



UG-98-2025-30928

Doc# 30928 09/03/2025 02:53 PM Page 1 of 4 Lucy Adame-Clark, Bexar County Clerk

**BEXAR APPRAISAL DISTRICT
MEETING OF THE BOARD OF DIRECTORS
AGENDA**

DATE OF MEETING: September 9, 2025
PLACE OF MEETING: 411 N. Frio St.; San Antonio, TX 78207
TIME OF MEETING: 6:00 pm

*** PUBLIC COMMENTS MAY BE SUBMITTED BY EMAIL TO bod@bcad.org NO LATER THAN 8:00 A.M. THE MORNING OF THE MEETING, OR IN PERSON BY REGISTERING BY NAME ON THE SIGN-IN SHEET BY THE DOOR OF THE MEETING. COMMENTS RECEIVED TIMELY BY EMAIL WILL BE READ INTO THE RECORD DURING THE PUBLIC COMMENT PORTION OF THE MEETING. THE BOARD OF DIRECTORS INVITES PUBLIC COMMENT; HOWEVER, THE PUBLIC MUST BE AWARE THAT A SUBJECT RAISED BY A MEMBER OF THE PUBLIC CANNOT BE DELIBERATED OR DISCUSSED BY THE BOARD IF IT IS NOT ON THE AGENDA FOR THE MEETING AT WHICH THE SUBJECT IS RAISED. DISCUSSIONS OF SPECIFIC PROPERTIES WILL NOT BE PERMITTED.**

THE PUBLIC MAY ACCESS THIS MEETING AT:

<https://zoom.us/j/93219225377?pwd=Bb2bACqjLR7rpEDcmiGJP5eGtA49o.1>

Meeting ID: 932 1922 5377

Passcode: 776124

AGENDA

THE FOLLOWING ITEMS MAY BE CONSIDERED AT ANY TIME DURING THE MEETING OF THE BOARD OF DIRECTORS

PROCEDURAL

A. Meeting called to order by Dave Gannon, Chair

Recording of present directors

B. Public Comments Period (*Jimmy Saiz, Executive Assistant*)

Comments received timely by email will be read into the record at this time. Individuals wishing to address the board have three minutes to speak. The chair may grant additional time.

C. Minutes (*Jimmy Saiz, Executive Assistant*)

1. Approval of the minutes of the public hearing of August 13, 2025

2. Approval of the minutes of the meeting of August 13, 2025

ACTION ITEMS

- D. Contract – Janitorial Services (*Crystal Khantharoth, Finance Director*)

The board of directors may discuss and/or vote to authorize the chief appraiser to enter a contract for janitorial services.

- E. Selection of the Appraisal Review Board Ad Hoc Committee
(*L. Christopher White, Taxpayer Liaison*)

The board of directors may consider and appoint a Bexar Appraisal Review Board ad-hoc committee to review applications, interview applicants, and make appointment recommendations.

- F. Agricultural Appraisal Advisory Board Reappointments
(*Rogelio Sandoval, Chief Appraiser*)

Pursuant to Section 6.12, Texas Property Tax Code, the chief appraiser will seek the advice and consent of the board of directors in the reappointment of members to the Agricultural Advisory Board.

The board of directors may discuss and reappoint Micheal Echte, Craig Lubianski, and Doug Verstuyft for the 2026-2027 term.

EXECUTIVE SESSION

- G. Adjourn to Executive Session (*Rogelio Sandoval, Chief Appraiser*)

At any time during the meeting of the board of directors, the board may retire into closed Executive Session pursuant to Texas Government Code, Sections 551.071, 551.072, 551.074 & 551.076 to discuss any of the following:

1. Section 551.071 Consultation with attorney regarding pending or contemplated litigation, settlement offers, or about matters which the attorney is required to consult with the board. As authorized by this section, this meeting may be convened in closed Executive Session for the purpose of seeking confidential legal advice from the board's legal counsel on any item listed herein.
2. Section 551.072 Deliberations regarding real property.

3. Section 551.074 Personnel matters; to deliberate the appointment, employment, evaluation, reassignment duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee.
4. Section 551.076 Deliberations regarding Security Devices.

Upon reconvening into open session, the board of directors may consider and act upon any item discussed in closed Executive Session.

REPORTS

H. Chief Appraiser's Report


The board of directors will receive the following reports from the chief appraiser:

1. Financial Condition (*Crystal Khantharoth, Finance Director*)
 - a. Funds investment report for July 2025
 - b. Statement of revenues and expenses through July 31, 2025
 - c. Designated cash funds report through July 31, 2025
2. Appraisal Records (*Tommy Allison, Assistant Chief Appraiser*)
 - a. The board of directors will receive an overview of the property tax calendar and an update on the status of work regarding the 2025 appraisal roll.

I. Additional Reports

1. Community Engagement (*Jennifer Rodriguez, Communications Director*)
2. Appraisal Review Board (*Daniel George, Appraisal Review Board Chair*)

J. Adjourn



Rogelio Sandoval
Chief Appraiser
Bexar Appraisal District

**The Board of Directors invites comments from the public about the policies and procedures of the Bexar Appraisal District, the Appraisal Review Board or other matters within the Board's jurisdiction. If you wish to address the Board but do not speak English and cannot bring your own interpreter or have limitations due to a physical disability, please notify the Taxpayer Liaison Officer in writing at the address above at or by fax at 210-242-2451 prior to the meeting in order for arrangements to be made to accommodate your needs.*

**La junta de directores invita los comentarios del público acerca de las políticas y procedimientos del distrito de evaluación de Bexar, de la junta de revisión de evaluación o de otros asuntos de jurisdicción de la junta. Si usted desea dirigir a la junta, pero no habla inglés y no puede traer su propio intérprete o tiene limitaciones debido a una discapacidad física, por favor notificar al oficial de enlace del contribuyente por escrito a la dirección anterior o por fax al 210-242-2451 antes de la reunión para que se hagan arreglos y satisfacer sus exigencias.*

FILE INFORMATION

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RECORDS OF BEXAR COUNTY

LUCY ADAME - CLARK

BEXAR COUNTY CLERK

Total Fees: \$2.00

BEXAR APPRAISAL DISTRICT
BOARD OF DIRECTORS MEETING
SEPTEMBER 9, 2025
INDEX

<u>ISSUE</u>	<u>TAB</u>
Meeting called to order	A
Public Comments Period	B
Minutes	C
Contract – Janitorial Services	D
Selection of the Appraisal Review Board Ad Hoc Committee	E
Agricultural Appraisal Advisory Board	F
Adjourn to Executive Session	G
Chief Appraisers Report	H
Additional Reports	I
Adjourn	J

STAFF SUMMARY SHEET

ISSUE: Meeting called to order by Dave Gannon, Chair

Meeting called to order and recording of directors present.

STAFF SUMMARY SHEET

ISSUE: Public Comments Period

Comments received timely by email will be read into the record at this time. Individuals wishing to address the board have three minutes to speak. The chair may grant additional time.

STAFF SUMMARY SHEET

ISSUE: Minutes

1. Approval of the minutes of the public hearing of August 13, 2025.
2. Approval of the minutes of the meeting of August 13, 2025.

