

PROPERTY TAX EXEMPTIONS – DOCUMENTS REQUIRED

Section 1	Documents required – Form 50-114
<p><u>All Exemptions listed below</u> Form 50-114 Residence Homestead Exemption application- must be completed and submitted to the Bexar Appraisal District for review and processing.</p>	<p><u>Ownership</u> -if the property is not listed in applicants name in BCAD records, supply a copy of your recorded deed so that we may update ownership. In cases where the current owners are deceased, bring death certificate(s) plus recorded affidavit of heirship, or probated Will to affirm and update your ownership. If a probated Will or Affidavit of Heirship is not available, but applicant is a direct heir of a deceased property owner, applying for an exemption as an Heir may be an option. Contact our office for more information</p> <p><u>Trust</u>– if the property is listed under a Trust, a copy of the Certificate of Trust, or other relevant portion of the trust, is required, in order to affirm the applicant is listed as a “Trustor” or “Beneficiary” of that Trust.</p> <p>For Mobile Home ownership, submit a copy of Statement of Ownership and Location from Texas Dept of Housing and Community Affairs. If not available, contact our office for more information.</p> <p><u>ID</u>– a copy of applicant/owner’s current Texas Driver’s License or Texas ID with the address matching the property you are applying for is required. If under confidentiality program with the Office of the Attorney General, in a nursing facility, or if you or your spouse is an active duty military member, please contact our office for alternatives.</p>
Section 2 Type of Exemption	Additional documents required – Form 50-114
General Residence Homestead Exemption	- Ownership & ID requirements in Section 1
Disabled Person Exemption	- Ownership & ID requirements in Section 1 - Current copy of Benefit Verification Letter (dated within 2 years) from the Social Security Administration indicating benefits are for disability. If not yet awarded Social Security benefits, a physician statement from our office may be used if applicant qualifies under Social Security Disability guidelines. Contact our office for more information.
Surviving Spouse of a Disabled Person (55 years of age or older at disabled spouse’s time of death)	- Ownership & ID requirements in Section 1 - Copy of Marriage certificate - Copy of Death Certificate - If not already on file, current copy of Benefit Verification Letter (dated within 2 years) from the Social Security Administration indicating spouse was receiving disability benefits
Over 65 Exemption	- Ownership & ID requirements in Section 1 - if moving from another county in Texas where applicant had an over 65 exemption, request a Tax Ceiling Certificate from your previous Appraisal District and forward to our office
Surviving Spouse of an Over 65 applicant (55 years of age or older at spouse’s time of death)	- Ownership & ID requirements in Section 1 - Copy of Marriage certificate - Copy of Death Certificate - if moving from another county in Texas where applicant had an over 65 surviving spouse exemption, request a Tax Ceiling Certificate from your previous Appraisal District and forward to our office
100% Disabled Veteran Exemption	- Ownership & ID requirements in Section 1

	<ul style="list-style-type: none"> - Current letter (dated within 2 years) from the Department of Veterans Affairs that indicates your effective date and entitlement to 100 percent disability compensation due to a service-connected disability or of individual un-employability
Surviving Spouse of a 100% Disabled Veteran Exemption	<ul style="list-style-type: none"> - Ownership & ID requirements in Section 1 - Copy of Marriage certificate - Copy of Death Certificate - Letter from the Veterans Administration (dated within 2 years) reflecting a 100% total combined percentage of service-connected disability at Veteran's time of death. - If transferring same exemption from prior county in Texas, will need Surviving Spouse transfer certificate from prior appraisal district
Surviving Spouse of an Armed Service Member who was Killed or Fatally Injured in the Line of Duty	<ul style="list-style-type: none"> - Ownership & ID requirements in Section 1 - Copy of Marriage certificate - Copy of Casualty Report - Documentation affirming the deceased spouse was killed or fatally injured in the line of duty.
Surviving Spouse of a First Responder Killed in the Line of Duty	<ul style="list-style-type: none"> - Ownership & ID requirements in Section 1 - Copy of Marriage certificate - Copy of Death Certificate - Letter from the Employees Retirement System of Texas (ERS) affirming eligibility as a survivor under Chapter 615 of the Government Code.
Donated Residence of a Partially Disabled Veteran	<ul style="list-style-type: none"> - Ownership & ID requirements in Section 1 - Recent summary of benefits letter (dated within 5 years) from the VA or Branch of Service stating the overall or combined percentage of service-connected disability. - Copy of the recorded deed for your home reflecting the transfer of ownership from the charitable organization to you
Donated Residence of a Partially Disabled Veteran – Surviving Spouse	<ul style="list-style-type: none"> - Ownership & ID requirements in Section 1 - Copy of Marriage Certificate - Copy of Death certificate - Recent summary of benefits letter (dated within 5 years) from the VA or Branch of Service stating the deceased Veteran's overall or combined percentage of service-connected disability at death. - Copy of the recorded deed for your home reflecting the transfer of ownership from the charitable organization to you
Section 3 (Texas Property Tax Code 11.22)	<p>Disabled Veteran Partial exemption based on percentage of service connected disability of 10% to 90% Complete form 50-135</p> <p>Additional Documents Required:</p>
Disabled Veteran Exemption - 10% to 90% scd rating	Recent summary of benefits letter (dated within 5 years) from the VA or Branch of Service stating the overall or combined percentage of service-connected disability.
Surviving Spouse of a Disabled Veteran Exemption	<ul style="list-style-type: none"> - Copy of Marriage certificate - Copy of Death Certificate - Letter from the Veterans Administration reflecting the Veteran's total combined percentage of service-connected disability at Veteran's time of death.
Surviving Child of a Disabled Veteran exemption (must be under 18, owner of property, and there be no surviving spouse of the Veteran)	<ul style="list-style-type: none"> - Copy of Birth Certificate for applicant affirming direct relation to owner - Copy of Death Certificate - Letter from the Veterans Administration reflecting the Veteran's total combined percentage of service-connected disability at Veteran's time of death.