

The information provided in this packet will take you step by step in processing your protests using our online portal. You will be shown...

- How to create a user name and password using your agent code.
- How to load protests using our Online Services Portal.
- Where a list of all your protested accounts can be accessed.

You will also be provided a document that contains your Agent ID & PIN number. Please keep in mind that your PIN number is case sensitive and considered your signature.

# Filing your Protests via Online Portal

This is a great way to ensure you don't miss an account. You can code, load and save your list of loaded protest to your records. In addition, you will be able to upload evidence, view/download evidence, and settle informally online.

# Filing your Protests via E-Mail

Your protests may be submitted on the excel spreadsheet located on our website under "announcements". This method cuts down on entry errors, creation of the protest cases is faster, and your protest will be ready for you to settle informally much sooner. If you choose to use this method, please e-mail your spreadsheet to baprotests@bcad.org.

Bexar Appraisal District 411 N. Frio, P.O. Box 830248 San Antonio, Tx 78283-0248 210-224-2432 Fax: 210-242-2453

### Processing Agent Bulk Affidavit and/or Informals via E-File

Open Bexar Appraisal District Website www.bcad.org

At this site click the Online Services icon and click the "ONLINE SERVICES" icon. You should now be at the screen shown below. On this page you will either enter your previously registered user name and password or Create New User. To create a new user, simply click the button "Create New User" and follow the next 4 steps. After you complete these steps you will need to authenticate your e-mail and log in to the portal. If you have a user name and password already registered, Log in and skip the next 4 steps. Begin your processing on page 3 of this packet.

¢.	Property Search  Help	
	Welcom	ne to the Bexar Appraisal District E-Services Portal
	Enter your login credentials below, th User Name: Password: Login Create New User Forgot Pass	
	Step 1 of 4	
	New User Account Information	
Please enter your Owner/Agent Identification Number and PIN received Owner/Agent ID:	below to begin the registration process.	By clicking that button you will be taken to the 1 <sup>st</sup> of 4 ste Here you enter you Agent ID and PIN #. Click next continue.
PIN:		Step 2 of 4
Next Cancel		New User Registration

At the next screen you will fill in all the blank fields. The screen asks for username, password, e-mail address (to complete registration), a recovery e-mail (in case you ever forget your password), a security answer to the question you select from the drop down field. Lastly you enter the text in the image and click next to continue. If you are unable to read the image, click New Image for another image.

eps. to

	Step 2 of 4
	New User Registration
Please complete the following form to	register for this website. When complete, please click the Next butto
Account ID: PIN: Name:	
Username:	
Password:	
Confirm Password:	
Email Address:	
Confirm Email Address:	
Recovery Email Address:	
Confirm Recovery Email Address:	
Choose Security Question:	What was your high school mascot?
Security Answer:	
Please enter the text displayed in the	-
saob	ç
New Image	
Next Cancel	

This screen is where you confirm that the information provided is correct and that you agree with the End User Agreement. If you agree click the button below the End User Agreement and click Confirm.

Step 3 of 4	
End User Agreem	ient
Please confirm that the following information is correct and that you agree with the End User Agreer	ment below. When complete, please click the Confirm button.
Account ID: 0000000 PIN: 000000 Name: 000000 Email Address: execute Object for Security Question: What was your high school mascot? Security Answer: 000000 End User Agreement:	
APPRAISAL DISTRICT End User License Agreement Between Property Owner and Bexar Appraisal District Concerning Use of Electronic Filing of Notice of Protest This Agreement contains the complete and entire understanding and agreement between you and the Bexar Appraisal District ("the District") and supersedes any previous communications, representations, or agreements, verbal or written, related to the subject matter of this Agreement.	
Back Confirm	

You are taken to the final step in registration. This screen states that your new account has been successfully created. Your new account has been successfully created.