**MINUTES OF THE PUBLIC HEARING OF THE
BEXAR APPRAISAL DISTRICT
BOARD OF DIRECTORS
AUGUST 13, 2025**

The Board of Directors of the Bexar Appraisal District met for a public hearing at 411 N. Frio in San Antonio, Texas on August 13, 2025 at 2:00 p.m. The items of business were acted upon as shown in the following minutes.

A. Call to Order

Mr. Jon Fisher, Vice Chair, called the meeting to order at 2:01 pm and acknowledged the presence of the following directors:

Dr. Ralph Barksdale
Mr. Robert Bruce
Dr. Adriana Rocha Garcia
Ms. Erika Hizel
Ms. Naomi Miller

B. Public Comments Period

There were no members of the public present.

C. Public Hearing as required by Section 6.06 of the Texas Property Tax Code, regarding:

Presentation by the chief appraiser and district staff member(s) summarizing the proposed 2026 Operating Budget.

Mr. Rogelio Sandoval, Chief Appraiser, presented the board with highlights of the district's 2026 Operating Budget. He stated the total amount of the proposed budget was \$29,743,477 which is a 5 ½ percent increase from 2025 and included eight new positions, six clerical, and two appraisers.

D. Adjourn

Mr. Fisher asked for a motion to adjourn the public hearing. Ms. Miller moved to adjourn the public hearing. Dr. Barksdale seconded the motion which was unanimously approved.

There being no further business, the August 13, 2025, public hearing adjourned at 2:03 pm.

Chair

Secretary

Date

**MINUTES OF THE MEETING OF THE
BEXAR APPRAISAL DISTRICT
BOARD OF DIRECTORS
AUGUST 13, 2025**

The Board of Directors of the Bexar Appraisal District met for a meeting at 411 N. Frio in San Antonio, Texas on August 13, 2025 at 2:00 p.m. The items of business were acted upon as shown in the following minutes.

A. Call to Order

Mr. Jon Fisher, Vice Chair, called the meeting to order at 2:03 pm and acknowledged the presence of the following directors:

Dr. Ralph Barksdale
Mr. Robert Bruce
Dr. Adriana Rocha Garcia
Ms. Erika Hizel
Ms. Naomi Miller
Mr. Leslie Sachanowicz, arrived at 2:20pm

B. Public Comments Period

There were no members of the public present.

C. Minutes

Mr. Fisher asked for a motion to approve the minutes of the July 8th meeting as written. Dr. Rocha Garcia moved to approve the minutes. Ms. Hizel seconded the motion which was unanimously approved.

D. 2026 Operating Budget

Mr. Rogelio Sandoval, Chief Appraiser, asked the board to adopt a resolution to approve the 2026 Operating Budget in the amount of \$29,743,477.

Mr. Fisher asked for a motion to approve the 2026 Operating Budget. Ms. Miller moved to adopt a resolution to approve the 2026 Operating Budget as presented. Dr. Rocha Garcia seconded the motion which was unanimously approved.

E. 2026 Appointment Nominations

Mr. Sandoval informed the board that the district had started the appointment nomination process allowing taxing units to nominate an individual to serve on the district's board of directors.

This agenda item did not require a motion to approve as this was information only.

F. Adjourn to Executive Session

At any time during the meeting of the board of directors, the board may retire into closed Executive Session pursuant to Texas Government Code, Sections 551.071, 551.072, 551.074 & 551.076 to discuss any of the following:

1. Section 551.071 Consultation with attorney regarding pending or contemplated litigation, settlement offers, or about matters which the attorney is required to consult with the board. As authorized by this section, this meeting may be convened in closed Executive Session for the purpose of seeking confidential legal advice from the board's legal counsel on any item listed herein.
2. Section 551.072 Deliberations regarding real property.
3. Section 551.074 Personnel matters; to deliberate the appointment, employment, evaluation, reassignment duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee. The board of directors may discuss and/or administer the taxpayer liaison's annual performance evaluation.
4. Section 551.076 Deliberations regarding Security Devices.

Upon reconvening into open session, the board of directors may consider and/or vote upon any item discussed in closed Executive Session.

The board did not adjourn into executive session.

G. Chief Appraiser's Report

1. Financial Condition

Ms. Khantharoth presented the board with the Funds Investment Report from the June 2025 financials. As of June 30, 2025, total deposits were \$16,399,976.06. Year to date interest earned \$154,777.28 and the district was over collateralized by \$1,358,338.33. Total revenues collected \$21,357,126 with a surplus of \$8,382,839. She stated there were no changes to the designated cash funds.

2. Appraisal Records

Mr. Tommy Allison, Assistant Chief Appraiser, presented the board with the appraisal records report that included certification highlights, updates to the current protest season, post-certification activities and a report to include the number of agent no-show protests by year.

H. Additional Reports

1. Taxpayer Liaison

Mr. L. Christopher White, Taxpayer Liaison, presented the board with further clarification of the agent no show process along with the Taxpayer Liaison reports for June, July and August.

2. Appraisal Review Board

Mr. Daniel George, Appraisal Review Board Chair, presented the board with the Appraisal Review Board report for July. Of the 7,700 hearings held, 875 were non jurisdictional and 64 hearings had been rescheduled.

I. Adjourn

Mr. Fisher asked for a motion to adjourn. Mr. Sachanowicz moved to adjourn. Dr. Barksdale seconded the motion which was unanimously approved.

There being no further business, the August 13, 2025, board of directors meeting adjourned at 2:29 pm.

Chair

Secretary

Date

STAFF SUMMARY SHEET

ISSUE: Contract – Janitorial Services

The board of directors may discuss and/or vote to authorize the chief appraiser to enter a contract for janitorial services.



Bexar Appraisal District

**Board of Directors
Summary Report for Approval
of Bids, Contracts and Agreements**

DATE: 09/09/2025

TYPE:

- IFB - Invitation for Bid
- RFP - Request for Proposal
- Contract/Agreement

SERVICE/PRODUCT:

Janitorial Services

VENDOR NAME:

DLP A Services LLC

CONTRACT AMOUNT:

\$4,350 per month / \$52,200 per year

LOWEST BID/PROPOSAL:

- Yes
- N/A
- No. If not, why Best Value

PERIOD COVERED:

January 1, 2026 - December 31, 2026

REFERENCES:

- Yes

NUMBER OF BIDS:

11

CURRENT VENDOR:

Unified Service Associates

BUDGETED AMOUNT:

\$54,000

ORIGINATING DEPT.:

Executive Services

REVIEWED/APPROVED BY:

Finance Director

Chief Appraiser

BEXAR APPRAISAL DISTRICT
 JANITORIAL SERVICES IFB
 Bid No. JANT2025

Bids listed in ascending order by monthly cost.

