30 PM  
**Subject** ANN Englest (Agent for RCM Properties LLC) PID: 102005, 102002, 386062, 375594, 102004, 102001, 102003, 101999,  
REQUEST TYPE: INFORMATION  
I would like to submit the Appointment of Agent form 50-162 for the following PIDs listed above.

**ACTION TAKEN:**  
I took the forms, made copies of them, and handed them over to the ARB Customer Support. It was scanned into the PIDs for the agent.

**OUTCOME:**  
The agent can now represent the owner of those PIDs who is: RCM Properties LLC

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### Tuesday, November 7, 2023

▲ **Time** 9:00 AM – 9:30 AM  
**Subject** Charles Campbell PID: 487770  
REQUEST TYPE: INFORMATION  
I would like to make sure that the over 65 exemption was applied to my PID: 487770

**ACTION TAKEN:**  
I gave the exemption form to ARB Customer Support.

**OUTCOME:**  
I scanned the completed application with the time stamp on the application and assured the taxpayer that the exemption was added to his PID: 487770

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### Wednesday, November 8, 2023

▲ **Time** 8:00 AM – 1:00 PM  
**Subject** Daniel Zapata PID: 308221, 308220, 308222, 308223  
REQUEST TYPE: COMPLAINT  
On November 2, 2023 I sent the ARB Chair a request to open Protest for 4 Parcels. I also left my number for her to contact me. I received nothing. I called the Taxpayer Liaison to see if something can be done.

**ACTION TAKEN:**  
I returned the call and asked if he would send me the information that he sent to the ARB Chair. Once I received it, I had him fill out an ARB Chair review and he did and returned it to me. I then took it over to the ARB customer service. It was typed in the ARB Form to either grant or deny the request. I then hand delivered it to the ARB Chair with a copy of the letter that the taxpayer sent.

**Outcome:**  
The ARB Chair granted the request and the hearings for the 4 parcels were granted . I called the taxpayer and scanned the Notice of Protesting. The date and time was: 11/13/2023 at 3:15 for all 4 parcels/

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### Thursday, November 9, 2023

▲ **Time** 8:00 AM – 8:30 AM  
**Subject** Adams Michael PID: 435467

REQUEST TYPE: INFORMATION

Tax payer wanted to know if the Disable person exemption for Michael Adams has been granted.

ACTION TAKEN:

I walked over to customer service and checked to see if there was a letter confirming this. I asked for a copy and I scanned it and sent the confirmation to the taxpayer.

OUTCOME:

The taxpayer was satisfied.



**Time** 2:00 PM – 3:30 PM

**Subject** Dina Ferguson PID: 654939

REQUEST TYPE: INFORMATION

I would like to know who establishes the process for the 10% CAP and the Taxable Values, the HS Values and which one is exempt.

ACTION TAKEN:

I gave her the correct web site where she can find the answers: [www.bexar.org/1515/taxassessor-collector](http://www.bexar.org/1515/taxassessor-collector) <<http://www.bexar.org/1515/taxassessor-collector>> . This site will answer the governing body, contact information for Bexar County, the 2023 official tax rates and exemptions.

OUTCOME:

Taxpayer was satisfied.

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**Monday, November 13, 2023**



**Time** 3:00 PM – 4:30 PM

**Subject** Mary E Beck PID: 290336

REQUEST TYPE: COMPLAINT

I was not satisfied with my hearing yesterday. the panel chair was rude and didn't allow me to explain my evidence. I felt rushed and confused. I didn't trust the panel so I settled with the same amount offered from the informal. when I got home i looked over what i signed and I didn't agree with the distribution of the improvement value and the Land market value, but I did except the total Market value. I would like the appraiser to redistribute the values.

ACTION TAKEN:

I listened to the taxpayer and I asked the appraiser if something can be done to redistribute the value. He listened to the taxpayer and mentioned to her that he will do that, however, the total market value remains the same. She was ok with that.

OUTCOME:

The customer felt that she was listened to and was satisfied with the outcome. cased closed



**Time** 11/13/2023 3:00 PM – 11/14/2023 10:00 AM

**Subject** Dennis Drouillard PID: 309736, 251409, 295678, 309139, 993461, 470806, 3376715

REQUEST TYPE: INFORMATION

I request TY 2023 ARB Hearings on the above PIDs during the week of 27 Nov 2023. I understand from separate communication with you that the Chair of the ARB only can offer hearings, at the earliest, on

Dec 4, 2023.

