



UC-98-2025-31001

BEXAR APPRAISAL DISTRICT
MEETING OF THE BOARD OF DIRECTORS
AGENDA

DATE OF MEETING: October 14, 2025
PLACE OF MEETING: 411 N. Frio St.; San Antonio, TX 78207
TIME OF MEETING: 2:00 pm

* PUBLIC COMMENTS MAY BE SUBMITTED BY EMAIL TO bod@bcad.org NO LATER THAN 8:00 A.M. THE MORNING OF THE MEETING, OR IN PERSON BY REGISTERING BY NAME ON THE SIGN-IN SHEET BY THE DOOR OF THE MEETING. COMMENTS RECEIVED TIMELY BY EMAIL WILL BE READ INTO THE RECORD DURING THE PUBLIC COMMENT PORTION OF THE MEETING. THE BOARD OF DIRECTORS INVITES PUBLIC COMMENT; HOWEVER, THE PUBLIC MUST BE AWARE THAT A SUBJECT RAISED BY A MEMBER OF THE PUBLIC CANNOT BE DELIBERATED OR DISCUSSED BY THE BOARD IF IT IS NOT ON THE AGENDA FOR THE MEETING AT WHICH THE SUBJECT IS RAISED. DISCUSSIONS OF SPECIFIC PROPERTIES WILL NOT BE PERMITTED.

THE PUBLIC MAY ACCESS THIS MEETING AT:

<https://zoom.us/j/93169121317?pwd=pKEEQvp1AjlpAOXlbn6iFza2D4N3rE.1>

Meeting ID: 931 6912 1317
Passcode: 560711

AGENDA

THE FOLLOWING ITEMS MAY BE CONSIDERED AT ANY TIME DURING THE MEETING OF THE BOARD OF DIRECTORS

PROCEDURAL

- A. Meeting called to order by Dave Gannon, Chair

Recording of present directors

- B. Public Comments Period (*Jimmy Saiz, Executive Assistant*)

Comments received timely by email will be read into the record at this time. Individuals wishing to address the board have three minutes to speak. The chair may grant additional time.

- C. Minutes (*Jimmy Saiz, Executive Assistant*)

1. Approval of the minutes of the meeting of September 9, 2025

ACTION ITEMS

D. Contract – Group Insurance (*Bill Rusteberg, Risk Managers*)

The board of directors may discuss and/or vote to authorize the chief appraiser to select the service providers and to enter a contract with said providers for group insurance programs.

E. Contract – Audit Services (*Crystal Khantharoth, Finance Director*)

The board of directors may discuss and/or vote to authorize the chief appraiser to enter a contract for audit services.

F. Contract – Security Services (*Crystal Khantharoth, Finance Director*)

The board of directors may discuss and/or vote to authorize the chief appraiser to enter a contract for security services.

G. Contract – Temporary Services (*Crystal Khantharoth, Finance Director*)

The board of directors may discuss and/or vote to authorize the chief appraiser to enter a contract for temporary services.

H. Contract – Laser Printing and Mailing Services (*Crystal Khantharoth, Finance Director*)

The board of directors may discuss and/or vote to authorize the chief appraiser to enter a contract for laser printing and mailing services.

I. Contract – Aerial Orthophotography (*Crystal Khantharoth, Finance Director*)

The board of directors may discuss and/or vote to authorize the chief appraiser to enter a contract for aerial orthophotography.

J. Contract – Telecommunication/Mineral Appraisal Services
(*Crystal Khantharoth, Finance Director*)

The board of directors may discuss and/or vote to authorize the chief appraiser to enter a contract for telecommunication/mineral appraisal services.

INFORMATION ONLY

K. Intent to encumber funds (*Rogelio Sandoval, Chief Appraiser*)

The chief appraiser will inform the board of directors of the district's intent to amend the 2025 operating budget and encumber funds.

L. Update on district name change (*Rogelio Sandoval, Chief Appraiser*)

The chief appraiser will inform the board of directors that the district's updated name, Bexar Central Appraisal District, will begin being utilized by the end of October.

M. Update on Proposition 11 and 13 on November 4th Ballot (*Erika Hizek, Board Member*)

The chief appraiser will provide proposed increased exemption data to the board of directors.

EXECUTIVE SESSION

N. Adjourn to Executive Session (*Rogelio Sandoval, Chief Appraiser*)

At any time during the meeting of the board of directors, the board may retire into closed Executive Session pursuant to Texas Government Code, Sections 551.071, 551.072, 551.074 & 551.076 to discuss any of the following:

1. Section 551.071 Consultation with attorney regarding pending or contemplated litigation, settlement offers, or about matters which the attorney is required to consult with the board. As authorized by this section, this meeting may be convened in closed Executive Session for the purpose of seeking confidential legal advice from the board's legal counsel on any item listed herein. The chief appraiser will inform the board of directors of pending litigation.
2. Section 551.072 Deliberations regarding real property.
3. Section 551.074 Personnel matters; to deliberate the appointment, employment, evaluation, reassignment duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee.
4. Section 551.076 Deliberations regarding Security Devices.

Upon reconvening into open session, the board of directors may consider and act upon any item discussed in closed Executive Session.

REPORTS

O. Chief Appraiser's Report

The board of directors will receive the following reports from the chief appraiser:


1. Financial Condition (*Crystal Khantharoth, Finance Director*)
 - a. Funds investment report for August 2025
 - b. Statement of revenues and expenses through August 31, 2025
 - c. Designated cash funds report through August 31, 2025
2. Appraisal Records (*Tommy Allison, Assistant Chief Appraiser*)
 - a. Presentation of the appraisal roll report for the third quarter of the 2025 tax years as authorized by Section 25.25(b), Texas Property Tax Code.
 - b. The board of directors will receive an overview of the property tax calendar and an update on the status of work regarding the 2025 appraisal roll.
3. Recognition (*Rogelio Sandoval, Chief Appraiser*)
 - a. The chief appraiser will inform the board of directors of the San Antonio Express News' Top Workplace 2025 results.

P. Additional Reports

The board of directors will receive the following reports:

1. Community Engagement (*Jennifer Rodriguez, Communications Director*)
2. Taxpayer Liaison Report (*L. Christopher White, Taxpayer Liaison*)
3. Appraisal Review Board (*Daniel George, Appraisal Review Board Chair*)

Q. Adjourn



Rogelio Sandoval
Chief Appraiser
Bexar Appraisal District

**The Board of Directors invites comments from the public about the policies and procedures of the Bexar Appraisal District, the Appraisal Review Board or other matters within the Board's jurisdiction. If you wish to address the Board but do not speak English and cannot bring your own interpreter or have limitations due to a physical disability, please notify the*

Taxpayer Liaison Officer in writing at the address above at or by fax at 210-242-2451 prior to the meeting in order for arrangements to be made to accommodate your needs.

**La junta de directores invita los comentarios del público acerca de las políticas y procedimientos del distrito de evaluación de Bexar, de la junta de revisión de evaluación o de otros asuntos de jurisdicción de la junta. Si usted desea dirigir a la junta, pero no habla inglés y no puede traer su propio interprete o tiene limitaciones debido a una discapacidad física, por favor notificar al oficial de enlace del contribuyente por escrito a la dirección anterior o por fax al 210-242-2451 antes de la reunión para que se hagan arreglos y satisfacer sus exigencias.*

FILE INFORMATION

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RECORDS OF BEXAR COUNTY

LUCY ADAME - CLARK

BEXAR COUNTY CLERK

Total Fees: \$2.00

BEXAR APPRAISAL DISTRICT
BOARD OF DIRECTORS MEETING
OCTOBER 14, 2025
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STAFF SUMMARY SHEET

ISSUE: Meeting called to order by Dave Gannon, Chair

Meeting called to order and recording of directors present.

STAFF SUMMARY SHEET

ISSUE: Public Comments Period

Comments received timely by email will be read into the record at this time. Individuals wishing to address the board have three minutes to speak. The chair may grant additional time

STAFF SUMMARY SHEET

ISSUE: Minutes

1. Approval of the minutes of the meeting of September 9, 2025

**MINUTES OF THE MEETING OF THE
BEXAR APPRAISAL DISTRICT
BOARD OF DIRECTORS
SEPTEMBER 9, 2025**

The Board of Directors of the Bexar Appraisal District met for a meeting at 411 N. Frio in San Antonio, Texas on September 9, 2025, at 6:00 p.m. The items of business were acted upon as shown in the following minutes.

A. Call to Order

Mr. Dave Gannon, Chair, called the meeting to order at 6:00 pm and acknowledged the presence of the following directors:

Dr. Ralph Barksdale
Mr. Robert Bruce
Mr. Jon Fisher
Dr. Adriana Rocha Garcia
Ms. Erika Hizel
Ms. Naomi Miller

B. Public Comments Period

There were no members of the public present.

C. Minutes

Dr. Rocha Garcia moved to approve the minutes of the public hearing and the regular board meeting. Dr. Barksdale seconded the motion which was unanimously approved.

D. Contract – Janitorial Services

Ms. Crystal Khantharoth, Finance Director, asked for board approval to enter a contract for janitorial services with DLP A Services LLC in the amount of \$4,350 per month or \$52,200 per year with the contract starting January 1, 2026, to December 31, 2026.

Mr. Bruce moved to approve a contract for janitorial services. Dr. Rocha Garcia seconded the motion which was unanimously approved.

E. Selection of the Appraisal Review Board Ad Hoc Committee

Mr. L. Christopher White, Taxpayer Liaison, presented the board with information on the selection of the Appraisal Review Board ad-hoc committee. Ms. Miller will be attending the ARB Open House scheduled for October 9th from 9:00am to 11:00am and Dr. Barksdale, Ms. Hizel, Mr. Gannon, and Dr. Rocha Garcia will be attending the ARB Interviews scheduled for October 16th from 9:00am to 4:00pm.

F. Agricultural Appraisal Advisory Board Reappointments

Mr. Rogelio Sandoval, Chief Appraiser, asked for board approval to reappoint Michael Echte, Craig Lubianski, and Doug Verstuyft to the Agricultural Appraisal Advisory Board for the 2026-2027 term.

Dr. Rocha Garcia moved to approve the motion to reappoint the existing members of the Agricultural Appraisal Advisory Board as recommended. Dr. Barksdale seconded the motion which was unanimously approved.

G. Adjourn to Executive Session

At any time during the meeting of the board of directors, the board may retire into closed Executive Session pursuant to Texas Government Code, Sections 551.071, 551.072, 551.074 & 551.076 to discuss any of the following:

1. Section 551.071 Consultation with attorney regarding pending or contemplated litigation, settlement offers, or about matters which the attorney is required to consult with the board. As authorized by this section, this meeting may be convened in closed Executive Session for the purpose of seeking confidential legal advice from the board's legal counsel on any item listed herein.
2. Section 551.072 Deliberations regarding real property.
3. Section 551.074 Personnel matters; to deliberate the appointment, employment, evaluation, reassignment duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee.
Deliberations regarding Security Devices.
4. Section 551.076

Upon reconvening into open session, the board of directors may consider and/or vote upon any item discussed in closed Executive Session.

The board did not adjourn into executive session.

H. Chief Appraiser's Report

1. Financial Condition

Ms. Khantharoth presented the board with the Funds Investment Report from July 2025 financials. As of July 31, 2025, total deposits were \$14,298,727.08. Year to date interest earned \$187,627.37 and the district was over collateralized by \$2,707,960.42. Total revenues collected \$21,399,218 with a surplus of \$6,145,528. She stated there were no changes to the designated cash funds.

2. Appraisal Records

Mr. Tommy Allison, Assistant Chief Appraiser, presented the board with the appraisal records report that included updates to current active protests, Appraisal Review Board hearing updates, and information for the upcoming 2026 appraisal year.

I. Additional Reports

1. Community Engagement

Mr. Sandoval presented the July and August 2025 Community Interactions Statistics report along with the Community Engagement Report for July and August emphasizing events that were held during the month of August.

2. Appraisal Review Board

Mr. Daniel George, Appraisal Review Board Chair, did not report to the board.

J. Adjourn

Mr. Fisher moved to adjourn the meeting. Ms. Miller seconded the motion which was unanimously approved.

There being no further business, the September 9, 2025, board of directors meeting adjourned at 6:23 pm.

Chair

Secretary

Date

STAFF SUMMARY SHEET

ISSUE: Contract – Group Insurance

The board of directors may discuss and/or vote to authorize the chief appraiser to enter a contract for group insurance.



3003 Matthew & Adams
Yoakum, Texas 77995
Email: RiskManager@RiskManagers.us

3 October 2025

Ms. Laura McCloud
Bexar Appraisal District
411 N. Frio
San Antonio, Texas 78283

Re: Request for Proposals For Medical/Rx, Life/AD&D, LTD, Vision Benefits

Dear Ms. McCloud,

We have concluded our review of all proposals received during the Request for Proposal (RFP) process and offer the following:

Group Medical/Rx Insurance

1. Blue Cross & Blue Shield
2. Curative Life Insurance Company

Vendors were encouraged to develop proposals matching or exceeding current benefits to the best possible. Bear in mind fully insured group health insurance plans have limited ability to customize benefits due to their benefit filings with the Texas Department of Insurance.

As part of the evaluation process, we contacted vendors for clarification in areas such as PPO network provider access, availability of client services representative/s, COBRA support services, information on wellness programs, Employee Assistance Program/s and other areas of interest to the overall program offering that are important considerations in addition to financial considerations.

The Bexar Appraisal District Insurance Committee met on 17 September to review proposals. A decision was made to negotiate with both carriers for best and final offers.

The Blue Cross initial offer represented an 18.8% cost increase over current rates. It is important to understand their underwriting notes indicate an initial rate calculation representing a 30.5% increase. However, an 11.7% underwriting credit was applied. Their best and final offer represents a 9.4% increase over current rates with the stipulation Blue Cross is awarded life insurance and LTD insurance as a package.

Initial Underwriting Calculation	+30.5%
Underwriting Credit	-11.7%

Initial Offer	+18.8%
Best & Final Offer	+9.4%

The Curative original offer represented a 26.12% increase over current rates however their benefit value has an actuarial value greater than the Blue Cross benefit values. During our evaluation we received an unsolicited offer (*which is allowable under a Request for Proposal process*) representing a 19.9% increase over current while retaining the same actuarial value as their original offer. Their best and final offer reduced to +15.14%.

Initial Offer	+26.12%
Unsolicited Offer	+19.9%
Best & Final Offer	+15.14%

The committee’s evaluation process identified the **Blue Cross Blue Shield** proposal/renewal as the most responsible offer that best fits the needs of plan participants for both costs and benefits.

Considerations include:

- The initial BCBS offer of +18.8% over current premiums was reduced through a best and final offer to a +9.4% increase. .
- With rate adjustments over the past years significantly under trend, your renewal still places you 45% under trend for your premiums from 2014 – 2026.
- No reduction in benefits
- Service provided by BCBS will continue through their local servicing office in San Antonio.
- No network disruption
- No cost associated with moving to another carrier

Life/AD&D Insurance and LTD Insurance

The insurance committee’s evaluation process identified the Dearborn proposal for both life insurance and long term care insurance as the most responsible offer that best fits the needs of plan participants for both costs and benefits. The Dearborn life insurance proposal is 5.1% lower than current cost and includes a three-year rate guarantee. The Dearborn LTD offer is 6% lower than current cost and also includes a three year rate guarantee.

Awarding both proposals includes a \$40,000 credit to the Blue Cross renewal offer.

Vision Insurance

The best offer is Avesis, the current vision care provider for Bexar Appraisal District. The insurance committee has determined Avesis brings the best value with history of overall satisfaction of servicing capabilities. Rates will increase 8% for a four year rate guarantee.

General Observations

This RFP process has proven to the benefit of Bexar Appraisal District, producing better than expected results. The initial Blue Cross renewal offer was fair, reasonable and supportable as was Curative’s offer.

Underwriters for both were initially calling for a 27-30% rate increase which closely aligns with our calculations.

The actuarial value of Curative's proposal is greater than the Blue Cross proposal to the extent of more first dollar coverage. More first dollar coverage at competitive rates is always attractive and deserving of considerable attention which was the case during this RFP process.

A decision to award the health insurance contract to either carrier would represent a win for Bexar Appraisal District.

Insurance Committee Recommendations

The Bexar Appraisal District's insurance committee evaluation process considered the relative importance of price, quality, service and other factors set forth in the Request for Proposal specifications. Based on those factors the insurance committee makes the following recommendations:

Medical Insurance	Blue Cross
Life Insurance	Dearborn (A Blue Cross Company)
Long Term Disability	Dearborn (A Blue Cross Company)
Vision Insurance	Avesis

Thank you for this opportunity to be of service to you again this year. As always, I am available to meet with you and your staff at any time. Please let me know if you need any additional information.