COMPANY NAME	MONTHLY COST	POINT TOTAL	EXPERIENCE	PRICING	REFERENCES	ADD'L SERV.	EMPL. TRAINING	ADD'L COMMENTS
WCD Enterprises	\$ 8,768 *	80	30	20	20	5	5	Over 19 Years experience 2% 10 day prompt payment discount, Headquarters in Arizona, 6 references 3 in Texas
LA Med, Inc	\$ 7,093 *	75	30	20	20	0	5	21 years experience, Quality Control Plan, 2% 15 day Prompt payment discount, 2 of 3 references war similar to District Building. Locally owned, No Additional Services listed.
Ambassador	\$ 7,032	75	30	20	15	5	5	18 years experience no prompt payment discount 5 references similar to the district 1 in San Antonio, Head quarters in Houston. No response from references.
St. Joseph	\$ 5,178 *	80	25	25	20	5	5	11 years experience, 5% Prompt payment discount 10 days, Locally owned, 1 of 3 references were similar to District Building
McCall Cleaners Inc	\$ 4,741 *	82	30	25	17	5	5	15 years experience, 3% 10 Days, 2% 20 Days, 1% 30 Days prompt payment discount. 5 references from out of state similar size or larger. Headquarters Idaho
Service First Janitorial	\$ 4,645 *	80	30	25	20	0	5	30 years experience , 1% 10 day prompt payment discount . 5 references similar in size outside of San Antonio. Headquarters in Dallas.
United Service Associates, LLC	\$ 4,402 *	90	35	25	20	5	5	2% discount for invoice paid within 10 days, Locally owned , Over 6 years of experience with BCAD,
Facilities Performance Group LLC	\$ 4,350 *	83	33	30	20	0	0	26 years of experience. 4 references from out of state were non responsive. 2% Prompt payment in 25 days. No training or additional services provided.
DLP A Services LLC	\$ 4,350 *	93	33	30	20	5	5	17 years experience 3% 10 day prompt payment discount, Locally owned, 4 of 2 references were similar to District Building.
M & R's Elite Janitorial Solutions, LLC	\$ 4,075	85	30	30	15	5	5	14 years experience no prompt payment discount, 5 references 1 in San Antonio, Headquarters in Katy, TX. No references were responsive
Davis Moving & Cleaning	\$ 3,417 *	85	20	35	20	5	5	9 years 2% prompt payment discount, 5 references 1 similar in size, 1 reference does not use janitorial services
			Max. 35 pts.	Max. 35 pts.	Max. 20 pts.	Max. 5 pts.	Max. 5 pts.	

* Monthly Cost is reflected net of any discount offered

STAFF SUMMARY SHEET

ISSUE: Selection of the Appraisal Review Board Ad Hoc Committee

The board of directors may consider and appoint a Bexar Appraisal Review Board ad-hoc committee to review applications, interview applicants, and make appointment recommendations.

STAFF SUMMARY SHEET

ISSUE: Agricultural Appraisal Advisory Board Reappointments

Pursuant to Section 6.12, Texas Property Tax Code, the chief appraiser will seek the advice and consent of the board of directors in the reappointment of members to the Agricultural Advisory Board.

The board of directors may discuss and reappoint Michael Echtle, Craig Lubianski and Doug Verstuyft for the 2026-2027 term.

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ISSUE: Adjourn to Executive Session

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Upon reconvening into open session, the board of directors may consider and/or vote upon any item discussed in closed Executive Session.

STAFF SUMMARY SHEET

ISSUE: Chief Appraiser's Report

The board of directors will receive the following report from the chief appraiser:

1. Financial Condition
 - a. Funds investment report for July 2025
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 - a. The board of directors will receive an overview of the property tax calendar and an update on the status of work regarding the 2025 appraisal roll.

STAFF SUMMARY SHEET

ISSUE: Chief Appraiser's Report

The board of directors will receive the following report from the chief appraiser:

1. Financial Condition
 - a. Funds investment report for July 2025
 - b. Statement of revenues and expenses through July 31, 2025
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BEXAR APPRAISAL DISTRICT
Funds Investment Report
7/31/2025

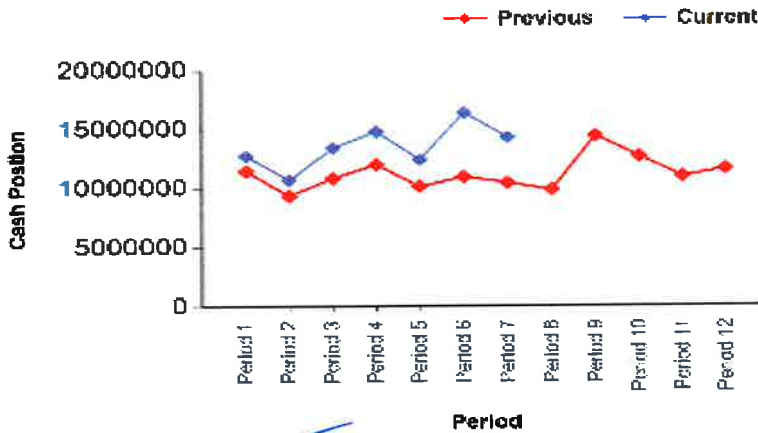
		% RATE	
Cash - Operating Account	\$ 1,606,820.62	0%	
	\$ 12,691,906.46	2.59%	
Total Deposits	\$ 14,298,727.08		
Pledged Collateral:			
FDIC	\$ 250,000.00	Year-To-Date Interest Earned	\$ 187,627.37
FMV	\$ 16,756,687.50		
Total Collateral	\$ 17,006,687.50		
Collateral Over (Under)	\$ 2,707,960.42	117% FMV Less FDIC	per investment Policy

Other Rate Comparisons	
TexPool	90 day T-Bill
4.31%	4.25%

Cash Position

This Period	Current	Previous	Change	% Change
vs. Last Period	\$ 14,298,727.00	\$ 16,399,978.00	\$ 2,101,249.00 ↓	12.81%
vs. This Period Last Year	\$ 14,298,727.00	\$ 10,444,118.00	\$ 3,854,609.00 ↑	36.91%

Cash Postion Detail



Signed by:

Cynthia Phares
 Investment Officer for Bexar Appraisal District

This report and the investments represented are in compliance with the District's Investment Policy, GAAP, and the Public Funds Investment Act, Chapter 2256, Government Code.

Most recent 10 hour training course completed:

September 2024 with TAAO



Bexar Appraisal District
Balance Sheet
As of 7/31/2025

	<u>May</u>	<u>June</u>	<u>July</u>
ASSETS			
Cash and Short Term Investments	\$12,409,636.56	\$16,399,976.06	\$14,298,727.08
Accounts Receivable	15,460.00	195,714.00	65,208.00
Employee Advances	0.00	361.66	0.00
Prepaid Expenses	39,134.53	39,134.53	39,134.53
Total Current Assets	12,464,231.09	16,635,186.25	14,403,069.61
General Fixed Assets	4,705,717.95	4,705,717.95	4,705,717.95
Fixed Assets-Building	5,749,539.13	5,749,539.13	5,749,539.13
Non-Current Portion Sick & Vacation	1,370,292.72	1,370,292.72	1,370,292.72
Total Non- Current Assets	11,825,549.80	11,825,549.80	11,825,549.80
Total Assets	24,289,780.89	28,460,736.05	26,228,619.41
LIABILITIES			
Accounts Payable	261,615.41	258,542.17	263,736.11
Total Current Liabilities	261,615.41	258,542.17	263,736.11
Non-Current Sick & Vacation Accrual	1,370,292.72	1,370,292.72	1,370,292.72
Total Liabilities	1,631,908.13	1,628,834.89	1,634,028.83
Equity			
Investment in Fixed Assets-Building	5,749,539.13	5,749,539.13	5,749,539.13
Investment in Fixed Assets	4,705,717.95	4,705,717.95	4,705,717.95
General Restricted Reserve Fund	4,000,000.00	4,000,000.00	4,000,000.00
Designated - Digital Orthophotography	165,000.00	165,000.00	165,000.00
Designated - Litigation Expenses	875,000.00	875,000.00	875,000.00
Designated - Retirement Funding	387,654.16	387,654.16	387,654.16
Designated - Technology Reserve	375,000.00	375,000.00	375,000.00
Designated - Homestead Audit/ Outreach	220,000.00	220,000.00	220,000.00
Designated - Building Upgrades	143,630.00	143,630.00	143,630.00
Designated - Roof Reserve	105,214.00	105,214.00	105,214.00
Designated- Election	625,415.87	625,415.87	625,415.87
Reserved for Building - Capital	1,000,000.00	1,000,000.00	1,000,000.00
Reserved for COLA Retention	96,891.28	96,891.28	96,891.28
Unreserved Funds	823,482.58	0.00	0.00
Net Profit/(Loss)	3,385,327.79	8,382,838.77	6,145,528.19
Total Equity	22,657,872.76	26,831,901.16	24,594,590.58
Total Liabilities and Equity	\$24,289,780.89	\$28,460,736.05	\$26,228,619.41