NOTE: The registration process requires you to confirm the email address you specified, so an email will be automatically sent to you shortly. Please remember to check your spam or junk folder if this message does not arrive in your inbox soon. Add our address noreply@bcadonline.org to your email Safe Senders List, Address Book or Contact List. After you have received the email, click the link contained in the email to confirm your account before attempting to login. When your account has been confirmed, you will then be allowed to login to this website.

Step 4 of 4 Registration Complete

Login

#### Add an email address to a safe sender list in a client or security software

You can allow mail from specific email addresses to safely come into your inbox without it being placed in your junk or spam folder by whitelisting email addresses within your email client or Internet security software and adding email addresses to a safe senders list.

NOTE: Please use noreply@bcadonline.org as the address to add in the instructions below depending on your security software or email client.

Each program has different steps in order to do this. Please click the link for the software you have and follow the instructions:

AOL			
<ul> <li>BellSouth / AT&amp;T webmail</li> </ul>			
<ul> <li>Comcast SmartZone</li> </ul>			
Cox.net Email			
EarthLink			
Entourage			
Gmail			
MacMail			
McAfee			
<ul> <li>Mozilla Thunderbird</li> </ul>			
MSN			
<ul> <li>Norton AntiSpam</li> </ul>			
Outlook			
<ul> <li>Outlook.com (Formerly Hotmail)</li> </ul>			
Road Runner			
<ul> <li>Spam Assassin</li> </ul>			
Verizon			
Windstream			
Yahoo			

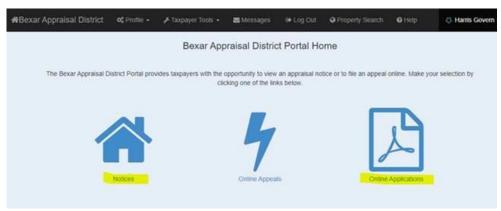
Confirm e-mail. Go to your e-mail and click on the link to log in.

	Email Confirmed!
Congratulations, alais Your email address has been confirmed.	
Proceed to the login page to access your account.	
Login	

Log in using your username and password. If you forget either, use the buttons provided for just this purpose.

Welcome to the Bexar Appraisal District E-Services Portal
Enter your login credentials below, then click login.
User Name:
alais
Password:
Login         Create New User         Forgot Password         Forgot Username         Request PIN

Once you log in you will see the following screen. Here you select FID Maintenance to add your fid code to accounts or Online Appeals to process your protests. Please note, only accounts coded to you are available, so it is wise to add your agent code to your client's accounts before you try to protest online. When ready, select Online Appeals.



The screen below shows all the accounts you have protested. Click e-file button at the upper right side of the screen.

					Pro	test	Summa	rv										
Protest List 0								. ,										EF
Custom View         Protest View         Evidence View           Select Columns         V           Show         100         V         entries							Settle Selec	ed Prope	rties Withdraw S	elected F			Results for Selected Prope ring Date - Begin:	rties Filter By P	roperty	D List:		
↓≦         Property         ↓1         Property           □         ID         Address	II Protest	rotest tatus	Hearing Date	11	Hearing Location	11	Beginning Value	11	Opinion Of Value	11	Final Value	11	Settlement Offer?	Offer Amount	11	Withdraw	Property Search	/
					1	No data a	vailable in table											
C Showing 0 to 0 of 0 entries																	Previous	Ne

Click on search button on the right of the screen. A list of all your accounts will populate.

Electronic Protest Filing for 2018											
elect the properties for wh	ich you wish to E-File.			Back to Protest Summary							
Select Properties	<ul> <li>FID Properties</li> </ul>	O Property ID List:	O File Upload:	Browse Search							

Eligible accounts will be listed as such. To e-file your eligible accounts, click on the box to the left of E-File Protest column. Doing this will select all the accounts that are eligible, after selection has been made, scroll to the bottom of the page and click the E-File All Selected Properties button.