Sincerely,

Bill Rusteberg
Risk Manager Tx. Lic. 149261

BCBS-Fully Insured - Current Plan Renewal - Blue Choice PPO-Retiered									
Premiums			Current/1000	Renewal/1000	Current/5000	Renewal/ 5000	Current	\$1,765,194	
Employee Only	175		\$634.34	\$735.98	1	\$583.13	\$581.43	Renewal	\$1,971,535
Employee + Spouse	5		\$1,268.67	\$1,471.96	0	\$1,166.26	\$1,162.84	Trans Credit	-\$40,000
Employee + Child(ren)	13		\$1,205.24	\$1,214.36	5	\$1,107.95	\$959.35	TOTAL	\$1,931,535
Employee + Family	3		\$2,029.87	\$1,839.95	1	\$1,866.01	\$1,453.57	Change +/-	\$166,341
Estimated Annual Premium			\$1,669,327	\$1,889,554		\$95,867	\$81,981	% Increase	9.40%
Deductible			In-Network	Out-of-Network	In-Network	Out-of-Network			
Individual			\$1,000	\$5,000	\$5,000	\$5,000			
Family			\$2,000	\$10,000	\$10,000	\$10,000			
Coinsurance			80%	80%	80%	50%			
Annual Out-of-Pocket Maximum									
Individual			\$4,000	\$10,000	\$6,350	\$10,000			
Family			\$8,000	\$20,000	\$12,700	\$20,000			
PCP Office Co-Pay			\$25	50%	\$35	50%			
SP Office Co-Pay			\$50	50%	\$70	50%			
Urgent Care Co-Pay: (Non-Hospital)			\$75	50%	\$75	50%			
Telehealth Co-Pay			\$25	N/A	\$35	N/A			
Hospitalization			80%	50%/250	80%	50%			
Emergency Room									
	Facility		\$250 + 80%	\$250 + 80%	\$250 + 80%	\$250 + 80%			
	ER Physician		80%	80%	80%	50%			
Physician In-Patient			80%	50	80%	50%			
Physical Medicine Services			\$25/Ded	50%/Ded	\$35/Ded	50%/Ded			
Deductible Apply			No	Yes	No	Yes			
Number of Visits PCY			35	35	35	35			
Preventative Care - PCP & SP (Occurrence Limits may Apply)			100%	50%	100%	50%			
Prescription Drugs									
Retail - 30 Day / MO 90 Day			Retail	Mail Order	Retail	Mail Order			
	Generic		\$5	\$12.50	\$5	\$12.50			
	Preferred Brand		\$30	\$75	\$30	\$75			
	Non Preferred		\$65	\$162.50	\$65	\$162.50			
	Specialty		\$150/\$500		\$150/\$500				

Curative - Fully Insured - Curative Direct/First Health- \$100,000 Transition Credit

Premiums			All PPO					Current	\$1,765,194
	Employee Only	175	\$785.12					Curative	\$2,132,541
	Employee + Spouse	5	\$1,570.24					Trans Credit	-\$100,000
	Employee + Child(ren)	19	\$1,295.44					TOTAL	\$2,032,541
	Employee + Family	4	\$1,962.80					Change +/-	\$267,347
Estimated Annual Premium			\$2,132,541					% Increase	15.14%

		PPO		Baseline Visit Navigator	
		In-Network	Out-of-Network	In-Network	Out-of-Network
Deductible					
	Individual	\$5,000	\$5,000	\$0	\$0
	Family	\$10,000	\$10,000	\$0	\$0
Coinsurance		80%	80%	0%	0%
Annual Out-of-Pocket Maximum					
	Individual	\$7,500	\$7,500	\$0	\$0
	Family	\$15,000	\$15,000	\$0	\$0
PCP Office Co-Pay		\$25/Ded	\$50/Ded	\$0	0%
SP Office Co-Pay		\$50/Ded	\$100/Ded	\$0	0%
Urgent Care Co-Pay: (Non-Hospital)		20%/Ded	20%/Ded	\$0	0%
Telehealth Co-Pay		\$0 Co-Pay	20%/Ded	\$0	\$0
Hospitalization		20%/Ded	20%/Ded	0%	0%
Emergency Room					
	Facility	20% / Ded		\$0	\$0
	ER Physician	20% / Ded		0%	0%
Physician In-Patient		80% / Ded	80%/Ded	0%	0%
Physical Medicine Services		\$25/Ded	\$50/Ded	\$0	0%
	Deductible Apply	Yes	Yes	No	No
	Number of Visits PCY	20	20	20	20
Preventative Care - PCP & SP		100%	\$50 Co-pay	0%	0%
Prescription Drugs					
Retail - 30 Day / MO 90 Day		Retail	Mail Order	Retail	Mail Order
	Generic	\$50/Ded	\$12.50	\$0	\$0.00
	Preferred Brand	\$50/Ded	\$75	\$0	\$0
	Non Preferred	\$100/Ded	\$162.50	\$50	\$50.00
	Specialty	25% / Ded		\$250	

BCBS-Fully Insured - Current Plan Renewal - Blue Choice PPO-Retiered

Premiums		Current/1000	Renewal/1000	Current/5000	Renewal/ 5000	Current	\$1,765,194	
Employee Only	175	\$634.34	\$735.98	1	\$583.13	\$581.43	Renewal	\$1,971,535
Employee + Spouse	5	\$1,268.67	\$1,471.96	0	\$1,166.26	\$1,162.84	Trans Credit	-\$40,000
Employee + Child(ren)	13	\$1,205.24	\$1,214.36	5	\$1,107.95	\$959.35	TOTAL	\$1,931,535
Employee + Family	3	\$2,029.87	\$1,839.95	1	\$1,866.01	\$1,453.57	Change +/-	\$166,341
Estimated Annual Premium		\$1,669,327	\$1,889,554		\$95,867	\$81,981	% Increase	9.40%

Curative - Fully Insured - Curative Direct/First Health- \$100,000 Transition Credit

Premiums		All PPO	Current	\$1,765,194
Employee Only	175	\$785.12	Curative	\$2,015,716
Employee + Spouse	5	\$1,570.24	Trans Credit	-\$100,000
Employee + Child(ren)	19	\$1,295.44	TOTAL	\$1,915,716
Employee + Family	4	\$1,962.80	Change +/-	\$150,522
Estimated Annual Premium		\$2,015,716	% Increase	8.50%

Curative- Level Funded - Agg Only - \$100,000 Transition Credit

Premiums		All PPO	Current	\$1,765,194
Employee Only	175	\$789.45	Curative	\$2,144,299
Employee + Spouse	5	\$1,578.88	Trans Credit	-\$100,000
Employee + Child(ren)	19	\$1,302.58	TOTAL	\$2,044,299
Employee + Family	4	\$1,973.61	Change +/-	\$279,105
Estimated Annual Premium		\$2,144,299	% Increase	15.81%

Curative - Level Funded - \$50K ISL, ASL 100% - \$100,000 Transition Credit

Premiums		All PPO	Current	\$1,765,194
Employee Only	175	\$805.23	Curative	\$2,187,164
Employee + Spouse	5	\$1,610.46	Trans Credit	-\$100,000
Employee + Child(ren)	19	\$1,328.62	TOTAL	\$2,087,164
Employee + Family	4	\$2,013.08	Change +/-	\$321,970
Estimated Annual Premium		\$2,187,164	% Increase	18.23%

Curative - Triple Option - \$100,000 Transition Credit

Curative-Fully Insured-Triple Option

Premiums		PPO MAX		PPO		EPO	Current	\$1,765,194
Employee Only	9	\$1,028.77	26	\$860.17	140	\$754.56	Curative	\$2,129,505
Employee + Spouse	0	\$2,057.54	1	\$1,720.33	4	\$1,509.11	Trans Credit	-\$100,000
Employee + Child(ren)	1	\$1,697.47	3	\$1,419.27	15	\$1,245.02	TOTAL	\$2,029,505
Employee + Family	0	\$2,571.95	1	\$2,150.42	3	\$1,886.40	Change +/-	\$264,311
Estimated Annual Premium		\$131,477		\$365,916		\$1,632,112	% Increase	14.97%

Curative-Level Funded-Agg Only-Triple Option

Premiums		PPO MAX		PPO		EPO	Current	\$1,765,194
Employee Only	9	\$1,034.44	26	\$864.91	140	\$758.71	Curative	\$2,141,223
Employee + Spouse	0	\$2,065.89	1	\$1,729.80	4	\$1,517.43	Trans Credit	-\$100,000
Employee + Child(ren)	1	\$1,706.81	3	\$1,427.09	15	\$1,251.87	TOTAL	\$2,041,223
Employee + Family	0	\$2,586.08	1	\$2,162.26	3	\$1,896.78	Change +/-	\$276,029
Estimated Annual Premium		\$132,201		\$367,932		\$1,641,090	% Increase	15.63%

Curative-Level Funded-\$50K ISL, ASL 100%-Triple Option

Premiums		PPO MAX		PPO		EPO	Current	\$1,765,194
Employee Only	9	\$1,055.12	26	\$882.21	140	\$773.89	Curative	\$2,184,057
Employee + Spouse	0	\$2,110.25	1	\$1,764.40	4	\$1,547.77	Trans Credit	-\$100,000
Employee + Child(ren)	1	\$1,740.95	3	\$1,455.63	15	\$1,276.91	TOTAL	\$2,084,057
Employee + Family	0	\$2,637.80	1	\$2,205.50	3	\$1,934.72	Change +/-	\$318,863
Estimated Annual Premium		\$134,844		\$375,291		\$1,673,922	% Increase	18.06%

Curative-Level Funded-Agg Only-Triple Option-EPO Value

Premiums		PPO MAX		PPO		EPO Value	Current	\$1,765,194
Employee Only	9	\$1,034.44	26	\$864.91	140	\$728.36	Curative	\$2,075,575
Employee + Spouse	0	\$2,068.86	1	\$1,729.80	4	\$1,456.71	Trans Credit	-\$100,000
Employee + Child(ren)	1	\$1,706.81	3	\$1,427.09	15	\$1,201.79	TOTAL	\$1,975,575
Employee + Family	0	\$2,586.08	1	\$2,162.26	3	\$1,820.90	Change +/-	\$210,381
Estimated Annual Premium		\$132,201		\$367,932		\$1,575,441	% Increase	11.91%

Curative-Level Funded-\$50K ISL, ASL 100%-Triple Option-EPO Value

Premiums		PPO MAX		PPO		EPO Value	Current	\$1,765,194
Employee Only	9	\$1,055.12	26	\$882.21	140	\$742.93	Curative	\$2,117,089
Employee + Spouse	0	\$2,110.25	1	\$1,764.40	4	\$1,485.85	Trans Credit	-\$100,000
Employee + Child(ren)	1	\$1,740.95	3	\$1,455.63	15	\$1,225.82	TOTAL	\$2,017,089
Employee + Family	0	\$2,637.80	1	\$2,205.50	3	\$1,857.31	Change +/-	\$251,895
Estimated Annual Premium		\$134,844		\$375,291		\$1,606,954	% Increase	14.27%

BCBS-Fully Insured - Current Plan Renewal - Blue Choice PPO-Retiered

Premiums		Current/1000	Renewal/1000	Current/5000	Renewal/ 5000	Current	Renewal	
Employee Only	175	\$634.34	\$735.98	1	\$583.13	1	\$581.43	\$118,703
Employee + Spouse	5	\$1,268.67	\$1,471.96	0	\$1,166.26	0	\$1,162.84	\$108,476
Employee + Child(ren)	13	\$1,205.24	\$1,214.36	5	\$1,107.95	5	\$959.35	Trans Credit -\$40,000
Employee + Family	3	\$2,029.87	\$1,839.95	1	\$1,866.01	1	\$1,453.57	TOTAL \$68,476
Estimated Annual Premium		\$22,836	\$26,495		\$95,867		\$81,981	Change +/- -\$50,227
								% Increase 9.40%

Basic Life/AD&D

Basic: 2x's Basic Annual Earnings to Maximum of \$235,000 Plus \$15,000 rounded to next highest \$1,000
 AD&D: 2x's Basic Annual Earnings to Maximum of \$235,000 Plus \$15,000 rounded to next highest \$1,000

	MetLife Current	MetLife Renewal	Ochs, Inc. Securian	Hartford	Hartford	Dearborn* (BCBS)
Rates						
Volume (monthly)	\$27,069,500	\$27,069,500	\$27,069,500	\$27,069,500	\$27,069,500	\$27,069,500
Life Rate (per \$1,000)	\$0.0840	\$0.1040	\$0.1360	\$0.0750	\$0.1020	\$0.0790
AD&D Rate (per \$1,000)	\$0.0140	\$0.0140	\$0.0140	\$0.0170	\$0.0170	\$0.0140
Estimated Annual Premium	\$31,834	\$38,330	\$48,725	\$29,885	\$38,655	\$30,210
Percentage Change	0.00%	20.41%	53.06%	-6.12%	21.43%	-5.10%
Dollar Change	\$0	\$6,497	\$16,891	-\$1,949	\$6,822	-\$1,624
Rate Guarantee	N/A	1 Year	3 Years	2 Years	3 Years	3 Years
Guarantee Issue	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000
Maximum Issue	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000
Minimum Issue	\$150	\$150		\$10,000	\$10,000	\$1,000
Waiver of Premium	Included	Included	Included	Included	Included	Included
Accelerated Death Benefit	Included	Included	Included	Included	Included	Included
ADB Months	24	24	24	12	12	12
ADB %	100%	75%	100%	80%	80%	80%
ADB Maximum	\$250,000	\$250,000	\$250,000	\$200,000	\$200,000	\$200,000
Reduction Schedule						
From Original Amount						
At age 65	35%	35%	35%	35%	35%	35%
At age 70	50%	50%	50%	50%	50%	50%
Dependent Life						
Spouse	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000
Child - Age	Birth to 15 days	Birth to 15 days		Birth to 15 days	Birth to 15 days	Birth to 15 days
Amount	\$100	\$1,000		\$100	\$100	\$100
Child - Age	15 days to 6 mos	15 days to 6 mos		15 days to 6 mos	15 days to 6 mos	15 days to 6 mos
Amount	\$2,000	\$2,000		\$100	\$100	\$100
Child - Age	6 mos to 26 yrs	6 mos to 26 yrs	6 mos to 26 yrs	6 mos to 26 yrs	6 mos to 26 yrs	6 mos to 26 yrs
Amount	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000
Premium	\$1.18	\$1.18	\$1.18	\$1.18	\$1.18	\$1.18
Exclusions						
Life	Standard	Standard	Standard	Standard	Standard	Standard
AD&D	Standard	Standard	Standard	Standard	Standard	Standard

*Dearborn offered a \$40,000 transition credit for adding Life and Long Term Disability. This amount is credited to the Medical premium.

2026 Bexar Appraisal District

BCBS-Fully Insured - Current Plan Renewal - Blue Choice PPO-Retiered

<u>Premiums</u>		Current/1000	Renewal/1000		Current/5000	Renewal/ 5000	Current	\$1,765,194
Employee Only	175	\$634.34	\$735.98	1	\$583.13	\$581.43	Renewal	\$1,971,535
Employee + Spouse	5	\$1,268.67	\$1,471.96	0	\$1,166.26	\$1,162.84	Trans Credit	-\$40,000
Employee + Child(ren)	13	\$1,205.24	\$1,214.36	5	\$1,107.95	\$959.35	TOTAL	\$1,931,535
Employee + Family	3	\$2,029.87	\$1,839.95	1	\$1,866.01	\$1,453.57	Change +/-	\$166,341
Estimated Annual Premium		\$1,669,327	\$1,889,554		\$95,867	\$81,981	% Increase	9.40%

	In-Network	Out-of-Network	In-Network	Out-of-Network
Deductible				
Individual	\$1,000	\$5,000	\$5,000	\$5,000
Family	\$2,000	\$10,000	\$10,000	\$10,000
Coinsurance	80%	80%	80%	50%
Annual Out-of-Pocket Maximum				
Individual	\$4,000	\$10,000	\$6,350	\$10,000
Family	\$8,000	\$20,000	\$12,700	\$20,000
PCP Office Co-Pay	\$25	50%	\$35	50%
SP Office Co-Pay	\$50	50%	\$70	50%
Urgent Care Co-Pay: (Non-Hospital)	\$75	50%	\$75	50%
Telehealth Co-Pay	\$25	N/A	\$35	N/A
Hospitalization	80%	50%/\$250	80%	50%
Emergency Room				
Facility	\$250 + 80%	\$250 + 80%	\$250 + 80%	\$250 + 80%
ER Physician	80%	80%	80%	50%
Physician In-Patient	80%	50	80%	50%
Physical Medicine Services	\$25/Ded	50%/Ded	\$35/Ded	50%/Ded
Deductible Apply	No	Yes	No	Yes
Number of Visits PCY	35	35	35	35
Preventative Care - PCP & SP (Occurrence Limits may Apply)	100%	50%	100%	50%
Prescription Drugs				
Retail - 30 Day / MO 90 Day	Retail	Mail Order	Retail	Mail Order
Generic	\$5	\$12.50	\$5	\$12.50
Preferred Brand	\$30	\$75	\$30	\$75
Non Preferred	\$65	\$162.50	\$65	\$162.50
Specialty	\$150/\$500		\$150/\$500	

2026 Bexar Appraisal District

Curative - Fully Insured - Curative Direct/First Health- \$100,000 Transition Credit

<u>Premiums</u>		All PPO
Employee Only	175	\$785.12
Employee + Spouse	5	\$1,570.24
Employee + Child(ren)	19	\$1,295.44
Employee + Family	4	\$1,962.80
Estimated Annual Premium		\$2,132,541

Current	\$1,765,194
Curative	\$2,132,541
Trans Credit	-\$100,000
TOTAL	\$2,032,541
Change +/-	\$267,347
% Increase	15.14%

	PPO		Baseline Visit Navigator	
	In-Network	Out-of-Network	In-Network	Out-of-Network
Deductible				
Individual	\$5,000	\$5,000	\$0	\$0
Family	\$10,000	\$10,000	\$0	\$0
Coinsurance	80%	80%	0%	0%
Annual Out-of-Pocket Maximum				
Individual	\$7,500	\$7,500	\$0	\$0
Family	\$15,000	\$15,000	\$0	\$0
PCP Office Co-Pay	\$25/Ded	\$50/Ded	\$0	0%
SP Office Co-Pay	\$50/Ded	\$100/Ded	\$0	0%
Urgent Care Co-Pay: (Non-Hospital)	20%/Ded	20%/Ded	\$0	0%
Telehealth Co-Pay	\$0 Co-Pay	20%/Ded	\$0	\$0
Hospitalization	20%/Ded	20%/Ded	0%	0%
Emergency Room				
Facility	20% / Ded		\$0	\$0
ER Physician	20% / Ded		0%	0%
Physician In-Patient	80% / Ded	80%/Ded	0%	0%
Physical Medicine Services	\$25/Ded	\$50/Ded	\$0	0%
Deductible Apply	Yes	Yes	No	No
Number of Visits PCY	20	20	20	20
Preventative Care - PCP & SP	100%	\$50 Co-pay	0%	0%
Prescription Drugs				
Retail - 30 Day / MO 90 Day	Retail	Mail Order	Retail	Mail Order
Generic	\$50/Ded	\$12.50	\$0	\$0.00
Preferred Brand	\$50/Ded	\$75	\$0	\$0
Non Preferred	\$100/Ded	\$162.50	\$50	\$50.00
Specialty	25% / Ded		\$250	

**2026 Bexar Appraisal District
Basic Life/AD&D**

Basic: 2x's Basic Annual Earnings to Maximum of \$235,000 Plus \$15,000 rounded to next highest \$1,000
AD&D: 2x's Basic Annual Earnings to Maximum of \$235,000 Plus \$15,000 rounded to next highest \$1,000

	MetLife Current	MetLife Renewal	Ochs, Inc. Securian	Hartford	Hartford	Dearborn* (BCBS)
Rates						
Volume (monthly)	\$27,069,500	\$27,069,500	\$27,069,500	\$27,069,500	\$27,069,500	\$27,069,500
Life Rate (per \$1,000)	\$0.0840	\$0.1040	\$0.1360	\$0.0750	\$0.1020	\$0.0790
AD&D Rate (per \$1,000)	\$0.0140	\$0.0140	\$0.0140	\$0.0170	\$0.0170	\$0.0140
Estimated Annual Premium	\$31,834	\$38,330	\$48,725	\$29,885	\$38,655	\$30,210
Percentage Change	0.00%	20.41%	53.06%	-6.12%	21.43%	-5.10%
Dollar Change	\$0	\$6,497	\$16,891	-\$1,949	\$6,822	-\$1,624
Rate Guarantee	N/A	1 Year	3 Years	2 Years	3 Years	3 Years
Guarantee Issue	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000
Maximum Issue	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000
Minimum Issue	\$150	\$150		\$10,000	\$10,000	\$1,000
Waiver of Premium	Included	Included	Included	Included	Included	Included
Accelerated Death Benefit	Included	Included	Included	Included	Included	Included
ADB Months	24	24	24	12	12	12
ADB %	100%	75%	100%	80%	80%	80%
ADB Maximum	\$250,000	\$250,000	\$250,000	\$200,000	\$200,000	\$200,000
Reduction Schedule						
From Original Amount						
At age 65	35%	35%	35%	35%	35%	35%
At age 70	50%	50%	50%	50%	50%	50%
Dependent Life						
Spouse	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000
Child - Age	Birth to 15 days	Birth to 15 days		Birth to 15 days	Birth to 15 days	Birth to 15 days
Amount	\$100	\$1,000		\$100	\$100	\$100
Child - Age	15 days to 6 mos	15 days to 6 mos		15 days to 6 mos	15 days to 6 mos	15 days to 6 mos
Amount	\$2,000	\$2,000		\$100	\$100	\$100
Child - Age	6 mos to 26 yrs	6 mos to 26 yrs	6 mos to 26 yrs	6 mos to 26 yrs	6 mos to 26 yrs	6 mos to 26 yrs
Amount	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000
Premium	\$1.18	\$1.18	\$1.18	\$1.18	\$1.18	\$1.18
Exclusions						
Life	Standard	Standard	Standard	Standard	Standard	Standard
AD&D	Standard	Standard	Standard	Standard	Standard	Standard

*Dearborn offered a \$40,000 transition credit for adding Life and Long Term Disability. This amount is credited to the Medical premium.