Summary of All Units
 Comparison of Budget and Actual Revenues
 For the Seven Months Ending 7/31/2025

	<u>2025</u> <u>BUDGET</u>	<u>CURRENT</u> <u>MONTH</u>	<u>YEAR TO</u> <u>DATE</u>	<u>YTD</u> <u>%</u>	<u>(OVER)</u> <u>UNDER</u>
<u>TAXING UNITS</u>					
Alamo Community College District	\$2,080,156	\$0	\$1,560,117	(75%)	\$520,039
City of Alamo Heights	46,354	0	34,767	(75%)	11,587
Alamo Heights ISD	455,556	0	341,667	(75%)	113,889
City of Balcones Heights	12,292	0	9,219	(75%)	3,073
Bexar County	3,551,910	0	2,663,934	(75%)	887,976
Bexar County Emer Serv Dist#1	10,773	0	8,079	(75%)	2,694
Bexar County Emer Serv Dist#2	87,927	0	65,946	(75%)	21,981
Bexar County Emer Serv Dist#3	46,270	0	34,704	(75%)	11,566
Bexar County Emer Serv Dist#5	23,205	0	17,403	(75%)	5,802
Bexar County Emer Serv Dist#6	9,760	0	7,320	(75%)	2,440
Bexar County Flood	310,305	0	232,728	(75%)	77,577
Bexar County Emer Serv Dist#7	36,482	0	27,363	(75%)	9,119
Bexar County Emer Serv Dist#8	12,348	0	9,261	(75%)	3,087
Bexar County Emer Serv Dist#4	17,467	0	13,101	(75%)	4,366
Bexar County Emer Serv Dist#10	16,033	0	12,024	(75%)	4,009
Boerne ISD	193,744	0	145,308	(75%)	48,436
Bexar County Emer Serv Dist#11	12,967	0	9,726	(75%)	3,241
Bexar County Emer Serv Dist#12	10,407	0	7,806	(75%)	2,601
City of Castle Hills	27,565	0	20,673	(75%)	6,892
City of China Grove	2,953	0	2,214	(75%)	739
Cibolo Canyon	51,642	0	38,733	(75%)	12,909
Comal ISD	225,809	0	169,356	(75%)	56,453
City of Converse	67,732	0	50,799	(75%)	16,933
Crosswinds at South Lake SID	6,835	0	5,127	(75%)	1,708
East Central ISD	417,753	0	313,314	(75%)	104,439
Edgewood ISD	125,450	0	94,089	(75%)	31,361
City of Elmendorf	5,682	0	4,263	(75%)	1,419
City of Fair Oaks Ranch	27,509	0	20,631	(75%)	6,878
Floresville ISD	197	0	147	(75%)	50
City of Grey Forest	394	0	297	(75%)	97
Harlandale ISD	172,985	0	129,738	(75%)	43,247
City of Helotes	28,240	0	21,180	(75%)	7,060
Hill Country Village	4,050	0	3,039	(75%)	1,011
Town of Hollywood Park	20,646	0	15,486	(75%)	5,160
Judson ISD	858,879	0	644,160	(75%)	214,719
City of Kirby	19,549	0	14,661	(75%)	4,888
City of Leon Valley	36,088	0	27,066	(75%)	9,022
City of Live Oak	42,557	0	31,917	(75%)	10,640
City of Lytle	28	0	21	(75%)	7
Medina Valley ISD	196,866	0	147,651	(75%)	49,215
Northeast ISD	2,858,534	0	2,143,902	(75%)	714,632
Northside ISD	4,312,398	0	3,234,291	(75%)	1,078,107
City of Olmos Park	24,696	0	18,522	(75%)	6,174
City of San Antonio	4,727,591	0	3,545,694	(75%)	1,181,897
San Antonio ISD	1,773,058	0	1,329,795	(75%)	443,263
San Antonio MUD #1	928	0	696	(75%)	232
San Antonio River Authority	265,694	0	199,272	(75%)	66,422
City of Sandy Oaks	4,810	0	3,609	(75%)	1,201

Summary of All Units
 Comparison of Budget and Actual Revenues
 For the Seven Months Ending 7/31/2025

	<u>2025</u> <u>BUDGET</u>	<u>CURRENT</u> <u>MONTH</u>	<u>YEAR TO</u> <u>DATE</u>	<u>YTD</u> <u>%</u>	<u>(OVER)</u> <u>UNDER</u>
City of Schertz	19,267	0	14,451	(75%)	4,816
Schertz-Cibolo-Univ City ISD	85,846	0	64,386	(75%)	21,460
City of Selma	11,982	0	8,988	(75%)	2,994
City of Shavano Park	28,775	0	21,582	(75%)	7,193
City of Somerset	5,710	0	4,284	(75%)	1,426
Somerset ISD	37,944	0	28,458	(75%)	9,486
South San Antonio ISD	182,014	0	136,512	(75%)	45,502
Southside ISD	153,465	0	115,098	(75%)	38,367
Southwest ISD	438,061	0	328,545	(75%)	109,516
City of St. Hedwig	7,454	0	5,592	(75%)	1,862
City of Terrell Hills	41,151	0	30,864	(75%)	10,287
Universal City	59,631	0	44,724	(75%)	14,907
University Health System	3,745,316	0	2,808,987	(75%)	936,329
City of Von Ormy	675	0	507	(75%)	168
Westside 211 SID	11,392	0	8,544	(75%)	2,848
City of Windcrest	22,587	0	16,920	(75%)	5,667
Clear Water Creek SID	113	0	84	(74%)	29
Gates SID	197	0	147	(75%)	50
Stolte Ranch SID	1,294	0	972	(75%)	322
Tally Road SID	1,828	0	1,371	(75%)	457
Westpoint SID	18,114	0	13,587	(75%)	4,527
Redbird Ranch	7,313	0	5,484	(75%)	1,829
Bexar County Emer Serv Dist#9	2,560	0	1,920	(75%)	640
Tres Laurels SID	56	0	42	(75%)	14
Landon Ridge SID	619	0	465	(75%)	154
Lemon Creek SID	731	0	549	(75%)	182
Briggs Ranch SID	984	0	738	(75%)	246
Sapphire Grove SID	225	0	168	(75%)	57
Grace Gardens SID	84	0	62	(74%)	22
Briggs Ranch II SID	225	0	168	(75%)	57
Medina Stonehill SID	338	0	255	(75%)	83
Boerne Stage Road SID	253	0	189	(75%)	64
Stone Garden SID	225	0	168	(75%)	57
Redbird Ranch Water SID 3	197	0	147	(75%)	50
TOTAL TAX UNIT LEVY	28,127,700	0	21,095,774	75%	7,031,926
Other Revenues	20,000	9,183	113,822	(569%)	(93,822)
Other Revenues - Information Systems	8,000	60	1,995	(25%)	6,005
Interest Revenues	20,000	32,850	187,627	(938%)	(167,627)
TOTAL OTHER REVENUES	48,000	42,092	303,444	632%	(255,444)
TOTAL REVENUES COLLECTED	28,175,700	42,092	21,399,218	76%	6,776,482