Select	Properties 6	FID Pr	operties O P	roperty ID L	ist:	O File Up	bload:	Brow	VSE Sear
Select Show	t Columns 100 ✔ entrie	<b>∨</b> 95						Search:	
	E-File Protest	Property <sup>∦</sup> î ID	Geographic ∬ ID	L1 Type	L1 Neighborhood	I1 Property Address	Owner ↓1 Name	Appraised ↓↑ Value	Appraisal Notice
	E-File	495639	11945-002- 0270	Real	98009 (RIDGEVIEW)	347 WAXWOOD LN SAN ANTONIO, TX 78216	WEAVER CHARLES N	N/A	N/A
	E-File	508676	12554-028- 0460	Real	98009 (RIDGEVIEW)	322 SENOVA DR SAN ANTONIO, TX 78216	WEAVER CHARLES	N/A	N/A
	Not Eligible	508762	12557-031- 0240	Real	98009 (RIDGEVIEW)	534 REDCLIFF DR SAN ANTONIO, TX 78216	WEAVER CHARLES N JR	N/A	N/A
	E-File	508786	12558-032- 0150	Real	98009 (RIDGEVIEW)	302 STOCKTON DR SAN ANTONIO, TX 78216	WEAVER CHARLES N	N/A	N/A
	Not Eligible	508787	12558-032- 0160	Real	98009 (RIDGEVIEW)	306 STOCKTON DR SAN ANTONIO, TX 78216	WEAVER CHARLES N	N/A	N/A
	E-File	508789	12558-032- 0180	Real	98009 (RIDGEVIEW)	314 STOCKTON DR SAN ANTONIO, TX 78216	WEAVER CHARLES N	N/A	N/A

The options selected here will be applied to <u>each</u> protest on the list. On this screen you can also request a copy of our evidence, enter any comments, a daytime or evening phone number. When you are ready to continue, click the submit button.

	E-File Protest Information
Enter information belo	ow for the protest(s). You will be able to view a list of protests after clicking the Submit button below
O E-file my protest a	nd conduct the rest of the process electronically through this website.
O File my protest onl	y and continue the process by coming into the office or coordinating directly with the office.
I would like to requ	Jest a copy of the evidence which will be used in the hearing.
Comments: (1024 characters	
maximum)	
Daytime Phone:	
Daytime Phone:	XXX-XXX-XXXX
Daytime Phone: Evening Phone:	

The next screen is the Create Protest screen. This will show the list of accounts you selected to protest. You are also provided a field to enter an Opinion of Value and of course your protest reasons. The default reasons are "Incorrect Appraised (Market) Value (VOM)" and/or "Value is Unequal Compared with Other Properties (VUE)". More reasons can be selected by using the drop down menu. Click each protest reason box that applies to that account. If everything looks correct, click the submit button.

			Cre	eate Protes	st		Protest Reasons Note FID
		ntered and click "Submit" to submit g Note' column will not be submitted			-		VOM, VUE   VOM (Incorrect appraised (market) value)  VUE (Value is unequal compared with other properties)
Property ID	Owner Name	Property Address	File Only	Evidence Requested	Opinion of Value	Protest Reasons	NR (Property should not be taxed)     FN (Failure to send required notice)     OTH (Other)
600296	ROMO LOWAH & CHING RUBY LOYING	6621 SPRING MANOR ST SAN ANTONIO, TX 78249	True	False		VOM, VUE	
600348	ROMO LOWAH &	6511 SPRING HURST ST SAN ANTONIO, TX 78249	True	False		VOM, VUE	An (change in use of and appraised as agreat, open space of timber land)     Au (Aguse, open-space or other special appraisal was denied.
600385	ROMO LOWAH & RUBY LO YING	6628 SPRING MANOR ST SAN ANTONIO, TX 78249	True	False		VOM, VUE	modified or cancelled.)
600394	ROMO LOWAH	6615 SPRING LARK ST SAN ANTONIO, TX 78249	True	False		VOM, VUE	RM (Property should not be taxed in this appraisal district or in one or more taxing units)
							PD (Property description is incorrect.)
Submit	Edit Cancel						VOM AG (incorrect appraised or market value of land under spec appraisal for ap-use, open-space or other special appraisal.)