2026

Bexar Appraisal District Long Term Disability

	MetLife CURRENT	MetLife Renewal	Ochs, Madison	Hartford	Hartford	Dearborn* (BCBS)	Humana
Volume (monthly)	\$987,043	\$987,043	\$987,043	\$987,043	\$987,043	\$987,043	\$987,043
Rate (per \$100)	\$0.3000	\$0.3230	\$0.2650	\$0.2000	\$0.2000	\$0.2820	\$0.2700
<i>Estimated Annual Premium</i>	\$35,534	\$38,258	\$31,388	\$23,689	\$23,689	\$33,402	\$31,980
<i>Percentage Change</i>	0.00%	7.67%	-11.67%	-33.33%	-33.33%	-6.00%	-10.00%
<i>Dollar Change</i>	\$0	\$2,724	-\$4,146	-\$11,845	-\$11,845	-\$2,132	-\$3,553
Rate Guarantee	NA	1 Year	3 Years	2 Years	3 Years	3 Years	2 Years
Benefit Percentage	60%	60%	60%	60%	60%	60%	60%
Monthly Benefit Maximum	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000
Elimination Period (Days)	60	60	60	60	60	60	60
Mental & Nervous/Chemical Dependency Limitation	24 Mos	24 Mos	24 Mos	24 Mos	24 Mos	24 Mos	24 Mos
Premium Waiver	Included	Included	Included	Included	Included	Included	Included
Pre-existing Limitation	3/12	3/12	3/12	3/12	3/12	3/12	3/12
Maximum Period Payable	SSNRA	SSNRA	SSNRA	SSNRA	SSNRA	SSNRA	SSNRA
Survivor Benefit	3 Mos	3 Mos	3 Mos	3 Mos	3 Mos	3 Mos	3 Mos

*Dearborn offered a \$40,000 transition credit for adding Life and Long Term Disability. This amount is credited to the Medical premium.

2026 Bexar Appraisal District Vision

			Avesis Current 130130FY1-L1	Avesis Renewal 130130FY1-L1	Avesis Option 1 130130FY1-L3			
Rates								
	Single	95	\$6.35	\$6.86	\$8.87			
	Emp & Spouse	14	\$9.89	\$10.68	\$14.77			
	Emp & Child(ren)	19	\$12.11	\$13.08	\$17.57			
	Family	25	\$18.94	\$20.46	\$26.33			
Estimated Annual Premium			\$17,344	\$18,735	\$24,498			
Rate Guarantee:			4 Years	4 Years	4 Years			
			In-Network	Out-of-Network	In-Network	Out-of-Network	In-Network	Out-of-Network
Examination Co-Pay			\$10	\$35	\$10	\$35	\$10	\$35
Materials Co-Pay			\$15	-	\$15	-	\$15	-
Frame (retail allowance)			\$130	\$45	\$130	\$45	\$130	\$45
	Exam (After Co-Pay)		100%	\$35	100%	\$35	100%	\$35
	Single Vision Lenses (After Co-Pay)		100%	\$25	100%	\$25	100%	\$25
	Bifocal Lenses (After Co-Pay)		100%	\$40	100%	\$40	100%	\$40
	Trifocal Lenses (After Co-Pay)		100%	\$50	100%	\$50	100%	\$50
	Lenticular Lenses		100%	\$80	100%	\$80	100%	\$80
	All Other Progressives		up to \$50+20% off retail	\$40	up to \$50+20% off retail	\$40	up to \$50+20% off retail	\$40
Preferred Pricing Options								
	Polycarbonate (Single/Multi)		\$40/\$44	N/A	\$40/\$44	N/A	Cov in Full	\$10
	Standard Scratch-Resistant Coating		\$17	N/A	\$17	N/A	Cov in Full	\$5
	Ultraviolet Screening		\$15	N/A	\$15	N/A	Cov in Full	\$6
	Solid or Gradient Tint		\$17	N/A	\$17	N/A	Cov in Full	\$4
	Standard Anti-Reflective		\$45	N/A	\$45	N/A	Cov in Full	\$24
	Plastic Photochromic (Single/Multi)		\$70/\$80	N/A	\$70/\$80	N/A	\$70/\$80	N/A
	Polarized		\$75	N/A	\$75	N/A	\$75	N/A
	PGX/PBX		\$40	N/A	\$40	N/A	\$40	N/A
	Other Lens Options		20% Discount	N/A	20% Discount	N/A	20% Discount	N.a
Contact Lenses								
	Fit and Follow-up Standard		\$50	N/A	\$50	N/A	\$50	N/A
	Fit and Follow-up Custom		\$75	N/A	\$75	N/A	\$75	N/A
	Elective		\$130	\$110	\$130	\$110	\$130	\$110
	Medically Necessary		100%	\$250	100%	\$250	100%	\$250
Frequency:								
	Exam		12		12		12	
	Glasses or Contacts		12		12		12	
	Frame		12		12		12	

2026

**Bexar Appraisal District
Vision**

			Avesis Option 2 130130FY1-L7		MetLife Option 1 Vision - VIS 1		BCBS Option 1 10-12/12/12 \$150 300V	
Rates								
	Single	95	\$10.18		\$5.62		\$9.47	
	Emp & Spouse	14	\$17.43		\$8.76		\$17.99	
	Emp & Child(ren)	19	\$20.49		\$10.73		\$18.93	
	Family	25	\$30.14		\$16.78		\$27.83	
Estimated Annual Premium			\$28,247		\$15,359		\$26,483	
Rate Guarantee:			4 Years		4 Years		4 Years	
			In-Network	Out-of-Network	In-Network	Out-of-Network	In-Network	Out-of-Network
<u>Examination Co-Pay</u>			\$10	\$50	\$10	\$45	\$10	\$30
<u>Materials Co-Pay</u>			\$15		\$15	-	\$15	
<u>Frame (retail allowance)</u>			\$130	\$45	\$130	\$70	\$150/20% Bal	N/A
Exam (After Co-Pay)			100%	\$35	100%	\$45	\$25 Co-Pay	N/A
Single Vision Lenses (After Co-Pay)			100%	\$25	100%	\$30	\$25 Co-Pay	\$25
Bifocal Lenses (After Co-Pay)			100%	\$40	100%	\$50	\$25 Co-Pay	\$40
Trifocal Lenses (After Co-Pay)			100%	\$50	100%	\$50	\$25 Co-Pay	\$55
Lenticular Lenses			100%	\$80	100%	\$100	\$25 Co-Pay	\$55
All Other Progressives			Standard/100% \$140/20%	\$60/\$70	\$55/\$100/\$150 /\$225	\$50	\$90-\$135 Co-Pay	\$40
<u>Preferred Pricing Options</u>								
Polycarbonate (Single/Multi)			Cov in Full	\$10	\$40	Applied to Lens Allowance	\$40	N/A
Standard Scratch-Resistant Coating			Cov in Full	\$5	\$15/\$30		\$0	\$5
Ultraviolet Screening			Cov in Full	\$6	\$12		\$15	N/A
Solid or Gradient Tint			Cov in Full	\$4	\$15		\$15	N/A
Standard Anti-Reflective			Cov in Full	\$24	\$50-\$120		\$45	N/A
Plastic Photochromic (Single/Multi)			\$70/\$80	N/A	\$80		\$75	N/A
Polarized			\$75	N/A	\$75		20% off	N/A
PGX/PBX			\$40	N/A				
Other Lens Options			20% Discount	N/A				
<u>Contact Lenses</u>								
Fit and Follow-up Standard			\$50	N/A				
Fit and Follow-up Custom			\$75	N/A				
Elective			\$130	\$110	\$130	\$105	\$150	\$120
Medically Necessary			100%	\$250	100%	\$210	100%	\$210
<u>Frequency:</u>								
Exam			12		12		12	
Glasses or Contacts			12		12		12	
Frame			12		12		12	

2026 Bexar Appraisal District Vision

			Humana Option 1 GN \$10/\$15		Humana Option 2 GN \$10/\$15	
Rates						
	Single	95	\$5.34		\$5.21	
	Emp & Spouse	14	\$8.31		\$8.11	
	Emp & Child(ren)	19	\$10.18		\$9.94	
	Family	25	\$15.91		\$15.54	
Estimated Annual Premium			\$14,578		\$14,230	
Rate Guarantee:			4 Years		4 Years	
			In-Network	Out-of-Network	In-Network	Out-of-Network
Examination Co-Pay			\$10	\$35	\$10	\$30
Materials Co-Pay			\$15	-	\$15	-
Frame (retail allowance)			\$130	\$65	\$130	\$65
Exam (After Co-Pay)			100%	\$30	100%	\$30
Single Vision Lenses (After Co-Pay)			100%	\$25	100%	\$25
Bifocal Lenses (After Co-Pay)			100%	\$40	100%	\$40
Trifocal Lenses (After Co-Pay)			100%	\$60	100%	\$60
Lenticular Lenses			100%	\$100	100%	\$100
All Other Progressives			\$90-\$110	\$40	\$90-\$110	\$40
Preferred Pricing Options						
Polycarbonate (Single/Multi)			\$40	NC	\$40	NC
Standard Scratch-Resistant Coating			\$15	NC	\$15	NC
Ultraviolet Screening			\$15	NC	\$15	NC
Solid or Gradient Tint			\$15	NC	\$15	NC
Standard Anti-Reflective			\$45	NC	\$45	NC
Plastic Photochromic (Single/Multi)			\$75	NC	\$75	NC
Polarized			20% off	NC	20% off	NC
PGX/PBX						
Other Lens Options						
Contact Lenses						
Fit and Follow-up Standard			\$40	NC	\$40	NC
Fit and Follow-up Custom				NC		NC
Elective			\$130	\$104	\$130	\$104
Medically Necessary			100%	\$200	100%	\$200
Frequency:						
Exam			12		12	
Glasses or Contacts			12		12	
Frame			12		12	

2026

**Bexar Appraisal District
Vision**

			Eyetopia Option 1 130/150 Standard	Eyetopia Option 2 130/150 Gold	CEC Option 1 160 Voluntary Plan	
Rates						
	Single	95	\$6.00	\$18.00	\$5.25	
	Emp & Spouse	14	\$11.00	\$32.00	\$10.50	
	Emp & Child(ren)	19	\$15.00	\$42.00	\$11.63	
	Family	25	\$20.00	\$52.00	\$17.96	
Estimated Annual Premium			\$18,108	\$51,072	\$15,789	
Rate Guarantee:			3 Years	3 Years	3 Years	
					In-Network	Out-of-Network
<u>Examination Co-Pay</u>			\$10	\$5	\$10	\$50
<u>Materials Co-Pay</u>			\$20	\$0	\$10	\$136
<u>Frame (retail allowance)</u>			\$130	\$180	\$130	85% of \$160
Exam (After Co-Pay)			100%	100%	100%	
Single Vision Lenses (After Co-Pay)			100%	100%	\$160	
Bifocal Lenses (After Co-Pay)			100%	100%	\$160	
Trifocal Lenses (After Co-Pay)			100%	100%	\$160	
Lenticular Lenses					\$160	
All Other Progressives			\$200	\$200	\$160	
<u>Preferred Pricing Options</u>						
Polycarbonate (Single/Multi)			100%	100%	Covered under the \$160 Eyewear allowance	85% \$160
Standard Scratch-Resistant Coating			100%	100%		
Ultraviolet Screening			100%	100%		
Solid or Gradient Tint			\$12 Co-Pay	\$12 Co-Pay		
Standard Anti-Reflective			\$130 Co-Pay	\$60 Allowance		
Plastic Photochromic (Single/Multi)			\$90 Co-Pay	\$90 Co-Pay		
Polarized			\$90 Co-Pay	\$90 Co-Pay		
PGX/PBX						
Other Lens Options						
<u>Contact Lenses</u>						
Fit and Follow-up Standard					\$40 Co-Pay	\$48
Fit and Follow-up Custom					\$40 Co-Pay	\$48
Elective			\$150	\$300	\$160	85% of \$160
Medically Necessary			\$550	\$700	\$160	
<u>Frequency:</u>						
Exam			12	12	12	
Glasses or Contacts			12	12	12	
Frame			12	12	12	

STAFF SUMMARY SHEET

ISSUE: Contract – Audit Services

The board of directors may discuss and/or vote to authorize the chief appraiser to enter a contract for audit services.



Bexar Appraisal District

**Board of Directors
Summary Report for Approval
of Bids, Contracts and Agreements**

DATE: 10/14/2025

TYPE:

- IFB - Invitation for Bid**
- RFP - Request for Proposal**
- Contract/Agreement**

SERVICE/PRODUCT:

Audit Services

VENDOR NAME:

abip PC

CONTRACT AMOUNT:

\$34,500

LOWEST BID/PROPOSAL:

- Yes**
- N/A** 3rd year renewal
- No. If not, why** _____

PERIOD COVERED:

January 1, 2026 - December 31, 2026

REFERENCES:

- Yes**

NUMBER OF BIDS:

CURRENT VENDOR:

abip PC

BUDGETED AMOUNT:

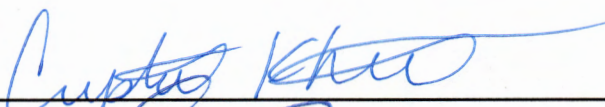
\$50,000

ORIGINATING DEPT.:

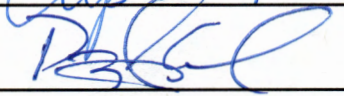
Executive Services

REVIEWED/APPROVED BY:

Finance Director



Chief Appraiser



STAFF SUMMARY SHEET

ISSUE: Contract – Security Services

The board of directors may discuss and/or vote to authorize the chief appraiser to enter a contract for security services.



Bexar Appraisal District

*Board of Directors
Summary Report of Upcoming
Bids, Contracts and Agreements*

DATE: 10/14/2025

TYPE:

- IFB - Invitation for Bid*
- RFP - Request for Proposal*
- Contract/Agreement*

SERVICE/PRODUCT:

Security Services

DESCRIPTION:

To provide Security Officer services for the

District's facilities while the District offices

are open to conduct business.

PERIOD COVERED:

January 1, 2026 through December 31, 2026

CURRENT VENDOR:

Lt. Gabriel Villarreal

BUDGETED AMOUNT:

\$300,000

ORIGINATING DEPT.:

Information Systems

DATE OF BOARD APPROVAL:

REVIEWED/APPROVED BY:

Department Director

Finance Director

Chief Appraiser

[Signature]

[Signature]

[Signature]

STAFF SUMMARY SHEET

ISSUE: Contract – Temporary Services

The board of directors may discuss and/or vote to authorize the chief appraiser to enter a contract for temporary services.



Bexar Appraisal District

**Board of Directors
Summary Report for Approval
of Bids, Contracts and Agreements**

DATE: 10/14/2025

TYPE: *IFB - Invitation for Bid*
 RFP - Request for Proposal
 Contract/Agreement

SERVICE/PRODUCT: *Temporary Services*

VENDOR NAME: *Dependable Business Solutions*

CONTRACT AMOUNT: *\$185,000*

LOWEST BID/PROPOSAL: *Yes*
 N/A *3rd year renewal*
 No. If not, why _____

PERIOD COVERED: *January 1, 2026 - December 31, 2026*

LOCAL COMPANY: *Yes*

REFERENCES: *Yes*

NUMBER OF BIDS: _____

CURRENT VENDOR: *Dependable Business Solutions*

BUDGETED AMOUNT: *\$196,000*

ORIGINATING DEPT.: *Executive Services*

REVIEWED/APPROVED BY:

Finance Director

Cristo Khoo

Chief Appraiser

[Signature]

STAFF SUMMARY SHEET

ISSUE: Contract – Laser Printing and Mailing Services

The board of directors may discuss and/or vote to authorize the chief appraiser to enter a contract for laser printing and mailing services.



Bexar Appraisal District

**Board of Directors
Summary Report for Approval
of Bids, Contracts and Agreements**

DATE: 10/14/2025

TYPE:

- IFB - Invitation for Bid
- RFP - Request for Proposal
- Contract/Agreement

SERVICE/PRODUCT:

Laser Printing & Mailing Services

VENDOR NAME:

VariVerge

CONTRACT AMOUNT:

\$355,000

LOWEST BID/PROPOSAL:

- Yes
- N/A 2nd year renewal
- No. If not, why _____

PERIOD COVERED:

December 1, 2025 - November 30, 2026

REFERENCES:

- Yes

NUMBER OF BIDS:

CURRENT VENDOR:

VariVerge

BUDGETED AMOUNT:

\$375,000

ORIGINATING DEPT.:

Customer Information & Assistance

REVIEWED/APPROVED BY:

Department Director

Janak D. ...

Finance Director

Cynthia Khan

Chief Appraiser

[Signature]

STAFF SUMMARY SHEET

ISSUE: Contract – Aerial Orthophotography

The board of directors may discuss and/or vote to authorize the chief appraiser to enter a contract for aerial orthophotography.



Bexar Appraisal District

**Board of Directors
Summary Report for Approval
of Bids, Contracts and Agreements**

DATE: 10/14/2025

TYPE:

- IFB - Invitation for Bid
- RFP - Request for Proposal
- Contract/Agreement

SERVICE/PRODUCT:

Aerial Orthophotography

VENDOR NAME:

Nearmap U.S. Inc.

CONTRACT AMOUNT:

\$262,500

LOWEST BID/PROPOSAL:

- Yes
- N/A 3rd Year Renewal
- No. If not, why _____

PERIOD COVERED:

1/01/2026 - 12/31/2026

LOCAL COMPANY:

Yes

REFERENCES:

Yes

CURRENT VENDOR:

Nearmap U.S. Inc.

BUDGETED AMOUNT:

\$265,000

ORIGINATING DEPT.:

Geographic Information Services

REVIEWED/APPROVED BY:

Department Manager

[Signature]

Finance Director

[Signature]

Chief Appraiser

[Signature]

STAFF SUMMARY SHEET

ISSUE: Contract – Telecommunication/Mineral Appraisal Services

The board of directors may discuss and/or vote to authorize the chief appraiser to enter a contract for telecommunication/mineral appraisal services.