Summary of All Units
 Comparison of Budget and Actual Revenues
 For the Seven Months Ending 7/31/2025

	<u>2025 BUDGET</u>	<u>CURRENT MONTH</u>	<u>YEAR TO DATE</u>	<u>YTD %</u>	<u>(OVER) UNDER</u>
<u>OPERATING EXPENDITURES</u>					
Advertising Public Notices	70,000	588	44,275	63%	25,725
Auto Allowance	967,200	80,433	560,185	58%	407,015
Stipend	35,500	2,917	20,167	57%	15,333
Copier Costs	44,194	3,233	24,689	56%	19,505
Copier, FAX, & Printer Supplies	57,450	1,580	17,137	30%	40,313
Employee Recognition/Awards	50,000	500	23,530	47%	26,470
Equipment Maintenance	350	0	131	38%	219
Forms Creation	225,000	6,680	150,948	67%	74,052
General Insurance	45,000	0	51,783	115%	(6,783)
Map Production & Supplies	3,550	1,594	1,594	45%	1,956
Mileage Reimbursements	4,000	27	421	11%	3,579
Office Building Expense	250,000	16,394	156,502	63%	93,498
Offsite Storage	25,000	1,963	13,944	56%	11,056
Office Supplies	97,000	19,680	43,598	45%	53,402
Postage	681,157	40,506	409,165	60%	271,992
Professional Dues	29,652	147	10,938	37%	18,714
Publications	301,819	15,180	136,121	45%	165,698
Security	300,000	38,370	150,366	50%	149,635
Telephone	93,000	4,230	31,055	33%	61,945
Training	266,812	5,388	99,827	37%	166,985
Utilities	125,000	10,533	50,841	41%	74,159
Worker's Compensation	50,000	0	52,934	106%	(2,934)
Contingency	250,000	0	250,000	100%	0
TOTAL OPERATING EXPENDITURES	3,971,684	249,945	2,300,149	58%	1,671,535
<u>CAPITAL EXPENDITURES</u>					
FURNITURE:					
Executive Services	1,500	0	27,350	1823%	(25,850)
Information Services	500	0	0	0	500
Geographic Info. Systems	500	0	0	0	500
Customer Info & Assist	12,000	0	0	0	12,000
Residential	25,000	0	0	0	25,000
Commercial	3,500	0	0	0	3,500
Personal Property	4,500	0	0	0	4,500
Legal	2,000	0	0	0	2,000
EQUIPMENT:					
Information Services	112,000	2,783	24,270	22%	87,730
CAMA Hardware	30,000	0	0	0	30,000
TOTAL CAPITAL EXPENDITURES	191,500	2,783	51,620	27%	139,880

Summary of All Units
 Comparison of Budget and Actual Revenues
 For the Seven Months Ending 7/31/2025

	<u>2025</u> <u>BUDGET</u>	<u>CURRENT</u> <u>MONTH</u>	<u>YEAR TO</u> <u>DATE</u>	<u>YTD</u> <u>%</u>	<u>(OVER)</u> <u>UNDER</u>
<u>EMPLOYEE EXPENDITURES:</u>					
Salaries, Regular	12,876,837	1,027,150	7,090,800	55%	5,786,037
Salaries, Overtime	171,350	10,820	70,870	41%	100,480
Retirement	2,150,130	184,393	1,270,710	59%	879,420
Payroll Taxes	32,400	167	20,956	65%	11,444
Group Medical Insurance	2,045,466	125,010	818,510	40%	1,226,956
Life Insurance	80,889	5,129	34,365	42%	46,524
Medicare Taxes	201,054	16,255	111,764	56%	89,290
TCDRS Retiree COLA	275,000	0	0	0	275,000
Sick Leave Buy Back Fund	50,000	10,160	56,118	112%	(6,118)
Departure Contingency	70,000	8,157	39,768	57%	30,232
TOTAL EMPLOYEE EXPENDITURES	17,953,126	1,387,240	9,513,861	53%	8,439,265
<u>CONTRACT SERVICES:</u>					
Valuation Oil & Gas	38,000	0	30,996	82%	7,004
Valuation Telecommunications Accounts	40,000	0	23,597	59%	16,403
Election	1,000,000	0	381,346	38%	618,654
Accounting & Auditing	50,000	4,574	49,311	99%	689
Legal Services	1,250,000	99,641	615,359	49%	634,641
Consulting Studies	40,000	304	10,080	25%	29,920
Taxpayer Liasion Officer	39,000	5,176	15,902	41%	23,098
Contract Services Contingency	45,800	0	360	1%	45,440
Temporary Services	196,000	47,084	187,526	96%	8,474
TOTAL CONTRACT SERV. EXP	2,698,800	156,780	1,314,478	49%	1,384,322
<u>INFO. SYSTEMS EXPENDITURES</u>					
Leases	78,600	0	42,068	54%	36,532
Software Maintenance	446,835	47,636	390,916	87%	55,919
Hardware Maintenance	43,000	0	12,761	30%	30,239
IS Supplies	60,000	6,917	11,735	20%	48,265
IS Services	25,000	1,429	6,376	26%	18,624
TOTAL INFO. SYSTEMS EXP.	653,435	55,981	463,856	71%	189,579
<u>PROJECT EXPENDITURES:</u>					
Aerial Maps	240,000	0	250,000	104%	(10,000)
Homestead Audit /Outreach	10,000	0	0	0	10,000
Field Device Maintenance	226,092	2,003	204,443	90%	21,649
Server Infrastructure Upgrade	100,000	0	0	0	100,000
Technology Improvements	100,000	0	17,654	18%	82,346
CAMA Software	693,311	131,741	453,889	65%	239,422
CAMA Enhancements	150,000	0	0	0	150,000
TOTAL PROJECT EXPENDITURES	1,519,403	133,744	925,985	61%	593,418
<u>OTHER EXPENDITURES:</u>					
Board of Directors Expenses	4,000	0	475	12%	3,525
Chief Appraiser Expense	8,000	380	3,193	40%	4,807
TOTAL OTHER EXPENDITURES	12,000	380	3,668	31%	8,332

BEXAR APPRAISAL DISTRICT

Summary of All Units

Comparison of Budget and Actual Revenues

For the Seven Months Ending 7/31/2025

	<u>2025 BUDGET</u>	<u>CURRENT MONTH</u>	<u>YEAR TO DATE</u>	<u>YTD %</u>	<u>(OVER) UNDER</u>
<u>A.R.B EXPENDITURES</u>					
Compensation	900,000	221,770	530,511	59%	369,490
Training	6,920	0	6,712	97%	208
Postage	203,832	70,780	140,991	69%	62,841
Legal Services	65,000	0	1,859	3%	63,141
TOTAL A.R.B EXPENDITURES	1,175,752	292,550	680,073	58%	495,679
TOTAL EXPENDITURES	28,175,700	2,279,403	15,253,690	54%	12,922,010
REVENUES OVER EXPENDITURES	0	2,237,311	(6,145,528)	0	6,145,528