As seen in the image that follows, your protests have been submitted successfully. From this screen you can print or export this list for your records. Click Done to exit and go back to the Protest Summary screen. The Protest Summary screen will have these accounts listed as pending until the case has been created in the Appraisal District's system.

		Protest(s) Submit			-						
You have successfully submitted protest(s) on the records below unless there is a reason listed in the 'Non-Filing Note' column. This is your confirmation.											
Property ID	Owner Name	Property Address	File Only	Evidence Requested	Opinion of Value	Protest Reasons	Non-Filing Note	FID			
600296	ROMO LOWAH & CHING RUBY LOYING	6621 SPRING MANOR ST SAN ANTONIO, TX 78249	True	False	0	VOM, VUE					
600348	ROMO LOWAH &	6511 SPRING HURST ST SAN ANTONIO, TX 78249	True	False	0	VOM, VUE					
600385	ROMO LOWAH & RUBY LO YING	6628 SPRING MANOR ST SAN ANTONIO, TX 78249	True	False	0	VOM, VUE					
600394	ROMO LOWAH	6615 SPRING LARK ST SAN ANTONIO, TX 78249	True	False	0	VOM, VUE					
		Don	e								

Protest Summary														
Protest	List 22											→ Click	here to E-f	File ←
	Columns	w Evidence View		Settle Selec	ted Properties	With	hdraw Selected Pi		rt Results for Select earing Date - Beg		ilter By Prop	erty ID List: End: Search:		
1	↓1 Property ID	↓1 Property Address	Lî Protest ID	↓î Year	Protest Status	IJ	↓î Hearing Date	↓↑ Hearing Location	↓1 Beginning Value	Opinion <sup>[]†</sup> Of Value	↓1 Final Value	Settlement Offer?	Jî Offer Amount	Withc
	600296	6621 SPRING MANOR ST SAN ANTONIO, TX 78249	Pending	2019	N/A		N/A		\$101,990	N/A	N/A	Under Review	N/A	N/A
	600348	6511 SPRING HURST ST SAN ANTONIO, TX 78249	Pending	2019	N/A		N/A		\$89,510	N/A	N/A	Under Review	N/A	N/A
	600385	6628 SPRING MANOR ST SAN ANTONIO, TX 78249	Pending	2019	N/A		N/A		\$89,180	N/A	N/A	Under Review	N/A	N/A
< Showing	g 1 to 22 of 22 e	6615 ntries										Pre	vious 1	> Next

Property ID List button: This feature allows the agent to manually enter any PIDs (separated by commas), even those

they are not coded to. You must first enter the PID or multiple PIDs, hit the "Search" button to pull up the accounts and then continue the process as explained above. You must e-file right after pulling up the list. If you pull up the list, then decide to navigate to another page before filing the protests, the info does not get saved.

elect Pr	operties 🗿	O FID P	Properties 🦲	Property ID	List 111193, 1017641, 66	7326 G File Upload:	Choose File N	o file ci	hosen	Search
Select C	Columns 00 ▼]en	v I						Search	ı:	
41	E-File Protest	Property <sup>11</sup> ID	Geographic <sup>11</sup> ID	11 Type	Neighborhood	Property Address	Owner Name		Appraised 1 Value	Appraisal Notice
ø	E-File	111193	01006-002- 0020	Real	57068(NEAR EASTSIDE)	115 RUDOLPH SAN ANTONIO, TX 78202	PENSCO TRUST CO	5	105,380	N/A
	E-File	667326	17643-022- 0150	Real	99705(TARA WEST (NS))	1131 O HARA DR SAN ANTONIO, TX 78251	TRAN DANA VU	s	159,740	N/A
0	E-File	1017641	17643-028- 0210	Real	99366(ENCLAVE AT WESTOVER HILLS PH I)	9223 WIND DANCER SAN ANTONIO, TX 78251	ALLSTON MONICA GLEAVES	s	267,420	N/A

**File Upload button**: This feature allows the agent to upload a list of accounts using a specific file format (CSV file). This format requires a very specific file formatting and may take several attempts to process. If you wish to proceed with filing using this format; please e-mail your request to baprotests@bcad.org.