Bexar Appraisal District

**Board of Directors
Summary Report for Approval
of Bids, Contracts and Agreements**

DATE: 10/14/2025

TYPE: IFB - Invitation for Bid
 RFP - Request for Proposal
 Contract/Agreement

SERVICE/PRODUCT: Telecommunication/Mineral Appraisal Services

VENDOR NAME: Capitol Appraisal Group

CONTRACT AMOUNT: \$79,800

LOWEST BID/PROPOSAL: Yes
 N/A 2nd Year Renewal
 No. If not, why _____

PERIOD COVERED: 1/1/2026 - 12/31/2026

LOCAL COMPANY: Yes

REFERENCES: Yes

BUDGETED AMOUNT: \$81,000

ORIGINATING DEPT.: Personal Property

REVIEWED/APPROVED BY:
Department Director _____
Finance Director Cyrt...
Chief Appraiser D.K.C.

STAFF SUMMARY SHEET

ISSUE: Intent to encumber funds

The chief appraiser will inform the board of directors of the district's intent to amend the 2025 operating budget and encumber funds.

Budget Surplus and Desired Encumbrances

The Bexar Appraisal District anticipates a budget surplus of unexpended funds from the 2025 budget of approximately \$1,300,000. The surplus exists due to two primary factors: anticipated costs that never materialized and short-term vacancies resulting from staffing transitions during the year. As permitted by Section 6.06 of the Tax Code, staff requests that the board of directors amend the 2025 budget to encumber funds for the following items:

Encumber \$350,000 for CAMA (Computer Assisted Mass Appraisal) Software Modernization

At the beginning of 2025, the board authorized staff to enter into an agreement to work with our software vendor as well as 5 other appraisal districts to modernize our CAMA software. This project entails increasing the functionality of the technology and fostering an increase in staff efficiency. This project is allowing us to update our online offerings for the public as well since our property search and online portals are a bit outdated in terms of current technological standards. The \$350,000 encumbrance pays the remaining balance of the multi-year commitment so as to not increase the budget for this category of expense in future years.

Add \$125,000 to the Litigation Expenses Restricted Fund Reserve

Litigation and the associated cost to manage it has increased significantly over the past several years. Litigation volume has ballooned and is expected to increase further in the coming years. The balance of the Litigation Expenses Restricted Fund Reserve is currently \$875,000 as of September 30, 2025 and after the addition of \$125,000, the balance will be \$1,000,000. Adding to this reserve will allow us to mitigate unforeseen costs or awards for plaintiff's attorney's fees that may exceed budgeted amounts. We are likely to experience more litigation due to new legislation passed this session.

Add \$100,000 to the Technology Restricted Fund Reserve

The technology restricted fund has a balance of \$375,000 and after the addition of \$100,000 the balance will be \$475,000. The funds added will enhance our technology platform and pay for the replacement of our server infrastructure at the end of its serviceable life in 2027. Adding to this reserve annually allows us to save for the expense rather than experiencing a large increase in the budget when the replacement takes place.

STAFF SUMMARY SHEET

ISSUE: Update on district name change

The chief appraiser will inform the board of directors that the district's updated name, Bexar Central Appraisal District, will begin being utilized by the end of October.

STAFF SUMMARY SHEET

ISSUE: Update on Proposition 11 and 13 on November 4th Ballot

The chief appraiser will provide proposed increased exemption data to the board of directors.

Bexar Central Appraisal District School District Exemptions Change Statistics - 2025

Proposition 13 -State Mandated Homestead Exemption						
School District	Exemption Type	Number	Exemption Amount	Value Loss Due to Exemption	Exemption Amount	Value Loss Due to Exemption
Alamo Heights	HS	7,112	\$100,000	\$708,608,653	\$140,000	\$990,841,645
East Central	HS	18,414	\$100,000	\$1,755,774,115	\$140,000	\$2,418,344,322
Edgewood	HS	9,220	\$100,000	\$866,244,150	\$140,000	\$1,058,873,762
Harlandale	HS	10,804	\$100,000	\$1,054,970,115	\$140,000	\$1,374,506,782
Judson	HS	32,272	\$100,000	\$3,186,117,065	\$140,000	\$4,436,990,831
North East	HS	89,503	\$100,000	\$8,891,535,533	\$140,000	\$12,421,568,902
Northside	HS	137,291	\$100,000	\$13,641,576,624	\$140,000	\$19,045,611,397
San Antonio	HS	49,072	\$100,000	\$4,758,236,123	\$140,000	\$6,309,605,592
South San	HS	7,480	\$100,000	\$729,789,611	\$140,000	\$975,049,902
Southside	HS	6,287	\$100,000	\$553,867,368	\$140,000	\$730,598,109
Boerne	HS	6,099	\$100,000	\$606,297,563	\$140,000	\$848,201,063
Comal	HS	10,335	\$100,000	\$1,028,872,932	\$140,000	\$1,437,742,310
Schertz-Cibolo Universal City	HS	3,931	\$100,000	\$385,680,877	\$140,000	\$537,700,573
Floresville	HS	15	\$100,000	\$1,086,878	\$140,000	\$1,338,894
Medina Valley	HS	7,923	\$100,000	\$778,001,345	\$140,000	\$1,083,044,935
Somerset	HS	2,004	\$100,000	\$173,421,059	\$140,000	\$225,613,021
Southwest	HS	13,907	\$100,000	\$1,319,281,973	\$140,000	\$1,782,364,554

Prop 11 - State Mandated Over 65 and OV65S (Surviving Spouse)						
School District	Exemption Type	Number	Exemption Amount	Value Loss Due to Exemption	Exemption Amount	Value Loss Due to Exemption
Alamo Heights	OV65 & OV65S	3,338	\$10,000	\$33,245,326	\$60,000	\$195,121,388
East Central	OV65 & OV65S	5,822	\$10,000	\$50,131,891	\$60,000	\$253,646,651
Edgewood	OV65 & OV65S	4,974	\$10,000	\$30,743,642	\$60,000	\$40,358,326
Harlandale	OV65 & OV65S	5,718	\$10,000	\$47,720,240	\$60,000	\$90,977,949
Judson	OV65 & OV65S	11,278	\$10,000	\$109,362,220	\$60,000	\$583,570,699
North East	OV65 & OV65S	38,233	\$10,000	\$377,878,051	\$60,000	\$2,164,108,756
Northside	OV65 & OV65S	47,481	\$10,000	\$467,582,360	\$60,000	\$2,627,905,026
San Antonio	OV65 & OV65S	25,403	\$10,000	\$211,163,489	\$60,000	\$686,147,384
South San	OV65 & OV65S	3,679	\$10,000	\$31,739,723	\$60,000	\$82,252,307
Southside	OV65 & OV65S	2,268	\$10,000	\$14,228,185	\$60,000	\$52,016,061
Boerne	OV65 & OV65S	2,098	\$10,000	\$20,813,435	\$60,000	\$124,113,477
Comal	OV65 & OV65S	3,204	\$10,000	\$31,569,195	\$60,000	\$188,191,368
Schertz-Cibolo Universal City	OV65 & OV65S	1,062	\$10,000	\$10,078,780	\$60,000	\$55,182,315
Floresville	OV65 & OV65S	4	\$10,000	\$0	\$60,000	\$0
Medina Valley	OV65 & OV65S	928	\$10,000	\$8,296,888	\$60,000	\$46,814,866
Somerset	OV65 & OV65S	833	\$10,000	\$5,565,051	\$60,000	\$20,635,968
Southwest	OV65 & OV65S	3,983	\$10,000	\$33,244,276	\$60,000	\$121,174,034

Bexar Central Appraisal District School District Exemptions Change Statistics - 2025

Accounts with \$0 Taxable Value for the School District						
School District	Exemption Type	Before Change	After Change	Exemption Type	Before Change	After Change
Alamo Heights	HS	213	378	OV65 & OV65S	83	221
East Central	HS	3,105	4,678	OV65 & OV65S	1,204	2,462
Edgewood	HS	3,860	7,275	OV65 & OV65S	2,730	4,765
Harlandale	HS	2,137	7,317	OV65 & OV65S	1,553	5,183
Judson	HS	4,700	7,557	OV65 & OV65S	1,703	4,125
North East	HS	6,694	12,448	OV65 & OV65S	2,869	8,050
Northside	HS	14,626	22,721	OV65 & OV65S	4,874	11,849
San Antonio	HS	9,374	26,015	OV65 & OV65S	6,224	18,442
South San	HS	1,475	4,241	OV65 & OV65S	1,061	3,288
Southside	HS	1,699	2,793	OV65 & OV65S	895	1,590
Boerne	HS	486	506	OV65 & OV65S	109	126
Comal	HS	1,396	1,448	OV65 & OV65S	350	386
Schertz-Cibolo Universal City	HS	1,011	1,211	OV65 & OV65S	195	370
Floresville	HS	7	8	OV65 & OV65S	4	4
Medina Valley	HS	1,296	1,408	OV65 & OV65S	204	272
Somerset	HS	617	985	OV65 & OV65S	286	519
Southwest	HS	2,459	4,970	OV65 & OV65S	906	2,592

STAFF SUMMARY SHEET

ISSUE Adjourn to Executive Session

At any time during the meeting of the board of directors, the board may retire into closed Executive Session pursuant to Texas Government Code, Sections 551.071, 551.072, 551.074 & 551.076 to discuss any of the following:

1. Section 551.071 Consultation with attorney regarding pending or contemplated litigation, settlement offers, or about matters which the attorney is required to consult with the board. As authorized by this section, this meeting may be convened in closed Executive Session for the purpose of seeking confidential legal advice from the board's legal counsel on any item listed herein. The chief appraiser will inform the board of directors of pending litigation.

2. Section 551.072 Deliberations regarding real property.

3. Section 551.074 Personnel matters; to deliberate the appointment, employment, evaluation, reassignment duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee.

4. Section 551.076 Deliberations regarding Security Devices.

Upon reconvening into open session, the board of directors may consider and/or vote upon any item discussed in closed Executive Session.

STAFF SUMMARY SHEET

ISSUE: Chief Appraiser's Report

The board of directors will receive the following report from the chief appraiser:

1. Financial Condition
 - a. Funds investment report for August 2025
 - b. Statement of revenues and expenses through August 31, 2025
 - c. Designated cash funds report through August 31, 2025
2. Appraisal Records
 - a. Presentation of the appraisal roll report for the third quarter of the 2025 tax years as authorized by Section 25.25(b), Texas Property Tax Code.
 - b. The board of directors will receive an overview of the property tax calendar and an update on the status of work regarding the 2025 appraisal roll.
3. Recognition
 - a. The chief appraiser will inform the board of directors of the San Antonio Express New's Top Workplace 2025 results.

STAFF SUMMARY SHEET

ISSUE: Chief Appraiser's Report

The board of directors will receive the following report from the chief appraiser:

1. Financial Condition
 - a. Funds investment report for August 2025
 - b. Statement of revenues and expenses through August 31, 2025
 - c. Designated cash funds report through August 31, 2025

BEXAR APPRAISAL DISTRICT
Funds Investment Report
8/31/2025

Cash - Operating Account	\$	428,699.79	<u>% RATE</u>	0%
	\$	11,720,296.57		2.59%
Total Deposits	\$	12,148,996.36		

Other Rate Comparisons	
<u>TexPool</u>	<u>90 day T-Bill</u>
4.31%	4.12%

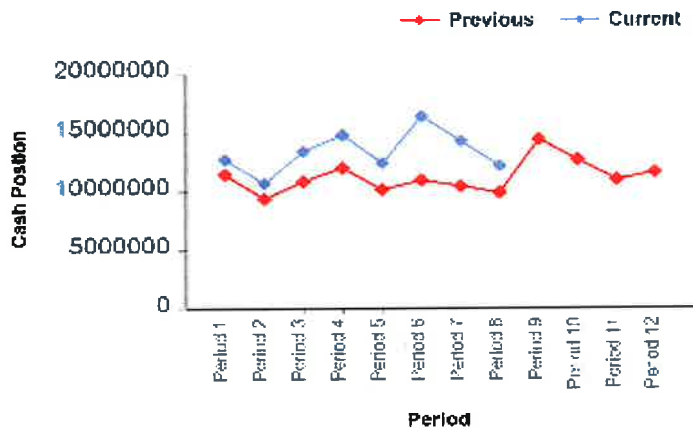
Pledged Collateral:			Year-To-Date Interest Earned	\$	216,017.48
FDIC	\$	250,000.00			
FMV	\$	16,839,441.48			
Total Collateral	\$	17,089,441.48			

Collateral Over (Under) \$ **4,940,445.12** **139% FMV Less FDIC per investment Policy**

Cash Position

<u>This Period</u>	<u>Current</u>	<u>Previous</u>	<u>Change</u>	<u>% Change</u>
vs. Last Period	\$ 12,148,896.00	\$ 14,298,727.00	\$ 2,148,731.00	15.03%
vs. This Period Last Year	\$ 12,148,896.00	\$ 9,846,190.00	\$ 2,302,806.00	23.38%

Cash Position Detail



Signed by:

Cyrus [Signature]

 Investment Officer for Bexar Appraisal District

This report and the investments represented are in compliance with the District's Investment Policy, GAAP, and the Public Funds Investment Act, Chapter 2256, Government Code.

Most recent 10 hour training course completed:

September 2024 with TAAO



Bexar Appraisal District
Balance Sheet
As of 8/31/2025

	<u>June</u>	<u>July</u>	<u>August</u>
ASSETS			
Cash and Short Term Investments	\$16,399,976.06	\$14,298,727.08	\$12,148,996.36
Accounts Receivable	195,714.00	65,208.00	62,600.00
Employee Advances	361.66	0.00	0.00
Prepaid Expenses	39,134.53	39,134.53	39,134.53
Total Current Assets	16,635,186.25	14,403,069.61	12,250,730.89
General Fixed Assets	4,705,717.95	4,705,717.95	4,705,717.95
Fixed Assets-Building	5,749,539.13	5,749,539.13	5,749,539.13
Non-Current Portion Sick & Vacation	1,370,292.72	1,370,292.72	1,370,292.72
Total Non- Current Assets	11,825,549.80	11,825,549.80	11,825,549.80
Total Assets	28,460,736.05	26,228,619.41	24,076,280.69
LIABILITIES			
Accounts Payable	258,542.17	263,736.11	261,262.31
Total Current Liabilities	258,542.17	263,736.11	261,262.31
Non-Current Sick & Vacation Accrual	1,370,292.72	1,370,292.72	1,370,292.72
Total Liabilities	1,628,834.89	1,634,028.83	1,631,555.03
Equity			
Investment in Fixed Assets-Building	5,749,539.13	5,749,539.13	5,749,539.13
Investment in Fixed Assets	4,705,717.95	4,705,717.95	4,705,717.95
General Restricted Reserve Fund	4,000,000.00	4,000,000.00	4,000,000.00
Designated - Digital Orthophotography	165,000.00	165,000.00	165,000.00
Designated - Litigation Expenses	875,000.00	875,000.00	875,000.00
Designated - Retirement Funding	387,654.16	387,654.16	387,654.16
Designated - Technology Reserve	375,000.00	375,000.00	375,000.00
Designated - Homestead Audit/ Outreach	220,000.00	220,000.00	220,000.00
Designated - Building Upgrades	143,630.00	143,630.00	143,630.00
Designated - Roof Reserve	105,214.00	105,214.00	105,214.00
Designated- Election	625,415.87	625,415.87	625,415.87
Reserved for Building - Capital	1,000,000.00	1,000,000.00	1,000,000.00
Reserved for COLA Retention	96,891.28	96,891.28	96,891.28
Unreserved Funds	0.00	0.00	0.00
Net Profit/(Loss)	8,382,838.77	6,145,528.19	3,995,663.27
Total Equity	26,831,901.16	24,594,590.58	22,444,725.66
Total Liabilities and Equity	\$28,460,736.05	\$26,228,619.41	\$24,076,280.69

BEXAR APPRAISAL DISTRICT

Summary of All Units

Comparison of Budget and Actual Revenues

For the Eight Months Ending 8/31/2025

	<u>2025 BUDGET</u>	<u>CURRENT MONTH</u>	<u>YEAR TO DATE</u>	<u>YTD %</u>	<u>(OVER) UNDER</u>
<u>TAXING UNITS</u>					
Alamo Community College District	\$2,080,156	\$0	\$1,560,117	(75%)	\$520,039
City of Alamo Heights	46,354	0	34,767	(75%)	11,587
Alamo Heights ISD	455,556	0	341,667	(75%)	113,889
City of Balcones Heights	12,292	0	9,219	(75%)	3,073
Bexar County	3,551,910	0	2,663,934	(75%)	887,976
Bexar County Emer Serv Dist#1	10,773	0	8,079	(75%)	2,694
Bexar County Emer Serv Dist#2	87,927	0	65,946	(75%)	21,981
Bexar County Emer Serv Dist#3	46,270	0	34,704	(75%)	11,566
Bexar County Emer Serv Dist#5	23,205	0	17,403	(75%)	5,802
Bexar County Emer Serv Dist#6	9,760	0	7,320	(75%)	2,440
Bexar County Flood	310,305	0	232,728	(75%)	77,577
Bexar County Emer Serv Dist#7	36,482	0	27,363	(75%)	9,119
Bexar County Emer Serv Dist#8	12,348	0	9,261	(75%)	3,087
Bexar County Emer Serv Dist#4	17,467	0	13,101	(75%)	4,366
Bexar County Emer Serv Dist#10	16,033	0	12,024	(75%)	4,009
Boerne ISD	193,744	0	145,308	(75%)	48,436
Bexar County Emer Serv Dist#11	12,967	0	9,726	(75%)	3,241
Bexar County Emer Serv Dist#12	10,407	0	7,806	(75%)	2,601
City of Castle Hills	27,565	0	20,673	(75%)	6,892
City of China Grove	2,953	0	2,214	(75%)	739
Cibolo Canyon	51,642	0	38,733	(75%)	12,909
Comal ISD	225,809	0	169,356	(75%)	56,453
City of Converse	67,732	0	50,799	(75%)	16,933
Crosswinds at South Lake SID	6,835	0	5,127	(75%)	1,708
East Central ISD	417,753	0	313,314	(75%)	104,439
Edgewood ISD	125,450	0	94,089	(75%)	31,361
City of Elmendorf	5,682	0	4,263	(75%)	1,419
City of Fair Oaks Ranch	27,509	0	20,631	(75%)	6,878
Floresville ISD	197	0	147	(75%)	50
City of Grey Forest	394	0	297	(75%)	97
Harlandale ISD	172,985	0	129,738	(75%)	43,247
City of Helotes	28,240	0	21,180	(75%)	7,060
Hill Country Village	4,050	0	3,039	(75%)	1,011
Town of Hollywood Park	20,646	0	15,486	(75%)	5,160
Judson ISD	858,879	0	644,160	(75%)	214,719
City of Kirby	19,549	0	14,661	(75%)	4,888
City of Leon Valley	36,088	0	27,066	(75%)	9,022
City of Live Oak	42,557	0	31,917	(75%)	10,640
City of Lytle	28	0	21	(75%)	7
Medina Valley ISD	196,866	0	147,651	(75%)	49,215
Northeast ISD	2,858,534	0	2,143,902	(75%)	714,632
Northside ISD	4,312,398	0	3,234,291	(75%)	1,078,107
City of Olmos Park	24,696	0	18,522	(75%)	6,174
City of San Antonio	4,727,591	0	3,545,694	(75%)	1,181,897
San Antonio ISD	1,773,058	0	1,329,795	(75%)	443,263
San Antonio MUD #1	928	0	696	(75%)	232
San Antonio River Authority	265,694	0	199,272	(75%)	66,422
City of Sandy Oaks	4,810	0	3,609	(75%)	1,201