**ACTION TAKEN:**

I had the taxpayer fill out an ARB Chair Review sheet, I Took the sheet over to the ARB CS and asked them to type the review sheet for the Chair to either grant or deny. That was done. I walked it over to the ARB Chair and it was granted and I then walked it over to the Information Management Director.

**Outcome:**

I received an email stating : Good afternoon Mr. White, I have scheduled Mr. Drouillard for December 4, 2023 at 1:00 pm for all 9 properties. I called the taxpayer to inform him of the date and time for his hearings.

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**Tuesday, November 14, 2023**

▲ **Time** 8:00 AM – 10:00 AM

**Subject** Enid L. Markham PID: 344015

REQUEST TYPE: INFORMATION

I am assisting Ms. Enid Sutton in correcting the information on record with the Bexar County Appraisal District Property ID #344015 shows the owner as Enid Markham. I am enclosing the vested deed dated January 13, 2006. This deed conveys the subject property to Enid L. Markham. I am asking to make the correct changes to reflect the new owner.

**ACTION TAKEN:**

I received the letter with the deed enclosed. I walked it over the Information management and asked to have the PID: 344015 to reflect the correct owner according to the deed.

**OUTCOME:**

I called Margaret A. Willis and ensured her that the correction to the PID: 344015 has been changed to reflect Enid L. Markham.

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▲ **Time** 3:00 PM – 5:00 PM

**Subject** Bertha A Montes PID: 597507

REQUEST TYPE: INFORMATION

MY name is Bertha and there was a confusion with my hearing date. I came by today to find out why I haven't received a hearing date, only to find that it had taken place already. My mother turned 100 years old and has been ill in Mexico and I wanted to do my hearing before I left. Is there a way I have a hearing date?

**ACTION TAKEN:**

I had a translator to tell me what she was saying. I had her fill out the Chairmans review, I called the residential department asking if there was a Spanish speaking appraiser who would be willing to give an informal. The Residential Department Director found an appraiser available. I relayed that to the Taxpayer who said yes to the informal.

**OUTCOME:**

Bertha was very happy. The hearing was a success. Bertha can now go and take care of her mom in Mexico without the worry of fighting to get a hearing.

Thursday, December 7, 2023

▲ **Time** 12/7/2023 9:00 AM – 12/12/2023 8:30 AM

**Subject** John Casey PID: 1197600

REQUEST TYPE: COMPLAINT

Mr. White, Thank you for your callback this morning. Please find the entire email chain below, originating on 27 Sep 2023.

**ACTION TAKEN:**

I reviewed the past email chain. I noticed that he never received an answer from the ARB Chair . I forwarded the email to the ARB Chair

**OUTCOME:**

The ARB Chair granted a reschedule.

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Bexar Appraisal District  
L. Chris White  
TaxPayer Liason Officer  
Office: 210-242-2510  
Fax: 210-242-2454



CERTIFICATE OF EXCELLENCE IN  
ACCREDITATION

FIND US ON  

**2023 Community Outreach Report – October 1 through December 31**

**Date:** December 20, 2023  
**To:** Board of Directors  
Michael Amezcuita, Chief Appraiser  
**From:** Jennifer Rodriguez, Executive Assistant

| <b>Date</b> | <b>Program</b>   | <b>Presenter</b>   | <b>Topic</b>   |
|-------------|--|--|--|
| 10/21/23    | Representative Barbara Gervin-Hawkins & St. Philip's College Good Samaritan Center's Veterans Fair | Michael Amezcuita, Veronica Camacho, Davette Balcazar, Jennifer Rodriguez & Rogelio Sandoval | General appraisal, exemption and protest information                           |
| 10/27/23    | Business Tax Reporting at San Antonio College  | Linda Rodriguez  | Overview of the district, and general appraisal and protest information        |
| 11/08/23    | Habitat for Humanity of San Antonio  | Veronica Camacho & Gloria Ramirez  | Taxpayer Rights, Remedies and Responsibilities: Exemptions (English & Spanish) |

**STAFF SUMMARY SHEET**

**ISSUE:** Milestone Recognition

The chief appraiser will recognize employees celebrating milestone years of service.