BEXAR APPRAISAL DISTRICT
STATEMENT OF EXPENDITURES FOR
DESIGNATED CASH FUNDS (MODIFIED ACCRUAL BASIS)
FOR THE MONTH ENDED July 31, 2025

		GENERAL RESTRICTED FUND	
DATE	PAYEE	PURPOSE	AMOUNT
31-Jul	Balance Forward		\$ 4,000,000.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 4,000,000.00

		GENERAL RESTRICTED ELECTION	
DATE	PAYEE	PURPOSE	AMOUNT
31-Jul	Balance Forward		\$ 625,415.87
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 625,415.87

		DESIGNATED - DIGITAL ORTHOPHOTOGRAPHY	
DATE	PAYEE	PURPOSE	AMOUNT
31-Jul	Balance Forward		\$ 165,000.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 165,000.00

		DESIGNATED - LITIGATION EXPENSES	
DATE	PAYEE	PURPOSE	AMOUNT
31-Jul	Balance Forward		\$ 875,000.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 875,000.00

		DESIGNATED - BUILDING CAPITAL	
DATE	PAYEE	PURPOSE	AMOUNT
31-Jul	Balance Forward		\$ 1,000,000.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 1,000,000.00

		DESIGNATED - RETIREMENT FUNDING	
DATE	PAYEE	PURPOSE	AMOUNT
31-Jul	Balance Forward		\$ 387,654.16
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 387,654.16

		DESIGNATED - TECHNOLOGY RESERVE	
DATE	PAYEE	PURPOSE	AMOUNT
31-Jul	Balance Forward		\$ 375,000.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 375,000.00

		DESIGNATED - Building Upgrades	
DATE	PAYEE	PURPOSE	AMOUNT
31-Jul	Balance Forward		\$ 143,630.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 143,630.00

		DESIGNATED - Roof Reserve	
DATE	PAYEE	PURPOSE	AMOUNT
31-Jul	Balance Forward		\$ 105,214.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 105,214.00

		DESIGNATED - Homestead Exemption/Outreach	
DATE	PAYEE	PURPOSE	AMOUNT
31-Jul	Balance Forward		\$ 220,000.00
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 220,000.00

		DESIGNATED - COLA Retention	
DATE	PAYEE	PURPOSE	AMOUNT
31-Jul	Balance Forward		\$ 96,891.28
	ITEMIZED MONTHLY TOTAL		-
	ITEMIZED YTD TOTAL		\$ 96,891.28

BEXAR APPRAISAL DISTRICT
Comparison of Current Year
Prior Year-Income Statement
For the Seven Months Ending 7/31/2025

TAXING UNITS	2025 BUDGET	CURRENT YTD	2024 YTD	CURR MONTH	2024 MONTH
Alamo Community College District	\$2,080,156	\$1,560,117	\$1,411,914	\$0	\$0
City of Alamo Heights	46,354	34,767	31,917	0	0
Alamo Heights ISD	455,556	341,667	309,483	0	0
City of Balcones Heights	12,292	9,219	8,667	0	0
Bexar County	3,551,910	2,663,934	2,414,994	0	0
Bexar County Emer Serv Dist#1	10,773	8,079	7,251	0	0
Bexar County Emer Serv Dist#2	87,927	65,946	56,541	0	0
Bexar County Emer Serv Dist#3	46,270	34,704	29,571	0	0
Bexar County Emer Serv Dist#5	23,205	17,403	14,757	0	0
Bexar County Emer Serv Dist#6	9,760	7,320	6,399	0	0
Bexar County Flood	310,305	232,728	210,885	0	0
Bexar County Emer Serv Dist#7	36,482	27,363	24,237	0	0
Bexar County Emer Serv Dist#8	12,348	9,261	7,698	0	0
Bexar County Emer Serv Dist#4	17,467	13,101	9,774	0	0
Bexar County Emer Serv Dist#10	16,033	12,024	10,122	0	0
Boerne ISD	193,744	145,308	124,833	0	0
Bexar County Emer Serv Dist#11	12,967	9,726	8,862	0	0
Bexar County Emer Serv Dist#12	10,407	7,806	6,534	0	0
City of Castle Hills	27,565	20,673	18,885	0	0
City of China Grove	2,953	2,214	1,551	0	0
Cibolo Canyon	51,642	38,733	34,884	0	0
Comal ISD	225,809	169,356	147,072	0	0
City of Converse	67,732	50,799	44,385	0	0
Crosswinds at South Lake SID	6,835	5,127	3,567	0	0
East Central ISD	417,753	313,314	259,689	0	0
Edgewood ISD	125,450	94,089	91,695	0	0
City of Elmendorf	5,682	4,263	3,744	0	0
City of Fair Oaks Ranch	27,509	20,631	18,576	0	0
Floresville ISD	197	147	117	0	0
City of Grey Forest	394	297	252	0	0
Harlandale ISD	172,985	129,738	122,739	0	0
City of Helotes	28,240	21,180	19,314	0	0
Hill Country Village	4,050	3,039	2,658	0	0
Town of Hollywood Park	20,646	15,486	13,941	0	0
Judson ISD	858,879	644,160	589,629	0	0
City of Kirby	19,549	14,661	13,089	0	0
City of Leon Valley	36,088	27,066	24,858	0	0
City of Live Oak	42,557	31,917	30,171	0	0
City of Lytle	28	21	21	0	0
Medina Valley ISD	196,866	147,651	124,116	0	0
Northeast ISD	2,858,534	2,143,902	1,971,876	0	0
Northside ISD	4,312,398	3,234,291	2,971,833	0	0
City of Olmos Park	24,696	18,522	15,882	0	0
City of San Antonio	4,727,591	3,545,694	3,239,121	0	0
San Antonio ISD	1,773,058	1,329,795	1,267,344	0	0
San Antonio MUD #1	928	696	951	0	0

BEXAR APPRAISAL DISTRICT
 Comparison of Current Year
 Prior Year-Income Statement
 For the Seven Months Ending 7/31/2025