Summary of All Units
 Comparison of Budget and Actual Revenues
 For the Eight Months Ending 8/31/2025

	2025 BUDGET	CURRENT MONTH	YEAR TO DATE	YTD %	(OVER) UNDER
City of Schertz	19,267	0	14,451	(75%)	4,816
Schertz-Cibolo-Univ City ISD	85,846	0	64,386	(75%)	21,460
City of Selma	11,982	0	8,988	(75%)	2,994
City of Shavano Park	28,775	0	21,582	(75%)	7,193
City of Somerset	5,710	0	4,284	(75%)	1,426
Somerset ISD	37,944	0	28,458	(75%)	9,486
South San Antonio ISD	182,014	0	136,512	(75%)	45,502
Southside ISD	153,465	0	115,098	(75%)	38,367
Southwest ISD	438,061	0	328,545	(75%)	109,516
City of St. Hedwig	7,454	0	5,592	(75%)	1,862
City of Terrell Hills	41,151	0	30,864	(75%)	10,287
Universal City	59,631	0	44,724	(75%)	14,907
University Health System	3,745,316	0	2,808,987	(75%)	936,329
City of Von Ormy	675	0	507	(75%)	168
Westside 211 SID	11,392	0	8,544	(75%)	2,848
City of Windcrest	22,587	0	16,920	(75%)	5,667
Clear Water Creek SID	113	0	84	(74%)	29
Gates SID	197	0	147	(75%)	50
Stolte Ranch SID	1,294	0	972	(75%)	322
Tally Road SID	1,828	0	1,371	(75%)	457
Westpoint SID	18,114	0	13,587	(75%)	4,527
Redbird Ranch	7,313	0	5,484	(75%)	1,829
Bexar County Emer Serv Dist#9	2,560	0	1,920	(75%)	640
Tres Laurels SID	56	0	42	(75%)	14
Landon Ridge SID	619	0	465	(75%)	154
Lemon Creek SID	731	0	549	(75%)	182
Briggs Ranch SID	984	0	738	(75%)	246
Sapphire Grove SID	225	0	168	(75%)	57
Grace Gardens SID	84	0	62	(74%)	22
Briggs Ranch II SID	225	0	168	(75%)	57
Medina Stonehill SID	338	0	255	(75%)	83
Boerne Stage Road SID	253	0	189	(75%)	64
Stone Garden SID	225	0	168	(75%)	57
Redbird Ranch Water SID 3	197	0	147	(75%)	50
TOTAL TAX UNIT LEVY	28,127,700	0	21,095,774	75%	7,031,926
Other Revenues	20,000	0	113,822	(569%)	(93,822)
Other Revenues - Information Systems	8,000	78	2,073	(26%)	5,927
Interest Revenues	20,000	28,390	216,017	(1080%)	(196,017)
TOTAL OTHER REVENUES	48,000	28,468	331,912	691%	(283,912)
TOTAL REVENUES COLLECTED	28,175,700	28,468	21,427,686	76%	6,748,014

Summary of All Units
 Comparison of Budget and Actual Revenues
 For the Eight Months Ending 8/31/2025

	<u>2025 BUDGET</u>	<u>CURRENT MONTH</u>	<u>YEAR TO DATE</u>	<u>YTD %</u>	<u>(OVER) UNDER</u>
<u>OPERATING EXPENDITURES</u>					
Advertising Public Notices	70,000	5,923	50,198	72%	19,802
Auto Allowance	967,200	80,190	640,375	66%	326,825
Stipend	35,500	2,917	23,083	65%	12,417
Copier Costs	44,194	3,138	27,826	63%	16,368
Copier, FAX, & Printer Supplies	57,450	3,563	20,700	36%	36,750
Employee Recognition/Awards	50,000	0	23,530	47%	26,470
Equipment Maintenance	350	0	131	38%	219
Forms Creation	225,000	0	150,948	67%	74,052
General Insurance	45,000	0	51,783	115%	(6,783)
Map Production & Supplies	3,550	0	1,594	45%	1,956
Mileage Reimbursements	4,000	0	421	11%	3,579
Office Building Expense	250,000	20,392	176,895	71%	73,105
Offsite Storage	25,000	1,899	15,843	63%	9,157
Office Supplies	97,000	2,559	46,157	48%	50,843
Postage	681,157	12,727	421,892	62%	259,265
Professional Dues	29,652	0	10,938	37%	18,714
Publications	301,819	12,353	148,475	49%	153,344
Security	300,000	32,434	182,799	61%	117,201
Telephone	93,000	4,145	35,200	38%	57,801
Training	266,812	13,024	112,850	42%	153,962
Utilities	125,000	9,442	60,282	48%	64,718
Worker's Compensation	50,000	(50)	52,884	106%	(2,884)
Contingency	250,000	0	250,000	100%	0
TOTAL OPERATING EXPENDITURES	3,971,684	204,655	2,504,804	63%	1,466,880
<u>CAPITAL EXPENDITURES</u>					
FURNITURE:					
Executive Services	1,500	0	27,350	1823%	(25,850)
Information Services	500	0	0	0	500
Geographic Info. Systems	500	0	0	0	500
Customer Info & Assist	12,000	0	0	0	12,000
Residential	25,000	0	0	0	25,000
Commercial	3,500	0	0	0	3,500
Personal Property	4,500	0	0	0	4,500
Legal	2,000	0	0	0	2,000
EQUIPMENT:					
Information Services	112,000	0	24,270	22%	87,730
CAMA Hardware	30,000	0	0	0	30,000
TOTAL CAPITAL EXPENDITURES	191,500	0	51,620	27%	139,880

Summary of All Units
 Comparison of Budget and Actual Revenues
 For the Eight Months Ending 8/31/2025

	<u>2025 BUDGET</u>	<u>CURRENT MONTH</u>	<u>YEAR TO DATE</u>	<u>YTD %</u>	<u>(OVER) UNDER</u>
<u>EMPLOYEE EXPENDITURES:</u>					
Salaries, Regular	12,876,837	1,024,805	8,115,605	63%	4,761,232
Salaries, Overtime	171,350	17,218	88,088	51%	83,262
Retirement	2,150,130	182,893	1,453,603	68%	696,527
Payroll Taxes	32,400	171	21,127	65%	11,273
Group Medical Insurance	2,045,466	124,982	943,493	46%	1,101,973
Life Insurance	80,889	5,110	39,474	49%	41,415
Medicare Taxes	201,054	16,120	127,884	64%	73,170
TCDRS Retiree COLA	275,000	0	0	0	275,000
Sick Leave Buy Back Fund	50,000	4,887	61,005	122%	(11,005)
Departure Contingency	70,000	346	40,115	57%	29,885
TOTAL EMPLOYEE EXPENDITURES	17,953,126	1,376,533	10,890,394	61%	7,062,732
<u>CONTRACT SERVICES:</u>					
Valuation Oil & Gas	38,000	0	30,996	82%	7,004
Valuation Telecommunications Accounts	40,000	0	23,597	59%	16,403
Election	1,000,000	0	381,346	38%	618,654
Accounting & Auditing	50,000	973	50,284	101%	(284)
Legal Services	1,250,000	307,230	922,589	74%	327,411
Consulting Studies	40,000	6,804	16,884	42%	23,116
Taxpayer Liasion Officer	39,000	3,529	19,431	50%	19,569
Contract Services Contingency	45,800	0	360	1%	45,440
Temporary Services	196,000	38,066	225,592	115%	(29,592)
TOTAL CONTRACT SERV. EXP	2,698,800	356,601	1,671,079	62%	1,027,721
<u>INFO. SYSTEMS EXPENDITURES</u>					
Leases	78,600	9,544	51,612	66%	26,988
Software Maintenance	446,835	356	391,272	88%	55,563
Hardware Maintenance	43,000	0	12,761	30%	30,239
IS Supplies	60,000	1,990	13,725	23%	46,275
IS Services	25,000	582	6,958	28%	18,042
TOTAL INFO. SYSTEMS EXP.	653,435	12,472	476,329	73%	177,106
<u>PROJECT EXPENDITURES:</u>					
Aerial Maps	240,000	0	250,000	104%	(10,000)
Homestead Audit /Outreach	10,000	0	0	0	10,000
Field Device Maintenance	226,092	2,975	207,418	92%	18,674
Server Infrastructure Upgrade	100,000	0	0	0	100,000
Technology Improvements	100,000	13,224	30,878	31%	69,122
CAMA Software	693,311	0	453,889	65%	239,422
CAMA Enhancements	150,000	0	0	0	150,000
TOTAL PROJECT EXPENDITURES	1,519,403	16,199	942,184	62%	577,219
<u>OTHER EXPENDITURES:</u>					
Board of Directors Expenses	4,000	0	475	12%	3,525
Chief Appraiser Expense	8,000	888	4,081	51%	3,919
TOTAL OTHER EXPENDITURES	12,000	888	4,556	38%	7,444

BEXAR APPRAISAL DISTRICT
Summary of All Units
Comparison of Budget and Actual Revenues
For the Eight Months Ending 8/31/2025

	<u>2025 BUDGET</u>	<u>CURRENT MONTH</u>	<u>YEAR TO DATE</u>	<u>YTD %</u>	<u>(OVER) UNDER</u>
<u>A.R.B EXPENDITURES</u>					
Compensation	900,000	173,870	704,381	78%	195,620
Training	6,920	0	6,712	97%	208
Postage	203,832	37,115	178,106	87%	25,726
Legal Services	65,000	0	1,859	3%	63,141
TOTAL A.R.B EXPENDITURES	<u>1,175,752</u>	<u>210,985</u>	<u>891,057</u>	<u>76%</u>	<u>284,695</u>
TOTAL EXPENDITURES	<u>28,175,700</u>	<u>2,178,333</u>	<u>17,432,022</u>	<u>62%</u>	<u>10,743,678</u>
REVENUES OVER EXPENDITURES	<u>0</u>	<u>2,149,865</u>	<u>(3,995,663)</u>	<u>0</u>	<u>3,995,663</u>

BEAR APPR. DISTRICT
 STATEMENT OF EXPENDITURES FOR
 DESIGNATED CASH FUNDS (MODIFIED ACCRUAL BASIS)
 FOR THE MONTH ENDED August 31, 2025

		GENERAL RESTRICTED FUND	
DATE	PAYEE	PURPOSE	AMOUNT
31-Aug	Balance Forward		\$ 4,000,000.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 4,000,000.00

		GENERAL RESTRICTED ELECTION	
DATE	PAYEE	PURPOSE	AMOUNT
31-Aug	Balance Forward		\$ 625,415.87
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 625,415.87

		DESIGNATED - DIGITAL ORTHOPHOTOGRAPHY	
DATE	PAYEE	PURPOSE	AMOUNT
31-Aug	Balance Forward		\$ 165,000.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 165,000.00

		DESIGNATED - LITIGATION EXPENSES	
DATE	PAYEE	PURPOSE	AMOUNT
31-Aug	Balance Forward		\$ 875,000.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 875,000.00

		DESIGNATED - BUILDING CAPITAL	
DATE	PAYEE	PURPOSE	AMOUNT
31-Aug	Balance Forward		\$ 1,000,000.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 1,000,000.00

		DESIGNATED - RETIREMENT FUNDING	
DATE	PAYEE	PURPOSE	AMOUNT
31-Aug	Balance Forward		\$ 387,654.16
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 387,654.16

		DESIGNATED - TECHNOLOGY RESERVE	
DATE	PAYEE	PURPOSE	AMOUNT
31-Aug	Balance Forward		\$ 375,000.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 375,000.00

		DESIGNATED - Building Upgrades	
DATE	PAYEE	PURPOSE	AMOUNT
31-Aug	Balance Forward		\$ 143,630.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 143,630.00

		DESIGNATED - Roof Reserve	
DATE	PAYEE	PURPOSE	AMOUNT
31-Aug	Balance Forward		\$ 105,214.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 105,214.00

		DESIGNATED - Homestead Exemption/Outreach	
DATE	PAYEE	PURPOSE	AMOUNT
31-Aug	Balance Forward		\$ 220,000.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 220,000.00

		DESIGNATED - COLA Retention	
DATE	PAYEE	PURPOSE	AMOUNT
31-Aug	Balance Forward		\$ 96,891.28
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 96,891.28

BEXAR APPRAISAL DISTRICT
Comparison of Current Year
Prior Year-Income Statement
For the Eight Months Ending 8/31/2025

TAXING UNITS	2025 BUDGET	CURRENT YTD	2024 YTD	CURR MONTH	2024 MONTH
Alamo Community College District	\$2,080,156	\$1,560,117	\$1,411,914	\$0	\$0
City of Alamo Heights	46,354	34,767	31,917	0	0
Alamo Heights ISD	455,556	341,667	309,483	0	0
City of Balcones Heights	12,292	9,219	8,667	0	0
Bexar County	3,551,910	2,663,934	2,414,994	0	0
Bexar County Emer Serv Dist#1	10,773	8,079	7,251	0	0
Bexar County Emer Serv Dist#2	87,927	65,946	56,541	0	0
Bexar County Emer Serv Dist#3	46,270	34,704	29,571	0	0
Bexar County Emer Serv Dist#5	23,205	17,403	14,757	0	0
Bexar County Emer Serv Dist#6	9,760	7,320	6,399	0	0
Bexar County Flood	310,305	232,728	210,885	0	0
Bexar County Emer Serv Dist#7	36,482	27,363	24,237	0	0
Bexar County Emer Serv Dist#8	12,348	9,261	7,698	0	0
Bexar County Emer Serv Dist#4	17,467	13,101	9,774	0	0
Bexar County Emer Serv Dist#10	16,033	12,024	10,122	0	0
Boerne ISD	193,744	145,308	124,833	0	0
Bexar County Emer Serv Dist#11	12,967	9,726	8,862	0	0
Bexar County Emer Serv Dist#12	10,407	7,806	6,534	0	0
City of Castle Hills	27,565	20,673	18,885	0	0
City of China Grove	2,953	2,214	1,551	0	0
Cibolo Canyon	51,642	38,733	34,884	0	0
Comal ISD	225,809	169,356	147,072	0	0
City of Converse	67,732	50,799	44,385	0	0
Crosswinds at South Lake SID	6,835	5,127	3,567	0	0
East Central ISD	417,753	313,314	259,689	0	0
Edgewood ISD	125,450	94,089	91,695	0	0
City of Elmendorf	5,682	4,263	3,744	0	0
City of Fair Oaks Ranch	27,509	20,631	18,576	0	0
Floresville ISD	197	147	117	0	0
City of Grey Forest	394	297	252	0	0
Harlandale ISD	172,985	129,738	122,739	0	0
City of Helotes	28,240	21,180	19,314	0	0
Hill Country Village	4,050	3,039	2,658	0	0
Town of Hollywood Park	20,646	15,486	13,941	0	0
Judson ISD	858,879	644,160	589,629	0	0
City of Kirby	19,549	14,661	13,089	0	0
City of Leon Valley	36,088	27,066	24,858	0	0
City of Live Oak	42,557	31,917	30,171	0	0
City of Lytle	28	21	21	0	0
Medina Valley ISD	196,866	147,651	124,116	0	0
Northeast ISD	2,858,534	2,143,902	1,971,876	0	0
Northside ISD	4,312,398	3,234,291	2,971,833	0	0
City of Olmos Park	24,696	18,522	15,882	0	0
City of San Antonio	4,727,591	3,545,694	3,239,121	0	0
San Antonio ISD	1,773,058	1,329,795	1,267,344	0	0
San Antonio MUD #1	928	696	951	0	0

BEXAR APPRAISAL DISTRICT
*Comparison of Current Year
 Prior Year-Income Statement
 For the Eight Months Ending 8/31/2025*

	2025 BUDGET	CURRENT YTD	2024 YTD	CURR MONTH	2024 MONTH
San Antonio River Authority	265,694	199,272	180,327	0	0
City of Sandy Oaks	4,810	3,609	2,268	0	0
City of Schertz	19,267	14,451	13,206	0	0
Schertz-Cibolo-Univ City ISD	85,846	64,386	57,123	0	0
City of Selma	11,982	8,988	8,337	0	0
City of Shavano Park	28,775	21,582	19,371	0	0
City of Somerset	5,710	4,284	3,996	0	0
Somerset ISD	37,944	28,458	24,645	0	0
South San Antonio ISD	182,014	136,512	120,393	0	0
Southside ISD	153,465	115,098	104,085	0	0
Southwest ISD	438,061	328,545	302,121	0	0
City of St. Hedwig	7,454	5,592	4,827	0	0
City of Terrell Hills	41,151	30,864	27,825	0	0
Universal City	59,631	44,724	41,727	0	0
University Health System	3,745,316	2,808,987	2,716,137	0	0
City of Von Ormy	675	507	0	0	0
Westside 211 SID	11,392	8,544	6,924	0	0
City of Windcrest	22,587	16,920	15,279	0	0
Clear Water Creek SID	113	84	21	0	0
Gates SID	197	147	0	0	0
Stolte Ranch SID	1,294	972	504	0	0
Tally Road SID	1,828	1,371	639	0	0
Westpoint SID	18,114	13,587	7,251	0	0
Redbird Ranch	7,313	5,484	3,936	0	0
Bexar County Emer Serv Dist#9	2,560	1,920	1,512	0	0
Tres Laurels SID	56	42	39	0	0
Landon Ridge SID	619	465	348	0	0
Lemon Creek SID	731	549	156	0	0
Briggs Ranch SID	984	738	291	0	0
Saphire Grove SID	225	168	96	0	0
Grace Gardens SID	84	62	60	0	0
Briggs Ranch II SID	225	168	39	0	0
Medina Stonehill SID	338	255	0	0	0
Boerne Stage Road SID	253	189	0	0	0
Stone Garden SID	225	168	0	0	0
Redbird Ranch Water SID 3	197	147	0	0	0
TOTAL TAX UNIT LEVY	28,127,700	21,095,774	19,389,882	0	0
Other Revenues	20,000	113,822	121,679	0	0
Other Revenues - Information Systems	8,000	2,073	2,873	78	278
Interest Revenues	20,000	216,017	189,705	28,390	22,863
TOTAL OTHER REVENUES	48,000	331,912	314,257	28,468	23,140
TOTAL REVENUES COLLECTED	28,175,700	21,427,686	19,704,139	28,468	23,140

BEXAR APPRAISAL DISTRICT
*Comparison of Current Year
 Prior Year-Income Statement
 For the Eight Months Ending 8/31/2025*