| <u>LAST</u>    | <u>FIRST</u> | <u>YOS</u> |
|----------------|--------------|------------|
| Andrade        | Austin       | 5          |
| Alvarez        | Veronica     | 5          |
| McKenna        | Monica       | 5          |
| Morales        | Jay          | 5          |
| Muniz          | Celeste      | 5          |
| Nombrano       | Maximino     | 5          |
| Perez          | Luis         | 5          |
| Reyna          | Anthony      | 5          |
| Vasquez        | Margarita    | 5          |
| Aguilar        | Lisa         | 10         |
| Bryan          | Jesse        | 10         |
| Escobedo       | Gilbert      | 10         |
| Martinez       | Jorge        | 10         |
| Cortez         | Alicia       | 15         |
| Rodriguez      | Richard      | 15         |
| Santini        | Terrill      | 15         |
| Allison        | Tommy        | 20         |
| Amezquita      | Michael      | 20         |
| Encina         | Maria        | 20         |
| Sandoval       | Roy          | 20         |
| Stevens        | John         | 20         |
| Trevino        | Mary         | 20         |
| Rodriguez      | Jeffery      | 30         |
| Sena-Rodriguez | Maribel      | 30         |
| Rodriguez      | Linda        | 35         |

**STAFF SUMMARY SHEET**

**ISSUE:** Board of Directors Election Results & Recognition

The chief appraiser will inform the board of directors of the election results for the 2024 term. The board and chief appraiser will recognize outgoing members, Ms. Cheri Byrom & Ms. Trish DeBerry, for their years of service on the board.



|                                  | Juliana Dusek | Jon Fisher | Dave Gannon | Dr. Adriana Rocha-Garcia | Rebecca Ruiz | Leo Salas  |
|----------------------------------|---------------|------------|-------------|--------------------------|--------------|------------|
| Alamo Community College District |               |            |             |                          | 379          |            |
| City of Alamo Heights            | 9             |            |             |                          |              |            |
| Alamo Heights I.S.D.             |               |            |             |                          |              |            |
| City of Balcones Heights         |               |            |             | 2                        |              |            |
| Bexar County                     |               |            |             |                          | 645          |            |
| Boerne I.S.D.                    | 7             | 8          | 7           | 8                        | 7            | 8          |
| City of Castle Hills             |               |            |             |                          |              |            |
| Comal I.S.D.                     |               |            |             |                          |              |            |
| City of Converse                 |               |            |             |                          |              |            |
| East Central I.S.D.              |               | 42         | 41          |                          |              |            |
| Edgewood I.S.D.                  |               |            |             |                          |              |            |
| City of Elmendorf                |               |            |             |                          |              |            |
| Fair Oaks Ranch                  | 5             |            |             |                          |              |            |
| Harlandale I.S.D.                |               |            | 43          |                          |              |            |
| City of Helotes                  |               |            | 5           |                          |              |            |
| City of Hill Country Village     |               |            |             |                          |              |            |
| Town of Hollywood Park           |               |            |             |                          |              |            |
| Judson I.S.D.                    |               |            |             | 204                      |              |            |
| City of Kirby                    |               |            |             |                          |              |            |
| City of Leon Valley              |               |            | 7           |                          |              |            |
| City of Live Oak                 |               |            |             | 9                        |              |            |
| Medina Valley I.S.D.             |               |            |             |                          |              |            |
| North East I.S.D.                |               | 707        |             |                          |              |            |
| Northside I.S.D.                 |               | 15         | 1001        |                          | 15           | 15         |
| City of Olmos Park               | 4             |            |             |                          |              |            |
| City of San Antonio              |               |            |             | 899                      |              |            |
| San Antonio I.S.D.               |               |            |             | 425                      |              |            |
| City of Sandy Oaks               |               |            |             |                          |              |            |
| City of Schertz                  |               |            |             | 4                        |              |            |
| S.C.U.C. I.S.D.                  | 4             | 3          | 3           | 3                        | 3            | 3          |
| City of Selma                    |               |            |             |                          |              |            |
| City of Shavano Park             | 5             |            |             |                          |              |            |
| City of Somerset                 |               |            |             |                          |              |            |
| Somerset I.S.D.                  |               |            |             |                          |              |            |
| South San Antonio I.S.D.         |               |            |             |                          |              |            |
| Southside I.S.D.                 |               |            |             | 32                       |              |            |
| Southwest I.S.D.                 |               |            |             |                          |              | 93         |
| City of St. Hedwig               |               |            |             |                          |              | 1          |
| City of Terrell Hills            | 8             |            |             |                          |              |            |
| City of Universal City           |               |            |             |                          |              |            |
| City of Windcrest                |               |            |             |                          |              |            |
| <b>Totals</b>                    | <b>42</b>     | <b>775</b> | <b>1107</b> | <b>1586</b>              | <b>1049</b>  | <b>120</b> |

**STAFF SUMMARY SHEET**

**ISSUE:** Chief Appraiser Recognition

The board of directors will recognize retiring Chief Appraiser Michael Amezquita for his years of service to the district.

**STAFF SUMMARY SHEET**

**ISSUE:** Adjourn

The board of directors may adjourn the meeting.