#### **IMPORTANT THINGS TO NOTE WITH THE LAST 2 OPTIONS:**

- The number of accounts you enter may be limited. So, you may consider only using these options to enter the accounts you may not be coded to yet.
- Keep in mind whichever agent files the protest first opens the protest in PACS and is listed as the primary protestor. If you are ever unable to file a protest online, please send us that protest via e-mail to baprotests@bcad.org, mail or fax to Bexar Appraisal District. A complete list of contact information is provided in this packet.

We believe the features that follow can be useful. When you pull up the Protest Summary page, you can customize the view to show the agent associations on the accounts. This may be useful in verifying if your agency is coded to the accounts protested.

Custom View Protest View	Evide	nce View
Select Columns	٠	
Property ID	ø	Protest ID
Geographic ID		Year
Property Type		Protest Status
Property Address		Legal Description
Owner Name	X	Hearing Date
Appraised Value	2	Hearing Location
Protest Deadline		Beginning Value
Property Agent ID	2	Opinion Of Value
Protest Agent ID		Final Value
FID		Settlement Offer?
Effective Date	1	Offer Amount

st

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You are able to see if they are currently coded to an account or not. If your agency is not currently coded, you will see "ANR" under the FID column, meaning "Agent Not of Record".

4±	Property	Property	Property	Protest Agent	11	Protest	-41	Protest
•	ID	Address	Agent ID	ID	FID	ID	Year	Status
	111016	415 E CARSON ST SAN ANTONIO, TX 78208		60368	ANR	195	2020	EWD (ONLINE APPEAL PROTEST FILED AND WITHDRAWN
	345349	329 TUTTLE RD TERRELL HILLS, TX 78209	60368	60368		152	2020	EOP (ONLINE APPEAL OPEN PROTEST)

Bexar Appraisal District 411 N. Frio, P.O. Box 830248 San Antonio, Tx 78283-0248 (210) 224-2432 Fax:(210) 242-2453

# **Information Regarding Electronic Protests**

If you choose to E-FILE your protests, please visit our website at https://www.bcad.org and click on the Online Services Portal tab.

To register, you will need your AGENT ID and PIN located at the top of this letter. Your PIN is case sensitive. Please enter your PIN exactly as it appears. Do not share your PIN; it is considered your signature. If you lose your PIN, contact the District to receive another via USPS mail. Your deadline will not be extended while awaiting your PIN.

After registering online, you will need to log in to file your protests.

# **Contact Information**

If you are submitting your protests using an excel spreadsheet, and you are planning to topline, your protests reasons are limited to VOM (Incorrect appraised (market) value) and VUE (Value is unequal compared with other properties). The excel spreadsheet would be e-mailed to baprotests@bcad.org

## **Commercial Informal Scheduling**

To make your informal appointment, please provide your list of accounts on an excel spreadsheet by e-mail. If you wish to make an appointment for a particular Use Code, you may schedule by e-mailing the team directly or by calling Michelle or Ellie.

Michelle – 210-242-2496 mpa	te@bcad.org	or	Ellie – 210-242-	2490 es	shunkwieler@bcad	.org
retailteam@bcad.org	industrialteam	@bcad.o	org	officete	eam@bcad.org	
landteam@bcad.org	multifamilytear	n@bcad	d.org	specialt	tyteam@bcad.org	

### **Business Personal Property Informals Contact**

Informal Questions and Requests for Business Personal Property would be sent to Eli Villanueva. Isbet and Gabby are available as back-up.

Geno Aranda – garanda@bcad.org or Teresa Van Voorhis – tvanvoorhis@bcad.org

### **Residential Informals Contact**

Omar Ayala – oayala@bcad.org or Mary Encina - mencina@bcad.org

If you need to contact the District related to your protest, please contact us at (210) 242-2432.