	2025 BUDGET	CURRENT YTD	2024 YTD	CURR MONTH	2024 MONTH
<u>OPERATING EXPENDITURES</u>					
Advertising Public Notices	70,000	50,198	44,325	5,923	899
Auto Allowance	967,200	640,375	614,387	80,190	75,267
Stipend	35,500	23,083	17,460	2,917	2,501
Copier Costs	44,194	27,826	22,772	3,138	4,025
Copier, FAX, & Printer Supplies	57,450	20,700	17,949	3,563	1,313
Employee Recognition/Awards	50,000	23,530	14,218	0	2,315
Equipment Maintenance	350	131	0	0	0
Forms Creation	225,000	150,948	190,141	0	0
General Insurance	45,000	51,783	42,905	0	0
Map Production & Supplies	3,550	1,594	1,723	0	0
Mileage Reimbursements	4,000	421	206	0	0
Office Building Expense	250,000	176,895	152,736	20,392	11,842
Offsite Storage	25,000	15,843	14,030	1,899	2,188
Office Supplies	97,000	46,157	56,852	2,559	3,883
Postage	681,157	421,892	494,414	12,727	64,328
Professional Dues	29,652	10,938	11,953	0	5
Publications	301,819	148,475	142,461	12,353	9,585
Security	300,000	182,799	183,260	32,434	31,909
Telephone	93,000	35,200	52,823	4,145	5,504
Training	266,812	112,850	85,690	13,024	8,315
Utilities	125,000	60,282	59,871	9,442	9,315
Worker's Compensation	50,000	52,884	45,368	(50)	(50)
Contingency	250,000	250,000	248,258	0	0
TOTAL OPERATING EXPENDITURES	3,971,684	2,504,804	2,513,803	204,655	233,144
<u>CAPITAL EXPENDITURES</u>					
FURNITURE:					
Executive Services	1,500	27,350	0	0	0
Information Services	500	0	0	0	0
Geographic Info. Systems	500	0	0	0	0
Customer Info & Assist	12,000	0	8,395	0	0
Residential	25,000	0	694	0	0
Commercial	3,500	0	1,385	0	0
Personal Property	4,500	0	0	0	0
Legal	2,000	0	469	0	0
EQUIPMENT:					
Information Services	112,000	24,270	31,735	0	10,087
CAMA Hardware	30,000	0	3,840	0	0
TOTAL CAPITAL EXPENDITURES	191,500	51,620	46,518	0	10,087

BEXAR APPRAISAL DISTRICT
*Comparison of Current Year
 Prior Year-Income Statement
 For the Eight Months Ending 8/31/2025*

	2025 BUDGET	CURRENT YTD	2024 YTD	CURR MONTH	2024 MONTH
<u>EMPLOYEE EXPENDITURES:</u>					
Salaries, Regular	12,876,837	8,115,605	7,744,057	1,024,805	957,480
Salaries, Overtime	171,350	88,088	80,380	17,218	261
Retirement	2,150,130	1,453,603	1,398,698	182,893	168,269
Payroll Taxes	32,400	21,127	22,674	171	53
Group Medical Insurance	2,045,466	943,493	889,134	124,982	119,188
Life Insurance	80,889	39,474	32,172	5,110	1,125
Medicare Taxes	201,054	127,884	122,695	16,120	14,768
TCDRS Retiree COLA	275,000	0	0	0	0
Sick Leave Buy Back Fund	50,000	61,005	97,190	4,887	4,467
Departure Contingency	70,000	40,115	89,211	346	0
TOTAL EMPLOYEE EXPENDITURES	17,953,126	10,890,394	10,476,211	1,376,533	1,265,610
<u>CONTRACT SERVICES:</u>					
Valuation Oil & Gas	38,000	30,996	34,731	0	0
Valuation Telecommunications Accounts	40,000	23,597	0	0	0
Election	1,000,000	381,346	402,834	0	0
Accounting & Auditing	50,000	50,284	43,793	973	961
Legal Services	1,250,000	922,589	661,995	307,230	54,335
Consulting Studies	40,000	16,884	16,522	6,804	304
Taxpayer Liasion Officer	39,000	19,431	20,209	3,529	3,764
Contract Services Contingency	45,800	360	87	0	0
Temporary Services	196,000	225,592	148,098	38,066	12,288
TOTAL CONTRACT SERV. EXP	2,698,800	1,671,079	1,328,268	356,601	71,652
<u>INFO. SYSTEMS EXPENDITURES</u>					
Leases	78,600	51,612	53,448	9,544	15,668
Software Maintenance	446,835	391,272	354,357	356	5,801
Hardware Maintenance	43,000	12,761	12,786	0	0
IS Supplies	60,000	13,725	15,639	1,990	873
IS Services	25,000	6,958	10,077	582	(342)
TOTAL INFO. SYSTEMS EXP.	653,435	476,329	446,306	12,472	22,000
<u>PROJECT EXPENDITURES:</u>					
Aerial Maps	240,000	250,000	240,000	0	0
Homestead Audit /Outreach	10,000	0	0	0	0
Field Device Maintenance	226,092	207,418	198,702	2,975	3,941
Server Infrastructure Upgrade	100,000	0	0	0	0
Technology Improvements	100,000	30,878	3,800	13,224	0
CAMA Software	693,311	453,889	368,626	0	1,791
CAMA Enhancements	150,000	0	0	0	0
TOTAL PROJECT EXPENDITURES	1,519,403	942,184	811,128	16,199	5,732
<u>OTHER EXPENDITURES:</u>					
Board of Directors Expenses	4,000	475	1,233	0	0
Chief Appraiser Expense	8,000	4,081	2,816	888	324
TOTAL OTHER EXPENDITURES	12,000	4,556	4,049	888	324

BEXAR APPRAISAL DISTRICT
*Comparison of Current Year
 Prior Year-Income Statement
 For the Eight Months Ending 8/31/2025*

	2025 BUDGET	CURRENT YTD	2024 YTD	CURR MONTH	2024 MONTH
<u>A.R.B EXPENDITURES</u>					
Compensation	900,000	704,381	549,318	173,870	125,668
Training	6,920	6,712	2,900	0	0
Postage	203,832	178,106	140,285	37,115	35,667
Legal Services	65,000	1,859	5,763	0	0
TOTAL A.R.B EXPENDITURES	1,175,752	891,057	698,266	210,985	161,334
TOTAL EXPENDITURES	<u>28,175,700</u>	<u>17,432,022</u>	<u>16,324,548</u>	<u>2,178,333</u>	<u>1,769,883</u>
REVENUES OVER EXPENDITURES	<u>0</u>	<u>(3,995,663)</u>	<u>(3,379,590)</u>	<u>2,149,865</u>	<u>1,746,742</u>

System: 9/8/2025 4:48:50 PM
 User Date: 8/31/2025

Bexar Appraisal District
 DETAILED TRIAL BALANCE FOR 2025
 General Ledger

Page: 1
 User ID: CRYSTAL

Ranges: From:
 Date 8/1/2025
 Account 9100-01

To:
 8/31/2025
 9100-01

Sorted By: Account
 Include: Posting

Subtotal By: No Subtotals

^ Inactive Account

Account	Beginning Balance		Description						
Trx Date	Jrnl No.	Source	Doc No.	Description	Reference	Debit	Credit	Net Change	Ending Balance
9100-01				Chief Appraiser Expense Reimbursement					
						\$3,192.71			
8/6/2025	201,430	PMTRX	07/02/2	Rogelio Sandoval	Reimbure Internet	\$85.49			
8/6/2025	201,431	PMTRX	07/31/2	Rogelio Sandoval	Reimbure Expenses	\$803.00			
Totals:						\$888.49	\$0.00	\$888.49	\$4,081.20
Grand Totals:					\$3,192.71	\$888.49	\$0.00	\$888.49	\$4,081.20
Total Accounts:			1						

STAFF SUMMARY SHEET

ISSUE: Chief Appraiser's Report

The board of directors will receive the following report from the chief appraiser:

2. Appraisal Records

- a. Presentation of the appraisal roll report for the third quarter of the 2025 tax years as authorized by Section 25.25(b), Texas Property Tax Code.
- b. The board of directors will receive an overview of the property tax calendar and an update on the status of work regarding the 2025 appraisal roll.

STAFF SUMMARY SHEET

ISSUE: Chief Appraiser's Report

The board of directors will receive the following report from the chief appraiser:

2. Appraisal Records

- a. Presentation of the appraisal roll report for the third quarter of the 2025 tax years as authorized by Section 25.25(b), Texas Property Tax Code.

**Bexar Appraisal District
25.25B Report**

Prop ID	Geo ID	Legal Description	Owner Name	Year	Sup Num	Sup Date	Code	Sup Action	Sup Description	Beginning Market	Beginning Appraised	Beginning Assessed	Corrected Market	Corrected Appraised	Corrected Assessed	Delete Date

Under Section 25.25(b) of the Tax Code, the chief appraiser has the authority to make corrections to the appraisal roll to address errors such as incorrect names or addresses, ownership details, property descriptions, multiple appraisals, exemptions, or clerical inaccuracies, provided these changes do not increase tax liability.

By the 10th day after the end of each calendar quarter, the chief appraiser is required to report to the appraisal review board and this board of directors any changes made during that period that resulted in a decrease in a property owner's tax liability.

This ensures transparency and accuracy in the management of the appraisal roll.

STAFF SUMMARY SHEET

ISSUE: Chief Appraiser's Report

The board of directors will receive the following report from the chief appraiser:

2. Appraisal Records

- b. The board of directors will receive an overview of the property tax calendar and an update on the status of work regarding the 2025 appraisal roll.



2025 BOD Appraisal Records Report

The official end of the regularly scheduled 2025 protest season concluded on **Friday, October 3, 2025**. This is a full three weeks sooner than last year with similar protest numbers. With the protest season complete, the Appraisal Departments have transitioned their focus to field inspections and preparation activities for the **2026 appraisal year**.

Residential Department

The Residential Division has initiated its annual field inspections. Appraisers will review approximately **31,000 builder inventory lots** for new construction activity and conduct follow-up inspections on roughly **23,000 active field assignments** generated from building permits and other documented sources.

Business Personal Property Department

Business Personal Property appraisers have completed reviews on approximately **3,600 accounts** to date. The department's goal is to complete a full review of all **45,707 accounts** by the end of **February 2026**. On average, the BPP division establishes about **4,800 new accounts** each year while removing a similar number of accounts that are no longer active.

Commercial Department

The Commercial Division is currently in its **sixth week of field inspections**. Appraisers have reviewed approximately **4,982 properties**, representing **37%** of the **13,350 commercial properties** identified for annual review. The initial focus has been on **miscellaneous permit inspections**, after which attention will shift to **new construction projects**.

Training and Education

The fall season also marks the start of the annual **core and continuing education program** for registered professional appraisers. A total of **11 courses** will be conducted over the next **five months**, ensuring staff remain current with licensing requirements and appraisal best practices.

Deed Processing Status

The GIS team is currently processing recorded deeds within 26 days of receipt from the Clerk's Office. The oldest unprocessed document on file was recorded on September 18.

Exemption Processing

The Customer Service team is processing exemption applications within an average of 13 days from the date of receipt.

STAFF SUMMARY SHEET

ISSUE: Chief Appraiser's Report

The board of directors will receive the following report from the chief appraiser:

3. Recognition
 - a. The chief appraiser will inform the board of directors of the San Antonio Express News' Top Workplace 2025 results.

STAFF SUMMARY SHEET

ISSUE: Additional Reports

The board of directors will receive the following reports:

1. Community Engagement
2. Taxpayer Liaison Report
3. Appraisal Review Board

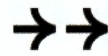
STAFF SUMMARY SHEET

ISSUE: Additional Reports

The board of directors will receive the following reports:

1. Community Engagement

September 2025 Community Interaction Statistics



- 9,201 - Total Answered Calls
- 85.7% - % Answered
- 9.4% - % Abandoned
- 0:01:52 - Average Speed of Answer
- 0:07:29 - Average Call Duration
- 1:35:39 - Max Longest Wait

Inbound Calls

10,739

Total Presented Calls

Counter Activity

3255

Total Visitors

- 155 Daily Average
- 0:6:31 - Average Wait Time
- 0:14:17 - Average Service Time

- 521 Total Residents Engaged
- 723 Via Web Chat
- 712 Questions Asked

AskBCAD Chatbot

738

Total Communications

Community Engagement Events

4

Total Events

- 167 Total Residents Engaged (Est)
- N/A Protest Forms Collected
- N/A Exemption Applications Collected
- 7 Staff Members Participated

2025 Community Engagement Report – September

Date: October 14, 2025

To: Board of Directors
Rogelio Sandoval, Chief Appraiser

From: Jennifer Rodriguez, Communications Director

Date & Time	Program & Location	Presenter	Topic	# of Attendees (if available)	# of Documents Submitted (if available)
September 10	Exemption Workshop with Crystal Rodriguez, Local Realtor – Coffee Crush 18010 Bulverde, 78259	Davette Balcazar & Jennifer Rodriguez	General appraisal, exemption and protest information	1	N/A
September 17	Habitat for Humanity – 311 Probandt, 78204	Virginia De La O & Alexandra Martinez	General appraisal, exemption and protest information	13 – 3 Spanish	N/A
September 18	38 th Annual Legal Seminar on AD Valorem Taxation – Hyatt Regency 123 Losoya, 78205	Rogelio Sandoval	Chief Appraiser Panel - General appraisal, exemption and protest information	100+	N/A
September 20	Bexar County Military & Veterans Services Heroes Resources Fair – Mission County Park 6032 Padre, 78214	Bianca Garcia, Alexandra Martinez, Jennifer Rodriguez & Rogelio Sandoval	Resource table: General appraisal, exemption and protest information	Approx 50	N/A

STAFF SUMMARY SHEET

ISSUE: Additional Reports

The board of directors will receive the following reports:

2. Taxpayer Liaison Report

Jimmy L. Saiz

From: Tax Payer. Liaison
Sent: Wednesday, October 8, 2025 3:10 PM
To: Jimmy L. Saiz
Subject: Tax Payer. Liaison Calendar
Attachments: Tax Payer. Liaison Calendar.ics

Tax Payer. Liaison Calendar

badtpl@bcad.org

Wednesday, July 30, 2025 – Tuesday, September 30, 2025

Time zone: (UTC-06:00) Central Time (US & Canada)

(Adjusted for Daylight Saving Time)

July 2025

Su Mo Tu We Th Fr Sa

		1	2	3	4	5	
6	7	8	9	10	11	12	
13	14	15	16	17	18	19	
20	21	22	23	24	25	26	
27	28	29	30	31			

August 2025

Su Mo Tu We Th Fr Sa

						1	2
3	4	5	6	7	8	9	
10	11	12	13	14	15	16	
17	18	19	20	21	22	23	
24	25	26	27	28	29	30	
						31	

September 2025

Su Mo Tu We Th Fr Sa

		1	2	3	4	5	6
7	8	9	10	11	12	13	
14	15	16	17	18	19	20	
21	22	23	24	25	26	27	
28	29	30					

- Busy
- Tentative
- Free
- Out of Office
- Working Elsewhere
- Outside of Working Hours

July 2025

▲ Wed, Jul 30

- Before 8:00 AM** **Free**
- 8:00 AM – 8:30 AM** [Michael Martin PID:](#)
- 8:00 AM – End of Day** [Lydia Sanchez PID: 403273, 378497, 106769, 446046, 441013, 445930](#)
- 12:00 PM – 12:30 PM** [Amanda Kincaid PID: 506832](#)

- 2:00 PM – End of Day [Benschoenbrum Woodthorn LLC PID: 115061, 144711, 152349, 376137, 465983, 505050, 550492, 652621, 310441, 459406](#)
 - 3:30 PM – 4:00 PM [Michael Alisanski PID: 746601](#)
-

▲ Thu, Jul 31

- All Day [Lydia Sanchez PID: 403273, 378497, 106769, 446046, 441013, 445930](#)
 - All Day [Benschoenbrum Woodthorn LLC PID: 115061, 144711, 152349, 376137, 465983, 505050, 550492, 652621, 310441, 459406](#)
 - 8:00 AM – 8:30 AM [Armando Alcala PID: 118904](#)
 - 8:00 AM – 8:30 AM [Ginger Garcia PID: 642627](#)
 - 8:00 AM – 8:30 AM [Thelma Andrews PID: 748871](#)
-

August 2025

▲ Fri, Aug 1

- All Day [Lydia Sanchez PID: 403273, 378497, 106769, 446046, 441013, 445930](#)
 - Start of Day – 2:30 PM [Benschoenbrum Woodthorn LLC PID: 115061, 144711, 152349, 376137, 465983, 505050, 550492, 652621, 310441, 459406](#)
 - 8:00 AM – End of Day [Oscar Montoya PID: 415525](#)
 - 9:00 AM – 9:30 AM [Rosalinda Alcala PPID: 557161](#)
 - 10:00 AM – End of Day [Karen Ellison PID: 533539](#)
 - 11:00 AM – 11:30 AM [Claudia Sosa PID: 417518](#)
-

▲ Sat, Aug 2

- All Day [Lydia Sanchez PID: 403273, 378497, 106769, 446046, 441013, 445930](#)
 - All Day [Oscar Montoya PID: 415525](#)
 - All Day [Karen Ellison PID: 533539](#)
-

▲ Sun, Aug 3

- All Day [Lydia Sanchez PID: 403273, 378497, 106769, 446046, 441013, 445930](#)
 - All Day [Oscar Montoya PID: 415525](#)
 - All Day [Karen Ellison PID: 533539](#)
 - 11:00 PM – End of Day [Umbrella MNS Properties LLC PID: 1179589](#)
-

▲ **Mon, Aug 4**

- All Day [Oscar Montoya PID: 415525](#)
 - All Day [Karen Ellison PID: 533539](#)
 - Start of Day – 11:30 AM [Lydia Sanchez PID: 403273, 378497, 106769, 446046, 441013, 445930](#)
 - Start of Day – 9:00 PM [Umbrella MNS Properties LLC PID: 1179589](#)
 - 8:00 AM – End of Day [Michael Andrews PID: 748871, 1441118, 1441119](#)
 - 8:00 AM – End of Day [Jasmine Engineering PID: 1280570](#)
 - 11:00 AM – 11:30 AM [Umesh Arora PID: 1271672, 12594791, 1285231, 1285210, 1268138, 1268139, 1285175, 1259531,](#)
-

▲ **Tue, Aug 5**

- All Day [Karen Ellison PID: 533539](#)
 - All Day [Jasmine Engineering PID: 1280570](#)
 - All Day [Michael Andrews PID: 748871, 1441118, 1441119](#)
 - Start of Day – 1:00 PM [Oscar Montoya PID: 415525](#)
 - 10:00 AM – 10:30 AM [Clifton Price PID: 252577](#)
 - 10:00 AM – 10:30 AM [Lisa Price PID: 172175](#)
-

▲ **Wed, Aug 6**

- All Day [Jasmine Engineering PID: 1280570](#)
 - All Day [Michael Andrews PID: 748871, 1441118, 1441119](#)
 - Start of Day – 10:30 AM [Karen Ellison PID: 533539](#)
 - 8:00 AM – End of Day [Michael Silberstein PID: 1117904, 746589, 1355754](#)
 - 8:00 AM – End of Day [Jacob Perschke PID: 154709](#)
 - 9:00 AM – End of Day [Ahmad Abdullah PID: 750830](#)
-

▲ **Thu, Aug 7**

- All Day [Jasmine Engineering PID: 1280570](#)
 - All Day [Michael Andrews PID: 748871, 1441118, 1441119](#)
 - All Day [Jacob Perschke PID: 154709](#)
 - All Day [Ahmad Abdullah PID: 750830](#)
 - All Day [Meeting 7jhooidek3r](#)
Nalani Guerra2
 - Start of Day – 8:30 AM [Michael Silberstein PID: 1117904, 746589, 1355754](#)
 - 10:30 AM – End of Day [Christa Paramore PID: 44094, 620257, 482569](#)
-