	2025 BUDGET	CURRENT YTD	2024 YTD	CURR MONTH	2024 MONTH
San Antonio River Authority	265,694	199,272	180,327	0	0
City of Sandy Oaks	4,810	3,609	2,268	0	0
City of Schertz	19,267	14,451	13,206	0	0
Schertz-Cibolo-Univ City ISD	85,846	64,386	57,123	0	0
City of Selma	11,982	8,988	8,337	0	0
City of Shavano Park	28,775	21,582	19,371	0	0
City of Somerset	5,710	4,284	3,996	0	0
Somerset ISD	37,944	28,458	24,645	0	0
South San Antonio ISD	182,014	136,512	120,393	0	0
Southside ISD	153,465	115,098	104,085	0	0
Southwest ISD	438,061	328,545	302,121	0	0
City of St. Hedwig	7,454	5,592	4,827	0	0
City of Terrell Hills	41,151	30,864	27,825	0	0
Universal City	59,631	44,724	41,727	0	0
University Health System	3,745,316	2,808,987	2,716,137	0	0
City of Von Ormy	675	507	0	0	0
Westside 211 SID	11,392	8,544	6,924	0	0
City of Windcrest	22,587	16,920	15,279	0	0
Clear Water Creek SID	113	84	21	0	0
Gates SID	197	147	0	0	0
Stolte Ranch SID	1,294	972	504	0	0
Tally Road SID	1,828	1,371	639	0	0
Westpoint SID	18,114	13,587	7,251	0	0
Redbird Ranch	7,313	5,484	3,936	0	0
Bexar County Emer Serv Dist#9	2,560	1,920	1,512	0	0
Tres Laurels SID	56	42	39	0	0
Landon Ridge SID	619	465	348	0	0
Lemon Creek SID	731	549	156	0	0
Briggs Ranch SID	984	738	291	0	0
Sapphire Grove SID	225	168	96	0	0
Grace Gardens SID	84	62	60	0	0
Briggs Ranch II SID	225	168	39	0	0
Medina Stonehill SID	338	255	0	0	0
Boerne Stage Road SID	253	189	0	0	0
Stone Garden SID	225	168	0	0	0
Redbird Ranch Water SID 3	197	147	0	0	0
TOTAL TAX UNIT LEVY	28,127,700	21,095,774	19,389,882	0	0
Other Revenues	20,000	113,822	121,679	9,183	7,199
Other Revenues - Information Systems	8,000	1,995	2,596	60	188
Interest Revenues	20,000	187,627	166,842	32,850	22,800
TOTAL OTHER REVENUES	48,000	303,444	291,117	42,092	30,187
TOTAL REVENUES COLLECTED	28,175,700	21,399,218	19,680,999	42,092	30,187

BEXAR APPRAISAL DISTRICT
Comparison of Current Year
Prior Year-Income Statement
For the Seven Months Ending 7/31/2025

	2025 BUDGET	CURRENT YTD	2024 YTD	CURR MONTH	2024 MONTH
<u>OPERATING EXPENDITURES</u>					
Advertising Public Notices	70,000	44,275	43,426	588	0
Auto Allowance	967,200	560,185	539,120	80,433	75,267
Stipend	35,500	20,167	14,959	2,917	2,500
Copier Costs	44,194	24,689	18,747	3,233	3,027
Copier, FAX, & Printer Supplies	57,450	17,137	16,637	1,580	1,732
Employee Recognition/Awards	50,000	23,530	11,903	500	300
Equipment Maintenance	350	131	0	0	0
Forms Creation	225,000	150,948	190,141	6,680	6,323
General Insurance	45,000	51,783	42,905	0	0
Map Production & Supplies	3,550	1,594	1,723	1,594	1,487
Mileage Reimbursements	4,000	421	206	27	6
Office Building Expense	250,000	156,502	140,894	16,394	24,832
Offsite Storage	25,000	13,944	11,843	1,963	2,162
Office Supplies	97,000	43,598	52,969	19,680	5,396
Postage	681,157	409,165	430,086	40,506	9,472
Professional Dues	29,652	10,938	11,948	147	375
Publications	301,819	136,121	132,876	15,180	20,431
Security	300,000	150,366	151,352	38,370	37,863
Telephone	93,000	31,055	47,319	4,230	15,398
Training	266,812	99,827	77,375	5,388	8,103
Utilities	125,000	50,841	50,556	10,533	10,266
Worker's Compensation	50,000	52,934	45,418	0	(50)
Contingency	250,000	250,000	248,258	0	0
TOTAL OPERATING EXPENDITURES	3,971,684	2,300,149	2,280,659	249,945	224,890
<u>CAPITAL EXPENDITURES</u>					
FURNITURE:					
Executive Services	1,500	27,350	0	0	0
Information Services	500	0	0	0	0
Geographic Info. Systems	500	0	0	0	0
Customer Info & Assist	12,000	0	8,395	0	0
Residential	25,000	0	694	0	0
Commercial	3,500	0	1,385	0	0
Personal Property	4,500	0	0	0	0
Legal	2,000	0	469	0	0
EQUIPMENT:					
Information Services	112,000	24,270	21,648	2,783	0
CAMA Hardware	30,000	0	3,840	0	0
TOTAL CAPITAL EXPENDITURES	191,500	51,620	36,431	2,783	0

BEXAR APPRAISAL DISTRICT
 Comparison of Current Year
 Prior Year-Income Statement
 For the Seven Months Ending 7/31/2025

	2025 BUDGET	CURRENT YTD	2024 YTD	CURR MONTH	2024 MONTH
<u>EMPLOYEE EXPENDITURES:</u>					
Salaries, Regular	12,876,837	7,090,800	6,786,577	1,027,150	957,059
Salaries, Overtime	171,350	70,870	80,119	10,820	15,702
Retirement	2,150,130	1,270,710	1,230,429	184,393	170,724
Payroll Taxes	32,400	20,956	22,621	167	201
Group Medical Insurance	2,045,466	818,510	769,947	125,010	115,752
Life Insurance	80,889	34,365	31,048	5,129	4,804
Medicare Taxes	201,054	111,764	107,927	16,255	14,987
TCDRS Retiree COLA	275,000	0	0	0	0
Sick Leave Buy Back Fund	50,000	56,118	92,723	10,160	4,623
Departure Contingency	70,000	39,768	89,211	8,157	0
TOTAL EMPLOYEE EXPENDITURES	17,953,126	9,513,861	9,210,601	1,387,240	1,283,853
<u>CONTRACT SERVICES:</u>					
Valuation Oil & Gas	38,000	30,996	34,731	0	0
Valuation Telecommunications Accounts	40,000	23,597	0	0	0
Election	1,000,000	381,346	402,834	0	0
Accounting & Auditing	50,000	49,311	42,832	4,574	2,415
Legal Services	1,250,000	615,359	607,660	99,641	52,080
Consulting Studies	40,000	10,080	16,218	304	6,804
Taxpayer Liasion Officer	39,000	15,902	16,445	5,176	5,176
Contract Services Contingency	45,800	360	87	0	120
Temporary Services	196,000	187,526	135,811	47,084	26,871
TOTAL CONTRACT SERV. EXP	2,698,800	1,314,478	1,256,616	156,780	93,465
<u>INFO. SYSTEMS EXPENDITURES</u>					
Leases	78,600	42,068	37,779	0	2,966
Software Maintenance	446,835	390,916	348,556	47,636	7,409
Hardware Maintenance	43,000	12,761	12,786	0	0
IS Supplies	60,000	11,735	14,766	6,917	1,673
IS Services	25,000	6,376	10,419	1,429	263
TOTAL INFO. SYSTEMS EXP.	653,435	463,856	424,306	55,981	12,311
<u>PROJECT EXPENDITURES:</u>					
Aerial Maps	240,000	250,000	240,000	0	0
Homestead Audit /Outreach	10,000	0	0	0	0
Field Device Maintenance	226,092	204,443	194,761	2,003	3,942
Server Infrastructure Upgrade	100,000	0	0	0	0
Technology Improvements	100,000	17,654	3,800	0	0
CAMA Software	693,311	453,889	366,835	131,741	121,827
CAMA Enhancements	150,000	0	0	0	0
TOTAL PROJECT EXPENDITURES	1,519,403	925,985	805,396	133,744	125,769
<u>OTHER EXPENDITURES:</u>					
Board of Directors Expenses	4,000	475	1,233	0	0
Chief Appraiser Expense	8,000	3,193	2,492	380	192
TOTAL OTHER EXPENDITURES	12,000	3,668	3,724	380	192