▲ **Fri, Aug 8**

- All Day [Jasmine Engineering PID: 1280570](#)
- All Day [Michael Andrews PID: 748871, 1441118, 1441119](#)
- All Day [Ahmad Abdullah PID: 750830](#)

- Start of Day – 9:30 AM [Jacob Perschke PID: 154709](#)
 - Start of Day – 10:00 AM [Christa Paramore PID: 44094, 620257, 482569](#)
-

▲ **Sat, Aug 9 – Sun, Aug 10**

- All Day [Jasmine Engineering PID: 1280570](#)
 - All Day [Michael Andrews PID: 748871, 1441118, 1441119](#)
 - All Day [Ahmad Abdullah PID: 750830](#)
-

▲ **Mon, Aug 11**

- All Day [Jasmine Engineering PID: 1280570](#)
 - All Day [Michael Andrews PID: 748871, 1441118, 1441119](#)
 - All Day [Ahmad Abdullah PID: 750830](#)
-

▲ **Tue, Aug 12**

- All Day [Jasmine Engineering PID: 1280570](#)
 - All Day [Michael Andrews PID: 748871, 1441118, 1441119](#)
 - Start of Day – 10:00 AM [Ahmad Abdullah PID: 750830](#)
 - 10:00 AM – 10:30 AM [Mario Torres PID: 434168, 106548, 452415, 138585, 377190, 659017](#)
 - 4:00 PM – 4:30 PM [Shahid Ali Khan PID: 1208102, 1177090, 1210447](#)
-

▲ **Wed, Aug 13**

- All Day [Jasmine Engineering PID: 1280570](#)
 - All Day [Michael Andrews PID: 748871, 1441118, 1441119](#)
-

▲ **Thu, Aug 14**

- All Day [Jasmine Engineering PID: 1280570](#)
 - Start of Day – 10:00 AM [Michael Andrews PID: 748871, 1441118, 1441119](#)
 - 10:00 AM – 10:30 AM [Oscar Murillo PID: 630105](#)
 - 10:30 AM – 11:00 AM [William Abercrombe PID: 1118415](#)
-

▲ **Fri, Aug 15**

- All Day [Jasmine Engineering PID: 1280570](#)
-

▲ **Sat, Aug 16 – Sun, Aug 17**

- All Day [Jasmine Engineering PID: 1280570](#)
-

▲ **Mon, Aug 18**

- Start of Day – 9:00 AM [Jasmine Engineering PID: 1280570](#)
 - 9:00 AM – 5:00 PM Free
 - After 5:00 PM Free
-

▲ **Tue, Aug 19**

- Before 8:00 AM Free
 - 8:00 AM – 5:00 PM Free
 - After 5:00 PM Free
-

▲ **Wed, Aug 20**

- Before 8:00 AM Free
 - 8:00 AM – 10:30 AM Free
 - 10:30 AM – 11:00 AM [Megan Mellenbruch PID:](#)
 - 11:00 AM – 5:00 PM Free
 - After 5:00 PM Free
-

▲ **Thu, Aug 21**

- Before 8:00 AM Free
 - 8:00 AM – 12:00 PM Free
 - 12:00 PM – 12:30 PM [Lisa Price PID: 252577, 172175](#)
 - 12:30 PM – 5:00 PM Free
 - After 5:00 PM Free
-

▲ **Fri, Aug 22**

- Before 8:00 AM Free
 - 8:00 AM – 5:00 PM Free
 - After 5:00 PM Free
-

▲ **Sat, Aug 23 – Sun, Aug 24**

- All Day Free
-

▲ **Mon, Aug 25 – Thu, Aug 28**

- Before 8:00 AM Free
 - 8:00 AM – 5:00 PM Free
 - After 5:00 PM Free
-

▲ **Fri, Aug 29**

- Before 8:00 AM Free
 - 8:00 AM – 11:00 AM Free
 - 11:00 AM – End of Day [Sean Caporaletti PID: 171724](#)
 - 1:00 PM – 1:30 PM [Christopher Hill PID: 668770](#)
-

▲ Sat, Aug 30 – Sun, Aug 31

- All Day [Sean Caporaletti PID: 171724](#)
-

September 2025

▲ Mon, Sep 1

- All Day [Sean Caporaletti PID: 171724](#)
-

▲ Tue, Sep 2

- All Day [Sean Caporaletti PID: 171724](#)
 - 12:30 PM – 1:00 PM [Arthur P Veltman PID: 1417338, 1443324](#)
-

▲ Wed, Sep 3

- All Day [Sean Caporaletti PID: 171724](#)
 - 5:00 PM – End of Day [Chan Matthew PID: 587276](#)
-

▲ Thu, Sep 4 – Fri, Sep 5

- All Day [Sean Caporaletti PID: 171724](#)
 - All Day [Chan Matthew PID: 587276](#)
-

▲ Sat, Sep 6

- All Day [Sean Caporaletti PID: 171724](#)
 - Start of Day – 9:00 AM [Chan Matthew PID: 587276](#)
-

▲ Sun, Sep 7

- All Day [Sean Caporaletti PID: 171724](#)
-

▲ Mon, Sep 8

- All Day [Sean Caporaletti PID: 171724](#)
- 1:00 PM – End of Day [Martin Valdespino PID:121371, 605006, 492062, 119629, 109714, 121373, 449196, 639722, 137295, 135165](#)

▲ **Tue, Sep 9 – Wed, Sep 10**

- All Day [Sean Caporaletti PID: 171724](#)
 - All Day [Martin Valdespino PID:121371, 605006, 492062, 119629, 109714, 121373, 449196, 639722, 137295, 135165](#)
-

▲ **Thu, Sep 11**

- All Day [Sean Caporaletti PID: 171724](#)
 - All Day [Martin Valdespino PID:121371, 605006, 492062, 119629, 109714, 121373, 449196, 639722, 137295, 135165](#)
 - 8:00 AM – End of Day [Ruben Montez PID: 1406071](#)
 - 3:00 PM – End of Day [Balaram Puligandla PID: 531033](#)
-

▲ **Fri, Sep 12**

- All Day [Sean Caporaletti PID: 171724](#)
 - All Day [Martin Valdespino PID:121371, 605006, 492062, 119629, 109714, 121373, 449196, 639722, 137295, 135165](#)
 - All Day [Ruben Montez PID: 1406071](#)
 - All Day [Balaram Puligandla PID: 531033](#)
 - 10:00 AM – 10:30 AM [Galvan PID: 135220](#)
-

▲ **Sat, Sep 13 – Sun, Sep 14**

- All Day [Sean Caporaletti PID: 171724](#)
 - All Day [Martin Valdespino PID:121371, 605006, 492062, 119629, 109714, 121373, 449196, 639722, 137295, 135165](#)
 - All Day [Ruben Montez PID: 1406071](#)
 - All Day [Balaram Puligandla PID: 531033](#)
-

▲ **Mon, Sep 15**

- All Day [Sean Caporaletti PID: 171724](#)
 - All Day [Martin Valdespino PID:121371, 605006, 492062, 119629, 109714, 121373, 449196, 639722, 137295, 135165](#)
 - All Day [Ruben Montez PID: 1406071](#)
 - Start of Day – 10:00 AM [Balaram Puligandla PID: 531033](#)
-

▲ **Tue, Sep 16**

- All Day [Sean Caporaletti PID: 171724](#)
 - All Day [Martin Valdespino PID:121371, 605006, 492062, 119629, 109714, 121373, 449196, 639722, 137295, 135165](#)
 - All Day [Ruben Montez PID: 1406071](#)
 - 8:30 AM – End of Day [Elaine Benavides PID: 156661](#)
-

▲ **Wed, Sep 17**

- All Day [Sean Caporaletti PID: 171724](#)
 - All Day [Martin Valdespino PID:121371, 605006, 492062, 119629, 109714, 121373, 449196, 639722, 137295, 135165](#)
 - All Day [Ruben Montez PID: 1406071](#)
 - Start of Day – 10:00 AM [Elaine Benavides PID: 156661](#)
 - 9:00 AM – 9:30 AM [Jo Dee Duncan PID: 470267](#)
-

▲ **Thu, Sep 18**

- All Day [Martin Valdespino PID:121371, 605006, 492062, 119629, 109714, 121373, 449196, 639722, 137295, 135165](#)
 - All Day [Ruben Montez PID: 1406071](#)
 - Start of Day – 1:00 PM [Sean Caporaletti PID: 171724](#)
 - 9:00 AM – 9:30 AM [AL Rajab PID: 111156, 111162, 111165, 111171, 111172, 111173, 111145, 111146](#)
 - 1:00 PM – 1:30 PM [Lisa Sutton-Thomas PID: 626993](#)
-

▲ **Fri, Sep 19**

- All Day [Martin Valdespino PID:121371, 605006, 492062, 119629, 109714, 121373, 449196, 639722, 137295, 135165](#)
 - All Day [Ruben Montez PID: 1406071](#)
-

▲ **Sat, Sep 20 – Sun, Sep 21**

- All Day [Martin Valdespino PID:121371, 605006, 492062, 119629, 109714, 121373, 449196, 639722, 137295, 135165](#)
 - All Day [Ruben Montez PID: 1406071](#)
-

▲ **Mon, Sep 22**

- All Day [Martin Valdespino PID:121371, 605006, 492062, 119629, 109714, 121373, 449196, 639722, 137295, 135165](#)
- All Day [Ruben Montez PID: 1406071](#)

▲ Tue, Sep 23

- All Day [Martin Valdespino PID:121371, 605006, 492062, 119629, 109714, 121373, 449196, 639722, 137295, 135165](#)
 - All Day [Ruben Montez PID: 1406071](#)
 - 8:00 AM – End of Day [Fabiola Zapata PID: 1084217](#)
-

▲ Wed, Sep 24

- All Day [Ruben Montez PID: 1406071](#)
 - All Day [Fabiola Zapata PID: 1084217](#)
 - Start of Day – 2:00 PM [Martin Valdespino PID:121371, 605006, 492062, 119629, 109714, 121373, 449196, 639722, 137295, 135165](#)
 - 11:30 AM – 12:00 PM [Domasio Rodriguez PID: 994346](#)
-

▲ Thu, Sep 25

- All Day [Ruben Montez PID: 1406071](#)
 - All Day [Fabiola Zapata PID: 1084217](#)
-

▲ Fri, Sep 26

- All Day [Ruben Montez PID: 1406071](#)
 - Start of Day – 8:30 AM [Fabiola Zapata PID: 1084217](#)
-

▲ Sat, Sep 27 – Sun, Sep 28

- All Day [Ruben Montez PID: 1406071](#)
-

▲ Mon, Sep 29 – Tue, Sep 30

- All Day [Ruben Montez PID: 1406071](#)
-

Details

Wednesday, July 30, 2025

- ▲ **Time** 8:00 AM – 8:30 AM
- Subject** Michael Martin PID:
- Show Time As** Busy
- REQUEST TYPE: VA BENEFIT

I'm hoping you can help me or connect me with someone who can. I have a borrower, veterans who has applied for a home. Veteran service connected evaluation is 70% paid at 100% rate because he is

unemployable due to service connected disabilities. How does that impact the property tax exemption? Will the veteran have the option to file for 100% VA Disability Tax Exemption for full property taxes?

ACTION TAKEN:

I read the email and I connected him with customer service.

▲ **Time** 7/30/2025 8:00 AM – 8/4/2025 11:30 AM
Subject Lydia Sanchez PID: 403273, 378497, 106769, 446046, 441013, 445930
Show Time As Busy
REQUEST TYPE: LATE PROTEST

The Bexar Appraisal Review Board sent my appraisal statements to the wrong address therefore I did not receive them as a reminder to submit my notices to protest.

ACTION TAKEN:

I received the email and I called the home owner. She explained the issue of not receiving the notice. I spoke with the ARB Chair about this. She then came in person to speak with the ARB Chair. I had the home owner fill out the ARB Chair's Review and gave it to the Chair for his decision.

▲ **Time** 12:00 PM – 12:30 PM
Subject Amanda Kincaid PID: 506832
Show Time As Busy
REQUEST TYPE: STATUS:

I am again checking on the status of my requested hearing. I have the documentation ready, including a lack of notice declaration.

ACTION TAKEN:

I received his email. I checked his status and emailed him with the date and time for his hearing. I also let him know that he will be receiving mail with this information.

▲ **Time** 7/30/2025 2:00 PM – 8/1/2025 2:30 PM
Subject Benschoenbrum Woodthorn LLC PID: 115061, 144711, 152349, 376137, 465983, 505050, 550492, 652621, 310441, 459406
Show Time As Busy
REQUEST TYPE: RESCHEDULE

I am asking for a reschedule for the formal hearings that I missed. Due to my families involvement in the Hunt, TX. Flood. I was unable to check my mail until July 30, 2025.

ACTION TAKEN:

I listened to the homeowner. I spoke with the ARB Chair. I filled out the ARB Chair's Review, I gave it to the ARB Chair for his decision.

▲ **Time** 3:30 PM – 4:00 PM
Subject Michael Alisanski PID: 746601

Show Time As Busy
REQUEST TYPE: EVIDENCE

This is our evidence we are submitting for property ID 746601 for 17 Waterford Glen, San Antonio, TX 78257 for the Alisanski's. This was the evidence we were waiting for to show for our protest.

ACTION TAKEN:

I received the email and I sent his evidence to customer service to be submitted for his hearing.

Thursday, July 31, 2025

▲ **Time** 8:00 AM – 8:30 AM
Subject Armando Alcala PID: 118904
Show Time As Busy
REQUEST TYPE: BINDING ARBITRATION

I am respectfully requesting the following:
A new hearing for the property at 904 Hays St. before a different panel
Full acceptance of all evidence, including hard copy photographs
A fair and impartial reassessment of the property's appraised value based on its actual condition, not the inflated perception of the neighborhood
Consideration of the ongoing safety and environmental issues I described in testimony

ACTION TAKEN:

I received the email, I called and helped the home owner fill out the correct paperwork for the binding agreement.

▲ **Time** 8:00 AM – 8:30 AM
Subject Ginger Garcia PID: 642627
Show Time As Busy
REQUEST TYPE: REVOCATION

I did not hire this person to represent me nor fill out the web form he sent. I'm not sure how he was able to act on my behalf. He doesn't have my ID or signature. I never spoke to this company by phone or email. I appreciate your assistance! Please let me know what forms are needed. Thank you!

ACTION TAKEN:

I called and spoke with the home owner. I also scanned and sent her the revocation form to fill out and send it back so that it can be added to her account. I spoke with the ARB Chair about this issue. He rescheduled a hearing for her.

▲ **Time** 8:00 AM – 8:30 AM
Subject Thelma Andrews PID: 748871
Show Time As Busy
REQUEST TYPE: RE-OPEN

I was not aware of my hearing. I did not receive a notice of the new date. Please re-open.

ACTION TAKEN:

I listened to the home owner. I filled out the Chair's Review and gave it to the ARB Chair for his decision.

Friday, August 1, 2025

▲ **Time** 8/1/2025 8:00 AM – 8/5/2025 1:00 PM
Subject Oscar Montoya PID: 415525
Show Time As Busy
REQUEST TYPE: LATE HEARING

I did not receive a notice to protest for 2025 and I would like to protest. My home is in bad shape and I would like to protest.

ACTION TAKEN:

I spoke with the home owner and he explained the issues he is having with his home and I told him that I would fill out a ARB Chair's review and give it to the Chair for his decision

▲ **Time** 9:00 AM – 9:30 AM
Subject Rosalinda Alcala PPID: 557161
Show Time As Busy
REQUEST TYPE: BINDING ARBITRATION

I am respectfully requesting the following:
A downward adjustment to my appraised property value, reflecting:
Ongoing environmental disruptions from the religious institutions
Major structural deficiencies and necessary repairs
Reduced livability and resale marketability
A new, impartial hearing where I am allowed to:
Speak without being cut off
Submit and explain my evidence in full
Respond to the panel's findings or questions
Full and equal acceptance of all submitted photographic and written documentation, regardless of format

ACTION TAKEN:

I spoke with the home owner and helped her to fill out the correct form for the (RBA). I informed of the process.

▲ **Time** 8/1/2025 10:00 AM – 8/6/2025 10:30 AM
Subject Karen Ellison PID: 533539
Show Time As Busy
REQUEST TYPE: HOMESTEAD EXEMPTION

I would like to apply for my homestead exemption to the following address: 4403 Jamestown Drive, San Antonio, TX. 78220. I handed in my paperwork, my driver's license and utility bill.

ACTION TAKEN:

I received all the paperwork. I gave this to customer service to be processed.

▲ **Time** 11:00 AM – 11:30 AM
Subject Claudia Sosa PID: 417518
Show Time As Busy
REQUEST TYPE: PERMISSION LETTER

Please accept this letter as permission to authorize my father David Sosa, to speak on our behalf regarding the notice of removal of our Homestead Exemption for the years 202-2023. We have enclosed documentation to support that we have lived in the home referenced above and made mortgage payments and tax payments via escrow account.

ACTION TAKEN:

I received the letter as well as the supporting documents. I gave them to customer service to process.

Sunday, August 3, 2025

▲ **Time** 8/3/2025 11:00 PM – 8/4/2025 9:00 PM
Subject Umbrella MNS Properties LLC PID: 1179589
Show Time As Busy
REQUEST TYPE: LATE PROTEST

I am requesting a late hearing because I didn't receive the notice to protest.

ACTION TAKEN:

I spoke with the ARB Chair and put it on a Chair's review and gave it to the Chair for his decision

Monday, August 4, 2025

▲ **Time** 8/4/2025 8:00 AM – 8/14/2025 10:00 AM
Subject Michael Andrews PID: 748871, 1441118, 1441119
Show Time As Busy
REQUEST TYPE: MERGE PID'S

I would like to merge all three accounts into one PID. I have provided the correct paperwork to have this done. I would like to make the parent account the original account.

ACTION TAKEN:

I listened to the home owner. I looked over the paperwork he completed. I called the residential director to see if anything else was needed. The director provided instruction to the homeowner which was met and the request was granted.

▲ **Time** 8/4/2025 8:00 AM – 8/18/2025 9:00 AM
Subject Jasmine Engineering PID: 1280570
Show Time As Busy
REQUEST TYPE: RESCHEDULE

We have not yet received formal written notification by mail regarding the TAX Protest hearing for the above referenced property, however, we were verbally informed that the hearing is scheduled for July 15, 2025. We respectfully request that the hearing be schedule dto July 23,2025 or later as I am required to give a deposition on July 15, 2025, pursuant to a court order, which is held in Austin.

ACTION TAKEN:

I received the email, read it and filled out a Chair's Review for the ARB Chair's decision.

Time 11:00 AM – 11:30 AM
Subject Umesh Arora PID: 1271672, 12594791, 1285231, 1285210, 1268138, 1268139, 1285175, 1259531,
Show Time As Busy
REQUEST TYPE: RESCHEDULE

My notice of protest hearing was scheduled for July 31, 2025 at 1:00 pm. When I called the BCAD Office, I was told that all my 21 properties would be decided at the same time one by one with each one taking 15 minutes each.

I told the in charge who picked up the phone- 210-750-9399 for the ARB that , as an Interventional Cardiologist, I had cardiac procedures scheduled from 1:30PM to 5PM at North East Methodist Hospital and would not be able to attend the entire hearing. I was told to cancel and reschedule my hearings if I could not attend the entire period. I am therefore writing this email to reschedule the hearing. Please reschedule the hearing for a Monday or Friday in the afternoon, If possible, so I can take care of my patients and also make it to the Notice of Protest Hearing.

ACTION TAKEN:

After reading the email from the home owner, I spoke with the ARB Chair about this issue. He asked me to fill out a Chair's Review . I did so and gave it to him for his decision.

Tuesday, August 5, 2025

Time 10:00 AM – 10:30 AM
Subject Clifton Price PID: 252577
Show Time As Busy
REQUEST TYPE: REGULAR HEARING

I dropped off my and my father's notice to protest. I did not receive any notice about my father's hearing. I am asking for a hearing.

ACTION TAKEN:

I received the call and I listened to the home owner. I filled out the ARB Chair's Review, spoke with the ARB Chair and gave him the form for his decision

Time 10:00 AM – 10:30 AM
Subject Lisa Price PID: 172175
Show Time As Busy

REQUEST TYPE: REGULAR HEARING

I dropped off my notice to protest . I put it in the drop box and I did not receive any notice about my and my father's hearing. I am asking for a hearing for 2025.

ACTION TAKEN:

I received the call and I listened to the home owner. I filled out the ARB Chair's Review, spoke with the ARB Chair and gave him the form for his decision

Wednesday, August 6, 2025

▲ **Time** 8/6/2025 8:00 AM – 8/7/2025 8:30 AM
Subject Michael Silberstein PID: 1117904, 746589, 1355754
Show Time As Busy
REQUEST TYPE: RESCHEDULE

The following account had my agent code and that Home Tax Shield had no authority to represent this account. My client does not even know who they are.

ACTION TAKEN:

I received an email with the above information. I called the home owner, scanned and sent him a copy of the Revocation form to fill out and return. He did so. I then spoke with the ARB Chair about the issue. I filled out the ARB Chair's Review, I also took the form and gave it to customer service to be processed. The ARB Chair granted the home owner a hearing

▲ **Time** 8/6/2025 8:00 AM – 8/8/2025 9:30 AM
Subject Jacob Perschke PID: 154709
Show Time As Busy
REQUEST TYPE: RESCHEDULE

All of my accounts were heard except one. I am asking for a hearing on the one account that was not heard.

ACTION TAKEN:

I received the email from the homeowner. I spoke with the ARB Chair. I filled out a ARB Chair's Review for the ARB Chair's decision.

▲ **Time** 8/6/2025 9:00 AM – 8/12/2025 10:00 AM
Subject Ahmad Abdullah PID: 750830
Show Time As Busy
REQUEST TYPE: RESCHEDULE

I had a hearing back on Wednesday 06/18 and waited on the phone for more than 3 hours. It seems like BCAD tried calling me but this doesn't show on my phone logs. Wednesday end of the day, I received an email saying that the protest was closed even though I didn't have a formal hearing. I am writing this email to open my case for a hearing. I am asking for a hearing.

ACTION TAKEN:

I received the email. I read it carefully. I talked with the ARB Chair about this issue. I filled out the ARB Chair Review for the Chairman's decision.

Thursday, August 7, 2025



Time All Day
Subject Meeting 7jhooidek3r
Show Time As Free

Meeting 7jhooidek3r
Dsa3dm We're looking for a reliable supplier to resell products—if you're interested in cooperating, please contact us on WhatsApp at +1 438 548 9367

Dsa3dm We're looking for a reliable supplier to resell products—if you're interested in cooperating, please contact us on WhatsApp at +1 438 548 9367

When

Thursday Aug 7, 2025

Organizer

Nalani Guerra2 <mailto:nanaliguerra2@savio.edu.pe>
nanaliguerra2@savio.edu.pe <mailto:nanaliguerra2@savio.edu.pe>

Guests

(Guest list has been hidden at organizer's request)

Reply for badtpl@bcad.org <mailto:badtpl@bcad.org>
<<https://calendar.google.com/calendar/event?action=RESPOND&eid=N2h2aDM2ZTNvanNjMXNtMG5udnYxMGRobm4gYmFkdHBsQGJjYWQub3Jn&rst=1&tok=MjYjbmFsYW5pZ3VlcnJhMkZzYXZpby5lZHUucGU2YTZlMDEwOTVknDI4YmE4Zjg1MDU0NGQzNjg5MDU0NzliYTE3ODYy&ctz=America%2FLima&hl=en&es=0>>
Yes

<<https://calendar.google.com/calendar/event?action=RESPOND&eid=N2h2aDM2ZTNvanNjMXNtMG5udnYxMGRobm4gYmFkdHBsQGJjYWQub3Jn&rst=2&tok=MjYjbmFsYW5pZ3VlcnJhMkZzYXZpby5lZHUucGU2YTZlMDEwOTVknDI4YmE4Zjg1MDU0NGQzNjg5MDU0NzliYTE3ODYy&ctz=America%2FLima&hl=en&es=0>>
No

<<https://calendar.google.com/calendar/event?action=RESPOND&eid=N2h2aDM2ZTNvanNjMXNtMG5udnYxMGRobm4gYmFkdHBsQGJjYWQub3Jn&rst=3&tok=MjYjbmFsYW5pZ3VlcnJhMkZzYXZpby5lZHUucGU2YTZlMDEwOTVknDI4YmE4Zjg1MDU0NGQzNjg5MDU0NzliYTE3ODYy&ctz=America%2FLima&hl=en&es=0>>
Maybe

<<https://calendar.google.com/calendar/event?action=VIEW&eid=N2h2aDM2ZTNvanNjMXNtMG5udnYxMGRobm4gYmFkdHBsQGJjYWQub3Jn&tok=MjYjbmFsYW5pZ3VlcnJhMkZzYXZpby5lZHUucGU2YTZlMDEwOTVknDI4YmE4Zjg1MDU0NGQzNjg5MDU0NzliYTE3ODYy&ctz=America%2FLima&hl=en&es=0>>

More options

Invitation from Google Calendar
<<https://calendar.google.com/calendar/>>

You are receiving this email because you are an attendee on the event.

Forwarding this invitation could allow any recipient to send a response to the organizer, be added to the guest list, invite others regardless of their own invitation status, or modify your RSVP. Learn more
<<https://support.google.com/calendar/answer/37135#forwarding>>

Attendees	Name <E-mail>	Attendance
	Nalani Guerra2 < nananiguerra2@savio.edu.pe >	Organizer
	Tax Payer. Liaison < badtpl@bcad.org >	Required

▲ **Time** 8/7/2025 10:30 AM – 8/8/2025 10:00 AM
Subject Christa Paramore PID: 44094, 620257, 482569
Show Time As Busy
REQUEST TYPE: RESCHEDULE

I am writing you to please consider re-opening my 2025 protest PID: 620257. My reasoning. I humanly forgot I had an appointment and did not write it down. I understand it is totally my fault and for that I apologize.

ACTION TAKEN:

I received the email. I spoke with the ARB Chair about this. I filled out the ARB Chair's Review form, gave it to the Chair for his decision.

Tuesday, August 12, 2025

▲ **Time** 10:00 AM – 10:30 AM
Subject Mario Torres PID: 434168, 106548, 452415, 138585, 377190, 659017
Show Time As Busy
REQUEST TYPE: RESCHEDULE

I am writing to inquire about an informal for my 6 properties.

ACTION TAKEN:

I spoke with the home owner. I informed him to write to the ARB Chair about the hearings. I received the email and I aske the ARB Chair if he had not scheduled the hearings for these accounts, would he please open them so the owner can have an informal. I informed the Chair that I had already spoken with the Appraiser and he is willing to have an informal for the home owner. The Chair did open the accounts and the home owner had his informal hearings.

▲ **Time** 4:00 PM – 4:30 PM
Subject Shahid Ali Khan PID: 1208102, 1177090, 1210447
Show Time As Busy
REQUEST TYPE: SCHEDULE

As a small business owner striving to stay afloat and continue serving

the San Antonio community, I respectfully request the opportunity to appear at the formal hearing. The current tax bill presents a significant burden, and without a formal hearing, I may not be able to manage it.

ACTION TAKEN:

I received his email, I spoke with the ARB Chair. I filled out the ARB Chair's Review and gave it to the Chair for his decision.

Thursday, August 14, 2025

▲ **Time** 10:00 AM – 10:30 AM
Subject Oscar Murillo PID: 630105
Show Time As Busy
REQUEST TYPE: RESCHEDULE

I did not give permission for this agent to protest my property. What do I need to do to fix this?

ACTION TAKEN:

I spoke with the home owner. I scanned her a copy the Revocation form to complete and to send it back in. I then spoke with the ARB Chair about her account. I gave him a copy of the revocation form and he scheduled her a hearing for her property.

▲ **Time** 10:30 AM – 11:00 AM
Subject William Abercrombe PID: 1118415
Show Time As Busy
REQUEST TYPE: REVOCATION

I did not have an agent to represent me at my hearing. I want to represent myself. What do I have to do to correct this?

ACTION TAKEN:

The home owner stopped by and asked for me. He explained what happened. I had him fill out the revocation form. I then spoke with the ARB Chair and explained the situation. I then took the form to customer service to add to the file. The ARB Chair granted the home owner another hearing.

Wednesday, August 20, 2025

▲ **Time** 10:30 AM – 11:00 AM
Subject Megan Mellenbruch PID:
Show Time As Busy
REQUEST TYPE: BOARD ORDER

Could you please provide the status of the board order for PID: 1062402. The property was top lined on 6/9/2025. Thanks.

ACTION TAKEN:

I received the email and I called the home owner and asked a few questions. I then printed out the information requested and scanned it and emailed it to the home owner.

Thursday, August 21, 2025

▲ **Time** 12:00 PM – 12:30 PM
Subject Lisa Price PID: 252577, 172175
Show Time As Busy
REQUEST TYPE: SCHEDULE

I submitted a notice to protest and was told that it doesn't show that I did. I have a copy of the notice and the date which was before the due date.

ACTION TAKEN:

I spoke with the home owner. I asked her to send me a copy of the Notice to Protest. She did and I gave it to the ARB Chair. He scheduled her hearing for both accounts on the same day on October 1, 2025 at 1:45.

Friday, August 29, 2025

▲ **Time** 8/29/2025 11:00 AM – 9/18/2025 1:00 PM
Subject Sean Caporaletti PID: 171724
Show Time As Busy
REQUEST TYPE: RESCHEDULE

I was referred to you to inquire about a tax protest that was not accepted as timely. I submitted a protest and AOA for the following property through the portal. However, it was not added until after the deadline and is not letting me add the protest online despite it being submitted prior to the dateline. What can I do to request that the notice of protest be accepted.

ACTION TAKEN:

I received the email and I called the home owner. I filled out the ARB Chair's review, spoke with the ARB Chair and gave him the Review Sheet for his decision

▲ **Time** 1:00 PM – 1:30 PM
Subject Christopher Hill PID: 668770
Show Time As Busy
REQUEST TYPE: HARDSHIP WAIVER

I am having a difficult time with my taxes. Is there a hardship waiver?

ACTION TAKEN:

I spoke with the home owner. I explained to him that he would have to get in touch with the Tax Assessors Office to inquire about a payment plan or hardship waiver. I gave him the number to call.

Tuesday, September 2, 2025

▲ **Time** 12:30 PM – 1:00 PM
Subject Arthur P Veltman PID: 1417338, 1443324
Show Time As Busy
REQUEST TYPE: RESCHEDULE

I am requesting the protest on PID's 1417338 & 1443324 be granted and opened for the 2024 tax year. The re-notices were created because of an existing parcel being split into two unique parcels for the 2024 tax year by the Bexar Appraisal District. A protest was filed timely; however, a formal hearing was never scheduled. I have attached copies of the notice of appraised value forms, the protest filed and the email confirming receipt by the Bexar Appraisal District.

ACTION TAKEN:

I read the email, I spoke with the ARB Chair. I filled out a Chair's Review and gave it to the Chair for his decision

Wednesday, September 3, 2025

▲ **Time** 9/3/2025 5:00 PM – 9/6/2025 9:00 AM

Subject Chan Matthew PID: 587276

Show Time As Busy

REQUEST TYPE: LATE HEARING

We respectfully request that you grant us a late hearing for our protest. I purchased this unit from an estate of a deceased person who died more than two years ago and I would establish the correct taxes are paid.

ACTION TAKEN:

I received the email from the home owner. I spoke with the ARB Chair. The Chair Review was filled out and given to the ARB Chair for his decision

Monday, September 8, 2025

▲ **Time** 9/8/2025 1:00 PM – 9/24/2025 2:00 PM

Subject Martin Valdespino PID:121371, 605006, 492062, 119629, 109714, 121373, 449196, 639722, 137295, 135165

Show Time As Busy

REQUEST TYPE: RESCHEDULE:

I am requesting that my hearing be on separate days and in the afternoon because I work in the morning. I am also asking if I could do an informal on these accounts.

ACTION TAKEN:

I listened to the home owner. I spoke with the ARB Chair about his request. I had him fill out a Chair's review. I gave it to the ARB Chair for his decision.

Thursday, September 11, 2025

▲ **Time** 9/11/2025 8:00 AM – 10/1/2025 12:00 AM

Subject Ruben Montez PID: 1406071

Show Time As Busy

REQUEST TYPE: VA DISABILITY

I am applying for the 100% VA Disability for property tax exemption. Here is the form, it is correct?

ACTION TAKEN:

I turned in the form to customer service. They in turn sent a letter with the following message: Please return the following information, along with any documents that may be enclosed, within 30 days of the date of this letter:

Copy of current Texas Driver's license or Texas Identification card with same address as property.

Recorded Contract of Sale/Deed or Recorded Warranty Deed.

▲ **Time** 9/11/2025 3:00 PM – 9/15/2025 10:00 AM

Subject Balaram Puligandla PID: 531033

Show Time As Busy

REQUEST TYPE: MERGE PROPERTIES

My property is a single home, it is listed as two parcels. I'd like guidance on how I can combine these into one parcel to simplify my taxes. I look forward to hearing about your advice.

ACTION TAKEN:

I read his email. I sent him the correct form to fill out: BEXAR APPRAISAL DISTRICT Customer Request Form. I asked him to fill it out and send it back so I can submit it to be processed. I then filled out an ARB Chair's Review and gave it to the ARB Chair for his decision

Friday, September 12, 2025

▲ **Time** 10:00 AM – 10:30 AM

Subject Galvan PID: 135220

Show Time As Busy

REQUEST TYPE: RESCHEDULE

Due to a medical emergency, I was not able to attend my hearing. I am asking for a reschedule please.

ACTION TAKEN:

The gentleman came to my office. He spoke about his reason for not being able to attend the hearing. I spoke with the ARB Chair. I filled out the ARB Chair's Review and gave it to the Chair for his decision.

Tuesday, September 16, 2025

▲ **Time** 9/16/2025 8:30 AM – 9/17/2025 10:00 AM

Subject Elaine Benavides PID: 156661

Show Time As Busy

REQUEST TYPE: NO JURISDICTION

On September 16 there was a hearing for home owner Elaine Benavides. She started complaining that she had no privacy. She didn't want people to hear about her hearing. She wouldn't cooperate with the panel and she got up and left the panel room and the panel chair declared the hearing was a no jurisdiction because she left before the hearing was complete.

ACTION TAKEN:

I talked with Ms. Elaine . She wanted a copy of the CD-of the hearing. I gave he the form to fill out and she intended to make her own form. I gave it to Open Records. They made a CD for her to pick up.

Wednesday, September 17, 2025

▲ **Time** 9:00 AM – 9:30 AM
Subject Jo Dee Duncan PID: 470267
Show Time As Busy
REQUEST TYPE: RESCHEDULE

An unauthorized agent had my hearing and I did not approve that agent to do so. I filled out a revocation form to remove that agent. I asked the Chair to allow me to have the hearing for my property.

ACTION TAKEN:

I spoke with the home owner. I gave her the correct form to fill out to be place in her file, not to allow the unauthorized agent the authorized right to have my hearing. I spoke with the ARB Chair, I filled out the Chair's Review sheet and gave it to the Chair for his decision.

Thursday, September 18, 2025

▲ **Time** 9:00 AM – 9:30 AM
Subject AL Rajab PID: 111156, 111162, 111165, 111171, 111172, 111173, 111145, 111146
Show Time As Busy
REQUEST TYPE: RESCHEDULE

The process was done incorrectly. Each parcel should be heard separately because it has always been heard this way. The panel didn't listen to me and I made it clear that the logic doesn't make sense and this is the first time I didn't feel listened to. Please listen to the audio.

ACTION TAKEN:

I listened to the audio. He was correct in letting the panel know that he would like to have each parcel heard separately and the reason why. They did not listen. I spoke with the ARB Chair about this. I filled out the ARB Chair Review Sheet and gave it to the Chair for his decision

▲ **Time** 1:00 PM – 1:30 PM
Subject Lisa Sutton-Thomas PID: 626993
Show Time As Busy
REQUEST TYPE: RESCHEDULE

I will be in surgery on 10/02/25. I am asking for my hearing to be in December.

ACTION TAKEN:

I spoke with the home owner about her reason for her reschedule. I spoke with the ARB Chair and I filled out the ARB Chair's Review and gave it to the Chair for his decision

Tuesday, September 23, 2025

▲ **Time** 9/23/2025 8:00 AM – 9/26/2025 8:30 AM
Subject Fabiola Zapata PID: 1084217
Show Time As Busy
REQUEST TYPE: RESCHEDULE

I am writing requesting to reopen my hearing for the above property. I missed my hearing which was scheduled for September 23, 2025, at 8:00 AM.

In accordance with Texas Property Tax Code 41.45(e-1), which allows a property owner to request a new hearing within four days after a missed hearing upon showing good cause, I respectfully submit this request within that window.

ACTION TAKEN:

Ms. Fabiola stopped by and hand delivered a letter which explained her situation. I listened to her and I asked the ARB Chair if he had a few minutes to speak with her. He listened, and I had her fill out a Chair's Review and submitted it for the Chair to make his decision

Wednesday, September 24, 2025

▲ **Time** 11:30 AM – 12:00 PM
Subject Domasio Rodriguez PID: 994346
Show Time As Busy
REQUEST TYPE: REVOKE REQUEST FOR CONFIDENTIALITY

As owner of record, I am providing written notice that I rescind this request effective as of the date below.

ACTION TAKEN:

I supplied him with the form to fill out and I gave it to customer service to be processed.



Bexar Appraisal District
L. Chris White
TaxPayer Liason Officer
Office: 210-242-2510
Fax: 210-242-2454



STAFF SUMMARY SHEET

ISSUE: Additional Reports

The board of directors will receive the following reports:

3. Appraisal Review Board

STAFF SUMMARY SHEET

ISSUE: Adjourn