BEXAR APPRAISAL DISTRICT
*Comparison of Current Year
 Prior Year-Income Statement
 For the Seven Months Ending 7/31/2025*

	2025 BUDGET	CURRENT YTD	2024 YTD	CURR MONTH	2024 MONTH
<u>A.R.B EXPENDITURES</u>					
Compensation	900,000	530,511	423,650	221,770	167,770
Training	6,920	6,712	2,900	0	0
Postage	203,832	140,991	104,618	70,780	41,033
Legal Services	65,000	1,859	5,763	0	3,859
TOTAL A.R.B EXPENDITURES	<u>1,175,752</u>	<u>680,073</u>	<u>536,931</u>	<u>292,550</u>	<u>212,661</u>
TOTAL EXPENDITURES	<u>28,175,700</u>	<u>15,253,690</u>	<u>14,554,666</u>	<u>2,279,403</u>	<u>1,953,141</u>
REVENUES OVER EXPENDITURES	<u>0</u>	<u>(6,145,528)</u>	<u>(5,126,333)</u>	<u>2,237,311</u>	<u>1,922,954</u>

System: 8/22/2025 1:41:10 PM
 User Date: 7/31/2025

Bexar Appraisal District
 DETAILED TRIAL BALANCE FOR 2025
 General Ledger

Page: 1
 User ID: CRYSTAL

Ranges: From:
 Date 7/1/2025
 Account 9100-01

To:
 7/31/2025
 9100-01

Sorted By: Account
 Include: Posting

Subtotal By: No Subtotals

^ Inactive Account

Account	Beginning Balance		Description		Debit	Credit	Net Change	Ending Balance	
Trx Date	Jrnl No.	Source	Doc No.	Description	Reference				
9100-01				Chief Appraiser Expense Reimbursement					
								\$2,812.96	
7/2/2025	200,752	PMTRX	06/24/2	Rogelio Sandoval	Reimburse Internet	\$85.49			
7/2/2025	200,753	PMTRX	07/01/2	Rogelio Sandoval	Reimbure Expenses	\$294.26			
Totals:						\$379.75	\$0.00	\$379.75	\$3,192.71
Grand Totals:						\$379.75	\$0.00	\$379.75	\$3,192.71

Total Accounts: 1

STAFF SUMMARY SHEET

ISSUE: Chief Appraiser's Report

The board of directors will receive the following report from the chief appraiser:

2. Appraisal Records

- a. The board of directors will receive an overview of the property tax calendar and an update on the status of work regarding the 2025 appraisal roll.



2025 BOD Appraisal Records Report

The Bexar Appraisal District (BCAD) reports the following updates on its appraisal operations:

- As of September 8, approximately **17,000 active protests** remain open for Tax Year 2025.
- Of these, **70% are agent-represented** protests, and **30% are owner-filed**.
- The district anticipates concluding the **regular ARB hearing season by Friday, October 3**, effectively closing the 2025 protest season within **23 weeks—3 weeks earlier than 2024**, and significantly ahead of **2023 (34 weeks)** and **2022 (28 weeks)**.
- This early closure reflects continued improvements in **scheduling efficiency, resolution pace, and hearing coordination**.

Looking Ahead – 2026 Appraisal Year:

- The **2026 appraisal records were created two weeks earlier** than the prior year, allowing staff to begin early-stage work on the upcoming reappraisal cycle.
- Appraisers have initiated **field inspections and neighborhood review**, focusing on identifying areas requiring updates, verification, or additional attention.

At this time, the district remains on track and well-positioned for a strong start to the 2026 appraisal year.

STAFF SUMMARY SHEET

ISSUE: Additional Reports

The board of directors will receive the following reports:

1. Community Engagement
2. Appraisal Review Board

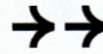
STAFF SUMMARY SHEET

ISSUE: Additional Reports

The board of directors will receive the following reports:

1. Community Engagement

July 2025 Community Interaction Statistics



- 11,851 - Total Answered Calls
- 64.8% - % Answered
- 21.4% - % Abandoned
- 0:06:39 - Average Speed of Answer
- 0:10:33- Average Call Duration
- 1:31:56 - Max Longest Wait

Inbound Calls

18,308

Total Presented Calls

Counter Activity

3,008

Total Visitors

- 137 Daily Average
- 0:15:59 - Average Wait Time
- 0:16:18 - Average Service Time

- 786 Total Residents Engaged
- 1,140 Via Web Chat
- 998 Questions Asked

AskBCAD Chatbot

1,185

Total Communications

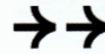
Community Engagement Events

1

Total Events

- 11 Total Residents Engaged (Est)
- N/A Protest Forms Collected
- N/A Exemption Applications Collected
- 2 Staff Members Participated

August 2025 Community Interaction Statistics



- 9,106 - Total Answered Calls
- 73.7% - % Answered
- 15.2% - % Abandoned
- 0:03:40 - Average Speed of Answer
- 0:08:19- Average Call Duration
- 0:53:44 - Max Longest Wait

Inbound Calls

12,362

Total Presented Calls

Counter Activity

3145

Total Visitors

- 150 Daily Average
- 0:10:16 - Average Wait Time
- 0:14:12 - Average Service Time

- 553 Total Residents Engaged
- 828 Via Web Chat
- 799 Questions Asked

AskBCAD Chatbot

838

Total Communications

Community Engagement Events

4

Total Events

- 434 Total Residents Engaged (Est)
- N/A Protest Forms Collected
- 2 Exemption Applications Collected
- 5 Staff Members Participated

2025 Community Engagement Report – July & August

Date: September 9, 2025

To: Board of Directors
Rogelio Sandoval, Chief Appraiser

From: Jennifer Rodriguez, Communications Director

Date & Time	Program & Location	Presenter	Topic	# of Attendees (if available)	# of Documents Submitted (if available)
July 16	Habitat for Humanity – 311 Probandt, 78204	Virginia De La O & Jennifer Hernandez	General appraisal, exemption and protest information	11	N/A
August 6	Bexar County Veterans Health & Wellness Expo – Wonderland of the Americas Mall, 78201	Leo Herrera & Jennifer Rodriguez	Resource table: General appraisal, exemption and protest information	350+	N/A
August 21	Cafecito with the Bexar County Clerk – VFW Post 7108, 78254	Roxanne Esquivel & Jennifer Rodriguez	Resource table: General appraisal, exemption and protest information	5	N/A
August 23	Frost Bank Home Improvement Event – Harlandale High School, 78214	Marcella Trevino & Jennifer Rodriguez	Resource table: General appraisal, exemption and protest information	Approx 75	N/A
August 28	Bexar County Clerk Records on the Run – VFW Post 7108, 78254	Jahnya Parker & Jennifer Rodriguez	Resource table: General appraisal, exemption and protest information	4	1 – DAV 1 - HS

STAFF SUMMARY SHEET

ISSUE: Additional Reports

The board of directors will receive the following reports:

2. Appraisal Review Board

STAFF SUMMARY SHEET

ISSUE: Adjourn